

Global Precision Die Casting Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Precision Die Casting market size is expected to reach \$ 292827 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Precision die casting parts are near-net-shape metal components manufactured at scale primarily via high-pressure die casting (HPDC) and precision variants (e.g., vacuum die casting, semi-solid/thixocasting, squeeze casting), typically using aluminum/magnesium/zinc alloys. They are often complemented by precision machining, surface finishing, and assembly to meet tight tolerances, leak-tightness, thin-wall complex geometries, and high consistency. The value chain spans alloy ingots/recycled aluminum, tooling and die-casting cells upstream; die casting + machining + inspection midstream; and end markets led by automotive (powertrain, body/structure, chassis, e-mobility housings), plus industrial, consumer electronics, and medical. The business is commonly Tier1/2 or specialist die casters supplying OEMs/Tier1s. Pricing is typically per part or per kg, driven by alloy cost, tooling amortization, yield, and machining content; industry gross margins often range from mid-single digits to low/mid-teens, with higher margins for highly integrated structural castings and system supply.

As a core structural component in the high-end manufacturing field, the technological evolution and market demand of precision die castings are deeply bound to the global trend of manufacturing transformation towards lightweight, precision, and integration, with multiple key factors jointly driving their continuous upgrading and scenario expansion. The lightweight demand of downstream industries is the primary driving force. Especially in new energy vehicles, aerospace and other fields, to improve endurance and reduce energy consumption, strict requirements are put forward for the lightweight and structural strength of components. Precision die castings can realize

integrated molding of complex structures, balancing lightweight and high strength, becoming the preferred alternative to traditional machined parts. The precision demand of high-end manufacturing further forces technological upgrading. Scenarios such as electronic equipment, medical devices, and semiconductor equipment have extremely high requirements for the dimensional accuracy, surface quality, and consistency of components. Through mold optimization and process control upgrading, precision die casting technology can accurately meet the core needs of such high-end scenarios, improving the reliability and performance of end products. Innovations in materials and processes empower products. The application of new lightweight materials such as high-strength aluminum alloys and magnesium alloys, combined with the popularization of intelligent die casting equipment and simulation technology, has effectively broken through the performance bottlenecks of traditional die castings, realized efficient molding of complex structural parts, and reduced the rejection rate in the production process. In addition, the industrial integration trend promotes the development of precision die castings towards multi-functionality. Integrating the functions of multiple components through integrated die casting technology reduces subsequent assembly processes, helping enterprises reduce production costs and improve production efficiency, which is in line with the lean production needs of modern manufacturing.

Despite the continuous expansion of market demand for precision die castings with the rise of high-end manufacturing, their technological research and development and large-scale production still face many challenges that need to be overcome. The balance between process precision and cost control is particularly prominent. High-end precision die castings have extremely high requirements for mold accuracy and die casting parameter control, requiring huge investment in R&D of customized molds and intelligent production equipment. At the same time, the procurement cost of new lightweight materials is relatively high, resulting in high costs for high-end products. However, the mid-to-low-end market sacrifices precision and performance to control costs, making it difficult to adapt to high-end scenario needs. The molding technical barrier of complex structural parts is significant. High-end processes such as integrated die casting and thin-walled precision die casting have extremely strict requirements for mold design, molten metal flow control, and cooling system layout, which are prone to shrinkage cavities, cracks, surface defects and other problems. Long-term accumulation of process experience and technical data is required, with long R&D cycles and high difficulty. Material adaptability and performance stability are insufficient. Some high-end scenarios have special requirements for the corrosion resistance, high temperature resistance, and fatigue strength of die castings. Existing lightweight alloy materials cannot be fully adapted, and it is not easy to control the material composition uniformity

and organizational stability during the die casting process, affecting product batch consistency. In addition, industry competition and environmental pressure exacerbate development difficulties. At the same time, energy consumption and pollutant emissions in the die casting process are strictly controlled by environmental policies, and enterprises need to invest additional funds in environmental protection transformation, further pushing up production costs and compressing profit margins.

