

Global Precision Chiller Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3637ED6509EEN.html>

Date: April 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G3637ED6509EEN

Abstracts

The global Precision Chiller market size is expected to reach \$ 3014 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, global Precision Chiller production reached approximately 0.266 M Units. The average price is approximately \$7,000. Precision Chiller refers to a high-accuracy temperature control cooling system designed to maintain a stable and precise coolant temperature for sensitive equipment, processes, or instruments. Unlike standard industrial chillers used primarily for bulk cooling, precision chillers are engineered to provide tight temperature stability (often within ± 0.1 °C or better), rapid thermal response, and continuous operation reliability.

Gross Profit Margin

From a profit structure perspective, precision chillers belong to the mid-to-high gross profit margin category of industrial temperature control equipment. They are not simply general-purpose HVAC chillers, but rather integrate compressors/thermoelectric modules, heat exchangers, pumps, valves, sensors, controllers, software algorithms, flow path design, cleanliness and low vibration requirements, and application engineering adaptations into a highly reliable device. Especially in semiconductor, laser, medical, and high-end laboratory scenarios, customers prioritize temperature stability, response speed, continuous year-round operation capability, and compatibility with the main equipment. Based on publicly available product positioning, precision levels, customization levels, and mission-critical scenarios, I estimate the overall gross profit margin of this industry to be typically around 28%–42%; among them, standardized laser/laboratory precision chillers are mostly between 25%–38%, while semiconductor/OEM/medical high-precision customized models are typically between

35%–50%. It should be noted that this is an industry projection based on publicly available product structures, not the individual product financial statements disclosed by listed companies.

Industry Drivers

The core growth driver of the precision chiller industry primarily comes from the expansion of semiconductor and high-end electronics manufacturing capacity. Public market research and manufacturer websites repeatedly mention the reliance on high-precision temperature control in scenarios such as semiconductor fabs, inspections, etching, and PVD/CVD, directly driving demand for high-precision, wide-temperature-range, and fast-response chillers. Secondly, the continuous upgrading of laser processing, optical systems, and additive manufacturing, with lasers, galvanometers, optical heads, and precision imaging systems being extremely sensitive to thermal drift, is driving the continued expansion of laser-specific precision chillers. Thirdly, medical imaging, radiotherapy, and analytical instruments have extremely high requirements for uptime and temperature stability, also driving stable procurement of chillers specifically for MRI, CT, LINAC, and diagnostic equipment. Fourthly, energy-saving and environmentally friendly refrigerants have become a new competitive focus, with manufacturers such as LAUDA and ATC emphasizing energy efficiency, low GWP refrigerants, and lower operating costs. Finally, with the expansion of automation, data centers, life sciences, and advanced manufacturing, the market increasingly needs to upgrade from 'ordinary process cooling' to 'controllable, traceable, and long-term stable operation' precision temperature control platforms, which is the fundamental reason for the continued increase in the penetration rate of precision chillers.

This report studies the global Precision Chiller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precision Chiller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precision Chiller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Precision Chiller total production and demand, 2021-2032, (K Units)

Global Precision Chiller total production value, 2021-2032, (USD Million)

Global Precision Chiller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Precision Chiller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Precision Chiller domestic production, consumption, key domestic manufacturers and share

Global Precision Chiller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Precision Chiller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Precision Chiller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Precision Chiller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC, Thermo Fisher Scientific, JULABO, LAUDA, Peter Huber K?Itemaschinenbau, ORION Machinery, EBARA, Shinwa Controls, Ferrotec, KKT chillers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Precision Chiller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Precision Chiller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Precision Chiller Market, Segmentation by Type:

Air-Cooled Precision Chiller

Water-Cooled Precision Chiller

Global Precision Chiller Market, Segmentation by Compressor Type:

Screw Type

Centrifugal Type

Piston Type

Others

Global Precision Chiller Market, Segmentation by Structural Form:

Integrated Precision Chiller

Split-Type Precision Chiller

Global Precision Chiller Market, Segmentation by Application:

Semiconductor Industry

Laboratory and Analytical Instruments

Medical Industry

Others

Companies Profiled:

SMC

Thermo Fisher Scientific

JULABO

LAUDA

Peter Huber K?ltemaschinenbau

ORION Machinery

EBARA

Shinwa Controls

Ferrotec

KKT chillers

MIRAPRO

TEYU S&A

Applied Thermal Control

PolyScience

Solid State Cooling Systems

Haskris

Filtrine

Tark Thermal Solutions

Key Questions Answered:

