

# Global Precipitated Silica from Rice Husk Ash Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Precipitated Silica from Rice Husk Ash market size is expected to reach \$ 1076 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

Global sales of Precipitated Silica from Rice Husk Ash was about 332 k tons in 2025 with average price of 1820 USD/ton. Rice Husk Ash is the key raw material of the product. The average gross margin of the industry ranges from 25%-30%.

Precipitated Silica from Rice Husk Ash (RHA) is a synthetic amorphous silica (SiO<sub>2</sub>) produced by extracting silica from rice husk ash (the silica-rich residue obtained after controlled combustion of rice husk) and then precipitating it from an alkaline silicate solution (e.g., sodium silicate) by acidification under controlled conditions. The product is typically supplied as a white powder or granules with tunable surface area, structure, and particle characteristics, and is used as a functional filler/reinforcer in rubber, plastics, coatings, and other applications.

Structurally, this is a specification-driven, scale-and-integration business. High-volume markets (rubber and tires) reward suppliers who can deliver stable BET/DBP/PSD and dispersion behavior at competitive cost, while higher-value niches (silicone, specialty coatings, battery binders/processing aids in some cases) emphasize purity and tailored structure. Many competitive setups are integrated near rice mills or biomass power plants to secure RHA supply and capture logistics/energy synergies, but market access still depends on long customer qualification cycles and application support, making brand trust and technical service as important as nameplate capacity.

Demand is being pulled by the combination of sustainability pressure and performance-driven filler adoption. Using rice husk ash (RHA) as a silica source upgrades an agricultural residue into a value-added material, which helps downstream customers and brands support circular-economy narratives while reducing reliance on mined silica sources. At the same time, precipitated silica remains a key functional filler in rubber

(especially ?green tire? tread compounds), plastics, coatings, adhesives and sealants, so when customers want both reinforcement and lower-carbon feedstocks, RHA-based precipitated silica becomes an attractive drop-in option?provided it matches mainstream specifications.

The biggest headwinds are quality consistency and process economics. RHA composition varies by rice variety, combustion conditions, and ash handling, which can swing SiO<sub>2</sub> content, residual carbon (whiteness/LOI), alkali metals, and trace metals, directly impacting precipitation control, product color, and customer qualification. On the manufacturing side, the route involves alkaline extraction, precipitation, filtration, washing, and drying?steps that can be sensitive to chemical consumption, wastewater treatment, and energy cost, so producers must run tight purification and recovery systems to compete with established conventional precipitated silica supply.

This report studies the global Precipitated Silica from Rice Husk Ash production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precipitated Silica from Rice Husk Ash and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precipitated Silica from Rice Husk Ash that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Precipitated Silica from Rice Husk Ash total production and demand, 2021-2032, (Tons)

Global Precipitated Silica from Rice Husk Ash total production value, 2021-2032, (USD Million)

Global Precipitated Silica from Rice Husk Ash production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Precipitated Silica from Rice Husk Ash consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Precipitated Silica from Rice Husk Ash domestic production, consumption, key domestic manufacturers and share

Global Precipitated Silica from Rice Husk Ash production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Precipitated Silica from Rice Husk Ash production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Precipitated Silica from Rice Husk Ash production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Precipitated Silica from Rice Husk Ash

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brisil, Wadham Energy, Agrilectric Power, ORYZASIL, Green Silica Group, BSB Nanotech, EKASIL, milin environmental, Evonik, Solvay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Precipitated Silica from Rice Husk Ash market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Precipitated Silica from Rice Husk Ash Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Precipitated Silica from Rice Husk Ash Market, Segmentation by Type:

Highly Dispersible Silica

Easy Dispersible Silica

### Global Precipitated Silica from Rice Husk Ash Market, Segmentation by Process Route:

Alkali Extraction?Acid Precipitation Process

Sodium Silicate Route

Other

### Global Precipitated Silica from Rice Husk Ash Market, Segmentation by Product Form:

Powder

Granular

Other

### Global Precipitated Silica from Rice Husk Ash Market, Segmentation by Application:

Tires

Industrial Rubber

Paints and Coatings

Personal Care

Others

### **Companies Profiled:**

Brisil

Wadham Energy

Agrilectric Power

ORYZASIL

Green Silica Group

BSB Nanotech

EKASIL

milin environmental

Evonik

Solvay

Yihai Kerry

EVOSIL

**Key Questions Answered:**

1. How big is the global Precipitated Silica from Rice Husk Ash market?
2. What is the demand of the global Precipitated Silica from Rice Husk Ash market?
3. What is the year over year growth of the global Precipitated Silica from Rice Husk Ash market?
4. What is the production and production value of the global Precipitated Silica from Rice Husk Ash market?
5. Who are the key producers in the global Precipitated Silica from Rice Husk Ash market?
6. What are the growth factors driving the market demand?

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