This report studies the global Precision Die Casting production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precision Die Casting and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precision Die Casting that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Precision Die Casting total production and demand, 2021-2032, (Tons)

Global Precision Die Casting total production value, 2021-2032, (USD Million)

Global Precision Die Casting production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Precision Die Casting consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Precision Die Casting domestic production, consumption, key domestic manufacturers and share

Global Precision Die Casting production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Precision Die Casting production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Precision Die Casting production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Precision Die Casting market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nematik, Ryobi, CITIC Dicastal, Ahresty, Martinrea, IKD, Wencan Group, Guangdong Hongtu, Handtmann, Aludyne, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Precision Die Casting market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Precision Die Casting Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Precision Die Casting Market, Segmentation by Type:

Aluminum Alloy Castings

Copper Casting

Zinc Casting

Others

Global Precision Die Casting Market, Segmentation by Process:

HPDC, Cold/Hot Chamber

Vacuum Die Casting

Others

Global Precision Die Casting Market, Segmentation by Part Form:

Small Precision Parts

Medium Functional Parts

Large Integrated Structural Parts

Global Precision Die Casting Market, Segmentation by Application:

Automotive Industrial

Electric Motor

Precision Instrument

Others

Companies Profiled:

Nemak

Ryobi

CITIC Dicastal

Ahresty

Martinrea

IKD

Wencan Group

Guangdong Hongtu

Handtmann

Aludyne

Pace Industries

Endurance

Chongqing Millison

Rockman Industries

Georg Fischer

Rheinmetall

Gnutti Carlo

LTH

Jiangsu Rongtai

Nanjing Chervon

Teksid

Ningbo Xusheng

DGS

Hongte Technology

Gibbs

Foryou

Form Technologies

Suzhou Yadelin

Ningbo Spey

Sandhar

Eontec

MK Tron

Tatfook

Dynacast

Key Questions Answered:

1. How big is the global Precision Die Casting market?
2. What is the demand of the global Precision Die Casting market?
3. What is the year over year growth of the global Precision Die Casting market?
4. What is the production and production value of the global Precision Die Casting market?
5. Who are the key producers in the global Precision Die Casting market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Blood Collection and Puncture Robot Introduction
- 1.2 World Blood Collection and Puncture Robot Supply & Forecast
 - 1.2.1 World Blood Collection and Puncture Robot Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Blood Collection and Puncture Robot Production (2021-2032)
 - 1.2.3 World Blood Collection and Puncture Robot Pricing Trends (2021-2032)
- 1.3 World Blood Collection and Puncture Robot Production by Region (Based on Production Site)
 - 1.3.1 World Blood Collection and Puncture Robot Production Value by Region (2021-2032)
 - 1.3.2 World Blood Collection and Puncture Robot Production by Region (2021-2032)
 - 1.3.3 World Blood Collection and Puncture Robot Average Price by Region (2021-2032)
 - 1.3.4 North America Blood Collection and Puncture Robot Production (2021-2032)
 - 1.3.5 Europe Blood Collection and Puncture Robot Production (2021-2032)
 - 1.3.6 China Blood Collection and Puncture Robot Production (2021-2032)
 - 1.3.7 Japan Blood Collection and Puncture Robot Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Blood Collection and Puncture Robot Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Blood Collection and Puncture Robot Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Blood Collection and Puncture Robot Demand (2021-2032)
- 2.2 World Blood Collection and Puncture Robot Consumption by Region
 - 2.2.1 World Blood Collection and Puncture Robot Consumption by Region (2021-2026)
 - 2.2.2 World Blood Collection and Puncture Robot Consumption Forecast by Region (2027-2032)
- 2.3 United States Blood Collection and Puncture Robot Consumption (2021-2032)
- 2.4 China Blood Collection and Puncture Robot Consumption (2021-2032)
- 2.5 Europe Blood Collection and Puncture Robot Consumption (2021-2032)
- 2.6 Japan Blood Collection and Puncture Robot Consumption (2021-2032)
- 2.7 South Korea Blood Collection and Puncture Robot Consumption (2021-2032)

2.8 ASEAN Blood Collection and Puncture Robot Consumption (2021-2032)

2.9 India Blood Collection and Puncture Robot Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Blood Collection and Puncture Robot Production Value by Manufacturer (2021-2026)

3.2 World Blood Collection and Puncture Robot Production by Manufacturer (2021-2026)

3.3 World Blood Collection and Puncture Robot Average Price by Manufacturer (2021-2026)

3.4 Blood Collection and Puncture Robot Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Blood Collection and Puncture Robot Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Blood Collection and Puncture Robot in 2025

3.5.3 Global Concentration Ratios (CR8) for Blood Collection and Puncture Robot in 2025

3.6 Blood Collection and Puncture Robot Market: Overall Company Footprint Analysis

3.6.1 Blood Collection and Puncture Robot Market: Region Footprint

3.6.2 Blood Collection and Puncture Robot Market: Company Product Type Footprint

3.6.3 Blood Collection and Puncture Robot Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Blood Collection and Puncture Robot Production Value Comparison