1. How big is the global Precision Chiller market?
2. What is the demand of the global Precision Chiller market?
3. What is the year over year growth of the global Precision Chiller market?
4. What is the production and production value of the global Precision Chiller market?
5. Who are the key producers in the global Precision Chiller market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Precision Chiller Introduction
- 1.2 World Precision Chiller Supply & Forecast
 - 1.2.1 World Precision Chiller Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Precision Chiller Production (2021-2032)
 - 1.2.3 World Precision Chiller Pricing Trends (2021-2032)
- 1.3 World Precision Chiller Production by Region (Based on Production Site)
 - 1.3.1 World Precision Chiller Production Value by Region (2021-2032)
 - 1.3.2 World Precision Chiller Production by Region (2021-2032)
 - 1.3.3 World Precision Chiller Average Price by Region (2021-2032)
 - 1.3.4 North America Precision Chiller Production (2021-2032)
 - 1.3.5 Europe Precision Chiller Production (2021-2032)
 - 1.3.6 China Precision Chiller Production (2021-2032)
 - 1.3.7 Japan Precision Chiller Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Precision Chiller Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Precision Chiller Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Precision Chiller Demand (2021-2032)
- 2.2 World Precision Chiller Consumption by Region
 - 2.2.1 World Precision Chiller Consumption by Region (2021-2026)
 - 2.2.2 World Precision Chiller Consumption Forecast by Region (2027-2032)
- 2.3 United States Precision Chiller Consumption (2021-2032)
- 2.4 China Precision Chiller Consumption (2021-2032)
- 2.5 Europe Precision Chiller Consumption (2021-2032)
- 2.6 Japan Precision Chiller Consumption (2021-2032)
- 2.7 South Korea Precision Chiller Consumption (2021-2032)
- 2.8 ASEAN Precision Chiller Consumption (2021-2032)
- 2.9 India Precision Chiller Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Precision Chiller Production Value by Manufacturer (2021-2026)

- 3.2 World Precision Chiller Production by Manufacturer (2021-2026)
- 3.3 World Precision Chiller Average Price by Manufacturer (2021-2026)
- 3.4 Precision Chiller Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Precision Chiller Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Precision Chiller in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Precision Chiller in 2025
- 3.6 Precision Chiller Market: Overall Company Footprint Analysis
 - 3.6.1 Precision Chiller Market: Region Footprint
 - 3.6.2 Precision Chiller Market: Company Product Type Footprint
 - 3.6.3 Precision Chiller Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Precision Chiller Production Value Comparison
 - 4.1.1 United States VS China: Precision Chiller Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Precision Chiller Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Precision Chiller Production Comparison
 - 4.2.1 United States VS China: Precision Chiller Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Precision Chiller Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Precision Chiller Consumption Comparison
 - 4.3.1 United States VS China: Precision Chiller Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Precision Chiller Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Precision Chiller Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Precision Chiller Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Precision Chiller Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Precision Chiller Production (2021-2026)

4.5 China Based Precision Chiller Manufacturers and Market Share

4.5.1 China Based Precision Chiller Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Precision Chiller Production Value (2021-2026)

4.5.3 China Based Manufacturers Precision Chiller Production (2021-2026)

4.6 Rest of World Based Precision Chiller Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Precision Chiller Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Precision Chiller Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Precision Chiller Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Precision Chiller Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Air-Cooled Precision Chiller

5.2.2 Water-Cooled Precision Chiller

5.3 Market Segment by Type

5.3.1 World Precision Chiller Production by Type (2021-2032)

5.3.2 World Precision Chiller Production Value by Type (2021-2032)

5.3.3 World Precision Chiller Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COMPRESSOR TYPE

6.1 World Precision Chiller Market Size Overview by Compressor Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Compressor Type

6.2.1 Screw Type

6.2.2 Centrifugal Type

6.2.3 Piston Type

6.2.4 Others

6.3 Market Segment by Compressor Type

6.3.1 World Precision Chiller Production by Compressor Type (2021-2032)

6.3.2 World Precision Chiller Production Value by Compressor Type (2021-2032)

6.3.3 World Precision Chiller Average Price by Compressor Type (2021-2032)

7 MARKET ANALYSIS BY STRUCTURAL FORM

7.1 World Precision Chiller Market Size Overview by Structural Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structural Form

