

Global Precision Reduction Gears Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Precision Reduction Gears market size is expected to reach \$ 4159.2 million by 2029, rising at a market growth of 5.5% CAGR during the forecast period (2023-2029).

Global key manufacturers of precision reduction gears include Nabtesco, HDSI, Sumitomo, SEW-Eurodrive, Neugart GmbH and others. The top five manufacturers hold about 50% of the market share. The global origins are mainly distributed in North America, Europe, China, Japan, Taiwan (China), Southeast Asia, etc. Asia Pacific is the largest market with a share of about 71%, followed by Europe and North America with shares of 16% and 10%, respectively. In terms of product type, RV precision reduction gears are the largest segment with a share of about 44%, while in terms of downstream, industry robots are the largest downstream segment with a 53% share; in addition, semiconductor equipment and machine tools are also its major applications.

Precision reduction gears are key components of industrial robots. These gears make it possible to extract a tremendous amount of power from a small motor while at the same time allowing the industrial robots to make more precise movements. Without them, the robots would be unable to perform the powerful, swift, and precise actions needed to assemble the cars and other vehicles that we see all around us every day all over the world. Precision reduction gears maintain high accuracy and rigidity as well as being compact and lightweight. They are therefore used not only in industrial robots but also in various other areas include Semiconductor Equipment, Flat Panel Equipment, Machine Tools, Optical Machine, Textile, Printing, Bookbinding and Paper Machine, Metal Working Machine, Medical Equipment and Aerospace and Space Equipment among others.

This report studies the global Precision Reduction Gears production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precision Reduction Gears, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precision Reduction Gears that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Precision Reduction Gears total production and demand, 2018-2029, (K Units)

Global Precision Reduction Gears total production value, 2018-2029, (USD Million)

Global Precision Reduction Gears production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Precision Reduction Gears consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Precision Reduction Gears domestic production, consumption, key domestic manufacturers and share

Global Precision Reduction Gears production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Precision Reduction Gears production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Precision Reduction Gears production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units)

This reports profiles key players in the global Precision Reduction Gears market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nabtesco, HDSI, Sumitomo, SEW-Eurodrive, Neugart GmbH, Wittenstein SE, Apex Dynamics, Leaderdrive and Newstart, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Precision Reduction Gears market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Precision Reduction Gears Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Precision Reduction Gears Market, Segmentation by Type

RV Precision Reduction Gears

Harmonic Precision Reduction Gears

Planetary Precision Reduction Gears

Global Precision Reduction Gears Market, Segmentation by Application

Industry Robot

Semiconductor Equipment

Flat Panel Equipment

Machine Tools

Optical Machine

Textile, Printing, Bookbinding and Paper Machine

Metal Working Machine

Medical Equipment

Aerospace and Space Equipment

Others

Companies Profiled:

Nabtesco

HDSI

Sumitomo

SEW-Eurodrive

Neugart GmbH

Wittenstein SE

Apex Dynamics

Leaderdrive

Newstart

Flender

Nidec-Shimpo

LI-MING Machinery Co., Ltd.

KOFON

Rouist

SPINEA

Ningbo ZhongDa Leader Intelligent Transmission

STOBER

Nantong zhenkang welding electromechanical

Qinchuan Machine Tool

Zhejiang Laifual

Zhejiang Shuanghuan Driveline

Shenzhen Han's Motion Technology

Wuhan Jinghua Speed Reducer Manufacturing

ZF

Sesame Motor

BENRUN Robot

PIN HONG TECHNOLOGY

Beijing CTKM Harmonic Drive

Shanghai Like Precision Machinery

Shanghai Lian Heng Precision Machinery

Shenzhen Zhikong Technology

Too Eph Transmission Technology

Hengfengtai Precision Machinery

BHDI

Guohua Hengyuan Tech Dev Co., Ltd.

Cone Drive

Key Questions Answered

1. How big is the global Precision Reduction Gears market?
2. What is the demand of the global Precision Reduction Gears market?
3. What is the year over year growth of the global Precision Reduction Gears market?
4. What is the production and production value of the global Precision Reduction Gears market?
5. Who are the key producers in the global Precision Reduction Gears market?
6. What are the growth factors driving the market demand?

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