4.1.1 United States VS China: Blood Collection and Puncture Robot Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Blood Collection and Puncture Robot Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Blood Collection and Puncture Robot Production Comparison

4.2.1 United States VS China: Blood Collection and Puncture Robot Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Blood Collection and Puncture Robot Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Blood Collection and Puncture Robot Consumption Comparison

4.3.1 United States VS China: Blood Collection and Puncture Robot Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Blood Collection and Puncture Robot Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Blood Collection and Puncture Robot Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Blood Collection and Puncture Robot Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Blood Collection and Puncture Robot Production Value (2021-2026)

4.4.3 United States Based Manufacturers Blood Collection and Puncture Robot Production (2021-2026)

4.5 China Based Blood Collection and Puncture Robot Manufacturers and Market Share

4.5.1 China Based Blood Collection and Puncture Robot Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Blood Collection and Puncture Robot Production Value (2021-2026)

4.5.3 China Based Manufacturers Blood Collection and Puncture Robot Production (2021-2026)

4.6 Rest of World Based Blood Collection and Puncture Robot Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Blood Collection and Puncture Robot Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Blood Collection and Puncture Robot Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Blood Collection and Puncture Robot Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Blood Collection and Puncture Robot Market Size Overview by Type: 2021

VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fixed Kiosk Station

5.2.2 Mobile Cart/Desktop Workstation

5.3 Market Segment by Type

5.3.1 World Blood Collection and Puncture Robot Production by Type (2021-2032)

5.3.2 World Blood Collection and Puncture Robot Production Value by Type (2021-2032)

5.3.3 World Blood Collection and Puncture Robot Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MODULES

6.1 World Blood Collection and Puncture Robot Market Size Overview by Modules: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Modules

6.2.1 Blood Collection and Puncture Module

6.2.2 Multi-technology Modules

6.3 Market Segment by Modules

6.3.1 World Blood Collection and Puncture Robot Production by Modules (2021-2032)

6.3.2 World Blood Collection and Puncture Robot Production Value by Modules (2021-2032)

6.3.3 World Blood Collection and Puncture Robot Average Price by Modules (2021-2032)

7 MARKET ANALYSIS BY SALES

7.1 World Blood Collection and Puncture Robot Market Size Overview by Sales: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales

7.2.1 Direct Sales

7.2.2 Distributor Sales

7.3 Market Segment by Sales

7.3.1 World Blood Collection and Puncture Robot Production by Sales (2021-2032)

7.3.2 World Blood Collection and Puncture Robot Production Value by Sales (2021-2032)

7.3.3 World Blood Collection and Puncture Robot Average Price by Sales (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Blood Collection and Puncture Robot Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Nursing Home

8.2.3 Medical Center

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Blood Collection and Puncture Robot Production by Application
(2021-2032)

8.3.2 World Blood Collection and Puncture Robot Production Value by Application
(2021-2032)

8.3.3 World Blood Collection and Puncture Robot Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Veebot System

9.1.1 Veebot System Details

9.1.2 Veebot System Major Business

9.1.3 Veebot System Blood Collection and Puncture Robot Product and Services

9.1.4 Veebot System Blood Collection and Puncture Robot Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.1.5 Veebot System Recent Developments/Updates

9.1.6 Veebot System Competitive Strengths & Weaknesses

9.2 BHealthCare(HEIVA)

9.2.1 BHealthCare(HEIVA) Details

9.2.2 BHealthCare(HEIVA) Major Business

9.2.3 BHealthCare(HEIVA) Blood Collection and Puncture Robot Product and Services

9.2.4 BHealthCare(HEIVA) Blood Collection and Puncture Robot Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.2.5 BHealthCare(HEIVA) Recent Developments/Updates

