

Global Pregnancy Pelvis Model Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pregnancy Pelvis Model market size was valued at US\$ 652 million in 2025 and is forecast to a readjusted size of US\$ 966 million by 2032 with a CAGR of 5.9% during review period.

In 2025, global Pregnancy Pelvis Model production reached approximately 868,383 units, with an average global market price of around US\$ 730 per unit. The pregnancy pelvic model is a specialized anatomical and training model used for medical education, obstetric teaching, and demonstration of the delivery mechanism. It uses the female pelvis as the core structure and combines fetuses, placentas, and related soft tissue elements at different gestational weeks (usually full-term 38-40 weeks) to visually demonstrate the spatial relationship between the maternal pelvis and the fetus during pregnancy and the biomechanical characteristics during the delivery process.

Gross Profit Margin Levels

From a cost structure perspective, pregnancy pelvic models mainly consist of mold amortization, PVC/silicone materials, manual painting and assembly, quality inspection, packaging and transportation, and channel discounts. High-fidelity obstetric training platforms (with soft tissue tactile feedback, replaceable consumables/modules, curriculum systems, and after-sales service) often have stronger pricing power, with gross profit margins typically ranging from 45% to 65%. Mid-range teaching models (standardized injection-molded parts + detailed local structures) usually fall between 30% and 50%. Meanwhile, OEM/ODM economical PVC models targeting distributors and e-commerce face more intense competition and higher homogeneity, with gross profit margins fluctuating between 15% and 35%. As medical education scenarios

upgrade from 'static display' to 'scenario-based training,' the increased proportion of repurchased consumables, curriculum content, and maintenance services is beneficial for leading manufacturers to maintain higher overall gross profit margins in the mid-to-high-end segment.

Industry Drivers

On the demand side, the construction of maternal and infant safety and obstetric emergency response capabilities continues to be strengthened, and hospitals and educational institutions are increasingly relying on 'repeatable, reviewable, and low-risk' simulation training. On the supply side, obstetric training platform products are upgrading from single pelvic/fetal head demonstrations to more complete modular training systems covering shoulder dystocia, abnormal fetal position, and instrumental delivery, driving budgets to shift from 'teaching aid procurement' to 'systematic training solutions.' Simultaneously, the construction of AR/digital companion models (such as digital content accompanying some anatomical models) and regional simulation centers further expands the application radius and procurement frequency. Overall, 'expansion of residency/midwifery education + normalization of obstetric team collaboration training + product modularization and servitization' jointly drive the steady growth of this segment.

This report is a detailed and comprehensive analysis for global Pregnancy Pelvis Model market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pregnancy Pelvis Model market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pregnancy Pelvis Model market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pregnancy Pelvis Model market size and forecasts, by Type and by Application,

in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pregnancy Pelvis Model market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pregnancy Pelvis Model

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pregnancy Pelvis Model market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3B Scientific, Laerdal, Limbs & Things, Gaumard, Kyoto Kagaku, Simulaids, Erler-Zimmer, SOMSO Modelle, Eisco Labs, Altay Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pregnancy Pelvis Model market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Normal Pregnancy Pelvic Model

Flat Pregnancy Pelvic Model

Funnel-Shaped Pregnancy Pelvic Model

Others

Market segment by Materials

Rigid PVC Injection Molding

Composite Materials

Others

Market segment by Technical Processes

Traditional Injection Molding Models

3D Printed Customized Models

Others

Market segment by Application

Hospitals

Specialist Clinics

Medical Schools

Others

Major players covered

3B Scientific

Laerdal

Limbs & Things

Gaumard

Kyoto Kagaku

Simulaids

Erler-Zimmer

SOMSO Modelle

Eisco Labs

Altay Scientific

Denoyer-Geppert

Health Edco

Nasco Healthcare

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pregnancy Pelvis Model product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pregnancy Pelvis Model, with price, sales quantity, revenue, and global market share of Pregnancy Pelvis Model from 2021 to 2026.

Chapter 3, the Pregnancy Pelvis Model competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pregnancy Pelvis Model breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pregnancy Pelvis Model market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pregnancy Pelvis Model.

Chapter 14 and 15, to describe Pregnancy Pelvis Model sales channel, distributors, customers, research findings and conclusion.

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