

# Global Precision Coils and Supporting Structural Components for Smart Terminals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Precision Coils and Supporting Structural Components for Smart Terminals market size was valued at US\$ 872 million in 2025 and is forecast to a readjusted size of US\$ 1798 million by 2032 with a CAGR of 9.3% during review period.

The global output of precision coils and supporting structural components for smart terminals reached 1.46 billion units in 2025, with an average selling price of USD 0.58 per unit, total production capacity of 1.89 billion units, and an average gross margin of 24%.

Precision coils and supporting structural components for smart terminals refer to high-precision electromagnetic components and related structural parts used in smartphones, tablets, wearable devices, TWS earphones, AR/VR devices, and other smart terminals. These mainly include VCM driving coils, linear motor coils, relay coils, as well as corresponding precision brackets, bases, cushioning parts, sealing parts, and other structural components. Their key functions include camera autofocus, haptic feedback, signal control, and micro-drive systems, serving as critical foundational components in smart terminal core functional modules. As smart terminals continue to evolve toward thinner designs, higher integration, and enhanced performance, the technical requirements for precision coils and supporting structural components are increasing, driving the industry toward higher precision manufacturing, integrated development, and mass production.

The upstream mainly includes suppliers of enameled copper wire, magnetic materials (such as ferrite and magnetic steel), precision plastic materials, liquid silicone rubber (LSR), metal stamping materials, and automation equipment, among which copper and precision plastic materials are the core raw materials. The midstream consists of manufacturers of precision coils and supporting structural components, covering winding, injection molding, stamping, assembly, and automated inspection processes. The downstream mainly serves smartphones, TWS earphones, smartwatches, AR/VR devices, and other smart terminal manufacturers, ultimately supporting camera modules, linear motor modules, and other micro-drive modules, making them a key component segment in the smart terminal industry chain.

This report is a detailed and comprehensive analysis for global Precision Coils and Supporting Structural Components for Smart Terminals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Precision Coils and Supporting Structural Components for Smart Terminals market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Precision Coils and Supporting Structural Components for Smart Terminals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Precision Coils and Supporting Structural Components for Smart Terminals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Precision Coils and Supporting Structural Components for Smart Terminals market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

*Global Precision Coils and Supporting Structural Components for Smart Terminals Market 2026 by Manufacturers,...*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Precision Coils and Supporting Structural Components for Smart Terminals

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Precision Coils and Supporting Structural Components for Smart Terminals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Goto Electronics Co., Ltd., Daeyang Hanoi, Hao Jida Electronic Technology, Dandong Dadong Electronics Co.,Ltd., [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html), LIYIN TECHNOLOGY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Precision Coils and Supporting Structural Components for Smart Terminals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Precision Driving Coils

Precision Control Coils

Supporting Components

### Market segment by Functional type

VCM Coil

Linear Motor Coil

Relay Coil

Structural Component

Assembly

#### Market segment by Application

Smartphones

AR/VR Devices

Game Consoles and Peripherals

AI Hardware

Communication Equipment

Other

#### Major players covered

Goto Electronics Co., Ltd.

Daeyang Hanoi

Hao Jida Electronic Technology

Dandong Dadong Electronics Co.,Ltd.

[http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html)

LIYIN TECHNOLOGY

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Precision Coils and Supporting Structural Components for Smart Terminals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precision Coils and Supporting Structural Components for Smart Terminals, with price, sales quantity, revenue, and global market share of Precision Coils and Supporting Structural Components for Smart Terminals from 2021 to 2026.

Chapter 3, the Precision Coils and Supporting Structural Components for Smart Terminals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precision Coils and Supporting Structural Components for Smart Terminals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Precision Coils and Supporting Structural Components for Smart Terminals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precision Coils and Supporting Structural Components for Smart Terminals.

