

Global Precision Coils and Supporting Structural Components for Smart Terminals Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G669BEB2EBBCEN.html>

Date: June 2026

Pages: 96

Price: US\$ 4,480.00 (Single User License)

ID: G669BEB2EBBCEN

Abstracts

The global Precision Coils and Supporting Structural Components for Smart Terminals market size is expected to reach \$ 1798 million by 2032, rising at a market growth of 9.3% CAGR during the forecast period (2026-2032).

The global output of precision coils and supporting structural components for smart terminals reached 1.46 billion units in 2025, with an average selling price of USD 0.58 per unit, total production capacity of 1.89 billion units, and an average gross margin of 24%.

Precision coils and supporting structural components for smart terminals refer to high-precision electromagnetic components and related structural parts used in smartphones, tablets, wearable devices, TWS earphones, AR/VR devices, and other smart terminals. These mainly include VCM driving coils, linear motor coils, relay coils, as well as corresponding precision brackets, bases, cushioning parts, sealing parts, and other structural components. Their key functions include camera autofocus, haptic feedback, signal control, and micro-drive systems, serving as critical foundational components in smart terminal core functional modules. As smart terminals continue to evolve toward thinner designs, higher integration, and enhanced performance, the technical requirements for precision coils and supporting structural components are increasing, driving the industry toward higher precision manufacturing, integrated development, and mass production.

The upstream mainly includes suppliers of enameled copper wire, magnetic materials (such as ferrite and magnetic steel), precision plastic materials, liquid silicone rubber (LSR), metal stamping materials, and automation equipment, among which copper and

precision plastic materials are the core raw materials. The midstream consists of manufacturers of precision coils and supporting structural components, covering winding, injection molding, stamping, assembly, and automated inspection processes. The downstream mainly serves smartphones, TWS earphones, smartwatches, AR/VR devices, and other smart terminal manufacturers, ultimately supporting camera modules, linear motor modules, and other micro-drive modules, making them a key component segment in the smart terminal industry chain.

This report studies the global Precision Coils and Supporting Structural Components for Smart Terminals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precision Coils and Supporting Structural Components for Smart Terminals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precision Coils and Supporting Structural Components for Smart Terminals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Precision Coils and Supporting Structural Components for Smart Terminals total production and demand, 2021-2032, (K Units)

Global Precision Coils and Supporting Structural Components for Smart Terminals total production value, 2021-2032, (USD Million)

Global Precision Coils and Supporting Structural Components for Smart Terminals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Precision Coils and Supporting Structural Components for Smart Terminals consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Precision Coils and Supporting Structural Components for Smart Terminals domestic production, consumption, key domestic manufacturers and share
Global Precision Coils and Supporting Structural Components for Smart Terminals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Precision Coils and Supporting Structural Components for Smart Terminals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Precision Coils and Supporting Structural Components for Smart Terminals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Precision Coils and Supporting Structural Components for Smart Terminals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Goto Electronics Co., Ltd., Daeyang Hanoi, Hao Jida Electronic Technology, Dandong Dadong Electronics Co.,Ltd., http://www.sinka-j.co.jp/xiamen_factory.html, LIYIN TECHNOLOGY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Precision Coils and Supporting Structural Components for Smart Terminals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Precision Coils and Supporting Structural Components for Smart Terminals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Precision Coils and Supporting Structural Components for Smart Terminals Market, Segmentation by Type:

Precision Driving Coils

Precision Control Coils

Supporting Components

Global Precision Coils and Supporting Structural Components for Smart Terminals Market, Segmentation by Functional type:

VCM Coil

Linear Motor Coil

Relay Coil

Structural Component

Assembly

Global Precision Coils and Supporting Structural Components for Smart Terminals Market, Segmentation by Application:

Smartphones

AR/VR Devices

Game Consoles and Peripherals

AI Hardware

Communication Equipment

Other

Companies Profiled:

Goto Electronics Co., Ltd.

Daeyang Hanoi

Hao Jida Electronic Technology

Dandong Dadong Electronics Co.,Ltd.

http://www.sinka-j.co.jp/xiamen_factory.html

LIYIN TECHNOLOGY

Key Questions Answered:

1. How big is the global Precision Coils and Supporting Structural Components for Smart Terminals market?
2. What is the demand of the global Precision Coils and Supporting Structural Components for Smart Terminals market?
3. What is the year over year growth of the global Precision Coils and Supporting Structural Components for Smart Terminals market?
4. What is the production and production value of the global Precision Coils and Supporting Structural Components for Smart Terminals market?
5. Who are the key producers in the global Precision Coils and Supporting Structural Components for Smart Terminals market?
6. What are the growth factors driving the market demand?

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