

Global Precision Sprayer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Precision Sprayer market size is expected to reach \$ 2151 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Precision sprayer is an intelligent plant protection machine that integrate advanced sensing, control, and execution systems. During operation, they can precisely control the time, space, dosage, and atomization parameters of spraying based on real-time field information (such as crop/weed distribution, canopy shape, and pest and disease status) to achieve optimal pesticide deposition in the target area while minimizing waste and environmental pollution. The core demand stems from the global agricultural transformation and upgrading pressures under the backdrop of increasingly stringent environmental regulations, high pesticide costs, labor shortages, and rising food safety requirements. Its upstream supply chain mainly includes high-precision sensors (vision/LiDAR), AI chip and algorithm developers, precision fluid control component (solenoid valves/variable pumps/nozzles) manufacturers, and high-precision navigation and positioning module suppliers. Downstream, it directly integrates with intelligent agricultural machinery manufacturers, ultimately delivering to large farms, agricultural cooperatives, and specialized plant protection service organizations through a network of dealers and service providers. By achieving precise and reduced pesticide application, it helps end-users significantly reduce costs, meet environmental compliance requirements, and improve the quality of agricultural products. In 2025, the production of precision sprayers will be approximately 250,000 units, with an average selling price of approximately US\$6000 per unit, a gross profit margin of approximately 35%, and a single-line capacity of approximately 2700 units per year.

This report studies the global Precision Sprayer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precision Sprayer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precision Sprayer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Precision Sprayer total production and demand, 2021-2032, (K Units)

Global Precision Sprayer total production value, 2021-2032, (USD Million)

Global Precision Sprayer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Precision Sprayer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Precision Sprayer domestic production, consumption, key domestic manufacturers and share

Global Precision Sprayer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Precision Sprayer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Precision Sprayer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Precision Sprayer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Deere & Company, CNH Industrial, AGCO Corporation, Hardi International A/S, Agrifac Machinery B.V., Amazonen-Werke H. Dreyer GmbH & Co. KG, Lemken GmbH, Bargam Sprayers, Kubota, Ecorobotix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Precision Sprayer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Precision Sprayer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Precision Sprayer Market, Segmentation by Type:

On/Off Type

Variable-Rate Type

Fusion-based

Global Precision Sprayer Market, Segmentation by Decision Basis:

Real-time Sensor-based

Prescription Map-guided

Global Precision Sprayer Market, Segmentation by Application:

Field crop

Orchard

Nursery

Forestry

Other

Companies Profiled:

Deere & Company

CNH Industrial

AGCO Corporation

Hardi International A/S

Agrifac Machinery B.V.

Amazonen-Werke H. Dreyer GmbH & Co. KG

Lemken GmbH

Bargam Sprayers

Kubota

Ecorobotix

Yanmar

Zoomlion Heavy Industry

Weichai Lovol Smart Agricultural Technology

XAG Co., Ltd.

SZ DJI Technology Co., Ltd.

Pellenc S.A.

Baily Sprayers Inc.

Rostselmash

Hozelock Exel

Burro, Inc.

Key Questions Answered:

1. How big is the global Precision Sprayer market?
2. What is the demand of the global Precision Sprayer market?
3. What is the year over year growth of the global Precision Sprayer market?
4. What is the production and production value of the global Precision Sprayer market?
5. Who are the key producers in the global Precision Sprayer market?
6. What are the growth factors driving the market demand?

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