

# Global Precious Metals Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Precious Metals market size was valued at USD 252920 million in 2023 and is forecast to a readjusted size of USD 298440 million by 2030 with a CAGR of 2.4% during review period.

Gold occupies a large share of the market. Platinum group metals are listed as strategic materials by many countries.

The consumer sector occupies most of the product application market.

Precious metals have dual attributes of commodities and finance. The demand for precious metals is mainly divided into two categories: commodity manufacturing consumption and market investment demand. The currency attributes of precious metals led by gold are becoming more prominent. In addition, the application of precious metals in high-tech fields such as communication equipment and aerospace has become an important growth point for precious metals.

Currently, major global manufacturers include: Newmont Corporation, Barrick, Norilsk Nickel, Anglo-American Platinum, etc. It is expected that industry competition will become more intense in the next few years.

From a regional perspective, the Chinese market has changed rapidly in the past few years. In terms of product type and technology, gold occupies a large share of the market. Platinum group metals are listed as strategic materials by many countries. They are the key raw materials for modern industry and high technology, and have storage value like gold and silver. With the development of economy and high technology, there has been a rapid increase in world demand. In terms of product market application, the

consumer sector occupies most of the product application market.

Precious metals have dual attributes of commodities and finance. The demand for precious metals is mainly divided into two categories: commodity manufacturing consumption and market investment demand. With the development of the global precious metal market, market functions are becoming more and more diversified, and the variety of precious metal investment is increasing. The composition of precious metal investment demand is more complex. Countries have formed multiple levels of precious metal processing and manufacturing, wholesale and retail, lease financing, asset allocation, investment and trade, etc. , Multi-form and multi-functional market demand system. With the increasing uncertainty of the world economy, the monetary attributes of precious metals led by gold have become more and more prominent. Gold is the only time-tested, irreplaceable, global strategic asset and the cornerstone of the financial reserve system of various countries. It plays an irreplaceable role in national financial stability and economic security. In addition, the application of precious metals in high-tech fields such as communication equipment and aerospace has become an important growth point for precious metals.

Currently, major global manufacturers include: Newmont Corporation, Barrick, Norilsk Nickel, Anglo-American Platinum, etc. It is expected that industry competition will become more intense in the next few years.

The Global Info Research report includes an overview of the development of the Precious Metals industry chain, the market status of Industry (Gold, Silver Metal), Consumer Sector (Gold, Silver Metal), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Precious Metals.

Regionally, the report analyzes the Precious Metals markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Precious Metals market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Precious Metals market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends,

challenges, and opportunities within the Precious Metals industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Gold, Silver Metal).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Precious Metals market.

**Regional Analysis:** The report involves examining the Precious Metals market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Precious Metals market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Precious Metals:

**Company Analysis:** Report covers individual Precious Metals manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Precious Metals This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industry, Consumer Sector).

**Technology Analysis:** Report covers specific technologies relevant to Precious Metals. It assesses the current state, advancements, and potential future developments in Precious Metals areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Precious Metals

market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Precious Metals market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Gold

Silver Metal

Platinum Group Metals

### Market segment by Application

Industry

Consumer Sector

Financial Sector

### Major players covered

Newmont Corporation

Barrick

Nornickel

AngloAmerica

Sibanye Gold Limited

AngloGold Ashanti Limited

Polyus Gold International

China National Gold Group Co.,Ltd.

Kinross Gold Corporation

Newcrest Mining Limited

Gold Fields Limited

Agnico Eagle Mines Ltd

Polymetal International Plc

Fresnillo plc

Shangdong gold group Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Precious Metals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precious Metals, with price, sales, revenue and global market share of Precious Metals from 2019 to 2024.

Chapter 3, the Precious Metals competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precious Metals breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Precious Metals market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precious Metals.

