

Global Precipitated Silica for Green Tire Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Precipitated Silica for Green Tire market size was valued at US\$ 349 million in 2025 and is forecast to a readjusted size of US\$ 521 million by 2032 with a CAGR of 5.9% during review period.

In 2025, global production of precipitated silica for green tires reached approximately 246,000 tons, with an average selling price of \$1,380 per ton. Precipitated silica for green tires refers to a white, amorphous silica prepared via a wet precipitation process and utilized in green tire tread formulations. It is typically used in conjunction with silane coupling agents, solution-polymerized styrene-butadiene rubber (S-SBR), and polybutadiene rubber (BR) to partially replace carbon black. This substitution serves to reduce tire rolling resistance, enhance wet grip, and maintain excellent wear resistance. Its primary application lies in tire tread compounds?specifically for passenger car green tires, low rolling resistance tires, high-performance tires, EV tires, and certain energy-efficient commercial vehicle tires. The upstream sector primarily comprises raw materials such as quartz sand, soda ash, sulfuric acid, sodium silicate, steam, electricity, natural gas, filtration materials, and packaging materials. The midstream sector consists of precipitated silica manufacturers, where technological barriers are predominantly manifested in the control of particle size and pore structure, dispersibility, impurity control, compatibility with silane reactions, batch-to-batch consistency, and certification by tire manufacturers. The downstream sector comprises tire manufacturers, with end-market demand driven primarily by passenger cars, commercial vehicles, new energy vehicles, and both replacement and original equipment (OE) tire markets. Gross margins range from approximately 15% to 35%.

This report is a detailed and comprehensive analysis for global Precipitated Silica for

Green Tire market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Precipitated Silica for Green Tire market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Precipitated Silica for Green Tire market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Precipitated Silica for Green Tire market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Precipitated Silica for Green Tire market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Precipitated Silica for Green Tire

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Precipitated Silica for Green Tire market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SRP, Evonik, Green Silica, BSB

Nanotech, Brisil, EKASIL, Solvay, PPG Industries, Purasil, Madhu Silica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Precipitated Silica for Green Tire market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder

Granule

Micro-bead

Market segment by Surface Condition

Unmodified Precipitated Silica

Silane-Coupled Precipitated Silica

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

SRP

Evonik

Green Silica

BSB Nanotech

Brisil

EKASIL

Solvay

PPG Industries

Purasil

Madhu Silica

Milin Environmental

Tata Chemicals

Quechen Silicon Chemical

JSJ

JiangXi Jinkang Advanced Material Sci-Tech

Anhui Evosil Nanomaterials Technology

Hengcheng Silica

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Precipitated Silica for Green Tire product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precipitated Silica for Green Tire, with price, sales quantity, revenue, and global market share of Precipitated Silica for Green Tire from 2021 to 2026.

Chapter 3, the Precipitated Silica for Green Tire competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precipitated Silica for Green Tire breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Precipitated Silica for Green Tire market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of

Precipitated Silica for Green Tire.

Chapter 14 and 15, to describe Precipitated Silica for Green Tire sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Precipitated Silica for Green Tire Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Powder

1.3.3 Granule

1.3.4 Micro-bead

1.4 Market Analysis by Surface Condition

1.4.1 Overview: Global Precipitated Silica for Green Tire Consumption Value by Surface Condition: 2021 Versus 2025 Versus 2032

1.4.2 Unmodified Precipitated Silica

1.4.3 Silane-Coupled Precipitated Silica

1.5 Market Analysis by Application

1.5.1 Overview: Global Precipitated Silica for Green Tire Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Passenger Car

1.5.3 Commercial Vehicle

1.6 Global Precipitated Silica for Green Tire Market Size & Forecast

1.6.1 Global Precipitated Silica for Green Tire Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Precipitated Silica for Green Tire Sales Quantity (2021-2032)

