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Global Predictive Maintenance Edge Gateway Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Predictive Maintenance Edge Gateway market size is expected to reach $ 2987 million by 2032, rising at a market growth of 11.4% CAGR during the forecast period (2026-2032).

Predictive Maintenance Edge Gateway refers to industrial edge computing gateway devices and integrated edge systems used to collect, preprocess, analyze, and transmit equipment condition data for predictive maintenance applications. These gateways connect machines, sensors, PLCs, SCADA systems, vibration sensors, temperature sensors, motor drives, compressors, pumps, turbines, production lines, and other industrial assets, enabling local anomaly detection, equipment health monitoring, data filtering, protocol conversion, and cloud or on-premise analytics integration. In this report, the market mainly includes industrial IoT edge gateways, AI edge gateways, vibration monitoring gateways, condition monitoring gateways, machine data collection gateways, protocol conversion gateways, edge analytics gateways, cloud-connected maintenance gateways, and edge hardware bundled with predictive maintenance software. The 2025 benchmark ASP is US$780 / unit, shipment volume is 1,750k units, and average gross margin is 48%. The upstream industry chain includes industrial processors, memory chips, communication modules, Ethernet ports, serial ports, wireless modules, I/O modules, vibration sensors, temperature sensors, current sensors, power supplies, industrial enclosures, cybersecurity modules, operating systems, and edge AI software components. The midstream includes gateway hardware design, protocol integration, firmware development, edge analytics deployment, AI model integration, sensor data acquisition, industrial communication adaptation, cybersecurity validation, cloud platform integration, remote device management, and system commissioning. The downstream includes manufacturing, process industries, energy, utilities, mining, oil and gas, transportation, logistics, building

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facilities, equipment OEMs, system integrators, and industrial maintenance service providers.

As industrial enterprises seek to reduce unplanned downtime, improve asset utilization, and process machine data closer to equipment, the application of predictive maintenance edge gateways is expanding. Traditional maintenance analytics often relies on cloud transmission or manual inspections, while edge gateways can perform equipment data collection, filtering, analysis, and response locally, offering lower latency and higher reliability. Market demand is primarily driven by industrial digital transformation, equipment condition monitoring, rising labor costs, aging equipment, smart factory construction, energy asset monitoring, and the need for secure IT-OT connectivity. Future products will place greater emphasis on richer industrial protocols, enhanced edge computing capabilities, onboard AI inference, vibration and current characteristic analysis, containerized applications, remote equipment management, cybersecurity hardening, and integration with CMMS, MES, SCADA, and cloud analytics platforms.

This report studies the global Predictive Maintenance Edge Gateway production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Predictive Maintenance Edge Gateway and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Predictive Maintenance Edge Gateway that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Predictive Maintenance Edge Gateway total production and demand, 2021-2032, (K Units)
Global Predictive Maintenance Edge Gateway total production value, 2021-2032, (USD Million)
Global Predictive Maintenance Edge Gateway production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Predictive Maintenance Edge Gateway consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Predictive Maintenance Edge Gateway domestic production, consumption, key domestic manufacturers and share
Global Predictive Maintenance Edge Gateway production by manufacturer, production,

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price, value and market share 2021-2026, (USD Million) & (K Units)
Global Predictive Maintenance Edge Gateway production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Predictive Maintenance Edge Gateway production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Predictive Maintenance Edge Gateway market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantech, Moxa, Siemens, Schneider Electric, Rockwell Automation, Phoenix Contact, HMS Networks / Ewon, WAGO, Litmus, Softing Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Predictive Maintenance Edge Gateway market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Predictive Maintenance Edge Gateway Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Predictive Maintenance Edge Gateway Market, Segmentation by Type:

Industrial IoT Edge Gateway

AI Edge Gateway

Condition Monitoring Gateway

Vibration Monitoring Gateway

Edge Analytics Gateway

Global Predictive Maintenance Edge Gateway Market, Segmentation by Deployment Mode:

On-Premise Edge Gateway

Cloud-Connected Edge Gateway

Global Predictive Maintenance Edge Gateway Market, Segmentation by Connectivity:

Ethernet Edge Gateway

Serial Edge Gateway

Wi-Fi Edge Gateway

Cellular Edge Gateway

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Global Predictive Maintenance Edge Gateway Market, Segmentation by Application:

Factory Operator Use

Equipment OEM Use

System Integrator Use

Energy Asset Operator Use

Maintenance Service Provider Use

Companies Profiled:

Advantech

Moxa

Siemens

Schneider Electric

Rockwell Automation

Phoenix Contact

HMS Networks / Ewon

WAGO

Litmus

Softing Industrial

ADLINK Technology

AAEON

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Kontron

OnLogic

InHand Networks

Robustel

Key Questions Answered:
1. How big is the global Predictive Maintenance Edge Gateway market?
2. What is the demand of the global Predictive Maintenance Edge Gateway market?
3. What is the year over year growth of the global Predictive Maintenance Edge Gateway market?
4. What is the production and production value of the global Predictive Maintenance Edge Gateway market?
5. Who are the key producers in the global Predictive Maintenance Edge Gateway market?
6. What are the growth factors driving the market demand?

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