Chapter 14 and 15, to describe Precious Metals sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Precious Metals
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Precious Metals Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Gold
  - 1.3.3 Silver Metal
  - 1.3.4 Platinum Group Metals
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Precious Metals Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Industry
  - 1.4.3 Consumer Sector
  - 1.4.4 Financial Sector
- 1.5 Global Precious Metals Market Size & Forecast
  - 1.5.1 Global Precious Metals Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Precious Metals Sales Quantity (2019-2030)
  - 1.5.3 Global Precious Metals Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Newmont Corporation
  - 2.1.1 Newmont Corporation Details
  - 2.1.2 Newmont Corporation Major Business
  - 2.1.3 Newmont Corporation Precious Metals Product and Services
  - 2.1.4 Newmont Corporation Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Newmont Corporation Recent Developments/Updates
- 2.2 Barrick
  - 2.2.1 Barrick Details
  - 2.2.2 Barrick Major Business
  - 2.2.3 Barrick Precious Metals Product and Services
  - 2.2.4 Barrick Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Barrick Recent Developments/Updates

## 2.3 Nornickel

### 2.3.1 Nornickel Details

### 2.3.2 Nornickel Major Business

### 2.3.3 Nornickel Precious Metals Product and Services

### 2.3.4 Nornickel Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 Nornickel Recent Developments/Updates

## 2.4 AngloAmerica

### 2.4.1 AngloAmerica Details

### 2.4.2 AngloAmerica Major Business

### 2.4.3 AngloAmerica Precious Metals Product and Services

### 2.4.4 AngloAmerica Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 AngloAmerica Recent Developments/Updates

## 2.5 Sibanye Gold Limited

### 2.5.1 Sibanye Gold Limited Details

### 2.5.2 Sibanye Gold Limited Major Business

### 2.5.3 Sibanye Gold Limited Precious Metals Product and Services

### 2.5.4 Sibanye Gold Limited Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 Sibanye Gold Limited Recent Developments/Updates

## 2.6 AngloGold Ashanti Limited

### 2.6.1 AngloGold Ashanti Limited Details

### 2.6.2 AngloGold Ashanti Limited Major Business

### 2.6.3 AngloGold Ashanti Limited Precious Metals Product and Services

### 2.6.4 AngloGold Ashanti Limited Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 AngloGold Ashanti Limited Recent Developments/Updates

## 2.7 Polyus Gold International

### 2.7.1 Polyus Gold International Details

### 2.7.2 Polyus Gold International Major Business

### 2.7.3 Polyus Gold International Precious Metals Product and Services

### 2.7.4 Polyus Gold International Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 Polyus Gold International Recent Developments/Updates

## 2.8 China National Gold Group Co.,Ltd.

### 2.8.1 China National Gold Group Co.,Ltd. Details

### 2.8.2 China National Gold Group Co.,Ltd. Major Business

### 2.8.3 China National Gold Group Co.,Ltd. Precious Metals Product and Services



2.8.4 China National Gold Group Co.,Ltd. Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 China National Gold Group Co.,Ltd. Recent Developments/Updates

2.9 Kinross Gold Corporation

2.9.1 Kinross Gold Corporation Details

2.9.2 Kinross Gold Corporation Major Business

2.9.3 Kinross Gold Corporation Precious Metals Product and Services

2.9.4 Kinross Gold Corporation Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Kinross Gold Corporation Recent Developments/Updates

2.10 Newcrest Mining Limited

2.10.1 Newcrest Mining Limited Details

2.10.2 Newcrest Mining Limited Major Business

2.10.3 Newcrest Mining Limited Precious Metals Product and Services

2.10.4 Newcrest Mining Limited Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Newcrest Mining Limited Recent Developments/Updates

2.11 Gold Fields Limited

2.11.1 Gold Fields Limited Details

2.11.2 Gold Fields Limited Major Business

2.11.3 Gold Fields Limited Precious Metals Product and Services

2.11.4 Gold Fields Limited Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Gold Fields Limited Recent Developments/Updates

2.12 Agnico Eagle Mines Ltd

2.12.1 Agnico Eagle Mines Ltd Details

2.12.2 Agnico Eagle Mines Ltd Major Business

2.12.3 Agnico Eagle Mines Ltd Precious Metals Product and Services

2.12.4 Agnico Eagle Mines Ltd Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Agnico Eagle Mines Ltd Recent Developments/Updates

2.13 Polymetal International Plc

2.13.1 Polymetal International Plc Details

2.13.2 Polymetal International Plc Major Business

2.13.3 Polymetal International Plc Precious Metals Product and Services

2.13.4 Polymetal International Plc Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Polymetal International Plc Recent Developments/Updates

