

# Global Precise Metering Pumps Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Precise Metering Pumps market size is expected to reach \$ 2719 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032). In 2025, global Precise Metering Pumps production reached approximately 3,330 k units with an average global market price of around US\$514 per unit. Single-line annual production capacity averages 90 k units with a gross margin of approximately 27-30%. The upstream of the Precise Metering Pumps industry is concentrated in the field of precision mechanical processing, involving critical components such as high-precision gears and bearings; the downstream applications are extensive, with the pharmaceutical sector accounting for about 40%, chemical processing and food and beverage industries each taking up 30% and 20%, respectively, with other fields occupying 10%. The demand for Precise Metering Pumps is on the rise as the precision requirements in the fine chemical and pharmaceutical industries increase; the business opportunities lie in technological innovation and customized solutions, which will bring new development prospects to the industry.

Precision Metering Pumps represent the pinnacle of fluid control technology, meticulously engineered to deliver unparalleled accuracy and consistency in volumetric dispensing. These pumps are crafted with precision components that ensure minimal variance in flow rates, making them indispensable for applications that demand exacting control over fluid quantities. Each pump is a testament to the art of engineering, featuring finely tuned gears and advanced control systems that guarantee a consistent flow profile, irrespective of pressure fluctuations or viscosity changes. The essence of these pumps lies in their ability to maintain precision even under demanding operating conditions, which is achieved through rigorous quality control and the use of state-of-the-art materials. This level of precision is not just a characteristic but a necessity, as it allows for precise dosing in a multitude of critical processes, ensuring reliability, efficiency, and the integrity of the end product.

The future of the Precise Metering Pumps industry is poised to witness a deep integration of technology and innovation, with an expectation to enhance the pumps' measurement precision and stability. The introduction of intelligent and automated technologies is anticipated to enable remote monitoring and fault diagnosis. Advances in materials science are expected to bring about new materials that are corrosion-resistant, wear-resistant, and capable of withstanding high temperatures, thereby expanding the scope of applications. Customized services will cater to specific industry needs, while energy efficiency improvements will respond to environmental sustainability trends. System integration will optimize fluid processing processes, and adherence to environmental standards will reduce the industry's environmental impact. As the global market expands, the industry will seek broader international development opportunities, and strengthen service and technical support to provide comprehensive data-driven solutions, thereby enhancing efficiency and performance while boosting customer satisfaction and market competitiveness.

This report studies the global Precise Metering Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precise Metering Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precise Metering Pumps that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Precise Metering Pumps total production and demand, 2021-2032, (K Units)

Global Precise Metering Pumps total production value, 2021-2032, (USD Million)

Global Precise Metering Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Precise Metering Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Precise Metering Pumps domestic production, consumption, key domestic manufacturers and share

Global Precise Metering Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Precise Metering Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Precise Metering Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Precise Metering Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Iwaki America, Grundfos, Sealless Pumps International, Watson-Marlow Fluid Technology Group, Micropump, Tuthill Pump Group, Masterflex, Milton Roy, Eldex, Acrotec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Precise Metering Pumps market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Precise Metering Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Precise Metering Pumps Market, Segmentation by Type:

Peristaltic Pumps

Diaphragm Pumps

Plunger Pumps

Gear Pumps

Global Precise Metering Pumps Market, Segmentation by Driving Method:

Pneumatic Pump

Electric Pump

Global Precise Metering Pumps Market, Segmentation by Pump Outlet Quantity:

Single Head Pump

Multi-Head Pump

Global Precise Metering Pumps Market, Segmentation by Application:

