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Global Preformed Dead-end Fittings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Preformed Dead-end Fittings market size was valued at US$ 442 million in 2025 and is forecast to a readjusted size of US$ 636 million by 2032 with a CAGR of 5.4% during review period.

Preformed dead-end fittings are helical tension and anchoring assemblies made from preformed rods, inner protective rods, structural reinforcing rods and associated connection hardware. They grip conductors, earth wires, OPGW, ADSS or OPPC cables by wrapping around the cable surface and distribute mechanical load over a longer contact length. They are installed at dead-end towers, angle towers, terminal structures and long-span sections to transfer tensile load into insulator strings and tower structures while reducing localized crushing, sheath damage, abrasion and stress concentration. Key upstream materials include aluminum-clad steel wire, galvanized steel wire, aluminum-alloy wire, stainless steel, ductile iron, zinc-aluminum anti-corrosion coatings, elastomeric inserts and high-strength fasteners. Main downstream applications include HV/EHV transmission lines, OPGW/ADSS utility communication routes, renewable-energy export lines, overhead insulated distribution lines, grid refurbishment and disaster-recovery projects.

In 2025, global preformed dead-end fittings production reached approximately 6 million units, with an average global market price is $70 per unit.

Report Scope

This report is a detailed and comprehensive analysis for global Preformed Dead-end

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Fittings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Preformed Dead-end Fittings market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Preformed Dead-end Fittings market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Preformed Dead-end Fittings market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Preformed Dead-end Fittings market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Preformed Dead-end Fittings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Preformed Dead-end Fittings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

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companies covered as a part of this study include Preformed Line Products, AFL, MacLean Power Systems, RIBE Electrical Fittings, SICAME Group, Mosdorfer, NESSPA, Jiangsu Tiannan Electric Power, Jiangdong Fittings Equipment, Yonggu Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Preformed Dead-end Fittings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Single-layer Preformed Dead-end Fittings

Double-layer Preformed Dead-end Fittings

Market segment by Cable

Preformed Dead-ends for Bare Conductors

Preformed Dead-ends for OPGW

Preformed Dead-ends for Optical Cables

Others

Market segment by Application

HV and EHV Transmission Lines

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OPGW, ADSS and Utility Optical-cable Routes

Distribution and Covered-conductor Networks

Others

Major players covered

Preformed Line Products

AFL

MacLean Power Systems

RIBE Electrical Fittings

SICAME Group

Mosdorfer

NESSPA

Jiangsu Tiannan Electric Power

Jiangdong Fittings Equipment

Yonggu Group

Shijiazhuang Huaneng Electric Power Fitting

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

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Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Preformed Dead-end Fittings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Preformed Dead-end Fittings, with price, sales quantity, revenue, and global market share of Preformed Dead-end Fittings from 2021 to 2026.

Chapter 3, the Preformed Dead-end Fittings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Preformed Dead-end Fittings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Preformed Dead-end Fittings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Preformed Dead-end Fittings.

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Chapter 14 and 15, to describe Preformed Dead-end Fittings sales channel, distributors, customers, research findings and conclusion.

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