9.2.6 BHealthCare(HEIVA) Competitive Strengths & Weaknesses

9.3 Vitestro

9.3.1 Vitestro Details

9.3.2 Vitestro Major Business

9.3.3 Vitestro Blood Collection and Puncture Robot Product and Services

9.3.4 Vitestro Blood Collection and Puncture Robot Production, Price, Value, Gross
Margin and Market Share (2021-2026)

- 9.3.5 Vitestro Recent Developments/Updates
- 9.3.6 Vitestro Competitive Strengths & Weaknesses
- 9.4 Jiangsu Hagong Intelligent Robot Co.,Ltd.
 - 9.4.1 Jiangsu Hagong Intelligent Robot Co.,Ltd. Details
 - 9.4.2 Jiangsu Hagong Intelligent Robot Co.,Ltd. Major Business
 - 9.4.3 Jiangsu Hagong Intelligent Robot Co.,Ltd. Blood Collection and Puncture Robot Product and Services
 - 9.4.4 Jiangsu Hagong Intelligent Robot Co.,Ltd. Blood Collection and Puncture Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Jiangsu Hagong Intelligent Robot Co.,Ltd. Recent Developments/Updates
 - 9.4.6 Jiangsu Hagong Intelligent Robot Co.,Ltd. Competitive Strengths & Weaknesses
- 9.5 Beijing mainashi Surgical Robot Technology Co. Ltd.
 - 9.5.1 Beijing mainashi Surgical Robot Technology Co. Ltd. Details
 - 9.5.2 Beijing mainashi Surgical Robot Technology Co. Ltd. Major Business
 - 9.5.3 Beijing mainashi Surgical Robot Technology Co. Ltd. Blood Collection and Puncture Robot Product and Services
 - 9.5.4 Beijing mainashi Surgical Robot Technology Co. Ltd. Blood Collection and Puncture Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Beijing mainashi Surgical Robot Technology Co. Ltd. Recent Developments/Updates
 - 9.5.6 Beijing mainashi Surgical Robot Technology Co. Ltd. Competitive Strengths & Weaknesses
- 9.6 Chengdu Kairui Medical Technology Co., Ltd. (Aixam)
 - 9.6.1 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Details
 - 9.6.2 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Major Business
 - 9.6.3 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Blood Collection and Puncture Robot Product and Services
 - 9.6.4 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Blood Collection and Puncture Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Recent Developments/Updates
 - 9.6.6 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Blood Collection and Puncture Robot Industry Chain
- 10.2 Blood Collection and Puncture Robot Upstream Analysis
 - 10.2.1 Blood Collection and Puncture Robot Core Raw Materials

- 10.2.2 Main Manufacturers of Blood Collection and Puncture Robot Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Blood Collection and Puncture Robot Production Mode
- 10.6 Blood Collection and Puncture Robot Procurement Model
- 10.7 Blood Collection and Puncture Robot Industry Sales Model and Sales Channels
 - 10.7.1 Blood Collection and Puncture Robot Sales Model
 - 10.7.2 Blood Collection and Puncture Robot Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Precision Die Casting Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Precision Die Casting Production Value by Region (2021-2026) & (USD Million)

Table 3. World Precision Die Casting Production Value by Region (2027-2032) & (USD Million)

Table 4. World Precision Die Casting Production Value Market Share by Region (2021-2026)

Table 5. World Precision Die Casting Production Value Market Share by Region (2027-2032)

Table 6. World Precision Die Casting Production by Region (2021-2026) & (Tons)

Table 7. World Precision Die Casting Production by Region (2027-2032) & (Tons)

Table 8. World Precision Die Casting Production Market Share by Region (2021-2026)

Table 9. World Precision Die Casting Production Market Share by Region (2027-2032)

Table 10. World Precision Die Casting Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Precision Die Casting Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Precision Die Casting Major Market Trends

Table 13. World Precision Die Casting Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Precision Die Casting Consumption by Region (2021-2026) & (Tons)

Table 15. World Precision Die Casting Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Precision Die Casting Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Precision Die Casting Producers in 2025

Table 18. World Precision Die Casting Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Precision Die Casting Producers in 2025

Table 20. World Precision Die Casting Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Precision Die Casting Company Evaluation Quadrant

Table 22. World Precision Die Casting Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Precision Die Casting Production Site of Key Manufacturer

Table 24. Precision Die Casting Market: Company Product Type Footprint

Table 25. Precision Die Casting Market: Company Product Application Footprint

Table 26. Precision Die Casting Competitive Factors

Table 27. Precision Die Casting New Entrant and Capacity Expansion Plans

Table 28. Precision Die Casting Mergers & Acquisitions Activity

Table 29. United States VS China Precision Die Casting Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Precision Die Casting Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Precision Die Casting Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Precision Die Casting Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Precision Die Casting Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Precision Die Casting Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Precision Die Casting Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Precision Die Casting Production Market Share (2021-2026)

Table 37. China Based Precision Die Casting Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Precision Die Casting Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Precision Die Casting Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Precision Die Casting Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Precision Die Casting Production Market Share (2021-2026)

