

# Global Precision Gear Grinding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Precision Gear Grinding Machine market size was valued at US\$ 350 million in 2025 and is forecast to a readjusted size of US\$ 508 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global production capacity for precision gear grinding machines is approximately 7,100 units, with actual shipments around 6,500 units. The average selling price is about US\$ 52,000 per unit, varying depending on maximum module size, workpiece diameter, automation level, CNC system sophistication, and measurement integration. Gross margins typically range from 28% to 40%, driven by high-precision linear guides, hydrostatic spindles, thermal stability systems, and integrated in-process inspection technologies. A precision gear grinding machine is a high-accuracy CNC machine tool used to finish hardened gears through abrasive grinding processes. It ensures precise tooth profile, lead, pitch, and surface finish, achieving gear quality grades up to DIN 3–5 or ISO Class 3–5. Common grinding methods include generating grinding (continuous generating with threaded wheels) and profile grinding (form grinding with shaped wheels). These machines are essential for automotive transmissions, aerospace gear systems, wind turbines, and robotics applications.

Upstream includes high-precision bearings, ball screws, CNC systems, grinding wheels, and measurement probes. Representative manufacturers include Klingelnberg Group, Reishauer AG, and Gleason Corporation. Midstream consists of machine structure casting, spindle assembly, control integration, and calibration. Downstream customers include automotive OEMs, transmission manufacturers, aerospace suppliers, wind power gearbox producers, and robotics gearbox manufacturers.

The precision gear grinding machine market is closely tied to high-performance drivetrain demand. The transition toward electric vehicles is reshaping gear manufacturing requirements: although EV powertrains use fewer gears than traditional transmissions, they demand significantly lower noise, vibration, and harshness (NVH), requiring higher precision finishing. Aerospace and wind energy sectors also require ultra-precise large-module gears, driving demand for high-end multi-axis CNC gear grinders. Technological differentiation focuses on thermal compensation systems, automatic loading systems, in-process metrology, and digital twin-based error compensation. While overall growth is moderate compared to semiconductor equipment, the high-end segment (ISO Class 3–4 machines) is expanding faster than the mid-range segment. Asia-Pacific and Europe remain the primary markets due to strong automotive and industrial manufacturing bases.

This report is a detailed and comprehensive analysis for global Precision Gear Grinding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Precision Gear Grinding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Precision Gear Grinding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Precision Gear Grinding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Precision Gear Grinding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

*Global Precision Gear Grinding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast t...*

To determine the size of the total market opportunity of global and key countries  
To assess the growth potential for Precision Gear Grinding Machine  
To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Precision Gear Grinding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Reishauer, Kapp Werkzeugmaschinen, Liebherr, Klingelnberg, Gleason, Qinchuan Machine Tool, Chongqing Machine Tool, Kanzaki (Yanmar), EMAG, FFG Werke, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Precision Gear Grinding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Cylindrical Gear

Bevel Gea

Worm Gear

Others

### Market segment by Accuracy Grade

ISO 1328 Class 3

ISO 1328 Class 5

### Market segment by Application

Automotive

Aerospace

Wind Turbine

Robot Reducer

Others

### Major players covered

Reishauer

Kapp Werkzeugmaschinen

Liebherr

Klingelberg

Gleason

Qinchuan Machine Tool

Chongqing Machine Tool

Kanzaki (Yanmar)

EMAG

FFG Werke

ZDCY

## Holroyd Precision

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Precision Gear Grinding Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precision Gear Grinding Machine, with price, sales quantity, revenue, and global market share of Precision Gear Grinding Machine from 2021 to 2026.

Chapter 3, the Precision Gear Grinding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precision Gear Grinding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Precision Gear Grinding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precision Gear Grinding Machine.

Chapter 14 and 15, to describe Precision Gear Grinding Machine sales channel, distributors, customers, research findings and conclusion.

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