7.2.1 Integrated Precision Chiller

7.2.2 Split-Type Precision Chiller

7.3 Market Segment by Structural Form

7.3.1 World Precision Chiller Production by Structural Form (2021-2032)

7.3.2 World Precision Chiller Production Value by Structural Form (2021-2032)

7.3.3 World Precision Chiller Average Price by Structural Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Precision Chiller Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor Industry

8.2.2 Laboratory and Analytical Instruments

8.2.3 Medical Industry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Precision Chiller Production by Application (2021-2032)

8.3.2 World Precision Chiller Production Value by Application (2021-2032)

8.3.3 World Precision Chiller Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 SMC

9.1.1 SMC Details

9.1.2 SMC Major Business

9.1.3 SMC Precision Chiller Product and Services

9.1.4 SMC Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 SMC Recent Developments/Updates

9.1.6 SMC Competitive Strengths & Weaknesses

9.2 Thermo Fisher Scientific

9.2.1 Thermo Fisher Scientific Details

9.2.2 Thermo Fisher Scientific Major Business

- 9.2.3 Thermo Fisher Scientific Precision Chiller Product and Services
- 9.2.4 Thermo Fisher Scientific Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Thermo Fisher Scientific Recent Developments/Updates
- 9.2.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses
- 9.3 JULABO
 - 9.3.1 JULABO Details
 - 9.3.2 JULABO Major Business
 - 9.3.3 JULABO Precision Chiller Product and Services
 - 9.3.4 JULABO Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 JULABO Recent Developments/Updates
 - 9.3.6 JULABO Competitive Strengths & Weaknesses
- 9.4 LAUDA
 - 9.4.1 LAUDA Details
 - 9.4.2 LAUDA Major Business
 - 9.4.3 LAUDA Precision Chiller Product and Services
 - 9.4.4 LAUDA Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 LAUDA Recent Developments/Updates
 - 9.4.6 LAUDA Competitive Strengths & Weaknesses
- 9.5 Peter Huber K?ltemaschinenbau
 - 9.5.1 Peter Huber K?ltemaschinenbau Details
 - 9.5.2 Peter Huber K?ltemaschinenbau Major Business
 - 9.5.3 Peter Huber K?ltemaschinenbau Precision Chiller Product and Services
 - 9.5.4 Peter Huber K?ltemaschinenbau Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Peter Huber K?ltemaschinenbau Recent Developments/Updates
 - 9.5.6 Peter Huber K?ltemaschinenbau Competitive Strengths & Weaknesses
- 9.6 ORION Machinery
 - 9.6.1 ORION Machinery Details
 - 9.6.2 ORION Machinery Major Business
 - 9.6.3 ORION Machinery Precision Chiller Product and Services
 - 9.6.4 ORION Machinery Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 ORION Machinery Recent Developments/Updates
 - 9.6.6 ORION Machinery Competitive Strengths & Weaknesses
- 9.7 EBARA
 - 9.7.1 EBARA Details

- 9.7.2 EBARA Major Business
- 9.7.3 EBARA Precision Chiller Product and Services
- 9.7.4 EBARA Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 EBARA Recent Developments/Updates
- 9.7.6 EBARA Competitive Strengths & Weaknesses
- 9.8 Shinwa Controls
 - 9.8.1 Shinwa Controls Details
 - 9.8.2 Shinwa Controls Major Business
 - 9.8.3 Shinwa Controls Precision Chiller Product and Services
 - 9.8.4 Shinwa Controls Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Shinwa Controls Recent Developments/Updates
 - 9.8.6 Shinwa Controls Competitive Strengths & Weaknesses
- 9.9 Ferrotec
 - 9.9.1 Ferrotec Details
 - 9.9.2 Ferrotec Major Business
 - 9.9.3 Ferrotec Precision Chiller Product and Services
 - 9.9.4 Ferrotec Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Ferrotec Recent Developments/Updates
 - 9.9.6 Ferrotec Competitive Strengths & Weaknesses
- 9.10 KKT chillers
 - 9.10.1 KKT chillers Details
 - 9.10.2 KKT chillers Major Business
 - 9.10.3 KKT chillers Precision Chiller Product and Services
 - 9.10.4 KKT chillers Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 KKT chillers Recent Developments/Updates
 - 9.10.6 KKT chillers Competitive Strengths & Weaknesses
- 9.11 MIRAPRO
 - 9.11.1 MIRAPRO Details
 - 9.11.2 MIRAPRO Major Business
 - 9.11.3 MIRAPRO Precision Chiller Product and Services
 - 9.11.4 MIRAPRO Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 MIRAPRO Recent Developments/Updates
 - 9.11.6 MIRAPRO Competitive Strengths & Weaknesses
- 9.12 TEYU S&A