Table 42. Rest of World Based Precision Die Casting Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Precision Die Casting Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Precision Die Casting Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Precision Die Casting Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Precision Die Casting Production Market Share (2021-2026)

Table 47. World Precision Die Casting Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Precision Die Casting Production by Type (2021-2026) & (Tons)

Table 49. World Precision Die Casting Production by Type (2027-2032) & (Tons)

Table 50. World Precision Die Casting Production Value by Type (2021-2026) & (USD Million)

Table 51. World Precision Die Casting Production Value by Type (2027-2032) & (USD Million)

Table 52. World Precision Die Casting Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Precision Die Casting Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Precision Die Casting Production Value by Process, (USD Million), 2021 & 2025 & 2032

Table 55. World Precision Die Casting Production by Process (2021-2026) & (Tons)

Table 56. World Precision Die Casting Production by Process (2027-2032) & (Tons)

Table 57. World Precision Die Casting Production Value by Process (2021-2026) & (USD Million)

Table 58. World Precision Die Casting Production Value by Process (2027-2032) & (USD Million)

Table 59. World Precision Die Casting Average Price by Process (2021-2026) & (US\$/Ton)

Table 60. World Precision Die Casting Average Price by Process (2027-2032) & (US\$/Ton)

Table 61. World Precision Die Casting Production Value by Part Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Precision Die Casting Production by Part Form (2021-2026) & (Tons)

Table 63. World Precision Die Casting Production by Part Form (2027-2032) & (Tons)

Table 64. World Precision Die Casting Production Value by Part Form (2021-2026) & (USD Million)

Table 65. World Precision Die Casting Production Value by Part Form (2027-2032) & (USD Million)

Table 66. World Precision Die Casting Average Price by Part Form (2021-2026) & (US\$/Ton)

Table 67. World Precision Die Casting Average Price by Part Form (2027-2032) & (US\$/Ton)

Table 68. World Precision Die Casting Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World Precision Die Casting Production by Application (2021-2026) & (Tons)

Table 70. World Precision Die Casting Production by Application (2027-2032) & (Tons)

Table 71. World Precision Die Casting Production Value by Application (2021-2026) & (USD Million)

Table 72. World Precision Die Casting Production Value by Application (2027-2032) & (USD Million)

Table 73. World Precision Die Casting Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Precision Die Casting Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Nematik Basic Information, Manufacturing Base and Competitors

Table 76. Nematik Major Business

Table 77. Nematik Precision Die Casting Product and Services

Table 78. Nematik Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Nematik Recent Developments/Updates

Table 80. Nematik Competitive Strengths & Weaknesses

Table 81. Ryobi Basic Information, Manufacturing Base and Competitors

Table 82. Ryobi Major Business

Table 83. Ryobi Precision Die Casting Product and Services

Table 84. Ryobi Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Ryobi Recent Developments/Updates

Table 86. Ryobi Competitive Strengths & Weaknesses

Table 87. CITIC Dicastal Basic Information, Manufacturing Base and Competitors

Table 88. CITIC Dicastal Major Business

Table 89. CITIC Dicastal Precision Die Casting Product and Services

Table 90. CITIC Dicastal Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. CITIC Dicastal Recent Developments/Updates

Table 92. CITIC Dicastal Competitive Strengths & Weaknesses

Table 93. Ahresty Basic Information, Manufacturing Base and Competitors

Table 94. Ahresty Major Business

Table 95. Ahresty Precision Die Casting Product and Services

Table 96. Ahresty Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Ahresty Recent Developments/Updates

Table 98. Ahresty Competitive Strengths & Weaknesses

- Table 99. Martinrea Basic Information, Manufacturing Base and Competitors
- Table 100. Martinrea Major Business
- Table 101. Martinrea Precision Die Casting Product and Services
- Table 102. Martinrea Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Martinrea Recent Developments/Updates
- Table 104. Martinrea Competitive Strengths & Weaknesses
- Table 105. IKD Basic Information, Manufacturing Base and Competitors
- Table 106. IKD Major Business
- Table 107. IKD Precision Die Casting Product and Services
- Table 108. IKD Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. IKD Recent Developments/Updates
- Table 110. IKD Competitive Strengths & Weaknesses
- Table 111. Wencan Group Basic Information, Manufacturing Base and Competitors
- Table 112. Wencan Group Major Business
- Table 113. Wencan Group Precision Die Casting Product and Services
- Table 114. Wencan Group Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Wencan Group Recent Developments/Updates
- Table 116. Wencan Group Competitive Strengths & Weaknesses
- Table 117. Guangdong Hongtu Basic Information, Manufacturing Base and Competitors
- Table 118. Guangdong Hongtu Major Business
- Table 119. Guangdong Hongtu Precision Die Casting Product and Services
- Table 120. Guangdong Hongtu Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Guangdong Hongtu Recent Developments/Updates
- Table 122. Guangdong Hongtu Competitive Strengths & Weaknesses
- Table 123. Handtmann Basic Information, Manufacturing Base and Competitors
- Table 124. Handtmann Major Business
- Table 125. Handtmann Precision Die Casting Product and Services
- Table 126. Handtmann Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Handtmann Recent Developments/Updates
- Table 128. Handtmann Competitive Strengths & Weaknesses
- Table 129. Aludyne Basic Information, Manufacturing Base and Competitors
- Table 130. Aludyne Major Business
- Table 131. Aludyne Precision Die Casting Product and Services

