

Global Precipitated Barium Sulphate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Precipitated Barium Sulphate market size is expected to reach \$ 636 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Precipitated Barium Sulphate is a synthetic inorganic functional powder manufactured from barite, barium carbonate, barium chloride or purified barium sulphide solution through controlled double-decomposition or acid-precipitation reactions, followed by filtration, washing, drying, milling, classification and optional surface treatment. Its chemical formula is BaSO_4 , and the product is also commonly known as Blanc Fixe. Compared with ground natural barite, precipitated material provides tighter control over purity, brightness, particle-size distribution, soluble barium, iron content, electrical conductivity and dispersibility. Commercial grades range from approximately 20-nanometre particles to specialty grades exceeding 10 micrometres and are used as high-density, low-oil-absorption, chemically inert functional fillers, extender pigments and optical modifiers. Solvay, Sakai Chemical and Nippon Chemical have established commercial portfolios covering conventional micron grades, high-purity products, surface-treated grades and specialty medical grades.

The upstream supply chain includes barite ore, coke or coal, sodium sulphate, sulphuric acid, barium carbonate, barium chloride, surface-treatment agents, energy and packaging materials. Midstream production involves barite reduction, barium sulphide leaching and purification, precipitation, crystal and particle-size control, filtration, washing, drying, micronisation, classification and surface modification. Downstream customers include powder-coating, automotive-coating and industrial-paint formulators, plastics and masterbatch compounders, printing-ink manufacturers, rubber and friction-material producers, lead-acid battery manufacturers, optical-film suppliers and

pharmaceutical raw-material companies. Commodity-grade profitability depends mainly on ore access, energy efficiency, by-product sodium sulphide recovery and production scale, while high-purity, low-conductivity, nano-sized and application-specific surface-treated grades command higher margins through formulation qualification and technical service.

Global production and shipments of Precipitated Barium Sulphate were approximately 630,000 tonnes in 2025, with a weighted FOB price of approximately US\$740 per tonne and a manufacturing gross margin of approximately 18%-28%.

Major global manufacturers of precipitated barium sulfate include Cimbar, Huntsman, Solvay, Barium & Chemicals, and Jiaxin Chem, with the top five holding over 45% of the market share. Currently, China is the world's largest market for precipitated barium sulfate, accounting for approximately 65% of the market share, followed by the US and European markets, each holding over 20%. The precipitated barium sulfate market is shifting from scale expansion to functional upgrades. The growth logic of precipitated barium sulfate is changing from ordinary filler materials to high-performance inorganic functional materials. Powder coatings, water-based industrial paints, automotive coatings, and engineering plastics not only require reduced raw material costs but also demand stable control of gloss, leveling, hue, weather resistance, and system viscosity. Due to its low oil absorption, good dispersibility, and high chemical stability, precipitated barium sulfate can act as a pigment spacer and extender in some formulations, helping customers increase solids content and optimize titanium dioxide utilization efficiency. Solvay, Sakai Chemical, Nippon Chemical, Jimei Fine Chemicals, Shaanxi Fuhua, and Yunfu Hongzhi have all achieved mass production of ordinary, ultrafine, modified, or special grades of products. The industry has entered a stage where competition is based on application formulation and particle engineering capabilities. Downstream demand will show significant differentiation. Ordinary coatings, rubber, and plastics will remain the main consumers, but incremental value will come more from automotive intermediate coats and primers, transparent or high-gloss plastics, light-diffusing materials, electronic inks, low-conductivity powder coatings, battery additives, and pharmaceutical raw materials. Customer procurement standards will also shift from single barium sulfate content and whiteness to particle size distribution, number of coarse particles, soluble barium, conductivity, oil absorption, dispersion speed, and compatibility with different resin systems. Nanoscale products and radiation-cooled coatings have significant long-term potential, but currently they are mainly focused on technology verification and formulation development, and cannot replace the dominant position of the traditional coatings and plastics market in the short term. The core risk facing the market is not the disappearance of demand, but the coexistence of structural oversupply of ordinary grades and the verification cycle of high-end grades. Rising costs

for barite, coke, steam, and environmental protection will compress profits for standard products, while barium sulfide leaching, wastewater, barium slag, and soluble barium control raise compliance thresholds. Chinese suppliers have advantages in resources and scale, but low-price competition can easily lead to industry profit fluctuations. Leading European, Japanese, and some Chinese companies continue to shift towards surface treatment, low-impurity, low-conductivity, and customized applications. Future competitive advantages will focus on ore source stability, continuous sedimentation control, comprehensive utilization of by-products, batch consistency, and collaborative development capabilities with customers, rather than just nominal production capacity.

This report studies the global Precipitated Barium Sulphate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precipitated Barium Sulphate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precipitated Barium Sulphate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Precipitated Barium Sulphate total production and demand, 2021-2032, (Tons)
Global Precipitated Barium Sulphate total production value, 2021-2032, (USD Million)
Global Precipitated Barium Sulphate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Precipitated Barium Sulphate consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Precipitated Barium Sulphate domestic production, consumption, key domestic manufacturers and share
Global Precipitated Barium Sulphate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Precipitated Barium Sulphate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Precipitated Barium Sulphate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Precipitated Barium Sulphate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Solvay S.A., Sachtleben Chemie International GmbH, Sakai Chemical Industry Co., Ltd., Nippon Chemical Industrial Co., Ltd., Vishnu Chemicals Limited, Barium & Chemicals, Inc., Shaanxi Fuhua Chemical Co., Ltd., Shenzhou Jiaxin Chemical Co., Ltd., Guangxi Lianzhuang Technology Co., Ltd., Guizhou Redstar Developing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Precipitated Barium Sulphate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Precipitated Barium Sulphate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Precipitated Barium Sulphate Market, Segmentation by Type:

Ordinary Precipitated Barium Sulphate

Modified Barium Sulphate

Nanometer Precipitated Barium Sulphate

Others.

Global Precipitated Barium Sulphate Market, Segmentation by Purity:

Below 99%

99% To Below 99.9%

99.9% and Above

Global Precipitated Barium Sulphate Market, Segmentation by Median Particle Size:

Below 0.1 μ m

0.1 μ m To Below 1.0 μ m

1.0 μ m To 3.0 μ m

Above 3.0 μ m

Global Precipitated Barium Sulphate Market, Segmentation by Application:

Coating Industry

Rubber Industry

Plastic Industry

Others

Companies Profiled:

Solvay S.A.

Sachtleben Chemie International GmbH

Sakai Chemical Industry Co., Ltd.

Nippon Chemical Industrial Co., Ltd.

Vishnu Chemicals Limited

Barium & Chemicals, Inc.

Shaanxi Fuhua Chemical Co., Ltd.

Shenzhen Jiaxin Chemical Co., Ltd.

Guangxi Lianzhuang Technology Co., Ltd.

Guizhou Redstar Developing Co., Ltd.

Foshan Onmillion Nano Materials Co., Ltd.

Gemme Specialty Chemicals Guangxi Co., Ltd.

Yunfu Hongzhi New Materials Co., Ltd.

Jiangsu Qunxin Powder Technology Co., Ltd.

Guangdong XiMi New Material Technology Co., Ltd.

Hebei Xinji Chemical Group Co., Ltd.

Key Questions Answered:

1. How big is the global Precipitated Barium Sulphate market?
2. What is the demand of the global Precipitated Barium Sulphate market?
3. What is the year over year growth of the global Precipitated Barium Sulphate market?
4. What is the production and production value of the global Precipitated Barium Sulphate market?
5. Who are the key producers in the global Precipitated Barium Sulphate market?
6. What are the growth factors driving the market demand?

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