2.14 Fresnillo plc

- 2.14.1 Fresnillo plc Details
- 2.14.2 Fresnillo plc Major Business
- 2.14.3 Fresnillo plc Precious Metals Product and Services
- 2.14.4 Fresnillo plc Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Fresnillo plc Recent Developments/Updates
- 2.15 Shangdong gold group Co.,Ltd.
- 2.15.1 Shangdong gold group Co.,Ltd. Details
- 2.15.2 Shangdong gold group Co.,Ltd. Major Business
- 2.15.3 Shangdong gold group Co.,Ltd. Precious Metals Product and Services
- 2.15.4 Shangdong gold group Co.,Ltd. Precious Metals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.15.5 Shangdong gold group Co.,Ltd. Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: PRECIOUS METALS BY MANUFACTURER**

- 3.1 Global Precious Metals Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Precious Metals Revenue by Manufacturer (2019-2024)
- 3.3 Global Precious Metals Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Precious Metals by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Precious Metals Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Precious Metals Manufacturer Market Share in 2023
- 3.5 Precious Metals Market: Overall Company Footprint Analysis
  - 3.5.1 Precious Metals Market: Region Footprint
  - 3.5.2 Precious Metals Market: Company Product Type Footprint
  - 3.5.3 Precious Metals Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Precious Metals Market Size by Region
  - 4.1.1 Global Precious Metals Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Precious Metals Consumption Value by Region (2019-2030)
  - 4.1.3 Global Precious Metals Average Price by Region (2019-2030)
- 4.2 North America Precious Metals Consumption Value (2019-2030)
- 4.3 Europe Precious Metals Consumption Value (2019-2030)

- 4.4 Asia-Pacific Precious Metals Consumption Value (2019-2030)
- 4.5 South America Precious Metals Consumption Value (2019-2030)
- 4.6 Middle East and Africa Precious Metals Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Precious Metals Sales Quantity by Type (2019-2030)
- 5.2 Global Precious Metals Consumption Value by Type (2019-2030)
- 5.3 Global Precious Metals Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Precious Metals Sales Quantity by Application (2019-2030)
- 6.2 Global Precious Metals Consumption Value by Application (2019-2030)
- 6.3 Global Precious Metals Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Precious Metals Sales Quantity by Type (2019-2030)
- 7.2 North America Precious Metals Sales Quantity by Application (2019-2030)
- 7.3 North America Precious Metals Market Size by Country
  - 7.3.1 North America Precious Metals Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Precious Metals Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Precious Metals Sales Quantity by Type (2019-2030)
- 8.2 Europe Precious Metals Sales Quantity by Application (2019-2030)
- 8.3 Europe Precious Metals Market Size by Country
  - 8.3.1 Europe Precious Metals Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Precious Metals Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Precious Metals Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Precious Metals Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Precious Metals Market Size by Region
  - 9.3.1 Asia-Pacific Precious Metals Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Precious Metals Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Precious Metals Sales Quantity by Type (2019-2030)
- 10.2 South America Precious Metals Sales Quantity by Application (2019-2030)
- 10.3 South America Precious Metals Market Size by Country
  - 10.3.1 South America Precious Metals Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Precious Metals Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Precious Metals Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Precious Metals Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Precious Metals Market Size by Country
  - 11.3.1 Middle East & Africa Precious Metals Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Precious Metals Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Precious Metals Market Drivers
- 12.2 Precious Metals Market Restraints
- 12.3 Precious Metals Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Precious Metals and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Precious Metals
- 13.3 Precious Metals Production Process
- 13.4 Precious Metals Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Precious Metals Typical Distributors
- 14.3 Precious Metals Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Precious Metals Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Precious Metals Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Newmont Corporation Basic Information, Manufacturing Base and Competitors

Table 4. Newmont Corporation Major Business

Table 5. Newmont Corporation Precious Metals Product and Services

Table 6. Newmont Corporation Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Newmont Corporation Recent Developments/Updates

Table 8. Barrick Basic Information, Manufacturing Base and Competitors

Table 9. Barrick Major Business

Table 10. Barrick Precious Metals Product and Services

Table 11. Barrick Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Barrick Recent Developments/Updates

Table 13. Nornickel Basic Information, Manufacturing Base and Competitors

Table 14. Nornickel Major Business

Table 15. Nornickel Precious Metals Product and Services

Table 16. Nornickel Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Nornickel Recent Developments/Updates