- 9.12.1 TEYU S&A Details
- 9.12.2 TEYU S&A Major Business
- 9.12.3 TEYU S&A Precision Chiller Product and Services
- 9.12.4 TEYU S&A Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 TEYU S&A Recent Developments/Updates
- 9.12.6 TEYU S&A Competitive Strengths & Weaknesses
- 9.13 Applied Thermal Control
 - 9.13.1 Applied Thermal Control Details
 - 9.13.2 Applied Thermal Control Major Business
 - 9.13.3 Applied Thermal Control Precision Chiller Product and Services
 - 9.13.4 Applied Thermal Control Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Applied Thermal Control Recent Developments/Updates
 - 9.13.6 Applied Thermal Control Competitive Strengths & Weaknesses
- 9.14 PolyScience
 - 9.14.1 PolyScience Details
 - 9.14.2 PolyScience Major Business
 - 9.14.3 PolyScience Precision Chiller Product and Services
 - 9.14.4 PolyScience Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 PolyScience Recent Developments/Updates
 - 9.14.6 PolyScience Competitive Strengths & Weaknesses
- 9.15 Solid State Cooling Systems
 - 9.15.1 Solid State Cooling Systems Details
 - 9.15.2 Solid State Cooling Systems Major Business
 - 9.15.3 Solid State Cooling Systems Precision Chiller Product and Services
 - 9.15.4 Solid State Cooling Systems Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Solid State Cooling Systems Recent Developments/Updates
 - 9.15.6 Solid State Cooling Systems Competitive Strengths & Weaknesses
- 9.16 Haskris
 - 9.16.1 Haskris Details
 - 9.16.2 Haskris Major Business
 - 9.16.3 Haskris Precision Chiller Product and Services
 - 9.16.4 Haskris Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Haskris Recent Developments/Updates
 - 9.16.6 Haskris Competitive Strengths & Weaknesses

9.17 Filtrine

9.17.1 Filtrine Details

9.17.2 Filtrine Major Business

9.17.3 Filtrine Precision Chiller Product and Services

9.17.4 Filtrine Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Filtrine Recent Developments/Updates

9.17.6 Filtrine Competitive Strengths & Weaknesses

9.18 Tark Thermal Solutions

9.18.1 Tark Thermal Solutions Details

9.18.2 Tark Thermal Solutions Major Business

9.18.3 Tark Thermal Solutions Precision Chiller Product and Services

9.18.4 Tark Thermal Solutions Precision Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Tark Thermal Solutions Recent Developments/Updates

9.18.6 Tark Thermal Solutions Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Precision Chiller Industry Chain

10.2 Precision Chiller Upstream Analysis

10.2.1 Precision Chiller Core Raw Materials

10.2.2 Main Manufacturers of Precision Chiller Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Precision Chiller Production Mode

10.6 Precision Chiller Procurement Model

10.7 Precision Chiller Industry Sales Model and Sales Channels

10.7.1 Precision Chiller Sales Model

10.7.2 Precision Chiller Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Precision Chiller Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Precision Chiller Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Precision Chiller Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Precision Chiller Production Value Market Share by Region (2021-2026)
- Table 5. World Precision Chiller Production Value Market Share by Region (2027-2032)
- Table 6. World Precision Chiller Production by Region (2021-2026) & (K Units)
- Table 7. World Precision Chiller Production by Region (2027-2032) & (K Units)
- Table 8. World Precision Chiller Production Market Share by Region (2021-2026)
- Table 9. World Precision Chiller Production Market Share by Region (2027-2032)
- Table 10. World Precision Chiller Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Precision Chiller Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Precision Chiller Major Market Trends
- Table 13. World Precision Chiller Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Precision Chiller Consumption by Region (2021-2026) & (K Units)
- Table 15. World Precision Chiller Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Precision Chiller Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Precision Chiller Producers in 2025
- Table 18. World Precision Chiller Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Precision Chiller Producers in 2025
- Table 20. World Precision Chiller Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Precision Chiller Company Evaluation Quadrant
- Table 22. World Precision Chiller Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Precision Chiller Production Site of Key Manufacturer
- Table 24. Precision Chiller Market: Company Product Type Footprint
- Table 25. Precision Chiller Market: Company Product Application Footprint
- Table 26. Precision Chiller Competitive Factors
- Table 27. Precision Chiller New Entrant and Capacity Expansion Plans