1.6.3 Global Precipitated Silica for Green Tire Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 SRP

2.1.1 SRP Details

2.1.2 SRP Major Business

2.1.3 SRP Precipitated Silica for Green Tire Product and Services

2.1.4 SRP Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 SRP Recent Developments/Updates

2.2 Evonik

2.2.1 Evonik Details

- 2.2.2 Evonik Major Business
- 2.2.3 Evonik Precipitated Silica for Green Tire Product and Services
- 2.2.4 Evonik Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Evonik Recent Developments/Updates
- 2.3 Green Silica
 - 2.3.1 Green Silica Details
 - 2.3.2 Green Silica Major Business
 - 2.3.3 Green Silica Precipitated Silica for Green Tire Product and Services
 - 2.3.4 Green Silica Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Green Silica Recent Developments/Updates
- 2.4 BSB Nanotech
 - 2.4.1 BSB Nanotech Details
 - 2.4.2 BSB Nanotech Major Business
 - 2.4.3 BSB Nanotech Precipitated Silica for Green Tire Product and Services
 - 2.4.4 BSB Nanotech Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 BSB Nanotech Recent Developments/Updates
- 2.5 Brisil
 - 2.5.1 Brisil Details
 - 2.5.2 Brisil Major Business
 - 2.5.3 Brisil Precipitated Silica for Green Tire Product and Services
 - 2.5.4 Brisil Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Brisil Recent Developments/Updates
- 2.6 EKASIL
 - 2.6.1 EKASIL Details
 - 2.6.2 EKASIL Major Business
 - 2.6.3 EKASIL Precipitated Silica for Green Tire Product and Services
 - 2.6.4 EKASIL Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 EKASIL Recent Developments/Updates
- 2.7 Solvay
 - 2.7.1 Solvay Details
 - 2.7.2 Solvay Major Business
 - 2.7.3 Solvay Precipitated Silica for Green Tire Product and Services
 - 2.7.4 Solvay Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.7.5 Solvay Recent Developments/Updates
- 2.8 PPG Industries
 - 2.8.1 PPG Industries Details
 - 2.8.2 PPG Industries Major Business
 - 2.8.3 PPG Industries Precipitated Silica for Green Tire Product and Services
 - 2.8.4 PPG Industries Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 PPG Industries Recent Developments/Updates
- 2.9 Purasil
 - 2.9.1 Purasil Details
 - 2.9.2 Purasil Major Business
 - 2.9.3 Purasil Precipitated Silica for Green Tire Product and Services
 - 2.9.4 Purasil Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Purasil Recent Developments/Updates
- 2.10 Madhu Silica
 - 2.10.1 Madhu Silica Details
 - 2.10.2 Madhu Silica Major Business
 - 2.10.3 Madhu Silica Precipitated Silica for Green Tire Product and Services
 - 2.10.4 Madhu Silica Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Madhu Silica Recent Developments/Updates
- 2.11 Milin Environmental
 - 2.11.1 Milin Environmental Details
 - 2.11.2 Milin Environmental Major Business
 - 2.11.3 Milin Environmental Precipitated Silica for Green Tire Product and Services
 - 2.11.4 Milin Environmental Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Milin Environmental Recent Developments/Updates
- 2.12 Tata Chemicals
 - 2.12.1 Tata Chemicals Details
 - 2.12.2 Tata Chemicals Major Business
 - 2.12.3 Tata Chemicals Precipitated Silica for Green Tire Product and Services
 - 2.12.4 Tata Chemicals Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Tata Chemicals Recent Developments/Updates
- 2.13 Quechen Silicon Chemical
 - 2.13.1 Quechen Silicon Chemical Details
 - 2.13.2 Quechen Silicon Chemical Major Business

2.13.3 Quechen Silicon Chemical Precipitated Silica for Green Tire Product and Services

2.13.4 Quechen Silicon Chemical Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Quechen Silicon Chemical Recent Developments/Updates