Table 18. AngloAmerica Basic Information, Manufacturing Base and Competitors

Table 19. AngloAmerica Major Business

Table 20. AngloAmerica Precious Metals Product and Services

Table 21. AngloAmerica Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. AngloAmerica Recent Developments/Updates

Table 23. Sibanye Gold Limited Basic Information, Manufacturing Base and Competitors

Table 24. Sibanye Gold Limited Major Business

Table 25. Sibanye Gold Limited Precious Metals Product and Services

Table 26. Sibanye Gold Limited Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Sibanye Gold Limited Recent Developments/Updates

Table 28. AngloGold Ashanti Limited Basic Information, Manufacturing Base and Competitors

Table 29. AngloGold Ashanti Limited Major Business

Table 30. AngloGold Ashanti Limited Precious Metals Product and Services

Table 31. AngloGold Ashanti Limited Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. AngloGold Ashanti Limited Recent Developments/Updates

Table 33. Polyus Gold International Basic Information, Manufacturing Base and Competitors

Table 34. Polyus Gold International Major Business

Table 35. Polyus Gold International Precious Metals Product and Services

Table 36. Polyus Gold International Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Polyus Gold International Recent Developments/Updates

Table 38. China National Gold Group Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 39. China National Gold Group Co.,Ltd. Major Business

Table 40. China National Gold Group Co.,Ltd. Precious Metals Product and Services

Table 41. China National Gold Group Co.,Ltd. Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. China National Gold Group Co.,Ltd. Recent Developments/Updates

Table 43. Kinross Gold Corporation Basic Information, Manufacturing Base and Competitors

Table 44. Kinross Gold Corporation Major Business

Table 45. Kinross Gold Corporation Precious Metals Product and Services

Table 46. Kinross Gold Corporation Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Kinross Gold Corporation Recent Developments/Updates

Table 48. Newcrest Mining Limited Basic Information, Manufacturing Base and Competitors

Table 49. Newcrest Mining Limited Major Business

Table 50. Newcrest Mining Limited Precious Metals Product and Services

Table 51. Newcrest Mining Limited Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Newcrest Mining Limited Recent Developments/Updates

Table 53. Gold Fields Limited Basic Information, Manufacturing Base and Competitors

Table 54. Gold Fields Limited Major Business

Table 55. Gold Fields Limited Precious Metals Product and Services

Table 56. Gold Fields Limited Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Gold Fields Limited Recent Developments/Updates

Table 58. Agnico Eagle Mines Ltd Basic Information, Manufacturing Base and Competitors

Table 59. Agnico Eagle Mines Ltd Major Business

Table 60. Agnico Eagle Mines Ltd Precious Metals Product and Services

Table 61. Agnico Eagle Mines Ltd Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Agnico Eagle Mines Ltd Recent Developments/Updates

Table 63. Polymetal International Plc Basic Information, Manufacturing Base and Competitors

Table 64. Polymetal International Plc Major Business

Table 65. Polymetal International Plc Precious Metals Product and Services

Table 66. Polymetal International Plc Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Polymetal International Plc Recent Developments/Updates

Table 68. Fresnillo plc Basic Information, Manufacturing Base and Competitors

Table 69. Fresnillo plc Major Business

Table 70. Fresnillo plc Precious Metals Product and Services

Table 71. Fresnillo plc Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Fresnillo plc Recent Developments/Updates

Table 73. Shangdong gold group Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 74. Shangdong gold group Co.,Ltd. Major Business

Table 75. Shangdong gold group Co.,Ltd. Precious Metals Product and Services

Table 76. Shangdong gold group Co.,Ltd. Precious Metals Sales Quantity (MT), Average Price (USD/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Shangdong gold group Co.,Ltd. Recent Developments/Updates

Table 78. Global Precious Metals Sales Quantity by Manufacturer (2019-2024) & (MT)

Table 79. Global Precious Metals Revenue by Manufacturer (2019-2024) & (USD Million)

Table 80. Global Precious Metals Average Price by Manufacturer (2019-2024) & (USD/Kg)

Table 81. Market Position of Manufacturers in Precious Metals, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 82. Head Office and Precious Metals Production Site of Key Manufacturer



