

# Global Precision Planetary Gearbox Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Precision Planetary Gearbox market size was valued at USD 985.1 million in 2023 and is forecast to a readjusted size of USD 1379.5 million by 2030 with a CAGR of 4.9% during review period.

The precision planetary gear gearbox is a transmission structure. It is mainly composed of three parts: planetary wheel, sun gear and inner ring gear. Its simple structure and high transmission efficiency are installed on the servo motor to reduce the speed, increase the torque and accurately locate. It is widely used in CNC machine tools, industrial robots, service robots, robots, food machinery, packaging machinery; laser cutting machines, woodworking engraving machines, printing machinery and other automation equipment.

Major global precision planetary gearbox players include SEW-Eurodrive, Neugart GmbH, Wittenstein SE, Apex Dynamics and Newstart, etc. Globally, the top five players have a share of nearly 53 per cent by revenue. Asia Pacific is the world's largest market with a market share of about 53 percent, followed by Europe and North America with about 21 percent and 20 percent, respectively. In terms of product types, linear precision planetary gear boxes are the largest segment with a 65% share, and in terms of applications, the semiconductor has the largest share with about 17%.

The Global Info Research report includes an overview of the development of the Precision Planetary Gearbox industry chain, the market status of Robotics (Linear Precision Planetary Gearbox, Right Angle Precision Planetary Gearbox), Food Processing Machinery (Linear Precision Planetary Gearbox, Right Angle Precision



Planetary Gearbox), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Precision Planetary Gearbox.

Regionally, the report analyzes the Precision Planetary Gearbox markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Precision Planetary Gearbox market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Precision Planetary Gearbox market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Precision Planetary Gearbox industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Linear Precision Planetary Gearbox, Right Angle Precision Planetary Gearbox).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Precision Planetary Gearbox market.

Regional Analysis: The report involves examining the Precision Planetary Gearbox market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Precision Planetary Gearbox market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.



The report also involves a more granular approach to Precision Planetary Gearbox:

Company Analysis: Report covers individual Precision Planetary Gearbox manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Precision Planetary Gearbox This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Robotics, Food Processing Machinery).

Technology Analysis: Report covers specific technologies relevant to Precision Planetary Gearbox. It assesses the current state, advancements, and potential future developments in Precision Planetary Gearbox areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Precision Planetary Gearbox market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Precision Planetary Gearbox market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Linear Precision Planetary Gearbox

Right Angle Precision Planetary Gearbox

Market segment by Application



Robotics

Food	d Processing Machinery
Pack	kaging Machinery
Text	ile, Printing Machinery
Sem	niconductor Equipment
Mac	hine Tools
Aero	ospace
Med	ical Devices
Engi	ineering Machinery
Othe	ers
Major players covered	
SEV	V-Eurodrive
Neug	gart GmbH
Witte	enstein SE
Ape	x Dynamics
New	rstart
Flen	der
LI-M	IING Machinery
Roui	ist



**STOBER KOFON Motion Group** Nidec Harmonic Drive Systems Ningbo ZhongDa Leader ZF Sesame Motor Sumitomo PIN HONG TECHNOLOGY Shanghai Lian Heng Precision Machinery Shenzhen Zhikong Technology Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia) South America (Brazil, Argentina, Colombia, and Rest of South America)

The content of the study subjects, includes a total of 15 chapters:

Middle East & Africa)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of



Chapter 1, to describe Precision Planetary Gearbox product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precision Planetary Gearbox, with price, sales, revenue and global market share of Precision Planetary Gearbox from 2019 to 2024.

Chapter 3, the Precision Planetary Gearbox competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precision Planetary Gearbox breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Precision Planetary Gearbox market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precision Planetary Gearbox.

Chapter 14 and 15, to describe Precision Planetary Gearbox sales channel, distributors, customers, research findings and conclusion.



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