

# Global Precision Cleaning for Etching Equipment Parts Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Precision Cleaning for Etching Equipment Parts market size was valued at US\$ 437 million in 2025 and is forecast to a readjusted size of US\$ 695 million by 2032 with a CAGR of 7.0% during review period.

Semiconductor chamber parts cleaning lagged behind the 'Ultra-Clean Revolution' which is central in discussing all other semiconductor process inputs (i.e., gases, chemicals and silicon). Every other semiconductor process input has a Certificate of Analysis (COA) even new parts. However, recycled chamber part cleanliness varies significantly in particle levels and atomic level contamination. This is partly because standard practice used the tools themselves to perform the final cleaning of the parts. Verifying cleanliness targets was achieved by using many test wafers, expensive wafer metrology and wasted production time. Cleaning is a process to remove contaminants such as particles and ionic impurities of equipment parts generated during customers' process.

This report studies the cleaning services for semiconductor etch equipment. Products such as Al Collimator, Al Cover Ring, Quartz Window, Quartz pedestal, etc. etc. The etching equipment market is dominated Lam Research, TEL, and Applied Materials. Other players include Hitachi High-Technologies, Oxford Instruments, SPTS Technologies, GigaLane, Plasma-Therm, SAMCO, AMEC, and NAURA etc.

Global key players of Precision Cleaning for Semiconductor Equipment Parts include UCT (Ultra Clean Holdings, Inc), Mitsubishi Chemical (Cleanpart), KoMiCo, Shih Her Technology, Pentagon Technologies, etc. The top five players hold a share over 45%.

Asia-Pacific is the largest market, and has a share about 80%, followed by North America and Europe with share 12% and 7%, separately. In terms of application, Semiconductor Etching Equipment Parts has a share about 42 percent.

The key companies of Semiconductor Parts Cleaning In China Taiwan include Shih Her Technology, Frontken (Ares Green Technology Corporation), UCT (Tainan Quantum Technologies), Enpro Industries (LeanTeq), KERTZ HIGH TECH, Hung Jie Technology Corporation, Mitsubishi Chemical Taiwan, HTCSolar and KoMiCo, etc. In 2023, the Taiwan top six players had a share approximately 82 % in terms of revenue.

China Taiwan IC manufacturing is driven by demand from High Performance Computing (HPC), Smartphone, Internet of Things, Automotive, and Digital Consumer Electronics, etc. the Incremental demand is especially driven by the HPC chips for AI, data center, servers, 5G smartphones and automotive. TSMC is the largest customer of cleaning services in China Taiwan, and According to its data, In 2023, the TSMC advanced process (16nm to 3nm) revenue occupied for 68%, and is expected to reach over 75% this year.

In China Taiwan, key customers of semiconductor parts cleaning are TSMC, UMC, Micron, PSMC, VIS (Vanguard International Semiconductor), WIN Semiconductors Corp., Winbond, Nanya Technology, ISSI (Integrated Silicon Solution Inc.), and Macronix. According to TSIA and our research, in 2023, China Taiwan IC manufacturing was valued at US\$ 86.8 billion, and will reach US\$ 167 billion in 2030. The market size of China Taiwan IC manufacturing industry is growing.

This report is a detailed and comprehensive analysis for global Precision Cleaning for Etching Equipment Parts market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Precision Cleaning for Etching Equipment Parts market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Precision Cleaning for Etching Equipment Parts market size and forecasts by

*Global Precision Cleaning for Etching Equipment Parts Market 2026 by Company, Regions, Type and Application, F...*

region and country, in consumption value (\$ Million), 2021-2032

Global Precision Cleaning for Etching Equipment Parts market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Precision Cleaning for Etching Equipment Parts market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Precision Cleaning for Etching Equipment Parts
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Precision Cleaning for Etching Equipment Parts market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UCT (Ultra Clean Holdings, Inc), Kurita (Pentagon Technologies), Enpro Industries (LeanTeq and NxEdge), TOCALO Co., Ltd., Mitsubishi Chemical (Cleanpart), KoMiCo, Cinos, Hansol IONES, WONIK QnC, Dftech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Precision Cleaning for Etching Equipment Parts market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Used Parts Cleaning

New Parts Cleaning

## Market segment by Application

Dry Etch Equipment

Wet Etch Equipment

## Market segment by players, this report covers

UCT (Ultra Clean Holdings, Inc)

Kurita (Pentagon Technologies)

Enpro Industries (LeanTeq and NxEdge)

TOCALO Co., Ltd.

Mitsubishi Chemical (Cleanpart)

KoMiCo

Cinos

Hansol IONES

WONIK QnC

Dftech

Frontken Corporation Berhad

KERTZ HIGH TECH

Hung Jie Technology Corporation

Shih Her Technology

HTCSolar

Persys Group

MSR-FSR LLC

Value Engineering Co., Ltd

Neutron Technology Enterprise

Ferrotec (Anhui) Technology Development Co., Ltd

Jiangsu Kaiweitesi Semiconductor Technology Co., Ltd.

HCUT Co., Ltd

Suzhou Ever Distant Technology

Chongqing Genori Technology Co., Ltd

GRAND HITEK

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Precision Cleaning for Etching Equipment Parts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Precision Cleaning for Etching Equipment Parts, with revenue, gross margin, and global market share of Precision Cleaning for Etching Equipment Parts from 2021 to 2026.

Chapter 3, the Precision Cleaning for Etching Equipment Parts competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Precision Cleaning for Etching Equipment Parts market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Precision Cleaning for Etching Equipment Parts.

Chapter 13, to describe Precision Cleaning for Etching Equipment Parts research findings and conclusion.

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