- Table 83. Precious Metals Market: Company Product Type Footprint
- Table 84. Precious Metals Market: Company Product Application Footprint
- Table 85. Precious Metals New Market Entrants and Barriers to Market Entry
- Table 86. Precious Metals Mergers, Acquisition, Agreements, and Collaborations
- Table 87. Global Precious Metals Sales Quantity by Region (2019-2024) & (MT)
- Table 88. Global Precious Metals Sales Quantity by Region (2025-2030) & (MT)
- Table 89. Global Precious Metals Consumption Value by Region (2019-2024) & (USD Million)
- Table 90. Global Precious Metals Consumption Value by Region (2025-2030) & (USD Million)
- Table 91. Global Precious Metals Average Price by Region (2019-2024) & (USD/Kg)
- Table 92. Global Precious Metals Average Price by Region (2025-2030) & (USD/Kg)
- Table 93. Global Precious Metals Sales Quantity by Type (2019-2024) & (MT)
- Table 94. Global Precious Metals Sales Quantity by Type (2025-2030) & (MT)
- Table 95. Global Precious Metals Consumption Value by Type (2019-2024) & (USD Million)
- Table 96. Global Precious Metals Consumption Value by Type (2025-2030) & (USD Million)
- Table 97. Global Precious Metals Average Price by Type (2019-2024) & (USD/Kg)
- Table 98. Global Precious Metals Average Price by Type (2025-2030) & (USD/Kg)
- Table 99. Global Precious Metals Sales Quantity by Application (2019-2024) & (MT)
- Table 100. Global Precious Metals Sales Quantity by Application (2025-2030) & (MT)
- Table 101. Global Precious Metals Consumption Value by Application (2019-2024) & (USD Million)
- Table 102. Global Precious Metals Consumption Value by Application (2025-2030) & (USD Million)
- Table 103. Global Precious Metals Average Price by Application (2019-2024) & (USD/Kg)
- Table 104. Global Precious Metals Average Price by Application (2025-2030) & (USD/Kg)
- Table 105. North America Precious Metals Sales Quantity by Type (2019-2024) & (MT)
- Table 106. North America Precious Metals Sales Quantity by Type (2025-2030) & (MT)
- Table 107. North America Precious Metals Sales Quantity by Application (2019-2024) & (MT)
- Table 108. North America Precious Metals Sales Quantity by Application (2025-2030) & (MT)
- Table 109. North America Precious Metals Sales Quantity by Country (2019-2024) & (MT)
- Table 110. North America Precious Metals Sales Quantity by Country (2025-2030) & (MT)

(MT)

Table 111. North America Precious Metals Consumption Value by Country (2019-2024) & (USD Million)

Table 112. North America Precious Metals Consumption Value by Country (2025-2030) & (USD Million)

Table 113. Europe Precious Metals Sales Quantity by Type (2019-2024) & (MT)

Table 114. Europe Precious Metals Sales Quantity by Type (2025-2030) & (MT)

Table 115. Europe Precious Metals Sales Quantity by Application (2019-2024) & (MT)

Table 116. Europe Precious Metals Sales Quantity by Application (2025-2030) & (MT)

Table 117. Europe Precious Metals Sales Quantity by Country (2019-2024) & (MT)

Table 118. Europe Precious Metals Sales Quantity by Country (2025-2030) & (MT)

Table 119. Europe Precious Metals Consumption Value by Country (2019-2024) & (USD Million)

Table 120. Europe Precious Metals Consumption Value by Country (2025-2030) & (USD Million)

Table 121. Asia-Pacific Precious Metals Sales Quantity by Type (2019-2024) & (MT)

Table 122. Asia-Pacific Precious Metals Sales Quantity by Type (2025-2030) & (MT)

Table 123. Asia-Pacific Precious Metals Sales Quantity by Application (2019-2024) & (MT)

Table 124. Asia-Pacific Precious Metals Sales Quantity by Application (2025-2030) & (MT)

Table 125. Asia-Pacific Precious Metals Sales Quantity by Region (2019-2024) & (MT)

Table 126. Asia-Pacific Precious Metals Sales Quantity by Region (2025-2030) & (MT)

Table 127. Asia-Pacific Precious Metals Consumption Value by Region (2019-2024) & (USD Million)

Table 128. Asia-Pacific Precious Metals Consumption Value by Region (2025-2030) & (USD Million)

Table 129. South America Precious Metals Sales Quantity by Type (2019-2024) & (MT)

Table 130. South America Precious Metals Sales Quantity by Type (2025-2030) & (MT)

