

# Global Precious Metals and Stones Jewelry Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Precious Metals and Stones Jewelry market size is expected to reach \$ 43600 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Precious metals and stones jewelry refers to decorative items made primarily from precious metals such as gold, silver, platinum, or palladium and adorned with precious stones, including diamonds, rubies, sapphires, and emeralds. These pieces are valued for their beauty, rarity, craftsmanship, and intrinsic material worth. They are commonly used for personal adornment, cultural expression, and as investment assets. The product has an average price of approximately \$625 per unit, with global sales of approximately 305 million units.

The jewelry market is at a critical juncture in its transformation from traditional retail to digitalization, and the entire industry chain is quietly being restructured. Upstream, this encompasses the mining of precious metals (such as gold, platinum, and palladium), the supply of natural gemstones (diamonds, rubies, and sapphires) and synthetic gemstones (such as lab-grown diamonds and moissanite), involving multiple stages including mineral resources, smelting technology, and raw material grading. Midstream focuses on design and development, precision manufacturing, and brand building, with more and more brands introducing advanced technologies such as 3D printing, CNC engraving, and AI-assisted design to achieve small-batch customization and rapid iteration. Downstream, retail channels are also undergoing profound changes, with traditional jewelry counters and flagship stores merging with online e-commerce, social media live streaming, and virtual try-on apps to form an omnichannel sales network. Simultaneously, consumers are increasingly focused on personalization, environmental friendliness, and investment value. Emerging trends such as customized jewelry services, recyclable precious metals, conflict-free diamonds, and blockchain traceability certification are gradually becoming mainstream. Younger consumers prefer jewelry

designs that express themselves and tell stories, rather than simply pursuing material value. Looking ahead, brands with digital capabilities, sustainable concepts, and cultural creativity will stand out. Technologies such as AI design, AR try-on, virtual jewelry showrooms, and NFT digital collectibles will reshape the jewelry experience, propelling the industry into a new era that is smarter, greener, and more emotionally connected.

This report studies the global Precious Metals and Stones Jewelry demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Precious Metals and Stones Jewelry, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Precious Metals and Stones Jewelry that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Precious Metals and Stones Jewelry total market, 2021-2032, (USD Million)

Global Precious Metals and Stones Jewelry total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Precious Metals and Stones Jewelry total market, key domestic companies, and share, (USD Million)

Global Precious Metals and Stones Jewelry revenue by player, revenue and market share 2021-2026, (USD Million)

Global Precious Metals and Stones Jewelry total market by Type, CAGR, 2021-2032, (USD Million)

Global Precious Metals and Stones Jewelry total market by Sales Channel, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Precious Metals and Stones Jewelry market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Richline Group, Chow Tai Fook, Richemont, Signet Jewellers, Swatch Group, Rajesh Exports, Lao Feng Xiang, Kering, Malabar Gold and Diamonds, LVMH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Precious Metals and Stones Jewelry market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Sales Channel. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Precious Metals and Stones Jewelry Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Precious Metals and Stones Jewelry Market, Segmentation by Type:

Gold-Based

Silver-Based

Platinum-Based

Others

Global Precious Metals and Stones Jewelry Market, Segmentation by End Use:

Collections

Wedding

Festive Blessing

Fashion

Others

Global Precious Metals and Stones Jewelry Market, Segmentation by Craftsmanship:

Hand-Inlay

Laser Engraving

Other

Global Precious Metals and Stones Jewelry Market, Segmentation by Sales Channel:

Offline Sales

Online Sales

**Companies Profiled:**

Richline Group

Chow Tai Fook

Richemont

Signet Jewellers

Swatch Group

Rajesh Exports

Lao Feng Xiang

Kering

Malabar Gold and Diamonds

LVMH

Swarovski

De Beers

Chow Sang Sang

Luk Fook

Pandora

Titan

Stuller

Mingr

Graff Diamond

Caibai Jewelry

Damas International

Cuihua Gold

TSL

CHJ

Asian Star Company

TBZ Shrikant Zaveri

Thangamayil

Chopard

David Yurman

MIKIMOTO

YUYUAN

#### Key Questions Answered

1. How big is the global Precious Metals and Stones Jewelry market?
2. What is the demand of the global Precious Metals and Stones Jewelry market?
3. What is the year over year growth of the global Precious Metals and Stones Jewelry market?
4. What is the total value of the global Precious Metals and Stones Jewelry market?
5. Who are the Major Players in the global Precious Metals and Stones Jewelry market?
6. What are the growth factors driving the market demand?

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