

Global Precision Irrigation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Precision Irrigation market size is expected to reach \$ 7904 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Precision irrigation systems refer to irrigation solutions that use drip irrigation/micro-sprinkler/sprinkler irrigation as the execution end, combined with pump stations and filters, pipelines and valves, fertilizer applicators (integrated irrigation and fertilization), sensors and controllers, and data platforms and irrigation models to achieve 'quantitative, timed, and area-specific' irrigation according to the crop's water and fertilizer needs. Compared to traditional 'flood irrigation,' it pursues: higher water and fertilizer utilization rates, lower disease risk, more stable quality, and less reliance on manual labor.

In 2025, the global average unit price of precision irrigation systems was US\$14,470, with sales of approximately 379,800 units. Manufacturers customize according to contract orders, and the industry profit margin was 25%.

Global Regional Market Landscape

North America/Australia: Driven by large-scale farms and water rights management, emphasizing water conservation, automation, and operational efficiency, with systems leaning towards 'engineering + platformization.' Europe: Stronger regulatory and sustainability pressures, focusing on water conservation, emission reduction, and pesticide residue/fertilizer compliance; facility agriculture and high-value crops are the main battleground. Asia Pacific: Fastest growth, encompassing facility agriculture upgrades, orchard, cash crop, and high-standard farmland renovation; competition focuses on 'cost-effectiveness + local services.' Latin America/Middle East and Africa: Drought and water resource conflicts are prominent, with strong irrigation demand, but project-based characteristics are evident, relying more on financial and engineering delivery capabilities.

Upstream and Downstream Supply Chain

Key upstream elements include: drip irrigation tape/drippers, micro-sprinklers, PE pipes and fittings, filters (sand/mesh/disc), valves and solenoid valves, pumps and frequency converters, fertilizer applicators and injection pumps, water treatment, soil moisture/EC/pH sensors, weather stations, controllers and communication modules, and irrigation decision-making software and data platforms. Typical downstream customers: large-scale farms, orchards and cash crop planting bases, facility agriculture parks, state-owned farms/agricultural enterprises and cooperatives, agricultural engineering companies, and governments/project owners (high-standard farmland, water-saving renovation, etc.).

Technological Trends and Innovations

Integrated water and fertilizer management + precision fertilization: shifting from 'experience-based fertilization' to 'fertilization based on growth stage and indicators,' creating replicable standard operating procedures (SOPs) for EC/pH and fertilization curves. Sensor + model-driven decision-making: combining soil moisture, weather, evapotranspiration, and crop status, gradually upgrading from 'timed irrigation' to 'on-demand irrigation.' System reliability engineering: anti-clogging (filtration and flushing), pressure-compensated drippers, zoned valve control and leakage monitoring, and remote operation and maintenance are becoming core to large-scale implementation.

Policy and Compliance

In water-scarce areas and high water-consuming crop zones, water-saving irrigation is often tied to policy tools such as subsidies, demonstration projects, water quotas, water rights trading, and agricultural non-point source pollution control. For export-oriented agricultural production bases, increased transparency in water and fertilizer use and carbon footprint is forcing the adoption of 'recordable and verifiable' irrigation management.

Future Outlook

As agricultural competition shifts from 'who grows more' to 'who is more stable, more economical, and delivers higher quality,' precision irrigation systems are becoming a core asset for operators. They influence the cost structure of water, electricity, and fertilizer, yield and quality fluctuations, disease and salinity risks, and determine management scope and labor efficiency. The next winners are often not the bases with the most equipment, but rather those that integrate engineering, crop models, data platforms, and operation and maintenance services, making 'every drop of water count.' This report studies the global Precision Irrigation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precision Irrigation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precision Irrigation that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Precision Irrigation total production and demand, 2021-2032, (K Units)

Global Precision Irrigation total production value, 2021-2032, (USD Million)

Global Precision Irrigation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Precision Irrigation consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Precision Irrigation domestic production, consumption, key domestic manufacturers and share

Global Precision Irrigation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Precision Irrigation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Precision Irrigation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Precision Irrigation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim (Israel, Private), The Toro Company (United States, Public, NYSE: TTC), Jain Irrigation Systems (India, Public, NSE: JISLJALEQS), Lindsay Corporation (United States, Public, NYSE: LNN), Valmont Industries (United States, Public, NYSE: VMI), Rain Bird (United States, Private), Hunter Industries (United States, Private), Rivulis (Israel, Private), NaanDanJain (Israel, Private), Nelson Irrigation (United States, Private), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Precision Irrigation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Precision Irrigation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Precision Irrigation Market, Segmentation by Type:

Drip Irrigation System

Sprinkler Irrigation System

Central Pivot Irrigation

Global Precision Irrigation Market, Segmentation by Level of Intelligence:

Traditional Semi-Automatic Irrigation System

Automatic Irrigation System

Intelligent Irrigation System

Global Precision Irrigation Market, Segmentation by Water Source:

Sensing and Monitoring System

Groundwater Irrigation System

Reclaimed Water Irrigation System

Precision Water and Fertilizer Management System

Global Precision Irrigation Market, Segmentation by Application:

Grain and Oilseed Agriculture Irrigation

Cash Crop and Orchard Irrigation

Greenhouse Irrigation

Landscape, Municipal, and Golf Course Irrigation

Companies Profiled:

Netafim (Israel, Private)

The Toro Company (United States, Public, NYSE: TTC)

Jain Irrigation Systems (India, Public, NSE: JISLJALEQS)

Lindsay Corporation (United States, Public, NYSE: LNN)

Valmont Industries (United States, Public, NYSE: VMI)

Rain Bird (United States, Private)

Hunter Industries (United States, Private)

Rivulis (Israel, Private)

NaanDanJain (Israel, Private)

Nelson Irrigation (United States, Private)

T-L Irrigation (United States, Private)

Reinke Manufacturing (United States, Private)

Irritec (Italy, Private)

Antelco (Australia, Private)

Galcon (Israel, Private)

Elgo Irrigation (Israel, Private)

Mahindra EPC Irrigation (India, Public, NSE: EPCIND)

K-Rain (United States, Private)

DripWorks (United States, Private)

Toro Ag (United States, Public, NYSE: TTC)

Key Questions Answered:

1. How big is the global Precision Irrigation market?
2. What is the demand of the global Precision Irrigation market?
3. What is the year over year growth of the global Precision Irrigation market?
4. What is the production and production value of the global Precision Irrigation market?
5. Who are the key producers in the global Precision Irrigation market?
6. What are the growth factors driving the market demand?

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