Chapter 14 and 15, to describe Precision Coils and Supporting Structural Components for Smart Terminals sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Precision Driving Coils

1.3.3 Precision Control Coils

1.3.4 Supporting Components

1.4 Market Analysis by Functional type

1.4.1 Overview: Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Functional type: 2021 Versus 2025 Versus 2032

1.4.2 VCM Coil

1.4.3 Linear Motor Coil

1.4.4 Relay Coil

1.4.5 Structural Component

1.4.6 Assembly

1.5 Market Analysis by Application

1.5.1 Overview: Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Smartphones

1.5.3 AR/VR Devices

1.5.4 Game Consoles and Peripherals

1.5.5 AI Hardware

1.5.6 Communication Equipment

1.5.7 Other

1.6 Global Precision Coils and Supporting Structural Components for Smart Terminals Market Size & Forecast

1.6.1 Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity (2021-2032)

1.6.3 Global Precision Coils and Supporting Structural Components for Smart Terminals Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

### 2.1 Goto Electronics Co., Ltd.

2.1.1 Goto Electronics Co., Ltd. Details

2.1.2 Goto Electronics Co., Ltd. Major Business

2.1.3 Goto Electronics Co., Ltd. Precision Coils and Supporting Structural Components for Smart Terminals Product and Services

2.1.4 Goto Electronics Co., Ltd. Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Goto Electronics Co., Ltd. Recent Developments/Updates

### 2.2 Daeyang Hanoi

2.2.1 Daeyang Hanoi Details

2.2.2 Daeyang Hanoi Major Business

2.2.3 Daeyang Hanoi Precision Coils and Supporting Structural Components for Smart Terminals Product and Services

2.2.4 Daeyang Hanoi Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Daeyang Hanoi Recent Developments/Updates

### 2.3 Hao Jida Electronic Technology

2.3.1 Hao Jida Electronic Technology Details

2.3.2 Hao Jida Electronic Technology Major Business

2.3.3 Hao Jida Electronic Technology Precision Coils and Supporting Structural Components for Smart Terminals Product and Services

2.3.4 Hao Jida Electronic Technology Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Hao Jida Electronic Technology Recent Developments/Updates

### 2.4 Dandong Dadong Electronics Co.,Ltd.

2.4.1 Dandong Dadong Electronics Co.,Ltd. Details

2.4.2 Dandong Dadong Electronics Co.,Ltd. Major Business

2.4.3 Dandong Dadong Electronics Co.,Ltd. Precision Coils and Supporting Structural Components for Smart Terminals Product and Services

2.4.4 Dandong Dadong Electronics Co.,Ltd. Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Dandong Dadong Electronics Co.,Ltd. Recent Developments/Updates

### 2.5 [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html)

- 2.5.1 [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html) Details
- 2.5.2 [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html) Major Business
- 2.5.3 [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html) Precision Coils and Supporting Structural Components for Smart Terminals Product and Services
- 2.5.4 [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html) Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html) Recent Developments/Updates

## 2.6 LIYIN TECHNOLOGY

- 2.6.1 LIYIN TECHNOLOGY Details
- 2.6.2 LIYIN TECHNOLOGY Major Business
- 2.6.3 LIYIN TECHNOLOGY Precision Coils and Supporting Structural Components for Smart Terminals Product and Services
- 2.6.4 LIYIN TECHNOLOGY Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 LIYIN TECHNOLOGY Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: PRECISION COILS AND SUPPORTING STRUCTURAL COMPONENTS FOR SMART TERMINALS BY MANUFACTURER**

- 3.1 Global Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Precision Coils and Supporting Structural Components for Smart Terminals Revenue by Manufacturer (2021-2026)
- 3.3 Global Precision Coils and Supporting Structural Components for Smart Terminals Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Precision Coils and Supporting Structural Components for Smart Terminals by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Precision Coils and Supporting Structural Components for Smart Terminals Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Precision Coils and Supporting Structural Components for Smart Terminals Manufacturer Market Share in 2025
- 3.5 Precision Coils and Supporting Structural Components for Smart Terminals Market: Overall Company Footprint Analysis
  - 3.5.1 Precision Coils and Supporting Structural Components for Smart Terminals Market: Region Footprint
  - 3.5.2 Precision Coils and Supporting Structural Components for Smart Terminals

Market: Company Product Type Footprint

3.5.3 Precision Coils and Supporting Structural Components for Smart Terminals

Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Precision Coils and Supporting Structural Components for Smart Terminals

Market Size by Region

4.1.1 Global Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Region (2021-2032)

4.1.2 Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Region (2021-2032)

4.1.3 Global Precision Coils and Supporting Structural Components for Smart Terminals Average Price by Region (2021-2032)

4.2 North America Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032)

4.3 Europe Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032)

4.4 Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032)

4.5 South America Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032)

4.6 Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Type (2021-2032)