Table 28. Precision Chiller Mergers & Acquisitions Activity

Table 29. United States VS China Precision Chiller Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Precision Chiller Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Precision Chiller Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Precision Chiller Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Precision Chiller Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Precision Chiller Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Precision Chiller Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Precision Chiller Production Market Share (2021-2026)

Table 37. China Based Precision Chiller Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Precision Chiller Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Precision Chiller Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Precision Chiller Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Precision Chiller Production Market Share (2021-2026)

Table 42. Rest of World Based Precision Chiller Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Precision Chiller Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Precision Chiller Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Precision Chiller Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Precision Chiller Production Market Share (2021-2026)

Table 47. World Precision Chiller Production Value by Type, (USD Million), 2021 & 2025 & 2032

- Table 48. World Precision Chiller Production by Type (2021-2026) & (K Units)
- Table 49. World Precision Chiller Production by Type (2027-2032) & (K Units)
- Table 50. World Precision Chiller Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Precision Chiller Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Precision Chiller Average Price by Type (2021-2026) & (US\$/Unit)
- Table 53. World Precision Chiller Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Precision Chiller Production Value by Compressor Type, (USD Million), 2021 & 2025 & 2032
- Table 55. World Precision Chiller Production by Compressor Type (2021-2026) & (K Units)
- Table 56. World Precision Chiller Production by Compressor Type (2027-2032) & (K Units)
- Table 57. World Precision Chiller Production Value by Compressor Type (2021-2026) & (USD Million)
- Table 58. World Precision Chiller Production Value by Compressor Type (2027-2032) & (USD Million)
- Table 59. World Precision Chiller Average Price by Compressor Type (2021-2026) & (US\$/Unit)
- Table 60. World Precision Chiller Average Price by Compressor Type (2027-2032) & (US\$/Unit)
- Table 61. World Precision Chiller Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032
- Table 62. World Precision Chiller Production by Structural Form (2021-2026) & (K Units)
- Table 63. World Precision Chiller Production by Structural Form (2027-2032) & (K Units)
- Table 64. World Precision Chiller Production Value by Structural Form (2021-2026) & (USD Million)
- Table 65. World Precision Chiller Production Value by Structural Form (2027-2032) & (USD Million)
- Table 66. World Precision Chiller Average Price by Structural Form (2021-2026) & (US\$/Unit)
- Table 67. World Precision Chiller Average Price by Structural Form (2027-2032) & (US\$/Unit)
- Table 68. World Precision Chiller Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Precision Chiller Production by Application (2021-2026) & (K Units)
- Table 70. World Precision Chiller Production by Application (2027-2032) & (K Units)
- Table 71. World Precision Chiller Production Value by Application (2021-2026) & (USD

Million)

Table 72. World Precision Chiller Production Value by Application (2027-2032) & (USD Million)

Table 73. World Precision Chiller Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Precision Chiller Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. SMC Basic Information, Manufacturing Base and Competitors

Table 76. SMC Major Business

Table 77. SMC Precision Chiller Product and Services

Table 78. SMC Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SMC Recent Developments/Updates

Table 80. SMC Competitive Strengths & Weaknesses

Table 81. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 82. Thermo Fisher Scientific Major Business

Table 83. Thermo Fisher Scientific Precision Chiller Product and Services

Table 84. Thermo Fisher Scientific Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Thermo Fisher Scientific Recent Developments/Updates

Table 86. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 87. JULABO Basic Information, Manufacturing Base and Competitors

Table 88. JULABO Major Business

Table 89. JULABO Precision Chiller Product and Services

Table 90. JULABO Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. JULABO Recent Developments/Updates

Table 92. JULABO Competitive Strengths & Weaknesses

Table 93. LAUDA Basic Information, Manufacturing Base and Competitors

Table 94. LAUDA Major Business

Table 95. LAUDA Precision Chiller Product and Services

Table 96. LAUDA Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. LAUDA Recent Developments/Updates

Table 98. LAUDA Competitive Strengths & Weaknesses

Table 99. Peter Huber K?ltemaschinenbau Basic Information, Manufacturing Base and Competitors

