

Global Precious Metal Recycling Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Precious Metal Recycling market size was valued at USD 72280 million in 2023 and is forecast to a readjusted size of USD 107250 million by 2030 with a CAGR of 5.8% during review period.

The precious metals mainly refer to eight metal elements such as gold, silver and platinum group metals (ruthenium, rhodium, palladium, iridium, osmium, platinum). Metals differ from other resources in that they remain with us forever in some form. Recycling metals following their use provides an important means to reduce the environmental burden resulting from mining primary ore, ensures the availability of a valuable secondary source of the metal, and conserves an irreplaceable resource that otherwise would be discarded.

Global precious metal recycling key players include Heraeus, Umicore, Tanaka, Asahi Holdings and Dowa Holdings. Global top 5 manufacturers hold a share about 10%. United States is the largest market, with a share about 30%, followed by Europe and China, with the share about 24% and 8%. In terms of product type, Gold (Au) occupies the largest share of the total market, about 83%. And in terms of application, the largest application is Jewelry, followed by Electronics.

The Global Info Research report includes an overview of the development of the Precious Metal Recycling industry chain, the market status of Jewelry (Silver (Ag), Gold (Au)), Catalyst (Silver (Ag), Gold (Au)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Precious Metal Recycling.

Regionally, the report analyzes the Precious Metal Recycling markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Precious Metal Recycling market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Precious Metal Recycling market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Precious Metal Recycling industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Silver (Ag), Gold (Au)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Precious Metal Recycling market.

Regional Analysis: The report involves examining the Precious Metal Recycling market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Precious Metal Recycling market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Precious Metal Recycling:

Company Analysis: Report covers individual Precious Metal Recycling manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Precious Metal Recycling. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Jewelry, Catalyst).

Technology Analysis: Report covers specific technologies relevant to Precious Metal Recycling. It assesses the current state, advancements, and potential future developments in Precious Metal Recycling areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Precious Metal Recycling market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Precious Metal Recycling market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Silver (Ag)

Gold (Au)

Platinum Group Metals

Market segment by Application

Jewelry

Catalyst

Electronics

Battery

Others

Major players covered

Umicore

PX Group

Materion

Sims Lifecycle Services

Johnson Matthey

Abington Reldan Metals

Tanaka

Dowa Holdings

Heraeus

Sino-Platinum Metals

Asahi Holdings

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Precious Metal Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Precious Metal Recycling, with price, sales, revenue and global market share of Precious Metal Recycling from 2019 to 2024.

Chapter 3, the Precious Metal Recycling competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Precious Metal Recycling breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Precious Metal Recycling market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Precious Metal Recycling.

Chapter 14 and 15, to describe Precious Metal Recycling sales channel, distributors, customers, research findings and conclusion.

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