- Table 132. Aludyne Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Aludyne Recent Developments/Updates
- Table 134. Aludyne Competitive Strengths & Weaknesses
- Table 135. Pace Industries Basic Information, Manufacturing Base and Competitors
- Table 136. Pace Industries Major Business
- Table 137. Pace Industries Precision Die Casting Product and Services
- Table 138. Pace Industries Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Pace Industries Recent Developments/Updates
- Table 140. Pace Industries Competitive Strengths & Weaknesses
- Table 141. Endurance Basic Information, Manufacturing Base and Competitors
- Table 142. Endurance Major Business
- Table 143. Endurance Precision Die Casting Product and Services
- Table 144. Endurance Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Endurance Recent Developments/Updates
- Table 146. Endurance Competitive Strengths & Weaknesses
- Table 147. Chongqing Millison Basic Information, Manufacturing Base and Competitors
- Table 148. Chongqing Millison Major Business
- Table 149. Chongqing Millison Precision Die Casting Product and Services
- Table 150. Chongqing Millison Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Chongqing Millison Recent Developments/Updates
- Table 152. Chongqing Millison Competitive Strengths & Weaknesses
- Table 153. Rockman Industries Basic Information, Manufacturing Base and Competitors
- Table 154. Rockman Industries Major Business
- Table 155. Rockman Industries Precision Die Casting Product and Services
- Table 156. Rockman Industries Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Rockman Industries Recent Developments/Updates
- Table 158. Rockman Industries Competitive Strengths & Weaknesses
- Table 159. Georg Fischer Basic Information, Manufacturing Base and Competitors
- Table 160. Georg Fischer Major Business
- Table 161. Georg Fischer Precision Die Casting Product and Services
- Table 162. Georg Fischer Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 163. Georg Fischer Recent Developments/Updates
- Table 164. Georg Fischer Competitive Strengths & Weaknesses
- Table 165. Rheinmetall Basic Information, Manufacturing Base and Competitors
- Table 166. Rheinmetall Major Business
- Table 167. Rheinmetall Precision Die Casting Product and Services
- Table 168. Rheinmetall Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Rheinmetall Recent Developments/Updates
- Table 170. Rheinmetall Competitive Strengths & Weaknesses
- Table 171. Gnutti Carlo Basic Information, Manufacturing Base and Competitors
- Table 172. Gnutti Carlo Major Business
- Table 173. Gnutti Carlo Precision Die Casting Product and Services
- Table 174. Gnutti Carlo Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Gnutti Carlo Recent Developments/Updates
- Table 176. Gnutti Carlo Competitive Strengths & Weaknesses
- Table 177. LTH Basic Information, Manufacturing Base and Competitors
- Table 178. LTH Major Business
- Table 179. LTH Precision Die Casting Product and Services
- Table 180. LTH Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. LTH Recent Developments/Updates
- Table 182. LTH Competitive Strengths & Weaknesses
- Table 183. Jiangsu Rongtai Basic Information, Manufacturing Base and Competitors
- Table 184. Jiangsu Rongtai Major Business
- Table 185. Jiangsu Rongtai Precision Die Casting Product and Services
- Table 186. Jiangsu Rongtai Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Jiangsu Rongtai Recent Developments/Updates
- Table 188. Jiangsu Rongtai Competitive Strengths & Weaknesses
- Table 189. Nanjing Chervon Basic Information, Manufacturing Base and Competitors
- Table 190. Nanjing Chervon Major Business
- Table 191. Nanjing Chervon Precision Die Casting Product and Services
- Table 192. Nanjing Chervon Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Nanjing Chervon Recent Developments/Updates
- Table 194. Nanjing Chervon Competitive Strengths & Weaknesses
- Table 195. Teksid Basic Information, Manufacturing Base and Competitors
- Table 196. Teksid Major Business