Pharmaceutical

Chemical Processing

Food and Beverage

Others

**Companies Profiled:**

Iwaki America

Grundfos

Sealless Pumps International

Watson-Marlow Fluid Technology Group

Micropump

Tuthill Pump Group

Masterflex

Milton Roy

Eldex

Acrotec

HNPM

Takasago Fluidic Systems

Fluid-o-Tech

LEWA

Zaxis

Changsha TOPSFLO

Beijing Ark Electric & Mechanical

Foshan UBA

### **Key Questions Answered:**

1. How big is the global Precise Metering Pumps market?
2. What is the demand of the global Precise Metering Pumps market?
3. What is the year over year growth of the global Precise Metering Pumps market?
4. What is the production and production value of the global Precise Metering Pumps market?
5. Who are the key producers in the global Precise Metering Pumps market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Precise Metering Pumps Introduction
- 1.2 World Precise Metering Pumps Supply & Forecast
  - 1.2.1 World Precise Metering Pumps Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Precise Metering Pumps Production (2021-2032)
  - 1.2.3 World Precise Metering Pumps Pricing Trends (2021-2032)
- 1.3 World Precise Metering Pumps Production by Region (Based on Production Site)
  - 1.3.1 World Precise Metering Pumps Production Value by Region (2021-2032)
  - 1.3.2 World Precise Metering Pumps Production by Region (2021-2032)
  - 1.3.3 World Precise Metering Pumps Average Price by Region (2021-2032)
  - 1.3.4 North America Precise Metering Pumps Production (2021-2032)
  - 1.3.5 Europe Precise Metering Pumps Production (2021-2032)
  - 1.3.6 China Precise Metering Pumps Production (2021-2032)
  - 1.3.7 Japan Precise Metering Pumps Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Precise Metering Pumps Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Precise Metering Pumps Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Precise Metering Pumps Demand (2021-2032)
- 2.2 World Precise Metering Pumps Consumption by Region
  - 2.2.1 World Precise Metering Pumps Consumption by Region (2021-2026)
  - 2.2.2 World Precise Metering Pumps Consumption Forecast by Region (2027-2032)
- 2.3 United States Precise Metering Pumps Consumption (2021-2032)
- 2.4 China Precise Metering Pumps Consumption (2021-2032)
- 2.5 Europe Precise Metering Pumps Consumption (2021-2032)
- 2.6 Japan Precise Metering Pumps Consumption (2021-2032)
- 2.7 South Korea Precise Metering Pumps Consumption (2021-2032)
- 2.8 ASEAN Precise Metering Pumps Consumption (2021-2032)
- 2.9 India Precise Metering Pumps Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Precise Metering Pumps Production Value by Manufacturer (2021-2026)

- 3.2 World Precise Metering Pumps Production by Manufacturer (2021-2026)
- 3.3 World Precise Metering Pumps Average Price by Manufacturer (2021-2026)
- 3.4 Precise Metering Pumps Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Precise Metering Pumps Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Precise Metering Pumps in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Precise Metering Pumps in 2025
- 3.6 Precise Metering Pumps Market: Overall Company Footprint Analysis
  - 3.6.1 Precise Metering Pumps Market: Region Footprint
  - 3.6.2 Precise Metering Pumps Market: Company Product Type Footprint
  - 3.6.3 Precise Metering Pumps Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Precise Metering Pumps Production Value Comparison
  - 4.1.1 United States VS China: Precise Metering Pumps Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Precise Metering Pumps Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Precise Metering Pumps Production Comparison
  - 4.2.1 United States VS China: Precise Metering Pumps Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Precise Metering Pumps Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Precise Metering Pumps Consumption Comparison
  - 4.3.1 United States VS China: Precise Metering Pumps Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Precise Metering Pumps Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Precise Metering Pumps Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Precise Metering Pumps Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Precise Metering Pumps Production Value (2021-2026)

4.4.3 United States Based Manufacturers Precise Metering Pumps Production (2021-2026)

4.5 China Based Precise Metering Pumps Manufacturers and Market Share

4.5.1 China Based Precise Metering Pumps Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Precise Metering Pumps Production Value (2021-2026)

4.5.3 China Based Manufacturers Precise Metering Pumps Production (2021-2026)

4.6 Rest of World Based Precise Metering Pumps Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Precise Metering Pumps Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Precise Metering Pumps Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Precise Metering Pumps Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Precise Metering Pumps Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Peristaltic Pumps

5.2.2 Diaphragm Pumps

5.2.3 Plunger Pumps

5.2.4 Gear Pumps

5.3 Market Segment by Type

5.3.1 World Precise Metering Pumps Production by Type (2021-2032)

5.3.2 World Precise Metering Pumps Production Value by Type (2021-2032)

5.3.3 World Precise Metering Pumps Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY DRIVING METHOD**

6.1 World Precise Metering Pumps Market Size Overview by Driving Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Driving Method

