

Global Precision Lapping and Polishing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G3643F9EE533EN.html>

Date: June 2026

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: G3643F9EE533EN

Abstracts

According to our (Global Info Research) latest study, the global Precision Lapping and Polishing Equipment market size was valued at US\$ 972 million in 2025 and is forecast to a readjusted size of US\$ 1460 million by 2032 with a CAGR of 5.8% during review period.

Precision Lapping and Polishing Equipment refers to advanced processing tools used to achieve ultra-high flatness, high dimensional accuracy, and low surface roughness on hard and brittle materials as well as precision components. This equipment mainly includes single-side lapping machines, double-side lapping machines, and polishing machines, which remove material at the micron or even sub-micron level using free abrasives or fixed abrasives. Such equipment is widely used in the processing of silicon wafers, silicon carbide (SiC), sapphire, optical glass, quartz crystals, ceramic substrates, and precision metal parts.

The upstream segment of its industrial chain includes abrasives such as diamond and aluminum oxide, as well as polishing slurries, polishing pads, and precision mechanical and motion control components. The midstream involves equipment design, system integration, and process optimization for different materials. Downstream demand comes from semiconductor material manufacturers, optoelectronic device companies, optical component manufacturers, power electronics, advanced ceramics, and precision manufacturing industries. This market is characterized by high technical barriers, strong customization requirements, and long equipment validation cycles.

In the Chinese precision lapping and polishing equipment market, the market size reached 180 million USD in 2024 and is expected to reach 198 million USD in 2025.

Shipments totaled 1,915 units in 2024 and are projected to reach 2,159 units in 2025.

On the global market, shipments reached 6,950 units in 2024, with a market size of 885 million USD. In 2025, the average selling price of this equipment is approximately 124,100 USD per unit, with global shipments reaching around 7,613 units. Benefiting from high-precision processing requirements, cross-industry demand support, and continuous technological upgrades, the industry maintains gross profit margins between 28% and 45%.

The precision lapping and polishing equipment market is experiencing steady growth driven by the relentless demand for higher surface quality and tighter geometric tolerances across advanced manufacturing sectors. The semiconductor industry remains the largest consumer, as wafer manufacturers require sub-micron flatness and defect-free surfaces for silicon, silicon carbide, and gallium arsenide substrates. Traditional processes that rely on manual operation are being rapidly replaced by fully automated systems with recipe management, multi-stage processing capabilities, and real-time data collection for enhanced repeatability and process control. Another key trend is the increasing adoption of chemical mechanical planarization platforms for semiconductor delayering and microelectronic device fabrication. As device geometries continue to shrink, the requirement for global and local planarization has become critical, driving investment in advanced CMP systems with integrated endpoint detection and slurry distribution optimization. The shift toward wide-bandgap semiconductors—particularly silicon carbide and gallium nitride—has created new demand for lapping systems capable of processing these hard, brittle materials without inducing sub-surface damage. The market is also witnessing significant growth in the optics and optoelectronics segment. The proliferation of high-resolution cameras, LiDAR systems for autonomous vehicles, and advanced microscopy has increased demand for precision optical components requiring exceptional surface finish and figure accuracy. Automated single-sided and double-sided polishing systems with programmable pressure control and plate speed optimization have become essential for achieving the required surface quality at production volumes.

This report is a detailed and comprehensive analysis for global Precision Lapping and Polishing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Precision Lapping and Polishing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Precision Lapping and Polishing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Precision Lapping and Polishing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Precision Lapping and Polishing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Precision Lapping and Polishing Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Precision Lapping and Polishing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tokyo Seimitsu Co., Ltd., Okamoto Corporation, SpeedFam Corporation, Lapmaster Wolters GmbH, DISCO Corporation, Hunan Yujing Machinery Co., Ltd., Zhejiang Jingsheng Mechanical & Electrical Co., Ltd., Supfina Grieshaber GmbH & Co. KG, Yuhuan CNC Machine Tool Co., Ltd., Engis Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Precision Lapping and Polishing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-sided Machine

Double-sided Machine

Market segment by Automation Level

Manual Equipment

Semi-Automatic Equipment

Fully Automatic Equipment

Market segment by Equipment Functions

Lapping Machine

Polishing Machine

Lapping & Polishing Combo

Market segment by Application

Semiconductor Materials

Precision Optics

Other

Major players covered

Tokyo Seimitsu Co., Ltd.

Okamoto Corporation

SpeedFam Corporation

Lapmaster Wolters GmbH

DISCO Corporation

Hunan Yujing Machinery Co., Ltd.

Zhejiang Jingsheng Mechanical & Electrical Co., Ltd.

Supfina Grieshaber GmbH & Co. KG

Yuhuan CNC Machine Tool Co., Ltd.

Engis Corporation

Hamai Co., Ltd.

St?hli Lapping Technology

CETC Beijing Electronic Equipment Co., Ltd.

Kemet International Ltd.

G&N Genauigkeitsmaschinen N?rnberg GmbH

LAM PLAN S.A.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Precision Lapping and Polishing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precision Lapping and Polishing Equipment, with price, sales quantity, revenue, and global market share of Precision Lapping and Polishing Equipment from 2021 to 2026.

Chapter 3, the Precision Lapping and Polishing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precision Lapping and Polishing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Precision Lapping and Polishing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precision Lapping and Polishing Equipment.

Chapter 14 and 15, to describe Precision Lapping and Polishing Equipment sales channel, distributors, customers, research findings and conclusion.

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