

Global Precision Metal Structural Components Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Precision Metal Structural Components market size was valued at US\$ 54142 million in 2025 and is forecast to a readjusted size of US\$ 75565 million by 2032 with a CAGR of 5.0% during review period.

Precision Metal Structural Components refer to customized metal-based structural components manufactured according to the structural design requirements of downstream devices, equipment, modules or systems. They are made from steel, aluminum alloys, stainless steel, copper alloys, magnesium alloys, zinc alloys, titanium alloys, or metal-dominant composite materials, through processes such as precision stamping, sheet metal forming, CNC machining, die casting, deep drawing, metal injection molding, metal insert molding, welding, riveting, surface treatment, precision inspection and assembly. These components are typically integrated into display devices, smart terminals, consumer electronics, semiconductor equipment, high-end industrial equipment, lithium batteries, energy storage systems, communication equipment, AI servers, automotive electronics, medical devices and industrial machinery, where they provide load-bearing, support, fastening, positioning, protection, heat dissipation, shielding, appearance support, structural strength and assembly adaptability. They are not generic metal parts, but critical industrial intermediate components that enable structural integrity, assembly reliability, functional stability and appearance consistency in downstream products.

The Precision Metal Structural Components market should not be understood as a simple metal processing market. It is a customized structural component supply chain built around downstream devices, equipment, modules and systems. Its competitive

barriers come from customer co-design, tooling development, material selection, multi-process integration, dimensional consistency control, surface treatment capability, automated inspection and stable high-volume delivery. As downstream products evolve toward thinner profiles, higher strength, better heat dissipation, higher integration and stricter appearance consistency, precision metal structural components are expanding from traditional stamped parts, sheet metal parts and housings into foldable-device hinges, smart terminal metal-composite structures, lithium battery housings and caps, semiconductor equipment frames and chambers, AI server structures, BESS metal enclosures and small precision structures for automotive electronics.

From the supply side, the market is clearly segmented by application. Display-related structural components are mainly based on stamping, sheet metal fabrication, back covers, rear housings, front frames and brackets, with suppliers focusing on tooling, stamping and surface treatment capabilities. Smart terminal structures rely more heavily on CNC machining, stamping, MIM, die casting, metal-composite molding and assembly. Semiconductor equipment and high-end equipment structures require high precision, cleanliness, welding, precision assembly and the ability to handle low-volume, high-mix production. Lithium battery structural components emphasize deep drawing, stamping, welding, consistency and large-scale delivery. Because customer qualification, process requirements, product forms and pricing mechanisms differ significantly across these segments, the market cannot be accurately described using a broad 'metal parts' definition.

From the demand side, traditional display devices and mature consumer electronics provide relatively stable demand, while high-end devices and new form factors continue to raise structural complexity. Smart terminals, foldable devices, AI PCs, XR devices and robotic hardware are increasing the value content of structural components. New energy vehicles and energy storage systems are driving demand for battery housings, caps, covers, enclosures and connecting structures. Semiconductor equipment localization, advanced packaging expansion and AI infrastructure investment are increasing demand for high-end equipment structures, server frames, thermal structures and communication-related metal structures. Future growth will be driven more by rising structural complexity, application expansion and high-end manufacturing substitution than by low-end metal processing capacity expansion.

Overall, the industry will remain a 'mature process plus new application pull' market. Stamping, sheet metal fabrication, CNC machining, die casting and surface treatment will remain the core process base, while MIM, metal-composite structures, liquid metal,

magnesium-aluminum lightweighting, precision welding and automated inspection will become increasingly important. Leading suppliers will compete less on single-process capacity and more on multi-process platform capability, rapid prototyping-to-mass-production conversion, global customer qualification, quality systems and supply chain responsiveness. Smaller suppliers will continue to find opportunities in display structures, sheet metal, stamping, die casting and regional equipment structures, but entry barriers will rise in high-end smart terminals, semiconductor equipment, AI infrastructure and battery structural components.

This report is a detailed and comprehensive analysis for global Precision Metal Structural Components market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Manufacturing Process and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Precision Metal Structural Components market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Unit), 2021-2032

Global Precision Metal Structural Components market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Unit), 2021-2032

Global Precision Metal Structural Components market size and forecasts, by Manufacturing Process and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/K Unit), 2021-2032

Global Precision Metal Structural Components market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (USD/K Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Precision Metal Structural Components

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Precision Metal Structural Components market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suzhou Huaya Intelligence Technology Co., Ltd., Jiangsu Lettall Electronic Co., Ltd., Jochu Technology Co., Ltd., Chia Chang Co., Ltd., Suzhou Dongshan Precision Manufacturing Co., Ltd., BYD Electronic, Lingyi iTech (Guangdong) Company, Everwin Precision Technology Co., Ltd., Catcher Technology Co., Ltd., Suzhou Anjie Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Precision Metal Structural Components market is split by Manufacturing Process and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Manufacturing Process, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Manufacturing Process

Precision Stamping & Sheet Metal Components

CNC Machined Components

Die-cast Metal Components

Deep-drawn / Battery Can Components

MIM / Powder Injection Molded Structural Components

Metal-composite Structural Components

Market segment by Product Structure

Exterior & Protective Structural Components

Load-bearing & Mounting Structural Components

Motion & Hinge Structural Components

Enclosure & Container Structural Components

Thermal / Shielding / Functional Structural Components

Other Precision Structural Components

Market segment by Application

Display Devices & Backlight Modules

Smart Terminals & Consumer Electronics

Semiconductor & High-end Equipment

Lithium Battery & Energy Storage

Communication, Server & AI Infrastructure

Automotive Electronics & Small Precision Structures

Medical, Aerospace & Industrial Devices

Other Applications

Major players covered

Suzhou Huaya Intelligence Technology Co., Ltd.

Jiangsu Lettall Electronic Co., Ltd.

Jochu Technology Co., Ltd.

Chia Chang Co., Ltd.

Suzhou Dongshan Precision Manufacturing Co., Ltd.

BYD Electronic

Lingyi iTech (Guangdong) Company

Everwin Precision Technology Co., Ltd.

Catcher Technology Co., Ltd.

Suzhou Anjie Technology Co., Ltd.

Suzhou Victory Precision Manufacture Co., Ltd.

Teh Diing Precision Industrial Co., Ltd. / Teh Diing Group

Dongguan Eontec Co., Ltd.

Shenzhen Kedali Industry Co., Ltd.

Ningbo Zhenyu Technology Co., Ltd.

Jiangsu Gian Technology Co., Ltd.

NBTM New Materials Group Co., Ltd.

Fortune Precision Equipment Co., Ltd.

Foxsemicon Integrated Technology Inc.

KH Vatec Co., Ltd.

Jarlllytec Co., Ltd.

Shin Zu Shing Co., Ltd.

Dynacast

Interplex

Precision Resource, Inc.

SANGSIN EDP Co., Ltd.

Jabil Inc

Ju Teng International Holdings Limited

Tongda Group Holdings Limited

Shin Long Precision Die Casting Co., Ltd.

Guangdong Green Precision Components Co., Ltd.

Dongguan Chitwing Technology Co., Ltd.

Kersen Science & Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Precision Metal Structural Components product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precision Metal Structural Components, with price, sales quantity, revenue, and global market share of Precision Metal Structural Components from 2021 to 2026.

Chapter 3, the Precision Metal Structural Components competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precision Metal Structural Components breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Manufacturing Process and by Application, with sales market share and growth rate by Manufacturing Process, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Precision Metal Structural Components market forecast, by regions, by Manufacturing Process, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precision Metal Structural Components.

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