6.2.1 Pneumatic Pump

### 6.2.2 Electric Pump

## 6.3 Market Segment by Driving Method

### 6.3.1 World Precise Metering Pumps Production by Driving Method (2021-2032)

### 6.3.2 World Precise Metering Pumps Production Value by Driving Method (2021-2032)

### 6.3.3 World Precise Metering Pumps Average Price by Driving Method (2021-2032)

## 7 MARKET ANALYSIS BY PUMP OUTLET QUANTITY

### 7.1 World Precise Metering Pumps Market Size Overview by Pump Outlet Quantity: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Pump Outlet Quantity

#### 7.2.1 Single Head Pump

#### 7.2.2 Multi-Head Pump

### 7.3 Market Segment by Pump Outlet Quantity

#### 7.3.1 World Precise Metering Pumps Production by Pump Outlet Quantity (2021-2032)

#### 7.3.2 World Precise Metering Pumps Production Value by Pump Outlet Quantity (2021-2032)

#### 7.3.3 World Precise Metering Pumps Average Price by Pump Outlet Quantity (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Precise Metering Pumps Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

#### 8.2.1 Pharmaceutical

#### 8.2.2 Chemical Processing

#### 8.2.3 Food and Beverage

#### 8.2.4 Others

### 8.3 Market Segment by Application

#### 8.3.1 World Precise Metering Pumps Production by Application (2021-2032)

#### 8.3.2 World Precise Metering Pumps Production Value by Application (2021-2032)

#### 8.3.3 World Precise Metering Pumps Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Iwaki America

#### 9.1.1 Iwaki America Details

#### 9.1.2 Iwaki America Major Business

- 9.1.3 Iwaki America Precise Metering Pumps Product and Services
- 9.1.4 Iwaki America Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Iwaki America Recent Developments/Updates
- 9.1.6 Iwaki America Competitive Strengths & Weaknesses
- 9.2 Grundfos
  - 9.2.1 Grundfos Details
  - 9.2.2 Grundfos Major Business
  - 9.2.3 Grundfos Precise Metering Pumps Product and Services
  - 9.2.4 Grundfos Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Grundfos Recent Developments/Updates
  - 9.2.6 Grundfos Competitive Strengths & Weaknesses
- 9.3 Sealless Pumps International
  - 9.3.1 Sealless Pumps International Details
  - 9.3.2 Sealless Pumps International Major Business
  - 9.3.3 Sealless Pumps International Precise Metering Pumps Product and Services
  - 9.3.4 Sealless Pumps International Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Sealless Pumps International Recent Developments/Updates
  - 9.3.6 Sealless Pumps International Competitive Strengths & Weaknesses
- 9.4 Watson-Marlow Fluid Technology Group
  - 9.4.1 Watson-Marlow Fluid Technology Group Details
  - 9.4.2 Watson-Marlow Fluid Technology Group Major Business
  - 9.4.3 Watson-Marlow Fluid Technology Group Precise Metering Pumps Product and Services
  - 9.4.4 Watson-Marlow Fluid Technology Group Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Watson-Marlow Fluid Technology Group Recent Developments/Updates
  - 9.4.6 Watson-Marlow Fluid Technology Group Competitive Strengths & Weaknesses
- 9.5 Micropump
  - 9.5.1 Micropump Details
  - 9.5.2 Micropump Major Business
  - 9.5.3 Micropump Precise Metering Pumps Product and Services
  - 9.5.4 Micropump Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Micropump Recent Developments/Updates
  - 9.5.6 Micropump Competitive Strengths & Weaknesses
- 9.6 Tuthill Pump Group

