

Global Precision Planetary Reducer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GA8236675728EN.html>

Date: January 2024

Pages: 128

Price: US\$ 3,480.00 (Single User License)

ID: GA8236675728EN

Abstracts

According to our (Global Info Research) latest study, the global Precision Planetary Reducer market size was valued at USD 1249.3 million in 2023 and is forecast to a readjusted size of USD 2137.2 million by 2030 with a CAGR of 8.0% during review period.

The precision planetary reducer is a transmission structure. It is mainly composed of three parts: planetary wheel, sun gear and inner ring gear. Its simple structure and high transmission efficiency are installed on the servo motor to reduce the speed, increase the torque and accurately locate. It is widely used in CNC machine tools, industrial robots, service robots, robots, food machinery, packaging machinery; laser cutting machines, woodworking engraving machines, printing machinery and other automation equipment.

Global key manufacturers of precision planetary gearboxes include SEW-Eurodrive, Neugart GmbH, Wittenstein SE, and Apex Dynamics. The top four manufacturers together account for more than 45% of the market share, with the largest manufacturer being SEW-Eurodrive, accounting for 12%. Global origins are mainly located in North America, Europe, China, Japan and Taiwan (China). In terms of product category, it is divided into linear and right-angle type, with the former holding a larger market share at 68%. In terms of its applications, the semiconductor equipment industry holds the largest market share, accounting for 16%; in addition, the food processing machinery industry, machine tools, and aerospace are also its main application areas.

The Global Info Research report includes an overview of the development of the Precision Planetary Reducer industry chain, the market status of Robotics (Linear

Planetary Gear Reducers, Right Angle Planetary Gear Reducers), Food Processing Machinery (Linear Planetary Gear Reducers, Right Angle Planetary Gear Reducers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Precision Planetary Reducer.

Regionally, the report analyzes the Precision Planetary Reducer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Precision Planetary Reducer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Precision Planetary Reducer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Precision Planetary Reducer industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Linear Planetary Gear Reducers, Right Angle Planetary Gear Reducers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Precision Planetary Reducer market.

Regional Analysis: The report involves examining the Precision Planetary Reducer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Precision Planetary Reducer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Precision Planetary Reducer:

Company Analysis: Report covers individual Precision Planetary Reducer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Precision Planetary Reducer. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Robotics, Food Processing Machinery).

Technology Analysis: Report covers specific technologies relevant to Precision Planetary Reducer. It assesses the current state, advancements, and potential future developments in Precision Planetary Reducer areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Precision Planetary Reducer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Precision Planetary Reducer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Linear Planetary Gear Reducers

Right Angle Planetary Gear Reducers

Market segment by Application

Robotics

Food Processing Machinery

Packaging Machinery

Textile, Printing Machinery

Semiconductor Equipment

Machine Tools

Aerospace

Medical Devices

Engineering Machinery

Others

Major players covered

Nidec

Neugart GmbH

Wittenstein SE

Apex Dynamics

KOFON Motion Group

LI-MING Machinery

Newstart

Rouist

STOBER

Harmonic Drive Systems

Ningbo ZhongDa Leader

ZF

Sesame Motor

Sumitomo

PIN HONG TECHNOLOGY

Shanghai Lian Heng Precision Machinery

Shenzhen Zhikong Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Precision Planetary Reducer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precision Planetary Reducer, with price,

sales, revenue and global market share of Precision Planetary Reducer from 2019 to 2024.

Chapter 3, the Precision Planetary Reducer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precision Planetary Reducer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Precision Planetary Reducer market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precision Planetary Reducer.

Chapter 14 and 15, to describe Precision Planetary Reducer sales channel, distributors, customers, research findings and conclusion.

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