

Global Precipitated Silicas Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Precipitated Silicas market size was valued at US\$ 4911 million in 2025 and is forecast to a readjusted size of US\$ 6701 million by 2032 with a CAGR of 4.6% during review period.

Precipitated silica, a form of synthetic amorphous silicon dioxide, is derived from quartz sand, a crystalline form of silicon dioxide. The physical properties of precipitated silica can be manipulated during the manufacturing process to deliver products with a wide range of performance-enhancing features engineered for many different end-use applications.

The precipitated silicas industry concentration is low, and the manufacturing bases are distributed all over the world. Currently the major producers are mainly distributed in the United States, EU, Japan and China. China is the largest producer and consumer, but the outputs are the low-end products, the high-end products are produced by the giants like Evnoik, Rhodia (Solvay), Huber Engineered Materials, PPG, OSC Group, WR Grace and Tosoh Silica etc., which established the factories all over the world, though acquisitions or wholly foreign-owned and joint ventures. The top 2 company are Evonik and Rhodia-Solvay, with 35% market shares.

China is the largest consumption place, with a consumption market share nearly 37%. Following China, Europe is the second largest consumption place with the consumption market share of 20%.

This report is a detailed and comprehensive analysis for global Precipitated Silicas market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Precipitated Silicas market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Precipitated Silicas market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Precipitated Silicas market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Precipitated Silicas market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Precipitated Silicas
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Precipitated Silicas market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evnoik, Rhodia (Solvay), Huber Engineered Materials, PPG, OSC Group, WR Grace, Tosoh Silica, Quechen Silicon, Zhuzhou Xinglong, Fujian Zhengsheng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Precipitated Silicas market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dental grade

Food grade

HDS Tire grade

Technical rubber grade

Market segment by Application

Rubber

Dentifrice

Industrial

Nutrition/Health

Major players covered

Evnoik

Rhodia (Solvay)

Huber Engineered Materials

PPG

OSC Group

WR Grace

Tosoh Silica

Quechen Silicon

Zhuzhou Xinglong

Fujian Zhengsheng

Shandong Link

Fujian ZhengYuan

Shandong Jinneng

Hengcheng Silica

Fujian Fengrun

Tonghua Shuanglong

Jiangxi Blackcat

Shanxi Tond

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Precipitated Silicas product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precipitated Silicas, with price, sales quantity, revenue, and global market share of Precipitated Silicas from 2021 to 2026.

Chapter 3, the Precipitated Silicas competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precipitated Silicas breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Precipitated Silicas market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precipitated Silicas.

Chapter 14 and 15, to describe Precipitated Silicas sales channel, distributors, customers, research findings and conclusion.

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