- 9.6.1 Tuthill Pump Group Details
- 9.6.2 Tuthill Pump Group Major Business
- 9.6.3 Tuthill Pump Group Precise Metering Pumps Product and Services
- 9.6.4 Tuthill Pump Group Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Tuthill Pump Group Recent Developments/Updates
- 9.6.6 Tuthill Pump Group Competitive Strengths & Weaknesses
- 9.7 Masterflex
  - 9.7.1 Masterflex Details
  - 9.7.2 Masterflex Major Business
  - 9.7.3 Masterflex Precise Metering Pumps Product and Services
  - 9.7.4 Masterflex Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Masterflex Recent Developments/Updates
  - 9.7.6 Masterflex Competitive Strengths & Weaknesses
- 9.8 Milton Roy
  - 9.8.1 Milton Roy Details
  - 9.8.2 Milton Roy Major Business
  - 9.8.3 Milton Roy Precise Metering Pumps Product and Services
  - 9.8.4 Milton Roy Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Milton Roy Recent Developments/Updates
  - 9.8.6 Milton Roy Competitive Strengths & Weaknesses
- 9.9 Eldex
  - 9.9.1 Eldex Details
  - 9.9.2 Eldex Major Business
  - 9.9.3 Eldex Precise Metering Pumps Product and Services
  - 9.9.4 Eldex Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Eldex Recent Developments/Updates
  - 9.9.6 Eldex Competitive Strengths & Weaknesses
- 9.10 Acrotec
  - 9.10.1 Acrotec Details
  - 9.10.2 Acrotec Major Business
  - 9.10.3 Acrotec Precise Metering Pumps Product and Services
  - 9.10.4 Acrotec Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Acrotec Recent Developments/Updates
  - 9.10.6 Acrotec Competitive Strengths & Weaknesses

## 9.11 HNPM

### 9.11.1 HNPM Details

### 9.11.2 HNPM Major Business

### 9.11.3 HNPM Precise Metering Pumps Product and Services

### 9.11.4 HNPM Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.11.5 HNPM Recent Developments/Updates

### 9.11.6 HNPM Competitive Strengths & Weaknesses

## 9.12 Takasago Fluidic Systems

### 9.12.1 Takasago Fluidic Systems Details

### 9.12.2 Takasago Fluidic Systems Major Business

### 9.12.3 Takasago Fluidic Systems Precise Metering Pumps Product and Services

### 9.12.4 Takasago Fluidic Systems Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 Takasago Fluidic Systems Recent Developments/Updates

### 9.12.6 Takasago Fluidic Systems Competitive Strengths & Weaknesses

## 9.13 Fluid-o-Tech

### 9.13.1 Fluid-o-Tech Details

### 9.13.2 Fluid-o-Tech Major Business

### 9.13.3 Fluid-o-Tech Precise Metering Pumps Product and Services

### 9.13.4 Fluid-o-Tech Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.13.5 Fluid-o-Tech Recent Developments/Updates

### 9.13.6 Fluid-o-Tech Competitive Strengths & Weaknesses

## 9.14 LEWA

### 9.14.1 LEWA Details

### 9.14.2 LEWA Major Business

### 9.14.3 LEWA Precise Metering Pumps Product and Services

### 9.14.4 LEWA Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.14.5 LEWA Recent Developments/Updates

### 9.14.6 LEWA Competitive Strengths & Weaknesses

## 9.15 Zaxis

### 9.15.1 Zaxis Details

### 9.15.2 Zaxis Major Business

### 9.15.3 Zaxis Precise Metering Pumps Product and Services

### 9.15.4 Zaxis Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.15.5 Zaxis Recent Developments/Updates

- 9.15.6 Zaxis Competitive Strengths & Weaknesses
- 9.16 Changsha TOPSFLO
  - 9.16.1 Changsha TOPSFLO Details
  - 9.16.2 Changsha TOPSFLO Major Business
  - 9.16.3 Changsha TOPSFLO Precise Metering Pumps Product and Services
  - 9.16.4 Changsha TOPSFLO Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Changsha TOPSFLO Recent Developments/Updates
  - 9.16.6 Changsha TOPSFLO Competitive Strengths & Weaknesses
- 9.17 Beijing Ark Electric & Mechanical
  - 9.17.1 Beijing Ark Electric & Mechanical Details
  - 9.17.2 Beijing Ark Electric & Mechanical Major Business
  - 9.17.3 Beijing Ark Electric & Mechanical Precise Metering Pumps Product and Services
  - 9.17.4 Beijing Ark Electric & Mechanical Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Beijing Ark Electric & Mechanical Recent Developments/Updates
  - 9.17.6 Beijing Ark Electric & Mechanical Competitive Strengths & Weaknesses
- 9.18 Foshan UBA
  - 9.18.1 Foshan UBA Details
  - 9.18.2 Foshan UBA Major Business
  - 9.18.3 Foshan UBA Precise Metering Pumps Product and Services
  - 9.18.4 Foshan UBA Precise Metering Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Foshan UBA Recent Developments/Updates
  - 9.18.6 Foshan UBA Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Precise Metering Pumps Industry Chain
- 10.2 Precise Metering Pumps Upstream Analysis
  - 10.2.1 Precise Metering Pumps Core Raw Materials
  - 10.2.2 Main Manufacturers of Precise Metering Pumps Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Precise Metering Pumps Production Mode
- 10.6 Precise Metering Pumps Procurement Model
- 10.7 Precise Metering Pumps Industry Sales Model and Sales Channels
  - 10.7.1 Precise Metering Pumps Sales Model