5.2 Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Type (2021-2032)

5.3 Global Precision Coils and Supporting Structural Components for Smart Terminals Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Precision Coils and Supporting Structural Components for Smart Terminals

Sales Quantity by Application (2021-2032)

6.2 Global Precision Coils and Supporting Structural Components for Smart Terminals

Consumption Value by Application (2021-2032)

6.3 Global Precision Coils and Supporting Structural Components for Smart Terminals

Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Type (2021-2032)

7.2 North America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Application (2021-2032)

7.3 North America Precision Coils and Supporting Structural Components for Smart Terminals Market Size by Country

7.3.1 North America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Country (2021-2032)

7.3.2 North America Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Type (2021-2032)

8.2 Europe Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Application (2021-2032)

8.3 Europe Precision Coils and Supporting Structural Components for Smart Terminals Market Size by Country

8.3.1 Europe Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Country (2021-2032)

8.3.2 Europe Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Market Size by Region

9.3.1 Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Type (2021-2032)

10.2 South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Application (2021-2032)

10.3 South America Precision Coils and Supporting Structural Components for Smart Terminals Market Size by Country

10.3.1 South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Country (2021-2032)

10.3.2 South America Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Market Size by Country

11.3.1 Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Precision Coils and Supporting Structural Components for Smart Terminals Market Drivers

12.2 Precision Coils and Supporting Structural Components for Smart Terminals Market Restraints

12.3 Precision Coils and Supporting Structural Components for Smart Terminals Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Precision Coils and Supporting Structural Components for Smart Terminals and Key Manufacturers

13.2 Manufacturing Costs Percentage of Precision Coils and Supporting Structural Components for Smart Terminals

13.3 Precision Coils and Supporting Structural Components for Smart Terminals Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

## 14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Precision Coils and Supporting Structural Components for Smart Terminals Typical Distributors

14.3 Precision Coils and Supporting Structural Components for Smart Terminals Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Functional type, (USD Million), 2021 & 2025 & 2032

Table 3. Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Goto Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 5. Goto Electronics Co., Ltd. Major Business

Table 6. Goto Electronics Co., Ltd. Precision Coils and Supporting Structural Components for Smart Terminals Product and Services

Table 7. Goto Electronics Co., Ltd. Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Goto Electronics Co., Ltd. Recent Developments/Updates

Table 9. Daeyang Hanoi Basic Information, Manufacturing Base and Competitors

Table 10. Daeyang Hanoi Major Business

Table 11. Daeyang Hanoi Precision Coils and Supporting Structural Components for Smart Terminals Product and Services

Table 12. Daeyang Hanoi Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Daeyang Hanoi Recent Developments/Updates

Table 14. Hao Jida Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 15. Hao Jida Electronic Technology Major Business

Table 16. Hao Jida Electronic Technology Precision Coils and Supporting Structural Components for Smart Terminals Product and Services

Table 17. Hao Jida Electronic Technology Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Hao Jida Electronic Technology Recent Developments/Updates

Table 19. Dandong Dadong Electronics Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 20. Dandong Dadong Electronics Co.,Ltd. Major Business

Table 21. Dandong Dadong Electronics Co.,Ltd. Precision Coils and Supporting Structural Components for Smart Terminals Product and Services

Table 22. Dandong Dadong Electronics Co.,Ltd. Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Dandong Dadong Electronics Co.,Ltd. Recent Developments/Updates

Table 24. [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html) Basic Information, Manufacturing Base and Competitors

Table 25. [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html) Major Business

Table 26. [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html) Precision Coils and Supporting Structural Components for Smart Terminals Product and Services

Table 27. [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html) Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. [http://www.sinka-j.co.jp/xiamen\\_factory.html](http://www.sinka-j.co.jp/xiamen_factory.html) Recent Developments/Updates

Table 29. LIYIN TECHNOLOGY Basic Information, Manufacturing Base and Competitors

Table 30. LIYIN TECHNOLOGY Major Business

Table 31. LIYIN TECHNOLOGY Precision Coils and Supporting Structural Components for Smart Terminals Product and Services

Table 32. LIYIN TECHNOLOGY Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. LIYIN TECHNOLOGY Recent Developments/Updates

Table 34. Global Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 35. Global Precision Coils and Supporting Structural Components for Smart Terminals Revenue by Manufacturer (2021-2026) & (USD Million)