- Table 197. Teksid Precision Die Casting Product and Services
- Table 198. Teksid Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Teksid Recent Developments/Updates
- Table 200. Teksid Competitive Strengths & Weaknesses
- Table 201. Ningbo Xusheng Basic Information, Manufacturing Base and Competitors
- Table 202. Ningbo Xusheng Major Business
- Table 203. Ningbo Xusheng Precision Die Casting Product and Services
- Table 204. Ningbo Xusheng Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Ningbo Xusheng Recent Developments/Updates
- Table 206. Ningbo Xusheng Competitive Strengths & Weaknesses
- Table 207. DGS Basic Information, Manufacturing Base and Competitors
- Table 208. DGS Major Business
- Table 209. DGS Precision Die Casting Product and Services
- Table 210. DGS Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. DGS Recent Developments/Updates
- Table 212. DGS Competitive Strengths & Weaknesses
- Table 213. Hongte Technology Basic Information, Manufacturing Base and Competitors
- Table 214. Hongte Technology Major Business
- Table 215. Hongte Technology Precision Die Casting Product and Services
- Table 216. Hongte Technology Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. Hongte Technology Recent Developments/Updates
- Table 218. Hongte Technology Competitive Strengths & Weaknesses
- Table 219. Gibbs Basic Information, Manufacturing Base and Competitors
- Table 220. Gibbs Major Business
- Table 221. Gibbs Precision Die Casting Product and Services
- Table 222. Gibbs Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. Gibbs Recent Developments/Updates
- Table 224. Gibbs Competitive Strengths & Weaknesses
- Table 225. Foryou Basic Information, Manufacturing Base and Competitors
- Table 226. Foryou Major Business
- Table 227. Foryou Precision Die Casting Product and Services
- Table 228. Foryou Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 229. Foryou Recent Developments/Updates
- Table 230. Foryou Competitive Strengths & Weaknesses
- Table 231. Form Technologies Basic Information, Manufacturing Base and Competitors
- Table 232. Form Technologies Major Business
- Table 233. Form Technologies Precision Die Casting Product and Services
- Table 234. Form Technologies Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 235. Form Technologies Recent Developments/Updates
- Table 236. Form Technologies Competitive Strengths & Weaknesses
- Table 237. Suzhou Yadelin Basic Information, Manufacturing Base and Competitors
- Table 238. Suzhou Yadelin Major Business
- Table 239. Suzhou Yadelin Precision Die Casting Product and Services
- Table 240. Suzhou Yadelin Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 241. Suzhou Yadelin Recent Developments/Updates
- Table 242. Suzhou Yadelin Competitive Strengths & Weaknesses
- Table 243. Ningbo Spey Basic Information, Manufacturing Base and Competitors
- Table 244. Ningbo Spey Major Business
- Table 245. Ningbo Spey Precision Die Casting Product and Services
- Table 246. Ningbo Spey Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 247. Ningbo Spey Recent Developments/Updates
- Table 248. Ningbo Spey Competitive Strengths & Weaknesses
- Table 249. Sandhar Basic Information, Manufacturing Base and Competitors
- Table 250. Sandhar Major Business
- Table 251. Sandhar Precision Die Casting Product and Services
- Table 252. Sandhar Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 253. Sandhar Recent Developments/Updates
- Table 254. Sandhar Competitive Strengths & Weaknesses
- Table 255. Eontec Basic Information, Manufacturing Base and Competitors
- Table 256. Eontec Major Business
- Table 257. Eontec Precision Die Casting Product and Services
- Table 258. Eontec Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 259. Eontec Recent Developments/Updates
- Table 260. Eontec Competitive Strengths & Weaknesses
- Table 261. MK Tron Basic Information, Manufacturing Base and Competitors