10.7.2 Precise Metering Pumps Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Precise Metering Pumps Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Precise Metering Pumps Production Value by Region (2021-2026) & (USD Million)

Table 3. World Precise Metering Pumps Production Value by Region (2027-2032) & (USD Million)

Table 4. World Precise Metering Pumps Production Value Market Share by Region (2021-2026)

Table 5. World Precise Metering Pumps Production Value Market Share by Region (2027-2032)

Table 6. World Precise Metering Pumps Production by Region (2021-2026) & (K Units)

Table 7. World Precise Metering Pumps Production by Region (2027-2032) & (K Units)

Table 8. World Precise Metering Pumps Production Market Share by Region (2021-2026)

Table 9. World Precise Metering Pumps Production Market Share by Region (2027-2032)

Table 10. World Precise Metering Pumps Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Precise Metering Pumps Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Precise Metering Pumps Major Market Trends

Table 13. World Precise Metering Pumps Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Precise Metering Pumps Consumption by Region (2021-2026) & (K Units)

Table 15. World Precise Metering Pumps Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Precise Metering Pumps Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Precise Metering Pumps Producers in 2025

Table 18. World Precise Metering Pumps Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Precise Metering Pumps Producers in 2025

Table 20. World Precise Metering Pumps Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Precise Metering Pumps Company Evaluation Quadrant

Table 22. World Precise Metering Pumps Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Precise Metering Pumps Production Site of Key Manufacturer

Table 24. Precise Metering Pumps Market: Company Product Type Footprint

Table 25. Precise Metering Pumps Market: Company Product Application Footprint

Table 26. Precise Metering Pumps Competitive Factors

Table 27. Precise Metering Pumps New Entrant and Capacity Expansion Plans

Table 28. Precise Metering Pumps Mergers & Acquisitions Activity

Table 29. United States VS China Precise Metering Pumps Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Precise Metering Pumps Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Precise Metering Pumps Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Precise Metering Pumps Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Precise Metering Pumps Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Precise Metering Pumps Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Precise Metering Pumps Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Precise Metering Pumps Production Market Share (2021-2026)

Table 37. China Based Precise Metering Pumps Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Precise Metering Pumps Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Precise Metering Pumps Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Precise Metering Pumps Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Precise Metering Pumps Production Market Share (2021-2026)

Table 42. Rest of World Based Precise Metering Pumps Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Precise Metering Pumps Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Precise Metering Pumps Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Precise Metering Pumps Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Precise Metering Pumps Production Market Share (2021-2026)

Table 47. World Precise Metering Pumps Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Precise Metering Pumps Production by Type (2021-2026) & (K Units)

Table 49. World Precise Metering Pumps Production by Type (2027-2032) & (K Units)

Table 50. World Precise Metering Pumps Production Value by Type (2021-2026) & (USD Million)

Table 51. World Precise Metering Pumps Production Value by Type (2027-2032) & (USD Million)

Table 52. World Precise Metering Pumps Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Precise Metering Pumps Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Precise Metering Pumps Production Value by Driving Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Precise Metering Pumps Production by Driving Method (2021-2026) & (K Units)

Table 56. World Precise Metering Pumps Production by Driving Method (2027-2032) & (K Units)

Table 57. World Precise Metering Pumps Production Value by Driving Method (2021-2026) & (USD Million)

Table 58. World Precise Metering Pumps Production Value by Driving Method (2027-2032) & (USD Million)