- Table 100. Peter Huber K?Itemaschinenbau Major Business
- Table 101. Peter Huber K?Itemaschinenbau Precision Chiller Product and Services
- Table 102. Peter Huber K?Itemaschinenbau Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Peter Huber K?Itemaschinenbau Recent Developments/Updates
- Table 104. Peter Huber K?Itemaschinenbau Competitive Strengths & Weaknesses
- Table 105. ORION Machinery Basic Information, Manufacturing Base and Competitors
- Table 106. ORION Machinery Major Business
- Table 107. ORION Machinery Precision Chiller Product and Services
- Table 108. ORION Machinery Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. ORION Machinery Recent Developments/Updates
- Table 110. ORION Machinery Competitive Strengths & Weaknesses
- Table 111. EBARA Basic Information, Manufacturing Base and Competitors
- Table 112. EBARA Major Business
- Table 113. EBARA Precision Chiller Product and Services
- Table 114. EBARA Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. EBARA Recent Developments/Updates
- Table 116. EBARA Competitive Strengths & Weaknesses
- Table 117. Shinwa Controls Basic Information, Manufacturing Base and Competitors
- Table 118. Shinwa Controls Major Business
- Table 119. Shinwa Controls Precision Chiller Product and Services
- Table 120. Shinwa Controls Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Shinwa Controls Recent Developments/Updates
- Table 122. Shinwa Controls Competitive Strengths & Weaknesses
- Table 123. Ferrotec Basic Information, Manufacturing Base and Competitors
- Table 124. Ferrotec Major Business
- Table 125. Ferrotec Precision Chiller Product and Services
- Table 126. Ferrotec Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Ferrotec Recent Developments/Updates
- Table 128. Ferrotec Competitive Strengths & Weaknesses
- Table 129. KKT chillers Basic Information, Manufacturing Base and Competitors
- Table 130. KKT chillers Major Business
- Table 131. KKT chillers Precision Chiller Product and Services
- Table 132. KKT chillers Precision Chiller Production (K Units), Price (US\$/Unit),

- Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. KKT chillers Recent Developments/Updates
- Table 134. KKT chillers Competitive Strengths & Weaknesses
- Table 135. MIRAPRO Basic Information, Manufacturing Base and Competitors
- Table 136. MIRAPRO Major Business
- Table 137. MIRAPRO Precision Chiller Product and Services
- Table 138. MIRAPRO Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. MIRAPRO Recent Developments/Updates
- Table 140. MIRAPRO Competitive Strengths & Weaknesses
- Table 141. TEYU S&A Basic Information, Manufacturing Base and Competitors
- Table 142. TEYU S&A Major Business
- Table 143. TEYU S&A Precision Chiller Product and Services
- Table 144. TEYU S&A Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. TEYU S&A Recent Developments/Updates
- Table 146. TEYU S&A Competitive Strengths & Weaknesses
- Table 147. Applied Thermal Control Basic Information, Manufacturing Base and Competitors
- Table 148. Applied Thermal Control Major Business
- Table 149. Applied Thermal Control Precision Chiller Product and Services
- Table 150. Applied Thermal Control Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Applied Thermal Control Recent Developments/Updates
- Table 152. Applied Thermal Control Competitive Strengths & Weaknesses
- Table 153. PolyScience Basic Information, Manufacturing Base and Competitors
- Table 154. PolyScience Major Business
- Table 155. PolyScience Precision Chiller Product and Services
- Table 156. PolyScience Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. PolyScience Recent Developments/Updates
- Table 158. PolyScience Competitive Strengths & Weaknesses
- Table 159. Solid State Cooling Systems Basic Information, Manufacturing Base and Competitors
- Table 160. Solid State Cooling Systems Major Business
- Table 161. Solid State Cooling Systems Precision Chiller Product and Services
- Table 162. Solid State Cooling Systems Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 163. Solid State Cooling Systems Recent Developments/Updates

Table 164. Solid State Cooling Systems Competitive Strengths & Weaknesses

Table 165. Haskris Basic Information, Manufacturing Base and Competitors

Table 166. Haskris Major Business

Table 167. Haskris Precision Chiller Product and Services

Table 168. Haskris Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Haskris Recent Developments/Updates

Table 170. Haskris Competitive Strengths & Weaknesses

Table 171. Filtrine Basic Information, Manufacturing Base and Competitors

Table 172. Filtrine Major Business

Table 173. Filtrine Precision Chiller Product and Services

Table 174. Filtrine Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Filtrine Recent Developments/Updates

