

Global Precision Planetary Gearbox for Industrial Robotics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G720A93B9C12EN.html>

Date: December 2025

Pages: 89

Price: US\$ 3,480.00 (Single User License)

ID: G720A93B9C12EN

Abstracts

According to our (Global Info Research) latest study, the global Precision Planetary Gearbox for Industrial Robotics market size was valued at US\$ million in 2025 and is forecast to a readjusted size of US\$ million by 2032 with a CAGR of %during review period.

Precision planetary gearboxes for industrial robotics are high-accuracy speed-reduction components used in robot joints, automation equipment, servo motion systems, collaborative robots and high-precision positioning mechanisms. In 2024, the global average unit price is approximately US\$148, with annual shipments reaching around 12.6 million units. Gross margins typically range from 28%?46%, driven by grinding accuracy, gear geometry optimization, heat treatment consistency, bearing selection, and integration with servo motors. The supply chain includes upstream alloy steels, precision forging, gear grinding machines, heat treatment processes and bearings; midstream companies conduct housing machining, gear grinding, quality calibration, noise/vibration testing and assembly; downstream customers include industrial robot manufacturers, cobot OEMs, automated production line integrators, semiconductor equipment makers, medical robotics companies and precision motion-control system builders.

Driven by the global acceleration of smart manufacturing, precision planetary gearboxes are increasingly adopted in robot joints, cobots, AGV/AMR motion systems and semiconductor automation. As harmonic reducers face cost and torque limitations in some payload ranges, planetary gearboxes benefit from a broader torque window, lower cost per joint and easier integration with servo motors. The long-term growth will be supported by expanding robot density in China, Europe and emerging markets, as well

as increased demand from medical, logistics and electronics automation.

This report is a detailed and comprehensive analysis for global Precision Planetary Gearbox for Industrial Robotics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Precision Planetary Gearbox for Industrial Robotics market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Precision Planetary Gearbox for Industrial Robotics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Precision Planetary Gearbox for Industrial Robotics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Precision Planetary Gearbox for Industrial Robotics market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Precision Planetary Gearbox for Industrial Robotics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Precision Planetary Gearbox for Industrial Robotics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nidec-Shimpo, Apex Dynamics, Neugart, Wittenstein Alpha, Kollmorgen / Thomson Gear Solutions, Stober Precision Gear Units, SEW-Eurodrive Planetary Gear Units, Sesame Motor / Sesame Planetary Gearbox, LI-MING Machinery, Sumitomo Drive Technologies (Precision Planetary), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Precision Planetary Gearbox for Industrial Robotics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

P0 Ultra-Precision

P1 High Precision

P2 Standard Precision

Low-Backlash Type

Market segment by Configuration

Single-Stage Planetary

Two-Stage Planetary

Three-Stage Planetary

Market segment by Torque Range

Low Torque (Cobot / Small Robot)

Medium Torque (4?6 Axis Robots)

High Torque (Heavy-Duty Industrial)

Market segment by Application

Industrial

Aerospace

Energy

Medical

Other

Major players covered

Nidec-Shimpo

Apex Dynamics

Neugart

Wittenstein Alpha

Kollmorgen / Thomson Gear Solutions

Stober Precision Gear Units

SEW-Eurodrive Planetary Gear Units

Sesame Motor / Sesame Planetary Gearbox

LI-MING Machinery

Sumitomo Drive Technologies (Precision Planetary)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Precision Planetary Gearbox for Industrial Robotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precision Planetary Gearbox for Industrial Robotics, with price, sales quantity, revenue, and global market share of Precision Planetary Gearbox for Industrial Robotics from 2021 to 2026.

Chapter 3, the Precision Planetary Gearbox for Industrial Robotics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precision Planetary Gearbox for Industrial Robotics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Precision Planetary Gearbox for Industrial Robotics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precision Planetary Gearbox for Industrial Robotics.

Chapter 14 and 15, to describe Precision Planetary Gearbox for Industrial Robotics sales channel, distributors, customers, research findings and conclusion.

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