

# Global Prefilled Syringe Barrels Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Prefilled Syringe Barrels market size was valued at USD 5779.6 million in 2023 and is forecast to a readjusted size of USD 6864.6 million by 2030 with a CAGR of 2.5% during review period.

Prefilled syringe, also known as prefilled syringe, prefilled syringe, prefilled syringe or PFS, integrates 'drug storage' and 'injection function'. It is a high-tech, practical and new type of new dosage form of injection, which is mainly used in the fields of vaccines and non final sterilization biological agents.

Prefilled syringe barrel is the focus of PFS technology and cost, accounting for more than 90% of the cost of prefilled syringes. It is made by syringe molding equipment.

Global Prefilled Syringe Barrels key players include BD, Gerresheimer, Weigao Holding Company Limited, etc. Global top three manufacturers hold a share over 55%.

North America is the largest market, with a share about 35%, followed by China and Europe, both have a share about 40 percent.

In terms of product, Glass Material is the largest segment, with a share over 80%. And in terms of application, the largest application is Vaccines, followed by Antithrombotic Drugs, Bioengineering Drugs, etc.

The Global Info Research report includes an overview of the development of the Prefilled Syringe Barrels industry chain, the market status of Vaccines (Glass Material, Plastic Material), Antithrombotic Drugs (Glass Material, Plastic Material), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Prefilled Syringe Barrels.

Regionally, the report analyzes the Prefilled Syringe Barrels markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Prefilled Syringe Barrels market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Prefilled Syringe Barrels market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Prefilled Syringe Barrels industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Material (e.g., Glass Material, Plastic Material).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Prefilled Syringe Barrels market.

**Regional Analysis:** The report involves examining the Prefilled Syringe Barrels market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Prefilled Syringe Barrels market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Prefilled Syringe Barrels:

**Company Analysis:** Report covers individual Prefilled Syringe Barrels manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Prefilled Syringe Barrels. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Vaccines, Antithrombotic Drugs).

**Technology Analysis:** Report covers specific technologies relevant to Prefilled Syringe Barrels. It assesses the current state, advancements, and potential future developments in Prefilled Syringe Barrels areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Prefilled Syringe Barrels market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Prefilled Syringe Barrels market is split by Material and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Material, and by Application in terms of volume and value.

### Market segment by Material

Glass Material

Plastic Material

### Market segment by Application

Vaccines

Antithrombotic Drugs

Bioengineering Drugs

Others

#### Major players covered

BD

Gerresheimer

Nipro Corporation

Schott

Stevanato

Baxter BioPharma Solution

Rovi CM

Terumo

Vetter

Catalent

Taisei Kako

Roselabs Group

West Pharma

Weigao Holding Company Limited

Shandong Linaer Group

Shandong Pharmaceutical Glass co., LTD

Ningbo Zhengli Pharmaceutical Packaging

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Prefilled Syringe Barrels product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Prefilled Syringe Barrels, with price, sales, revenue and global market share of Prefilled Syringe Barrels from 2019 to 2024.

Chapter 3, the Prefilled Syringe Barrels competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Prefilled Syringe Barrels breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Material and application, with sales market share and growth rate by material, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Prefilled Syringe Barrels market forecast, by regions, material and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Prefilled Syringe Barrels.

Chapter 14 and 15, to describe Prefilled Syringe Barrels sales channel, distributors, customers, research findings and conclusion.

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