2.14 JSJ

2.14.1 JSJ Details

2.14.2 JSJ Major Business

2.14.3 JSJ Precipitated Silica for Green Tire Product and Services

2.14.4 JSJ Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 JSJ Recent Developments/Updates

2.15 JiangXi Jinkang Advanced Material Sci-Tech

2.15.1 JiangXi Jinkang Advanced Material Sci-Tech Details

2.15.2 JiangXi Jinkang Advanced Material Sci-Tech Major Business

2.15.3 JiangXi Jinkang Advanced Material Sci-Tech Precipitated Silica for Green Tire Product and Services

2.15.4 JiangXi Jinkang Advanced Material Sci-Tech Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 JiangXi Jinkang Advanced Material Sci-Tech Recent Developments/Updates

2.16 Anhui Evosil Nanomaterials Technology

2.16.1 Anhui Evosil Nanomaterials Technology Details

2.16.2 Anhui Evosil Nanomaterials Technology Major Business

2.16.3 Anhui Evosil Nanomaterials Technology Precipitated Silica for Green Tire Product and Services

2.16.4 Anhui Evosil Nanomaterials Technology Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Anhui Evosil Nanomaterials Technology Recent Developments/Updates

2.17 Hengcheng Silica

2.17.1 Hengcheng Silica Details

2.17.2 Hengcheng Silica Major Business

2.17.3 Hengcheng Silica Precipitated Silica for Green Tire Product and Services

2.17.4 Hengcheng Silica Precipitated Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Hengcheng Silica Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PRECIPITATED SILICA FOR GREEN TIRE BY MANUFACTURER

- 3.1 Global Precipitated Silica for Green Tire Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Precipitated Silica for Green Tire Revenue by Manufacturer (2021-2026)
- 3.3 Global Precipitated Silica for Green Tire Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Precipitated Silica for Green Tire by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Precipitated Silica for Green Tire Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Precipitated Silica for Green Tire Manufacturer Market Share in 2025
- 3.5 Precipitated Silica for Green Tire Market: Overall Company Footprint Analysis
 - 3.5.1 Precipitated Silica for Green Tire Market: Region Footprint
 - 3.5.2 Precipitated Silica for Green Tire Market: Company Product Type Footprint
 - 3.5.3 Precipitated Silica for Green Tire Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Precipitated Silica for Green Tire Market Size by Region
 - 4.1.1 Global Precipitated Silica for Green Tire Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Precipitated Silica for Green Tire Consumption Value by Region (2021-2032)
 - 4.1.3 Global Precipitated Silica for Green Tire Average Price by Region (2021-2032)
- 4.2 North America Precipitated Silica for Green Tire Consumption Value (2021-2032)
- 4.3 Europe Precipitated Silica for Green Tire Consumption Value (2021-2032)
- 4.4 Asia-Pacific Precipitated Silica for Green Tire Consumption Value (2021-2032)
- 4.5 South America Precipitated Silica for Green Tire Consumption Value (2021-2032)
- 4.6 Middle East & Africa Precipitated Silica for Green Tire Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Precipitated Silica for Green Tire Sales Quantity by Type (2021-2032)
- 5.2 Global Precipitated Silica for Green Tire Consumption Value by Type (2021-2032)
- 5.3 Global Precipitated Silica for Green Tire Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Precipitated Silica for Green Tire Sales Quantity by Application (2021-2032)
- 6.2 Global Precipitated Silica for Green Tire Consumption Value by Application (2021-2032)
- 6.3 Global Precipitated Silica for Green Tire Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Precipitated Silica for Green Tire Sales Quantity by Type (2021-2032)
- 7.2 North America Precipitated Silica for Green Tire Sales Quantity by Application (2021-2032)
- 7.3 North America Precipitated Silica for Green Tire Market Size by Country
 - 7.3.1 North America Precipitated Silica for Green Tire Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Precipitated Silica for Green Tire Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Precipitated Silica for Green Tire Sales Quantity by Type (2021-2032)
- 8.2 Europe Precipitated Silica for Green Tire Sales Quantity by Application (2021-2032)
- 8.3 Europe Precipitated Silica for Green Tire Market Size by Country
 - 8.3.1 Europe Precipitated Silica for Green Tire Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Precipitated Silica for Green Tire Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Precipitated Silica for Green Tire Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Precipitated Silica for Green Tire Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Precipitated Silica for Green Tire Market Size by Region