- Table 262. MK Tron Major Business
- Table 263. MK Tron Precision Die Casting Product and Services
- Table 264. MK Tron Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 265. MK Tron Recent Developments/Updates
- Table 266. MK Tron Competitive Strengths & Weaknesses
- Table 267. Tatfook Basic Information, Manufacturing Base and Competitors
- Table 268. Tatfook Major Business
- Table 269. Tatfook Precision Die Casting Product and Services
- Table 270. Tatfook Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 271. Tatfook Recent Developments/Updates
- Table 272. Tatfook Competitive Strengths & Weaknesses
- Table 273. Dynacast Basic Information, Manufacturing Base and Competitors
- Table 274. Dynacast Major Business
- Table 275. Dynacast Precision Die Casting Product and Services
- Table 276. Dynacast Precision Die Casting Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 277. Dynacast Recent Developments/Updates
- Table 278. Dynacast Competitive Strengths & Weaknesses
- Table 279. Global Key Players of Precision Die Casting Upstream (Raw Materials)
- Table 280. Global Precision Die Casting Typical Customers
- Table 281. Precision Die Casting Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Precision Die Casting Picture

Figure 2. World Precision Die Casting Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Precision Die Casting Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Precision Die Casting Production (2021-2032) & (Tons)

Figure 5. World Precision Die Casting Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Precision Die Casting Production Value Market Share by Region (2021-2032)

Figure 7. World Precision Die Casting Production Market Share by Region (2021-2032)

Figure 8. North America Precision Die Casting Production (2021-2032) & (Tons)

Figure 9. Europe Precision Die Casting Production (2021-2032) & (Tons)

Figure 10. China Precision Die Casting Production (2021-2032) & (Tons)

Figure 11. Japan Precision Die Casting Production (2021-2032) & (Tons)

Figure 12. Precision Die Casting Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Precision Die Casting Consumption (2021-2032) & (Tons)

Figure 15. World Precision Die Casting Consumption Market Share by Region (2021-2032)

Figure 16. United States Precision Die Casting Consumption (2021-2032) & (Tons)

Figure 17. China Precision Die Casting Consumption (2021-2032) & (Tons)

Figure 18. Europe Precision Die Casting Consumption (2021-2032) & (Tons)

Figure 19. Japan Precision Die Casting Consumption (2021-2032) & (Tons)

Figure 20. South Korea Precision Die Casting Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Precision Die Casting Consumption (2021-2032) & (Tons)

Figure 22. India Precision Die Casting Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Precision Die Casting by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Precision Die Casting Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Precision Die Casting Markets in 2025

Figure 26. United States VS China: Precision Die Casting Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Precision Die Casting Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Precision Die Casting Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Precision Die Casting Production Market Share 2025

Figure 30. China Based Manufacturers Precision Die Casting Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Precision Die Casting Production Market Share 2025

Figure 32. World Precision Die Casting Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Precision Die Casting Production Value Market Share by Type in 2025

Figure 34. Aluminum Alloy Castings

Figure 35. Copper Casting

Figure 36. Zinc Casting

Figure 37. Others

Figure 38. World Precision Die Casting Production Market Share by Type (2021-2032)

Figure 39. World Precision Die Casting Production Value Market Share by Type (2021-2032)

Figure 40. World Precision Die Casting Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Precision Die Casting Production Value by Process, (USD Million), 2021 & 2025 & 2032

Figure 42. World Precision Die Casting Production Value Market Share by Process in 2025

Figure 43. HPDC, Cold/Hot Chamber

Figure 44. Vacuum Die Casting

Figure 45. Others

Figure 46. World Precision Die Casting Production Market Share by Process (2021-2032)

Figure 47. World Precision Die Casting Production Value Market Share by Process (2021-2032)

Figure 48. World Precision Die Casting Average Price by Process (2021-2032) & (US\$/Ton)

Figure 49. World Precision Die Casting Production Value by Part Form, (USD Million), 2021 & 2025 & 2032

Figure 50. World Precision Die Casting Production Value Market Share by Part Form in 2025

Figure 51. Small Precision Parts

Figure 52. Medium Functional Parts

Figure 53. Large Integrated Structural Parts

Figure 54. World Precision Die Casting Production Market Share by Part Form (2021-2032)

Figure 55. World Precision Die Casting Production Value Market Share by Part Form (2021-2032)

Figure 56. World Precision Die Casting Average Price by Part Form (2021-2032) & (US\$/Ton)

Figure 57. World Precision Die Casting Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Precision Die Casting Production Value Market Share by Application in 2025

Figure 59. Automotive Industrial

Figure 60. Electric Motor

Figure 61. Precision Instrument

Figure 62. Others

Figure 63. World Precision Die Casting Production Market Share by Application (2021-2032)

Figure 64. World Precision Die Casting Production Value Market Share by Application (2021-2032)

Figure 65. World Precision Die Casting Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Precision Die Casting Industry Chain

Figure 67. Precision Die Casting Procurement Model

Figure 68. Precision Die Casting Sales Model

Figure 69. Precision Die Casting Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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