Table 36. Global Precision Coils and Supporting Structural Components for Smart Terminals Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 37. Market Position of Manufacturers in Precision Coils and Supporting Structural Components for Smart Terminals, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 38. Head Office and Precision Coils and Supporting Structural Components for Smart Terminals Production Site of Key Manufacturer

Table 39. Precision Coils and Supporting Structural Components for Smart Terminals Market: Company Product Type Footprint

Table 40. Precision Coils and Supporting Structural Components for Smart Terminals Market: Company Product Application Footprint

Table 41. Precision Coils and Supporting Structural Components for Smart Terminals  
New Market Entrants and Barriers to Market Entry

Table 42. Precision Coils and Supporting Structural Components for Smart Terminals  
Mergers, Acquisition, Agreements, and Collaborations

Table 43. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 44. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Region (2021-2026) & (K Units)

Table 45. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Region (2027-2032) & (K Units)

Table 46. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Consumption Value by Region (2021-2026) & (USD Million)

Table 47. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Consumption Value by Region (2027-2032) & (USD Million)

Table 48. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Average Price by Region (2021-2026) & (US\$/Unit)

Table 49. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Average Price by Region (2027-2032) & (US\$/Unit)

Table 50. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Type (2021-2026) & (K Units)

Table 51. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Type (2027-2032) & (K Units)

Table 52. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Consumption Value by Type (2021-2026) & (USD Million)

Table 53. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Consumption Value by Type (2027-2032) & (USD Million)

Table 54. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Average Price by Type (2021-2026) & (US\$/Unit)

Table 55. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Average Price by Type (2027-2032) & (US\$/Unit)

Table 56. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Application (2021-2026) & (K Units)

Table 57. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 58. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Consumption Value by Application (2021-2026) & (USD Million)

Table 59. Global Precision Coils and Supporting Structural Components for Smart  
Terminals Consumption Value by Application (2027-2032) & (USD Million)

Table 60. Global Precision Coils and Supporting Structural Components for Smart

Terminals Average Price by Application (2021-2026) & (US\$/Unit)

Table 61. Global Precision Coils and Supporting Structural Components for Smart

Terminals Average Price by Application (2027-2032) & (US\$/Unit)

Table 62. North America Precision Coils and Supporting Structural Components for

Smart Terminals Sales Quantity by Type (2021-2026) & (K Units)

Table 63. North America Precision Coils and Supporting Structural Components for  
Smart Terminals Sales Quantity by Type (2027-2032) & (K Units)

Table 64. North America Precision Coils and Supporting Structural Components for  
Smart Terminals Sales Quantity by Application (2021-2026) & (K Units)

Table 65. North America Precision Coils and Supporting Structural Components for  
Smart Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 66. North America Precision Coils and Supporting Structural Components for  
Smart Terminals Sales Quantity by Country (2021-2026) & (K Units)

Table 67. North America Precision Coils and Supporting Structural Components for  
Smart Terminals Sales Quantity by Country (2027-2032) & (K Units)

Table 68. North America Precision Coils and Supporting Structural Components for  
Smart Terminals Consumption Value by Country (2021-2026) & (USD Million)

Table 69. North America Precision Coils and Supporting Structural Components for  
Smart Terminals Consumption Value by Country (2027-2032) & (USD Million)

Table 70. Europe Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Type (2021-2026) & (K Units)

Table 71. Europe Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Type (2027-2032) & (K Units)

Table 72. Europe Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Application (2021-2026) & (K Units)

Table 73. Europe Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 74. Europe Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Country (2021-2026) & (K Units)

Table 75. Europe Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Country (2027-2032) & (K Units)

Table 76. Europe Precision Coils and Supporting Structural Components for Smart  
Terminals Consumption Value by Country (2021-2026) & (USD Million)

Table 77. Europe Precision Coils and Supporting Structural Components for Smart  
Terminals Consumption Value by Country (2027-2032) & (USD Million)

Table 78. Asia-Pacific Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Type (2021-2026) & (K Units)

Table 79. Asia-Pacific Precision Coils and Supporting Structural Components for Smart  
Terminals Sales Quantity by Type (2027-2032) & (K Units)

Table 80. Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Application (2021-2026) & (K Units)

Table 81. Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 82. Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Region (2021-2026) & (K Units)