9.3.1 Asia-Pacific Precipitated Silica for Green Tire Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Precipitated Silica for Green Tire Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Precipitated Silica for Green Tire Sales Quantity by Type (2021-2032)

10.2 South America Precipitated Silica for Green Tire Sales Quantity by Application (2021-2032)

10.3 South America Precipitated Silica for Green Tire Market Size by Country

10.3.1 South America Precipitated Silica for Green Tire Sales Quantity by Country (2021-2032)

10.3.2 South America Precipitated Silica for Green Tire Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Precipitated Silica for Green Tire Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Precipitated Silica for Green Tire Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Precipitated Silica for Green Tire Market Size by Country

11.3.1 Middle East & Africa Precipitated Silica for Green Tire Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Precipitated Silica for Green Tire Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Precipitated Silica for Green Tire Market Drivers

12.2 Precipitated Silica for Green Tire Market Restraints

12.3 Precipitated Silica for Green Tire Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Precipitated Silica for Green Tire and Key Manufacturers

13.2 Manufacturing Costs Percentage of Precipitated Silica for Green Tire

13.3 Precipitated Silica for Green Tire Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Precipitated Silica for Green Tire Typical Distributors

14.3 Precipitated Silica for Green Tire Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Precipitated Silica for Green Tire Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Precipitated Silica for Green Tire Consumption Value by Surface Condition, (USD Million), 2021 & 2025 & 2032

Table 3. Global Precipitated Silica for Green Tire Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. SRP Basic Information, Manufacturing Base and Competitors

Table 5. SRP Major Business

Table 6. SRP Precipitated Silica for Green Tire Product and Services

Table 7. SRP Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. SRP Recent Developments/Updates

Table 9. Evonik Basic Information, Manufacturing Base and Competitors

Table 10. Evonik Major Business

Table 11. Evonik Precipitated Silica for Green Tire Product and Services

Table 12. Evonik Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Evonik Recent Developments/Updates

Table 14. Green Silica Basic Information, Manufacturing Base and Competitors

Table 15. Green Silica Major Business

Table 16. Green Silica Precipitated Silica for Green Tire Product and Services

Table 17. Green Silica Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Green Silica Recent Developments/Updates

Table 19. BSB Nanotech Basic Information, Manufacturing Base and Competitors

Table 20. BSB Nanotech Major Business

Table 21. BSB Nanotech Precipitated Silica for Green Tire Product and Services

Table 22. BSB Nanotech Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. BSB Nanotech Recent Developments/Updates

Table 24. Brisil Basic Information, Manufacturing Base and Competitors

Table 25. Brisil Major Business

Table 26. Brisil Precipitated Silica for Green Tire Product and Services

Table 27. Brisil Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Brisil Recent Developments/Updates

Table 29. EKASIL Basic Information, Manufacturing Base and Competitors

Table 30. EKASIL Major Business

Table 31. EKASIL Precipitated Silica for Green Tire Product and Services

Table 32. EKASIL Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. EKASIL Recent Developments/Updates

Table 34. Solvay Basic Information, Manufacturing Base and Competitors

Table 35. Solvay Major Business

Table 36. Solvay Precipitated Silica for Green Tire Product and Services

Table 37. Solvay Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Solvay Recent Developments/Updates

