

# Global Premium Sunflower Oil Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Premium Sunflower Oil market size is expected to reach \$ 9697 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global production of premium sunflower oil reached approximately 4.25 million tons, with an average selling price of US\$1,680 per ton. Premium sunflower oil refers to vegetable oil products that use sunflower seeds as the sole oil source and surpass ordinary sunflower oil in terms of raw material grade, fatty acid structure, processing technology, food safety, flavor stability, certification attributes, and packaging positioning. It emphasizes attributes such as high oleic acid, cold pressing, non-GMO, organic, low acid value, low peroxide value, traceable origin, halal/kosher certification, food-grade high stability, and high-end retail/food industry applications. It is mainly used in high-end home cooking, restaurant frying, baking, snack foods, nut and grain products, plant-based foods, mayonnaise, and sauces. The upstream sector includes high-oleic sunflower seed breeding, planting, harvesting, storage, and trading; the midstream sector includes pressing, leaching, refining, winterization, testing, certification, and packaging; and the downstream sector comprises high-end retail, restaurant chains, food processing, baking, snack food, and health food companies. Gross profit margins range from approximately 15% to 35%.

Regionally, Europe and North America serve as markets driven by high-end consumption and certification requirements, while the Asia-Pacific—particularly China and Singapore—represents a key growth market; the Middle East, meanwhile, places a strong emphasis on Halal certification and stable import channels. Moving forward, industry competition will center on the expansion of high-oleic varieties, trends toward health-oriented and 'clean label' products, certification-based traceability, the utilization of products as functional ingredients within the food industry, and the growth of premium-

branded, small-format packaging.

This report studies the global Premium Sunflower Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Premium Sunflower Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Premium Sunflower Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Premium Sunflower Oil total production and demand, 2021-2032, (Kilotons)

Global Premium Sunflower Oil total production value, 2021-2032, (USD Million)

Global Premium Sunflower Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Premium Sunflower Oil consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Premium Sunflower Oil domestic production, consumption, key domestic manufacturers and share

Global Premium Sunflower Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Premium Sunflower Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Premium Sunflower Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Premium Sunflower Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kernel, EFKO Group, Aston, Cargill, Optimus, Nutrisun, Dicle Group, NMGK Group, Bunge, MHP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Premium Sunflower Oil market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Premium Sunflower Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Premium Sunflower Oil Market, Segmentation by Type:

Linoleic Type (Oleic Acid Content: 14%–43%)

Mid-Oleic Type (Oleic Acid Content: 55%–75%)

High-Oleic Type (Oleic Acid Content: ?77%)

### Global Premium Sunflower Oil Market, Segmentation by Processing Method:

Pressed Sunflower Oil

Solvent-Extracted Sunflower Oil

Cold-Pressed Sunflower Oil

Refined Sunflower Oil

#### Global Premium Sunflower Oil Market, Segmentation by Authentication Attributes:

Conventional Sunflower Oil

Non-GMO Sunflower Oil

Organic Sunflower Oil

Halal/Kosher Certified Oil

#### Global Premium Sunflower Oil Market, Segmentation by Application:

Home Cooking

Catering Enterprises

Food Processing Plants

#### Companies Profiled:

Kernel

EFKO Group

Aston

Cargill

Optimus

Nutrisun

Dicle Group

NMGK Group

Bunge

MHP

Creative Group

Tanoni Hnos. Sa

Standard Food

AGROFERT Group

Oliyar

Delizio

Risoil

COFCO

Yuzhnyi Polyus Oil Mill

Luhua Group

Shandong Sanxing Group

Pology OEP

Wilmar International

Adams Group

Xiwang Group

ADM

Taisun Enterprise

Golden Sun Grain and Oil

Shanghai Liangyou Haishi Oils & Fats Industry

Jinli Oils & Fats( Suzhou)

Henan Grain Investment Group

#### Key Questions Answered:

1. How big is the global Premium Sunflower Oil market?
2. What is the demand of the global Premium Sunflower Oil market?
3. What is the year over year growth of the global Premium Sunflower Oil market?
4. What is the production and production value of the global Premium Sunflower Oil market?
5. Who are the key producers in the global Premium Sunflower Oil market?
6. What are the growth factors driving the market demand?

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