

Global Precision Reduction Gears Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Precision Reduction Gears market size was valued at USD 2864.1 million in 2023 and is forecast to a readjusted size of USD 4159.2 million by 2030 with a CAGR of 5.5% during review period.

Precision reduction gears are key components of industrial robots. These gears make it possible to extract a tremendous amount of power from a small motor while at the same time allowing the industrial robots to make more precise movements. Without them, the robots would be unable to perform the powerful, swift, and precise actions needed to assemble the cars and other vehicles that we see all around us every day all over the world. Precision reduction gears maintain high accuracy and rigidity as well as being compact and lightweight. They are therefore used not only in industrial robots but also in various other areas include Semiconductor Equipment, Flat Panel Equipment, Machine Tools, Optical Machine, Textile, Printing, Bookbinding and Paper Machine, Metal Working Machine, Medical Equipment and Aerospace and Space Equipment among others.

Global key manufacturers of precision reduction gears include Nabtesco, HDSI, Sumitomo, SEW-Eurodrive, Neugart GmbH and others. The top five manufacturers hold about 50% of the market share. The global origins are mainly distributed in North America, Europe, China, Japan, Taiwan (China), Southeast Asia, etc. Asia Pacific is the largest market with a share of about 71%, followed by Europe and North America with shares of 16% and 10%, respectively. In terms of product type, RV precision reduction gears are the largest segment with a share of about 44%, while in terms of downstream, industry robots are the largest downstream segment with a 53% share; in addition,

semiconductor equipment and machine tools are also its major applications.

The Global Info Research report includes an overview of the development of the Precision Reduction Gears industry chain, the market status of Industry Robot (RV Precision Reduction Gears, Harmonic Precision Reduction Gears), Semiconductor Equipment (RV Precision Reduction Gears, Harmonic Precision Reduction Gears), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Precision Reduction Gears.

Regionally, the report analyzes the Precision Reduction Gears markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Precision Reduction Gears market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Precision Reduction Gears market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Precision Reduction Gears industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., RV Precision Reduction Gears, Harmonic Precision Reduction Gears).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Precision Reduction Gears market.

Regional Analysis: The report involves examining the Precision Reduction Gears market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Precision Reduction Gears market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Precision Reduction Gears:

Company Analysis: Report covers individual Precision Reduction Gears manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Precision Reduction Gears. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industry Robot, Semiconductor Equipment).

Technology Analysis: Report covers specific technologies relevant to Precision Reduction Gears. It assesses the current state, advancements, and potential future developments in Precision Reduction Gears areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Precision Reduction Gears market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Precision Reduction Gears market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

RV Precision Reduction Gears

Harmonic Precision Reduction Gears

Planetary Precision Reduction Gears

Market segment by Application

Industry Robot

Semiconductor Equipment

Flat Panel Equipment

Machine Tools

Optical Machine

Textile, Printing, Bookbinding and Paper Machine

Metal Working Machine

Medical Equipment

Aerospace and Space Equipment

Others

Major players covered

Nabtesco

HDSI

Sumitomo

SEW-Eurodrive

Neugart GmbH

Wittenstein SE

Apex Dynamics

Leaderdrive

Newstart

Flender

Nidec-Shimpo

LI-MING Machinery Co., Ltd.

KOFON

Rouist

SPINEA

Ningbo ZhongDa Leader Intelligent Transmission

STOBER

Nantong zhenkang welding electromechanical

Qinchuan Machine Tool

Zhejiang Laifual

Zhejiang Shuanghuan Driveline

Shenzhen Han's Motion Technology

Wuhan Jinghua Speed Reducer Manufacturing

ZF

Sesame Motor

BENRUN Robot

PIN HONG TECHNOLOGY

Beijing CTKM Harmonic Drive

Shanghai Like Precision Machinery

Shanghai Lian Heng Precision Machinery

Shenzhen Zhikong Technology

Too Eph Transmission Technology

Hengfengtai Precision Machinery

BHDI

Guohua Hengyuan Tech Dev Co., Ltd.

Cone Drive

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Precision Reduction Gears product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precision Reduction Gears, with price, sales, revenue and global market share of Precision Reduction Gears from 2019 to 2024.

Chapter 3, the Precision Reduction Gears competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precision Reduction Gears breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Precision Reduction Gears market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precision Reduction Gears.

Chapter 14 and 15, to describe Precision Reduction Gears sales channel, distributors, customers, research findings and conclusion.

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Figure 69. South America Precision Reduction Gears Consumption Value Market Share by Country (2019-2030)

Figure 70. Brazil Precision Reduction Gears Consumption Value and Growth Rate (2019-2030) & (USD Million)

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