Table 39. PPG Industries Basic Information, Manufacturing Base and Competitors

Table 40. PPG Industries Major Business

Table 41. PPG Industries Precipitated Silica for Green Tire Product and Services

Table 42. PPG Industries Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. PPG Industries Recent Developments/Updates

Table 44. Purasil Basic Information, Manufacturing Base and Competitors

Table 45. Purasil Major Business

Table 46. Purasil Precipitated Silica for Green Tire Product and Services

Table 47. Purasil Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Purasil Recent Developments/Updates

Table 49. Madhu Silica Basic Information, Manufacturing Base and Competitors

Table 50. Madhu Silica Major Business

Table 51. Madhu Silica Precipitated Silica for Green Tire Product and Services

Table 52. Madhu Silica Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Madhu Silica Recent Developments/Updates

Table 54. Milin Environmental Basic Information, Manufacturing Base and Competitors

Table 55. Milin Environmental Major Business

Table 56. Milin Environmental Precipitated Silica for Green Tire Product and Services

Table 57. Milin Environmental Precipitated Silica for Green Tire Sales Quantity

(Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Milin Environmental Recent Developments/Updates

Table 59. Tata Chemicals Basic Information, Manufacturing Base and Competitors

Table 60. Tata Chemicals Major Business

Table 61. Tata Chemicals Precipitated Silica for Green Tire Product and Services

Table 62. Tata Chemicals Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Tata Chemicals Recent Developments/Updates

Table 64. Quechen Silicon Chemical Basic Information, Manufacturing Base and Competitors

Table 65. Quechen Silicon Chemical Major Business

Table 66. Quechen Silicon Chemical Precipitated Silica for Green Tire Product and Services

Table 67. Quechen Silicon Chemical Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Quechen Silicon Chemical Recent Developments/Updates

Table 69. JSJ Basic Information, Manufacturing Base and Competitors

Table 70. JSJ Major Business

Table 71. JSJ Precipitated Silica for Green Tire Product and Services

Table 72. JSJ Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. JSJ Recent Developments/Updates

Table 74. JiangXi Jinkang Advanced Material Sci-Tech Basic Information, Manufacturing Base and Competitors

Table 75. JiangXi Jinkang Advanced Material Sci-Tech Major Business

Table 76. JiangXi Jinkang Advanced Material Sci-Tech Precipitated Silica for Green Tire Product and Services

Table 77. JiangXi Jinkang Advanced Material Sci-Tech Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. JiangXi Jinkang Advanced Material Sci-Tech Recent Developments/Updates

Table 79. Anhui Evosil Nanomaterials Technology Basic Information, Manufacturing Base and Competitors

Table 80. Anhui Evosil Nanomaterials Technology Major Business

Table 81. Anhui Evosil Nanomaterials Technology Precipitated Silica for Green Tire Product and Services

Table 82. Anhui Evosil Nanomaterials Technology Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Anhui Evosil Nanomaterials Technology Recent Developments/Updates

Table 84. Hengcheng Silica Basic Information, Manufacturing Base and Competitors

Table 85. Hengcheng Silica Major Business

Table 86. Hengcheng Silica Precipitated Silica for Green Tire Product and Services

Table 87. Hengcheng Silica Precipitated Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Hengcheng Silica Recent Developments/Updates

Table 89. Global Precipitated Silica for Green Tire Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 90. Global Precipitated Silica for Green Tire Revenue by Manufacturer (2021-2026) & (USD Million)

Table 91. Global Precipitated Silica for Green Tire Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 92. Market Position of Manufacturers in Precipitated Silica for Green Tire, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 93. Head Office and Precipitated Silica for Green Tire Production Site of Key Manufacturer

Table 94. Precipitated Silica for Green Tire Market: Company Product Type Footprint

Table 95. Precipitated Silica for Green Tire Market: Company Product Application Footprint

Table 96. Precipitated Silica for Green Tire New Market Entrants and Barriers to Market Entry