Table 176. Filtrine Competitive Strengths & Weaknesses

Table 177. Tark Thermal Solutions Basic Information, Manufacturing Base and Competitors

Table 178. Tark Thermal Solutions Major Business

Table 179. Tark Thermal Solutions Precision Chiller Product and Services

Table 180. Tark Thermal Solutions Precision Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Tark Thermal Solutions Recent Developments/Updates

Table 182. Tark Thermal Solutions Competitive Strengths & Weaknesses

Table 183. Global Key Players of Precision Chiller Upstream (Raw Materials)

Table 184. Global Precision Chiller Typical Customers

Table 185. Precision Chiller Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Precision Chiller Picture

Figure 2. World Precision Chiller Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Precision Chiller Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Precision Chiller Production (2021-2032) & (K Units)

Figure 5. World Precision Chiller Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Precision Chiller Production Value Market Share by Region (2021-2032)

Figure 7. World Precision Chiller Production Market Share by Region (2021-2032)

Figure 8. North America Precision Chiller Production (2021-2032) & (K Units)

Figure 9. Europe Precision Chiller Production (2021-2032) & (K Units)

Figure 10. China Precision Chiller Production (2021-2032) & (K Units)

Figure 11. Japan Precision Chiller Production (2021-2032) & (K Units)

Figure 12. Precision Chiller Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Precision Chiller Consumption (2021-2032) & (K Units)

Figure 15. World Precision Chiller Consumption Market Share by Region (2021-2032)

Figure 16. United States Precision Chiller Consumption (2021-2032) & (K Units)

Figure 17. China Precision Chiller Consumption (2021-2032) & (K Units)

Figure 18. Europe Precision Chiller Consumption (2021-2032) & (K Units)

Figure 19. Japan Precision Chiller Consumption (2021-2032) & (K Units)

Figure 20. South Korea Precision Chiller Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Precision Chiller Consumption (2021-2032) & (K Units)

Figure 22. India Precision Chiller Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Precision Chiller by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Precision Chiller Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Precision Chiller Markets in 2025

Figure 26. United States VS China: Precision Chiller Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Precision Chiller Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Precision Chiller Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Precision Chiller Production Market Share 2025

Figure 30. China Based Manufacturers Precision Chiller Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Precision Chiller Production Market Share 2025

Figure 32. World Precision Chiller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Precision Chiller Production Value Market Share by Type in 2025

Figure 34. Air-Cooled Precision Chiller

Figure 35. Water-Cooled Precision Chiller

Figure 36. World Precision Chiller Production Market Share by Type (2021-2032)

Figure 37. World Precision Chiller Production Value Market Share by Type (2021-2032)

Figure 38. World Precision Chiller Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Precision Chiller Production Value by Compressor Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Precision Chiller Production Value Market Share by Compressor Type in 2025

Figure 41. Screw Type

Figure 42. Centrifugal Type

Figure 43. Piston Type

Figure 44. Others

Figure 45. World Precision Chiller Production Market Share by Compressor Type (2021-2032)

Figure 46. World Precision Chiller Production Value Market Share by Compressor Type (2021-2032)

Figure 47. World Precision Chiller Average Price by Compressor Type (2021-2032) & (US\$/Unit)

Figure 48. World Precision Chiller Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 49. World Precision Chiller Production Value Market Share by Structural Form in 2025

Figure 50. Integrated Precision Chiller

Figure 51. Split-Type Precision Chiller

Figure 52. World Precision Chiller Production Market Share by Structural Form (2021-2032)

Figure 53. World Precision Chiller Production Value Market Share by Structural Form (2021-2032)

Figure 54. World Precision Chiller Average Price by Structural Form (2021-2032) &

(US\$/Unit)

Figure 55. World Precision Chiller Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Precision Chiller Production Value Market Share by Application in 2025

Figure 57. Semiconductor Industry

Figure 58. Laboratory and Analytical Instruments

Figure 59. Medical Industry

Figure 60. Others

Figure 61. World Precision Chiller Production Market Share by Application (2021-2032)

Figure 62. World Precision Chiller Production Value Market Share by Application (2021-2032)

Figure 63. World Precision Chiller Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Precision Chiller Industry Chain

Figure 65. Precision Chiller Procurement Model

Figure 66. Precision Chiller Sales Model

Figure 67. Precision Chiller Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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