

Global Precursors for Semiconductor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2459AA0C318EN.html>

Date: January 2026

Pages: 148

Price: US\$ 3,480.00 (Single User License)

ID: G2459AA0C318EN

Abstracts

According to our (Global Info Research) latest study, the global Precursors for Semiconductor market size was valued at US\$ 2196 million in 2025 and is forecast to a readjusted size of US\$ 4159 million by 2032 with a CAGR of 9.0% during review period.

Precursors for Semiconductor is the core manufacturing material of semiconductor thin film deposition process. It has high barriers and high growth. It is used in semiconductor production and manufacturing process to carry target elements, gaseous or volatile liquid, with chemical and thermal stability, and corresponding reactivity or physical properties. a class of substances. In the semiconductor manufacturing process including thin film, lithography, interconnection, doping technology, etc., the precursor is mainly used in vapor deposition (including physical deposition PVD, chemical vapor deposition CVD and atomic vapor deposition ALD) to form semiconductor manufacturing requirements various thin film layers. In addition, the precursor can also be used for semiconductor epitaxial growth, etching, ion implantation doping and cleaning, etc., and is one of the core materials for semiconductor manufacturing.

Precursors for semiconductor are core manufacturing materials for semiconductor thin-film deposition processes, featuring high technical barriers and strong market growth potential. Characterized by containing target elements, existing in gaseous or volatile liquid states, these materials must simultaneously meet stringent requirements for chemical thermal stability, specific reactivity, and physical properties.

In semiconductor manufacturing processes, the applications of precursors span key procedures such as thin-film deposition, photolithography, interconnection, and doping. They play a pivotal role particularly in vapor deposition technologies, including Physical

Vapor Deposition (PVD), Chemical Vapor Deposition (CVD), and Atomic Layer Deposition (ALD), enabling the fabrication of various functional thin-film layers that comply with semiconductor production standards. Beyond this, their application scope extends to epitaxial growth, etching, ion implantation doping, and wafer cleaning, making them one of the core materials supporting semiconductor manufacturing.

With the escalating downstream demand for higher speed and larger capacity of storage products, high-capacity storage technology has emerged as a mainstream trend in the industry. In recent years, domestic memory chip manufacturers such as Yangtze Memory Technologies Co., Ltd. (YMTC), ChangXin Memory Technologies (CXMT), and GigaDevice Semiconductor Inc. have experienced rapid development, steadily increasing their market share on a global scale. This trend has directly driven the growth of demand for semiconductor precursors in the Chinese market.

This report is a detailed and comprehensive analysis for global Precursors for Semiconductor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Precursors for Semiconductor market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/Kg), 2021-2032

Global Precursors for Semiconductor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/Kg), 2021-2032

Global Precursors for Semiconductor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/Kg), 2021-2032

Global Precursors for Semiconductor market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (USD/Kg), 2021-2026

The Primary Objectives in This Report Are:

Global Precursors for Semiconductor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Precursors for Semiconductor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Precursors for Semiconductor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck Group, Air Liquide, SK Materials, UP Chemical, Entegris, ADEKA, Hansol Chemical, DuPont, SoulBrain Co Ltd, Lake Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Precursors for Semiconductor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silicon Precursor

Metal Precursor

High-k Precursor

Low-k Precursor

Market segment by Chemical Composition

Metal-organic Precursors

Inorganic/non-metallic Precursors

Market segment by Application

CVD/ALD

Epitaxial Growth and Etching, etc.

Major players covered

Merck Group

Air Liquide

SK Materials

UP Chemical

Entegris

ADEKA

Hansol Chemical

DuPont

SoulBrain Co Ltd

Lake Materials

DNF Solutions

Natachem

Tanaka Kikinzoku

Botai Electronic Material

Gelest

Strem Chemicals

Anhui Adchem

EpiValence

FUJIFILM Corporation

Japan Advanced Chemicals

Wonik Materials

Nanmat

OCI Ltd

Xiamen Hengkun New Materials Technology Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Precursors for Semiconductor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2...

Chapter 1, to describe Precursors for Semiconductor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precursors for Semiconductor, with price, sales quantity, revenue, and global market share of Precursors for Semiconductor from 2021 to 2026.

Chapter 3, the Precursors for Semiconductor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precursors for Semiconductor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Precursors for Semiconductor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precursors for Semiconductor.

Chapter 14 and 15, to describe Precursors for Semiconductor sales channel, distributors, customers, research findings and conclusion.

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