Table 97. Precipitated Silica for Green Tire Mergers, Acquisition, Agreements, and Collaborations

Table 98. Global Precipitated Silica for Green Tire Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 99. Global Precipitated Silica for Green Tire Sales Quantity by Region (2021-2026) & (Kilotons)

Table 100. Global Precipitated Silica for Green Tire Sales Quantity by Region (2027-2032) & (Kilotons)

Table 101. Global Precipitated Silica for Green Tire Consumption Value by Region (2021-2026) & (USD Million)

Table 102. Global Precipitated Silica for Green Tire Consumption Value by Region (2027-2032) & (USD Million)

Table 103. Global Precipitated Silica for Green Tire Average Price by Region

(2021-2026) & (US\$/Ton)

Table 104. Global Precipitated Silica for Green Tire Average Price by Region

(2027-2032) & (US\$/Ton)

Table 105. Global Precipitated Silica for Green Tire Sales Quantity by Type (2021-2026) & (Kilotons)

Table 106. Global Precipitated Silica for Green Tire Sales Quantity by Type (2027-2032) & (Kilotons)

Table 107. Global Precipitated Silica for Green Tire Consumption Value by Type (2021-2026) & (USD Million)

Table 108. Global Precipitated Silica for Green Tire Consumption Value by Type (2027-2032) & (USD Million)

Table 109. Global Precipitated Silica for Green Tire Average Price by Type (2021-2026) & (US\$/Ton)

Table 110. Global Precipitated Silica for Green Tire Average Price by Type (2027-2032) & (US\$/Ton)

Table 111. Global Precipitated Silica for Green Tire Sales Quantity by Application (2021-2026) & (Kilotons)

Table 112. Global Precipitated Silica for Green Tire Sales Quantity by Application (2027-2032) & (Kilotons)

Table 113. Global Precipitated Silica for Green Tire Consumption Value by Application (2021-2026) & (USD Million)

Table 114. Global Precipitated Silica for Green Tire Consumption Value by Application (2027-2032) & (USD Million)

Table 115. Global Precipitated Silica for Green Tire Average Price by Application (2021-2026) & (US\$/Ton)

Table 116. Global Precipitated Silica for Green Tire Average Price by Application (2027-2032) & (US\$/Ton)

Table 117. North America Precipitated Silica for Green Tire Sales Quantity by Type (2021-2026) & (Kilotons)

Table 118. North America Precipitated Silica for Green Tire Sales Quantity by Type (2027-2032) & (Kilotons)

Table 119. North America Precipitated Silica for Green Tire Sales Quantity by Application (2021-2026) & (Kilotons)

Table 120. North America Precipitated Silica for Green Tire Sales Quantity by Application (2027-2032) & (Kilotons)

Table 121. North America Precipitated Silica for Green Tire Sales Quantity by Country (2021-2026) & (Kilotons)

Table 122. North America Precipitated Silica for Green Tire Sales Quantity by Country (2027-2032) & (Kilotons)

Table 123. North America Precipitated Silica for Green Tire Consumption Value by Country (2021-2026) & (USD Million)

Table 124. North America Precipitated Silica for Green Tire Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Europe Precipitated Silica for Green Tire Sales Quantity by Type (2021-2026) & (Kilotons)

Table 126. Europe Precipitated Silica for Green Tire Sales Quantity by Type (2027-2032) & (Kilotons)

Table 127. Europe Precipitated Silica for Green Tire Sales Quantity by Application (2021-2026) & (Kilotons)

Table 128. Europe Precipitated Silica for Green Tire Sales Quantity by Application (2027-2032) & (Kilotons)

Table 129. Europe Precipitated Silica for Green Tire Sales Quantity by Country (2021-2026) & (Kilotons)

Table 130. Europe Precipitated Silica for Green Tire Sales Quantity by Country (2027-2032) & (Kilotons)