Table 131. South America Precious Metals Sales Quantity by Application (2019-2024) & (MT)

Table 132. South America Precious Metals Sales Quantity by Application (2025-2030) & (MT)

Table 133. South America Precious Metals Sales Quantity by Country (2019-2024) & (MT)

Table 134. South America Precious Metals Sales Quantity by Country (2025-2030) & (MT)

Table 135. South America Precious Metals Consumption Value by Country (2019-2024) & (USD Million)

Table 136. South America Precious Metals Consumption Value by Country (2025-2030) & (USD Million)

Table 137. Middle East & Africa Precious Metals Sales Quantity by Type (2019-2024) & (MT)

Table 138. Middle East & Africa Precious Metals Sales Quantity by Type (2025-2030) & (MT)

Table 139. Middle East & Africa Precious Metals Sales Quantity by Application (2019-2024) & (MT)

Table 140. Middle East & Africa Precious Metals Sales Quantity by Application (2025-2030) & (MT)

Table 141. Middle East & Africa Precious Metals Sales Quantity by Region (2019-2024) & (MT)

Table 142. Middle East & Africa Precious Metals Sales Quantity by Region (2025-2030) & (MT)

Table 143. Middle East & Africa Precious Metals Consumption Value by Region (2019-2024) & (USD Million)

Table 144. Middle East & Africa Precious Metals Consumption Value by Region (2025-2030) & (USD Million)

Table 145. Precious Metals Raw Material

Table 146. Key Manufacturers of Precious Metals Raw Materials

Table 147. Precious Metals Typical Distributors

Table 148. Precious Metals Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Precious Metals Picture

Figure 2. Global Precious Metals Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Precious Metals Consumption Value Market Share by Type in 2023

Figure 4. Gold Examples

Figure 5. Silver Metal Examples

Figure 6. Platinum Group Metals Examples

Figure 7. Global Precious Metals Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Precious Metals Consumption Value Market Share by Application in 2023

Figure 9. Industry Examples

Figure 10. Consumer Sector Examples

Figure 11. Financial Sector Examples

Figure 12. Global Precious Metals Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Precious Metals Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Precious Metals Sales Quantity (2019-2030) & (MT)

Figure 15. Global Precious Metals Average Price (2019-2030) & (USD/Kg)

Figure 16. Global Precious Metals Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Precious Metals Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Precious Metals by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Precious Metals Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Precious Metals Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Precious Metals Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Precious Metals Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Precious Metals Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Precious Metals Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Precious Metals Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Precious Metals Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Precious Metals Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Precious Metals Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Precious Metals Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Precious Metals Average Price by Type (2019-2030) & (USD/Kg)

Figure 31. Global Precious Metals Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Precious Metals Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Precious Metals Average Price by Application (2019-2030) & (USD/Kg)

Figure 34. North America Precious Metals Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Precious Metals Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Precious Metals Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Precious Metals Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Precious Metals Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Precious Metals Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe Precious Metals Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Precious Metals Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Precious Metals Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 46. France Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Precious Metals Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Precious Metals Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Precious Metals Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Precious Metals Consumption Value Market Share by Region (2019-2030)

Figure 54. China Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Precious Metals Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Precious Metals Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Precious Metals Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Precious Metals Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)

- Figure 65. Argentina Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 66. Middle East & Africa Precious Metals Sales Quantity Market Share by Type (2019-2030)
- Figure 67. Middle East & Africa Precious Metals Sales Quantity Market Share by Application (2019-2030)
- Figure 68. Middle East & Africa Precious Metals Sales Quantity Market Share by Region (2019-2030)
- Figure 69. Middle East & Africa Precious Metals Consumption Value Market Share by Region (2019-2030)
- Figure 70. Turkey Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 71. Egypt Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 72. Saudi Arabia Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 73. South Africa Precious Metals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 74. Precious Metals Market Drivers
- Figure 75. Precious Metals Market Restraints
- Figure 76. Precious Metals Market Trends
- Figure 77. Porters Five Forces Analysis
- Figure 78. Manufacturing Cost Structure Analysis of Precious Metals in 2023
- Figure 79. Manufacturing Process Analysis of Precious Metals
- Figure 80. Precious Metals Industrial Chain
- Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 82. Direct Channel Pros & Cons
- Figure 83. Indirect Channel Pros & Cons
- Figure 84. Methodology
- Figure 85. Research Process and Data Source

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