Table 83. Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Region (2027-2032) & (K Units)

Table 84. Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Region (2021-2026) & (USD Million)

Table 85. Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Region (2027-2032) & (USD Million)

Table 86. South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Type (2021-2026) & (K Units)

Table 87. South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Type (2027-2032) & (K Units)

Table 88. South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Application (2021-2026) & (K Units)

Table 89. South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 90. South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Country (2021-2026) & (K Units)

Table 91. South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Country (2027-2032) & (K Units)

Table 92. South America Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Country (2021-2026) & (USD Million)

Table 93. South America Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Country (2027-2032) & (USD Million)

Table 94. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Type (2021-2026) & (K Units)

Table 95. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Type (2027-2032) & (K Units)

Table 96. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Application (2021-2026) & (K Units)

Table 97. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Application (2027-2032) & (K Units)

Table 98. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity by Country (2021-2026) & (K Units)

Table 99. Middle East & Africa Precision Coils and Supporting Structural Components

for Smart Terminals Sales Quantity by Country (2027-2032) & (K Units)

Table 100. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Country (2021-2026) & (USD Million)

Table 101. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Country (2027-2032) & (USD Million)

Table 102. Precision Coils and Supporting Structural Components for Smart Terminals Raw Material

Table 103. Key Manufacturers of Precision Coils and Supporting Structural Components for Smart Terminals Raw Materials

Table 104. Precision Coils and Supporting Structural Components for Smart Terminals Typical Distributors

Table 105. Precision Coils and Supporting Structural Components for Smart Terminals Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Precision Coils and Supporting Structural Components for Smart Terminals Picture

Figure 2. Global Precision Coils and Supporting Structural Components for Smart Terminals Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Precision Coils and Supporting Structural Components for Smart Terminals Revenue Market Share by Type in 2025

Figure 4. Precision Driving Coils Examples

Figure 5. Precision Control Coils Examples

Figure 6. Supporting Components Examples

Figure 7. Global Precision Coils and Supporting Structural Components for Smart Terminals Revenue by Functional type, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Precision Coils and Supporting Structural Components for Smart Terminals Revenue Market Share by Functional type in 2025

Figure 9. VCM Coil Examples

Figure 10. Linear Motor Coil Examples

Figure 11. Relay Coil Examples

Figure 12. Structural Component Examples

Figure 13. Assembly Examples

Figure 14. Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Precision Coils and Supporting Structural Components for Smart Terminals Revenue Market Share by Application in 2025

Figure 16. Smartphones Examples

Figure 17. AR/VR Devices Examples

Figure 18. Game Consoles and Peripherals Examples

Figure 19. AI Hardware Examples

Figure 20. Communication Equipment Examples

Figure 21. Other Examples

Figure 22. Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity (2021-2032) & (K Units)

Figure 25. Global Precision Coils and Supporting Structural Components for Smart

Terminals Price (2021-2032) & (US\$/Unit)

Figure 26. Global Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Precision Coils and Supporting Structural Components for Smart Terminals Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Precision Coils and Supporting Structural Components for Smart Terminals by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Precision Coils and Supporting Structural Components for Smart Terminals Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Precision Coils and Supporting Structural Components for Smart Terminals Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Precision Coils and Supporting Structural Components for Smart Terminals Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Precision Coils and Supporting Structural Components for Smart Terminals Revenue Market Share by Application (2021-2032)

Figure 43. Global Precision Coils and Supporting Structural Components for Smart Terminals Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Precision Coils and Supporting Structural Components for

Smart Terminals Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 56. France Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value Market Share by Region (2021-2032)

Figure 64. China Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 67. India Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Precision Coils and Supporting Structural Components for Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Precision Coils and Supporting Structural Components for

Smart Terminals Consumption Value (2021-2032) & (USD Million)

Figure 84. Precision Coils and Supporting Structural Components for Smart Terminals Market Drivers

Figure 85. Precision Coils and Supporting Structural Components for Smart Terminals Market Restraints

Figure 86. Precision Coils and Supporting Structural Components for Smart Terminals Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Precision Coils and Supporting Structural Components for Smart Terminals in 2025

Figure 89. Manufacturing Process Analysis of Precision Coils and Supporting Structural Components for Smart Terminals

Figure 90. Precision Coils and Supporting Structural Components for Smart Terminals Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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