Table 131. Europe Precipitated Silica for Green Tire Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Europe Precipitated Silica for Green Tire Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Asia-Pacific Precipitated Silica for Green Tire Sales Quantity by Type (2021-2026) & (Kilotons)

Table 134. Asia-Pacific Precipitated Silica for Green Tire Sales Quantity by Type (2027-2032) & (Kilotons)

Table 135. Asia-Pacific Precipitated Silica for Green Tire Sales Quantity by Application (2021-2026) & (Kilotons)

Table 136. Asia-Pacific Precipitated Silica for Green Tire Sales Quantity by Application (2027-2032) & (Kilotons)

Table 137. Asia-Pacific Precipitated Silica for Green Tire Sales Quantity by Region (2021-2026) & (Kilotons)

Table 138. Asia-Pacific Precipitated Silica for Green Tire Sales Quantity by Region (2027-2032) & (Kilotons)

Table 139. Asia-Pacific Precipitated Silica for Green Tire Consumption Value by Region (2021-2026) & (USD Million)

Table 140. Asia-Pacific Precipitated Silica for Green Tire Consumption Value by Region (2027-2032) & (USD Million)

Table 141. South America Precipitated Silica for Green Tire Sales Quantity by Type (2021-2026) & (Kilotons)

Table 142. South America Precipitated Silica for Green Tire Sales Quantity by Type

(2027-2032) & (Kilotons)

Table 143. South America Precipitated Silica for Green Tire Sales Quantity by Application (2021-2026) & (Kilotons)

Table 144. South America Precipitated Silica for Green Tire Sales Quantity by Application (2027-2032) & (Kilotons)

Table 145. South America Precipitated Silica for Green Tire Sales Quantity by Country (2021-2026) & (Kilotons)

Table 146. South America Precipitated Silica for Green Tire Sales Quantity by Country (2027-2032) & (Kilotons)

Table 147. South America Precipitated Silica for Green Tire Consumption Value by Country (2021-2026) & (USD Million)

Table 148. South America Precipitated Silica for Green Tire Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Middle East & Africa Precipitated Silica for Green Tire Sales Quantity by Type (2021-2026) & (Kilotons)

Table 150. Middle East & Africa Precipitated Silica for Green Tire Sales Quantity by Type (2027-2032) & (Kilotons)

Table 151. Middle East & Africa Precipitated Silica for Green Tire Sales Quantity by Application (2021-2026) & (Kilotons)

Table 152. Middle East & Africa Precipitated Silica for Green Tire Sales Quantity by Application (2027-2032) & (Kilotons)

Table 153. Middle East & Africa Precipitated Silica for Green Tire Sales Quantity by Country (2021-2026) & (Kilotons)

Table 154. Middle East & Africa Precipitated Silica for Green Tire Sales Quantity by Country (2027-2032) & (Kilotons)

Table 155. Middle East & Africa Precipitated Silica for Green Tire Consumption Value by Country (2021-2026) & (USD Million)

Table 156. Middle East & Africa Precipitated Silica for Green Tire Consumption Value by Country (2027-2032) & (USD Million)

Table 157. Precipitated Silica for Green Tire Raw Material

Table 158. Key Manufacturers of Precipitated Silica for Green Tire Raw Materials

Table 159. Precipitated Silica for Green Tire Typical Distributors

Table 160. Precipitated Silica for Green Tire Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Precipitated Silica for Green Tire Picture

Figure 2. Global Precipitated Silica for Green Tire Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Precipitated Silica for Green Tire Revenue Market Share by Type in 2025

Figure 4. Powder Examples

Figure 5. Granule Examples

Figure 6. Micro-bead Examples

Figure 7. Global Precipitated Silica for Green Tire Revenue by Surface Condition, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Precipitated Silica for Green Tire Revenue Market Share by Surface Condition in 2025

