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Global Precursors for Semiconductor Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G494E585F6BEEN.html
Date: January 2026
Pages: 174
Price: US$ 4,480.00 (Single User License)
ID: G494E585F6BEEN

Abstracts

The global Precursors for Semiconductor market size is expected to reach $ 4159 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).
Precursors for Semiconductor is the core manufacturing material of semiconductor thin film deposition process. It has high barriers and high growth. It is used in semiconductor production and manufacturing process to carry target elements, gaseous or volatile liquid, with chemical and thermal stability, and corresponding reactivity or physical properties. a class of substances. In the semiconductor manufacturing process including thin film, lithography, interconnection, doping technology, etc., the precursor is mainly used in vapor deposition (including physical deposition PVD, chemical vapor deposition CVD and atomic vapor deposition ALD) to form semiconductor manufacturing requirements various thin film layers. In addition, the precursor can also be used for semiconductor epitaxial growth, etching, ion implantation doping and cleaning, etc., and is one of the core materials for semiconductor manufacturing.
Precursors for semiconductor are core manufacturing materials for semiconductor thin-film deposition processes, featuring high technical barriers and strong market growth potential. Characterized by containing target elements, existing in gaseous or volatile liquid states, these materials must simultaneously meet stringent requirements for chemical thermal stability, specific reactivity, and physical properties.
In semiconductor manufacturing processes, the applications of precursors span key procedures such as thin-film deposition, photolithography, interconnection, and doping. They play a pivotal role particularly in vapor deposition technologies, including Physical Vapor Deposition (PVD), Chemical Vapor Deposition (CVD), and Atomic Layer Deposition (ALD), enabling the fabrication of various functional thin-film layers that comply with semiconductor production standards. Beyond this, their application scope extends to epitaxial growth, etching, ion implantation doping, and wafer cleaning,

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making them one of the core materials supporting semiconductor manufacturing.

With the escalating downstream demand for higher speed and larger capacity of storage products, high-capacity storage technology has emerged as a mainstream trend in the industry. In recent years, domestic memory chip manufacturers such as Yangtze Memory Technologies Co., Ltd. (YMTC), ChangXin Memory Technologies (CXMT), and GigaDevice Semiconductor Inc. have experienced rapid development, steadily increasing their market share on a global scale. This trend has directly driven the growth of demand for semiconductor precursors in the Chinese market.

This report studies the global Precursors for Semiconductor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precursors for Semiconductor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precursors for Semiconductor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Precursors for Semiconductor total production and demand, 2021-2032, (Tons)

Global Precursors for Semiconductor total production value, 2021-2032, (USD Million)

Global Precursors for Semiconductor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Precursors for Semiconductor consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Precursors for Semiconductor domestic production, consumption, key domestic manufacturers and share

Global Precursors for Semiconductor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Precursors for Semiconductor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Precursors for Semiconductor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Precursors for Semiconductor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck Group, Air Liquide, SK Materials, UP Chemical, Entegris, ADEKA, Hansol Chemical, DuPont, SoulBrain Co Ltd, Lake Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Precursors for Semiconductor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Precursors for Semiconductor Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Precursors for Semiconductor Market, Segmentation by Type:

- Silicon Precursor
- Metal Precursor
- High-k Precursor
- Low-k Precursor

Global Precursors for Semiconductor Market, Segmentation by Chemical Composition:

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Metal-organic Precursors

Inorganic/non-metallic Precursors

Global Precursors for Semiconductor Market, Segmentation by Application:

CVD/ALD

Epitaxial Growth and Etching, etc.

Companies Profiled:

Merck Group

Air Liquide

SK Materials

UP Chemical

Entegris

ADEKA

Hansol Chemical

DuPont

SoulBrain Co Ltd

Lake Materials

DNF Solutions

Natachem

Tanaka Kikinzoku

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Botai Electronic Material

Gelest

Strem Chemicals

Anhui Adchem

EpiValence

FUJIFILM Corporation

Japan Advanced Chemicals

Wonik Materials

Nanmat

OCI Ltd

Xiamen Hengkun New Materials Technology Co., Ltd

Key Questions Answered:

1. How big is the global Precursors for Semiconductor market?
2. What is the demand of the global Precursors for Semiconductor market?
3. What is the year over year growth of the global Precursors for Semiconductor market?
4. What is the production and production value of the global Precursors for Semiconductor market?
5. Who are the key producers in the global Precursors for Semiconductor market?
6. What are the growth factors driving the market demand?

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