

Global Preimplantation Genetic Testing Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Preimplantation Genetic Testing market size was valued at USD 356.1 million in 2023 and is forecast to a readjusted size of USD 519.8 million by 2030 with a CAGR of 5.6% during review period.

Preimplantation genetic testing is a technique used to identify genetic defects in embryos created through in vitro fertilization (IVF) before pregnancy. Preimplantation genetic diagnosis (PGD) refers specifically to when one or both genetic parents has a known genetic abnormality and testing is performed on an embryo to determine if it also carries a genetic abnormality. In contrast, preimplantation genetic screening (PGS) refers to techniques where embryos from presumed chromosomally normal genetic parents are screened for aneuploidy.

North America accounted for the largest share of the global preimplantation genetic testing market in 2017, followed by Europe. The large share in the North American region is mainly attributed to the rising number of IVF procedures (with decreasing fertility rates), significant adoption of genomic techniques, and the ongoing trend of replacing traditional genomic technologies with advanced and innovative genetic techniques (such as FISH and NGS). The Asia-Pacific region is expected to register the highest growth rate during the forecast period, due to the growing focus of players on emerging markets and improvements in healthcare infrastructure in these regions.

The Global Info Research report includes an overview of the development of the Preimplantation Genetic Testing industry chain, the market status of Maternity Centers & Fertility Clinics (Preimplantation Genetic Screening, Preimplantation Genetic

Diagnosis), Hospitals, Diagnostic Labs, and Service Providers (Preimplantation Genetic Screening, Preimplantation Genetic Diagnosis), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Preimplantation Genetic Testing.

Regionally, the report analyzes the Preimplantation Genetic Testing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Preimplantation Genetic Testing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Preimplantation Genetic Testing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Preimplantation Genetic Testing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Preimplantation Genetic Screening, Preimplantation Genetic Diagnosis).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Preimplantation Genetic Testing market.

Regional Analysis: The report involves examining the Preimplantation Genetic Testing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Preimplantation Genetic Testing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Preimplantation Genetic Testing:

Company Analysis: Report covers individual Preimplantation Genetic Testing players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Preimplantation Genetic Testing. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Maternity Centers & Fertility Clinics, Hospitals, Diagnostic Labs, and Service Providers).

Technology Analysis: Report covers specific technologies relevant to Preimplantation Genetic Testing. It assesses the current state, advancements, and potential future developments in Preimplantation Genetic Testing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Preimplantation Genetic Testing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Preimplantation Genetic Testing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Preimplantation Genetic Screening

Preimplantation Genetic Diagnosis

Market segment by Application

Maternity Centers & Fertility Clinics

Hospitals, Diagnostic Labs, and Service Providers

Research Laboratories & Academic Institutes

Market segment by players, this report covers

Illumina

Thermo Fisher

Agilent Technologies

Perkinelmer

Coopersurgical

Abbott Laboratories

Natera

Rubicon Genomics

Oxford Gene Technology

Yikon Genomics

Scigene

Beijing Genomics Institute

Good Start Genetics

Invicta Genetics

Combimatrix

Genea Limited

Progenesis

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Preimplantation Genetic Testing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Preimplantation Genetic Testing, with revenue, gross margin and global market share of Preimplantation Genetic Testing from 2019 to 2024.

Chapter 3, the Preimplantation Genetic Testing competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Preimplantation Genetic Testing market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Preimplantation Genetic Testing.

Chapter 13, to describe Preimplantation Genetic Testing research findings and conclusion.

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