Figure 9. Unmodified Precipitated Silica Examples

Figure 10. Silane-Coupled Precipitated Silica Examples

Figure 11. Global Precipitated Silica for Green Tire Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Precipitated Silica for Green Tire Revenue Market Share by Application in 2025

Figure 13. Passenger Car Examples

Figure 14. Commercial Vehicle Examples

Figure 15. Global Precipitated Silica for Green Tire Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 16. Global Precipitated Silica for Green Tire Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 17. Global Precipitated Silica for Green Tire Sales Quantity (2021-2032) & (Kilotons)

Figure 18. Global Precipitated Silica for Green Tire Price (2021-2032) & (US\$/Ton)

Figure 19. Global Precipitated Silica for Green Tire Sales Quantity Market Share by Manufacturer in 2025

Figure 20. Global Precipitated Silica for Green Tire Revenue Market Share by Manufacturer in 2025

Figure 21. Producer Shipments of Precipitated Silica for Green Tire by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 22. Top 3 Precipitated Silica for Green Tire Manufacturer (Revenue) Market Share in 2025

Figure 23. Top 6 Precipitated Silica for Green Tire Manufacturer (Revenue) Market Share in 2025

Figure 24. Global Precipitated Silica for Green Tire Sales Quantity Market Share by Region (2021-2032)

Figure 25. Global Precipitated Silica for Green Tire Consumption Value Market Share by Region (2021-2032)

Figure 26. North America Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 29. South America Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 31. Global Precipitated Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 32. Global Precipitated Silica for Green Tire Consumption Value Market Share by Type (2021-2032)

Figure 33. Global Precipitated Silica for Green Tire Average Price by Type (2021-2032) & (US\$/Ton)

Figure 34. Global Precipitated Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 35. Global Precipitated Silica for Green Tire Revenue Market Share by Application (2021-2032)

Figure 36. Global Precipitated Silica for Green Tire Average Price by Application (2021-2032) & (US\$/Ton)

Figure 37. North America Precipitated Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 38. North America Precipitated Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 39. North America Precipitated Silica for Green Tire Sales Quantity Market Share by Country (2021-2032)

Figure 40. North America Precipitated Silica for Green Tire Consumption Value Market Share by Country (2021-2032)

Figure 41. United States Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada Precipitated Silica for Green Tire Consumption Value (2021-2032) &

(USD Million)

Figure 43. Mexico Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 44. Europe Precipitated Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 45. Europe Precipitated Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 46. Europe Precipitated Silica for Green Tire Sales Quantity Market Share by Country (2021-2032)

Figure 47. Europe Precipitated Silica for Green Tire Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 49. France Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific Precipitated Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 54. Asia-Pacific Precipitated Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 55. Asia-Pacific Precipitated Silica for Green Tire Sales Quantity Market Share by Region (2021-2032)

Figure 56. Asia-Pacific Precipitated Silica for Green Tire Consumption Value Market Share by Region (2021-2032)

Figure 57. China Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 58. Japan Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 59. South Korea Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 60. India Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 61. Southeast Asia Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 62. Australia Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 63. South America Precipitated Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 64. South America Precipitated Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 65. South America Precipitated Silica for Green Tire Sales Quantity Market Share by Country (2021-2032)

Figure 66. South America Precipitated Silica for Green Tire Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa Precipitated Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 70. Middle East & Africa Precipitated Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 71. Middle East & Africa Precipitated Silica for Green Tire Sales Quantity Market Share by Country (2021-2032)

Figure 72. Middle East & Africa Precipitated Silica for Green Tire Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 74. Egypt Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 76. South Africa Precipitated Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 77. Precipitated Silica for Green Tire Market Drivers

Figure 78. Precipitated Silica for Green Tire Market Restraints

Figure 79. Precipitated Silica for Green Tire Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Precipitated Silica for Green Tire in 2025

Figure 82. Manufacturing Process Analysis of Precipitated Silica for Green Tire

Figure 83. Precipitated Silica for Green Tire Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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