Table 59. World Precise Metering Pumps Average Price by Driving Method (2021-2026) & (US\$/Unit)

Table 60. World Precise Metering Pumps Average Price by Driving Method (2027-2032) & (US\$/Unit)

Table 61. World Precise Metering Pumps Production Value by Pump Outlet Quantity, (USD Million), 2021 & 2025 & 2032

Table 62. World Precise Metering Pumps Production by Pump Outlet Quantity (2021-2026) & (K Units)

Table 63. World Precise Metering Pumps Production by Pump Outlet Quantity

(2027-2032) & (K Units)

Table 64. World Precise Metering Pumps Production Value by Pump Outlet Quantity (2021-2026) & (USD Million)

Table 65. World Precise Metering Pumps Production Value by Pump Outlet Quantity (2027-2032) & (USD Million)

Table 66. World Precise Metering Pumps Average Price by Pump Outlet Quantity (2021-2026) & (US\$/Unit)

Table 67. World Precise Metering Pumps Average Price by Pump Outlet Quantity (2027-2032) & (US\$/Unit)

Table 68. World Precise Metering Pumps Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Precise Metering Pumps Production by Application (2021-2026) & (K Units)

Table 70. World Precise Metering Pumps Production by Application (2027-2032) & (K Units)

Table 71. World Precise Metering Pumps Production Value by Application (2021-2026) & (USD Million)

Table 72. World Precise Metering Pumps Production Value by Application (2027-2032) & (USD Million)

Table 73. World Precise Metering Pumps Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Precise Metering Pumps Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Iwaki America Basic Information, Manufacturing Base and Competitors

Table 76. Iwaki America Major Business

Table 77. Iwaki America Precise Metering Pumps Product and Services

Table 78. Iwaki America Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Iwaki America Recent Developments/Updates

Table 80. Iwaki America Competitive Strengths & Weaknesses

Table 81. Grundfos Basic Information, Manufacturing Base and Competitors

Table 82. Grundfos Major Business

Table 83. Grundfos Precise Metering Pumps Product and Services

Table 84. Grundfos Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Grundfos Recent Developments/Updates

Table 86. Grundfos Competitive Strengths & Weaknesses

Table 87. Sealless Pumps International Basic Information, Manufacturing Base and

## Competitors

Table 88. Sealless Pumps International Major Business

Table 89. Sealless Pumps International Precise Metering Pumps Product and Services

Table 90. Sealless Pumps International Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sealless Pumps International Recent Developments/Updates

Table 92. Sealless Pumps International Competitive Strengths & Weaknesses

Table 93. Watson-Marlow Fluid Technology Group Basic Information, Manufacturing Base and Competitors

Table 94. Watson-Marlow Fluid Technology Group Major Business

Table 95. Watson-Marlow Fluid Technology Group Precise Metering Pumps Product and Services

Table 96. Watson-Marlow Fluid Technology Group Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Watson-Marlow Fluid Technology Group Recent Developments/Updates

Table 98. Watson-Marlow Fluid Technology Group Competitive Strengths & Weaknesses

Table 99. Micropump Basic Information, Manufacturing Base and Competitors

Table 100. Micropump Major Business

Table 101. Micropump Precise Metering Pumps Product and Services

Table 102. Micropump Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Micropump Recent Developments/Updates

Table 104. Micropump Competitive Strengths & Weaknesses

Table 105. Tuthill Pump Group Basic Information, Manufacturing Base and Competitors

Table 106. Tuthill Pump Group Major Business

Table 107. Tuthill Pump Group Precise Metering Pumps Product and Services

Table 108. Tuthill Pump Group Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Tuthill Pump Group Recent Developments/Updates

