

Global Precision Glass Molding Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC43AAAFB8A2EN.html>

Date: August 2026

Pages: 105

Price: US\$ 4,480.00 (Single User License)

ID: GC43AAAFB8A2EN

Abstracts

The global Precision Glass Molding Machine market size is expected to reach \$ 199 million by 2032, rising at a market growth of 12.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of precision glass molding machines reached 646 units, with an average price of US\$124,000 per unit.

Precision glass molding machine is a kind of equipment used to produce high-precision glass products. It heats the glass material to a certain temperature and then uses molds and pressing technology to shape it. This equipment is widely used in industries such as electronics, optics, automobiles and home appliances. It can process various complex shapes and high-precision glass components, such as optical lenses, glass display screens and protective covers for precision instruments. Precision glass molding machine has the characteristics of high precision and high efficiency, which can ensure the dimensional stability, surface finish and high yield rate of the formed glass.

From a regional perspective, Asia-Pacific is the largest and fastest-growing market, supported by the concentration of optical lens, camera module, automotive electronics, and consumer electronics manufacturing in China, Japan, South Korea, and Southeast Asia. China has become the largest single-country market in terms of unit sales, mainly due to the rapid expansion of domestic equipment suppliers and the increasing adoption of locally manufactured single-station and multi-station systems. Japan and South Korea remain important markets for high-end automotive, industrial, medical, and infrared optical applications. The Americas and Europe account for smaller shares of unit sales but generally record higher average selling prices because demand is more concentrated in large-aperture, high-vacuum, high-temperature, research-oriented, and

highly customized systems.

The competitive landscape is relatively concentrated. Shibaura Machine remains one of the most established global suppliers, with a broad portfolio covering fixed-mold, transfer-type, multi-station, large-aperture, and high-temperature molding systems. Moore Nanotechnology Systems focuses on high-value research and wafer-level precision glass molding equipment, particularly for advanced optical development and low-volume production. Chinese suppliers, including Guangdong Kingding Optical Technology, Aachen Technology (Shenzhen), and Sendiyuan Pneumatic Equipment Manufacturing, are expanding rapidly through competitive pricing, local technical support, and increasingly mature automation capabilities. Daeho Technology Korea maintains a position in multi-station and infrared lens molding equipment, while MIRLE Automation and Takeuchi Manufacturing mainly serve customized and project-based applications.

By application, consumer electronics currently represents the largest segment by unit sales, supported by camera lenses, security optics, AR/VR components, and other compact aspherical optics. However, its average selling price is lower because standard machines and domestically manufactured equipment account for a relatively high share. Automotive optics is expected to be the fastest-growing major application, driven by vehicle cameras, head-up displays, driver monitoring systems, LiDAR-related optics, and advanced driver-assistance systems. Industrial and professional optics generates a higher share of market revenue than of unit sales because it includes infrared imaging, machine vision, medical devices, semiconductor inspection, aerospace, and high-precision measurement applications. Other applications, including defense, scientific research, and specialized optical development, account for a smaller volume but typically involve highly customized and higher-priced equipment.

This report studies the global Precision Glass Molding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precision Glass Molding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precision Glass Molding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Precision Glass Molding Machine total production and demand, 2021-2032, (Units)

Global Precision Glass Molding Machine total production value, 2021-2032, (USD Million)

Global Precision Glass Molding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Precision Glass Molding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Precision Glass Molding Machine domestic production, consumption, key domestic manufacturers and share

Global Precision Glass Molding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Precision Glass Molding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Precision Glass Molding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Precision Glass Molding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guangdong Kingding Optical Technology (CN), Aachen Technology (Shenzhen) (CN), Daeho Technology Korea (KR), MIRLE Automation (TW), Takeuchi Manufacturing (JP), Sendiyuan Pneumatic Equipment Manufacturing (CN), Shibaura Machine (JP), Moore Nanotechnology Systems (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Precision Glass Molding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Precision Glass Molding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Precision Glass Molding Machine Market, Segmentation by Type:

Single-Station

Multi-Station

Global Precision Glass Molding Machine Market, Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Global Precision Glass Molding Machine Market, Segmentation by Forming Environment:

Inert Gas Forming

Vacuum Forming

Vacuum-Inert Gas Composite Forming

Ambient Pressure Protected Environment Forming

Global Precision Glass Molding Machine Market, Segmentation by Application:

Consumer Electronics

Automotive Optics

Industrial and Professional Optics

Others

Companies Profiled:

Guangdong Kingding Optical Technology (CN)

Aachen Technology (Shenzhen) (CN)

Daeho Technology Korea (KR)

MIRLE Automation (TW)

Takeuchi Manufacturing (JP)

Sendiyuan Pneumatic Equipment Manufacturing (CN)

Shibaura Machine (JP)

Moore Nanotechnology Systems (US)

Key Questions Answered:

1. How big is the global Precision Glass Molding Machine market?

2. What is the demand of the global Precision Glass Molding Machine market?
3. What is the year over year growth of the global Precision Glass Molding Machine market?
4. What is the production and production value of the global Precision Glass Molding Machine market?
5. Who are the key producers in the global Precision Glass Molding Machine market?
6. What are the growth factors driving the market demand?

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