

Global Pregnancy Pelvis Model Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pregnancy Pelvis Model market size is expected to reach \$ 966 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032). In 2025, global Pregnancy Pelvis Model production reached approximately 868,383 units, with an average global market price of around US\$ 730 per unit. The pregnancy pelvic model is a specialized anatomical and training model used for medical education, obstetric teaching, and demonstration of the delivery mechanism. It uses the female pelvis as the core structure and combines fetuses, placentas, and related soft tissue elements at different gestational weeks (usually full-term 38-40 weeks) to visually demonstrate the spatial relationship between the maternal pelvis and the fetus during pregnancy and the biomechanical characteristics during the delivery process.

Gross Profit Margin Levels

From a cost structure perspective, pregnancy pelvic models mainly consist of mold amortization, PVC/silicone materials, manual painting and assembly, quality inspection, packaging and transportation, and channel discounts. High-fidelity obstetric training platforms (with soft tissue tactile feedback, replaceable consumables/modules, curriculum systems, and after-sales service) often have stronger pricing power, with gross profit margins typically ranging from 45% to 65%. Mid-range teaching models (standardized injection-molded parts + detailed local structures) usually fall between 30% and 50%. Meanwhile, OEM/ODM economical PVC models targeting distributors and e-commerce face more intense competition and higher homogeneity, with gross profit margins fluctuating between 15% and 35%. As medical education scenarios upgrade from 'static display' to 'scenario-based training,' the increased proportion of repurchased consumables, curriculum content, and maintenance services is beneficial for leading manufacturers to maintain higher overall gross profit margins in the mid-to-high-end segment.

Industry Drivers

On the demand side, the construction of maternal and infant safety and obstetric emergency response capabilities continues to be strengthened, and hospitals and educational institutions are increasingly relying on 'repeatable, reviewable, and low-risk' simulation training. On the supply side, obstetric training platform products are upgrading from single pelvic/fetal head demonstrations to more complete modular training systems covering shoulder dystocia, abnormal fetal position, and instrumental delivery, driving budgets to shift from 'teaching aid procurement' to 'systematic training solutions.' Simultaneously, the construction of AR/digital companion models (such as digital content accompanying some anatomical models) and regional simulation centers further expands the application radius and procurement frequency. Overall, 'expansion of residency/midwifery education + normalization of obstetric team collaboration training + product modularization and servitization' jointly drive the steady growth of this segment.

This report studies the global Pregnancy Pelvis Model production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pregnancy Pelvis Model and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pregnancy Pelvis Model that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pregnancy Pelvis Model total production and demand, 2021-2032, (K Units)

Global Pregnancy Pelvis Model total production value, 2021-2032, (USD Million)

Global Pregnancy Pelvis Model production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pregnancy Pelvis Model consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pregnancy Pelvis Model domestic production, consumption, key domestic manufacturers and share

Global Pregnancy Pelvis Model production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pregnancy Pelvis Model production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pregnancy Pelvis Model production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pregnancy Pelvis Model market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3B Scientific, Laerdal, Limbs & Things, Gaumard,

Kyoto Kagaku, Simulaids, Erler-Zimmer, SOMSO Modelle, Eisco Labs, Altay Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pregnancy Pelvis Model market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pregnancy Pelvis Model Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pregnancy Pelvis Model Market, Segmentation by Type:

Normal Pregnancy Pelvic Model

Flat Pregnancy Pelvic Model

Funnel-Shaped Pregnancy Pelvic Model

Others

Global Pregnancy Pelvis Model Market, Segmentation by Materials:

Rigid PVC Injection Molding

Composite Materials

Others

Global Pregnancy Pelvis Model Market, Segmentation by Technical Processes:

Traditional Injection Molding Models

3D Printed Customized Models

Others

Global Pregnancy Pelvis Model Market, Segmentation by Application:

Hospitals

Specialist Clinics

Medical Schools

Others

Companies Profiled:

3B Scientific

Laerdal

Limbs & Things

Gaumard

Kyoto Kagaku

Simulaids

Erlor-Zimmer

SOMSO Modelle

Eisco Labs

Altay Scientific

Denoyer-Geppert

Health Edco

Nasco Healthcare

Key Questions Answered:

1. How big is the global Pregnancy Pelvis Model market?
2. What is the demand of the global Pregnancy Pelvis Model market?
3. What is the year over year growth of the global Pregnancy Pelvis Model market?
4. What is the production and production value of the global Pregnancy Pelvis Model market?
5. Who are the key producers in the global Pregnancy Pelvis Model market?
6. What are the growth factors driving the market demand?

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