Table 110. Tuthill Pump Group Competitive Strengths & Weaknesses

Table 111. Masterflex Basic Information, Manufacturing Base and Competitors

Table 112. Masterflex Major Business

Table 113. Masterflex Precise Metering Pumps Product and Services

Table 114. Masterflex Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 115. Masterflex Recent Developments/Updates
- Table 116. Masterflex Competitive Strengths & Weaknesses
- Table 117. Milton Roy Basic Information, Manufacturing Base and Competitors
- Table 118. Milton Roy Major Business
- Table 119. Milton Roy Precise Metering Pumps Product and Services
- Table 120. Milton Roy Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Milton Roy Recent Developments/Updates
- Table 122. Milton Roy Competitive Strengths & Weaknesses
- Table 123. Eldex Basic Information, Manufacturing Base and Competitors
- Table 124. Eldex Major Business
- Table 125. Eldex Precise Metering Pumps Product and Services
- Table 126. Eldex Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Eldex Recent Developments/Updates
- Table 128. Eldex Competitive Strengths & Weaknesses
- Table 129. Acrotec Basic Information, Manufacturing Base and Competitors
- Table 130. Acrotec Major Business
- Table 131. Acrotec Precise Metering Pumps Product and Services
- Table 132. Acrotec Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Acrotec Recent Developments/Updates
- Table 134. Acrotec Competitive Strengths & Weaknesses
- Table 135. HNPM Basic Information, Manufacturing Base and Competitors
- Table 136. HNPM Major Business
- Table 137. HNPM Precise Metering Pumps Product and Services
- Table 138. HNPM Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. HNPM Recent Developments/Updates
- Table 140. HNPM Competitive Strengths & Weaknesses
- Table 141. Takasago Fluidic Systems Basic Information, Manufacturing Base and Competitors
- Table 142. Takasago Fluidic Systems Major Business
- Table 143. Takasago Fluidic Systems Precise Metering Pumps Product and Services
- Table 144. Takasago Fluidic Systems Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Takasago Fluidic Systems Recent Developments/Updates
- Table 146. Takasago Fluidic Systems Competitive Strengths & Weaknesses

Table 147. Fluid-o-Tech Basic Information, Manufacturing Base and Competitors

Table 148. Fluid-o-Tech Major Business

Table 149. Fluid-o-Tech Precise Metering Pumps Product and Services

Table 150. Fluid-o-Tech Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Fluid-o-Tech Recent Developments/Updates

Table 152. Fluid-o-Tech Competitive Strengths & Weaknesses

Table 153. LEWA Basic Information, Manufacturing Base and Competitors

Table 154. LEWA Major Business

Table 155. LEWA Precise Metering Pumps Product and Services

Table 156. LEWA Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. LEWA Recent Developments/Updates

Table 158. LEWA Competitive Strengths & Weaknesses

Table 159. Zaxis Basic Information, Manufacturing Base and Competitors

Table 160. Zaxis Major Business

Table 161. Zaxis Precise Metering Pumps Product and Services

Table 162. Zaxis Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Zaxis Recent Developments/Updates

Table 164. Zaxis Competitive Strengths & Weaknesses

Table 165. Changsha TOPSFLO Basic Information, Manufacturing Base and Competitors

Table 166. Changsha TOPSFLO Major Business

Table 167. Changsha TOPSFLO Precise Metering Pumps Product and Services

Table 168. Changsha TOPSFLO Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Changsha TOPSFLO Recent Developments/Updates

Table 170. Changsha TOPSFLO Competitive Strengths & Weaknesses

Table 171. Beijing Ark Electric & Mechanical Basic Information, Manufacturing Base and Competitors

Table 172. Beijing Ark Electric & Mechanical Major Business

Table 173. Beijing Ark Electric & Mechanical Precise Metering Pumps Product and Services

