

Global Preclinical Imaging Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Preclinical Imaging market size was valued at USD 1942.6 million in 2023 and is forecast to a readjusted size of USD 2963.7 million by 2030 with a CAGR of 6.2% during review period.

Preclinical imaging is the visualization of living animals for research purposes, such as drug development. Imaging modalities have long been crucial to the researcher in observing changes, either at the organ, tissue, cell, or molecular level, in animals responding to physiological or environmental changes. Imaging modalities that are non-invasive and in vivo have become especially important to study animal models longitudinally. Broadly speaking, these imaging systems can be categorized into primarily morphological/anatomical and primarily molecular imaging techniques. Techniques such as high-frequency micro-ultrasound, magnetic resonance imaging (MRI) and computed tomography (CT) are usually used for anatomical imaging, while optical imaging (fluorescence and bioluminescence), positron emission tomography (PET), and single photon emission computed tomography (SPECT) are usually used for molecular visualizations.

In 2018, the global preclinical imaging market is expected to be dominated by North America. A number of factors such as robust R&D infrastructure for life science researches, fast adoption of novel molecular imaging technologies, significant presence of pharmaceutical and biotechnology companies, and increasing preference of end users for multimodality systems are driving the growth of the preclinical imaging market in the North American region. The Asia-Pacific market is expected to grow at the highest CAGR from 2018 to 2023. This is primarily due to the continuous government support for pharmaceutical and biotechnology R&D, increasing public-private

investments to support radioisotope production, rising number of translational research activities, and evolving regulatory scenario across major Asian countries.

The Global Info Research report includes an overview of the development of the Preclinical Imaging industry chain, the market status of Hospitals (Optical Imaging Systems, Nuclear Imaging Systems), Diagnostics Centers (Optical Imaging Systems, Nuclear Imaging Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Preclinical Imaging.

Regionally, the report analyzes the Preclinical Imaging markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Preclinical Imaging market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Preclinical Imaging market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Preclinical Imaging industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Optical Imaging Systems, Nuclear Imaging Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Preclinical Imaging market.

Regional Analysis: The report involves examining the Preclinical Imaging market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Preclinical Imaging market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Preclinical Imaging:

Company Analysis: Report covers individual Preclinical Imaging manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Preclinical Imaging. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Diagnostics Centers).

Technology Analysis: Report covers specific technologies relevant to Preclinical Imaging. It assesses the current state, advancements, and potential future developments in Preclinical Imaging areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Preclinical Imaging market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Preclinical Imaging market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Optical Imaging Systems

Nuclear Imaging Systems

Micro-MRI Systems

Micro-Ultrasound Systems

Micro-CT Systems

Preclinical Photoacoustic Imaging Systems

Preclinical Magnetic Particle Imaging (MPI) Systems

Market segment by Application

Hospitals

Diagnostics Centers

Others

Major players covered

Perkinelmer

Bruker

Fujifilm

Mediso

Milabs

MR Solutions

Aspect Imaging

Li-Cor Biosciences

Trifol Imaging

Miltenyi Biotec

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Preclinical Imaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Preclinical Imaging, with price, sales, revenue and global market share of Preclinical Imaging from 2019 to 2024.

Chapter 3, the Preclinical Imaging competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Preclinical Imaging breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Preclinical Imaging market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Preclinical Imaging.

Chapter 14 and 15, to describe Preclinical Imaging sales channel, distributors, customers, research findings and conclusion.

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