Table 174. Beijing Ark Electric & Mechanical Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 175. Beijing Ark Electric & Mechanical Recent Developments/Updates
- Table 176. Beijing Ark Electric & Mechanical Competitive Strengths & Weaknesses
- Table 177. Foshan UBA Basic Information, Manufacturing Base and Competitors
- Table 178. Foshan UBA Major Business
- Table 179. Foshan UBA Precise Metering Pumps Product and Services
- Table 180. Foshan UBA Precise Metering Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Foshan UBA Recent Developments/Updates
- Table 182. Foshan UBA Competitive Strengths & Weaknesses
- Table 183. Global Key Players of Precise Metering Pumps Upstream (Raw Materials)
- Table 184. Global Precise Metering Pumps Typical Customers
- Table 185. Precise Metering Pumps Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Precise Metering Pumps Picture
- Figure 2. World Precise Metering Pumps Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Precise Metering Pumps Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Precise Metering Pumps Production (2021-2032) & (K Units)
- Figure 5. World Precise Metering Pumps Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Precise Metering Pumps Production Value Market Share by Region (2021-2032)
- Figure 7. World Precise Metering Pumps Production Market Share by Region (2021-2032)
- Figure 8. North America Precise Metering Pumps Production (2021-2032) & (K Units)
- Figure 9. Europe Precise Metering Pumps Production (2021-2032) & (K Units)
- Figure 10. China Precise Metering Pumps Production (2021-2032) & (K Units)
- Figure 11. Japan Precise Metering Pumps Production (2021-2032) & (K Units)
- Figure 12. Precise Metering Pumps Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Precise Metering Pumps Consumption (2021-2032) & (K Units)
- Figure 15. World Precise Metering Pumps Consumption Market Share by Region (2021-2032)
- Figure 16. United States Precise Metering Pumps Consumption (2021-2032) & (K Units)
- Figure 17. China Precise Metering Pumps Consumption (2021-2032) & (K Units)
- Figure 18. Europe Precise Metering Pumps Consumption (2021-2032) & (K Units)
- Figure 19. Japan Precise Metering Pumps Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Precise Metering Pumps Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Precise Metering Pumps Consumption (2021-2032) & (K Units)
- Figure 22. India Precise Metering Pumps Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Precise Metering Pumps by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Precise Metering Pumps Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Precise Metering Pumps Markets in 2025
- Figure 26. United States VS China: Precise Metering Pumps Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Precise Metering Pumps Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Precise Metering Pumps Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Precise Metering Pumps Production Market Share 2025

Figure 30. China Based Manufacturers Precise Metering Pumps Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Precise Metering Pumps Production Market Share 2025

Figure 32. World Precise Metering Pumps Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Precise Metering Pumps Production Value Market Share by Type in 2025

Figure 34. Peristaltic Pumps

Figure 35. Diaphragm Pumps

Figure 36. Plunger Pumps

Figure 37. Gear Pumps

Figure 38. World Precise Metering Pumps Production Market Share by Type (2021-2032)

Figure 39. World Precise Metering Pumps Production Value Market Share by Type (2021-2032)

Figure 40. World Precise Metering Pumps Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Precise Metering Pumps Production Value by Driving Method, (USD Million), 2021 & 2025 & 2032

Figure 42. World Precise Metering Pumps Production Value Market Share by Driving Method in 2025

Figure 43. Pneumatic Pump

Figure 44. Electric Pump

Figure 45. World Precise Metering Pumps Production Market Share by Driving Method (2021-2032)

Figure 46. World Precise Metering Pumps Production Value Market Share by Driving Method (2021-2032)

Figure 47. World Precise Metering Pumps Average Price by Driving Method (2021-2032) & (US\$/Unit)

Figure 48. World Precise Metering Pumps Production Value by Pump Outlet Quantity, (USD Million), 2021 & 2025 & 2032

Figure 49. World Precise Metering Pumps Production Value Market Share by Pump

Outlet Quantity in 2025

Figure 50. Single Head Pump

Figure 51. Multi-Head Pump

Figure 52. World Precise Metering Pumps Production Market Share by Pump Outlet Quantity (2021-2032)

Figure 53. World Precise Metering Pumps Production Value Market Share by Pump Outlet Quantity (2021-2032)

Figure 54. World Precise Metering Pumps Average Price by Pump Outlet Quantity (2021-2032) & (US\$/Unit)

Figure 55. World Precise Metering Pumps Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Precise Metering Pumps Production Value Market Share by Application in 2025

Figure 57. Pharmaceutical

Figure 58. Chemical Processing

Figure 59. Food and Beverage

Figure 60. Others

Figure 61. World Precise Metering Pumps Production Market Share by Application (2021-2032)

Figure 62. World Precise Metering Pumps Production Value Market Share by Application (2021-2032)

Figure 63. World Precise Metering Pumps Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Precise Metering Pumps Industry Chain

Figure 65. Precise Metering Pumps Procurement Model

Figure 66. Precise Metering Pumps Sales Model

Figure 67. Precise Metering Pumps Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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