

# Global Prebiotics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G7F74446E3CEN.html>

Date: January 2024

Pages: 148

Price: US\$ 3,480.00 (Single User License)

ID: G7F74446E3CEN

## Abstracts

According to our (Global Info Research) latest study, the global Prebiotics market size was valued at USD 157.5 million in 2023 and is forecast to a readjusted size of USD 217.1 million by 2030 with a CAGR of 4.7% during review period.

Prebiotics are fibers which cannot be absorbed or broken down by the body and therefore serve as a great food source for probiotics, in particular the Bifidobacteria genus, to increase in numbers. Prebiotics by nature do not stimulate the growth of bad bacteria or other pathogens; the official definition of prebiotics is: 'non-digestible food ingredients that beneficially affect the host by selectively stimulating the growth and/or activity of one or a limited number of bacteria in the colon, which can improve host health.'

Europe is the largest manufacture region in global market. The follower is China. They account for more than 54% market share.

The main manufacturers are Beneo, TATE & LYLE, FrieslandCampina, Meiji, Danisco (DuPont), Hayashibara, Sensus, Matsutani, Yakult, Cosucra, Ingredion, Roquette, Nisshoku, Nissin Sugar, CJ CheilJedang, Longlive, Bailong chuangyuan, Baolingbao Biology, Quantum Hi-Tech, Tailijie etc. The top 5 companies occupied about 34% market share.

The Global Info Research report includes an overview of the development of the Prebiotics industry chain, the market status of Food & Beverage (Fructose-oligosaccharide (FOS), Galacto-oligosaccharides (GOS)), Infant Nutrition (Fructose-oligosaccharide (FOS), Galacto-oligosaccharides (GOS)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,

hot applications and market trends of Prebiotics.

Regionally, the report analyzes the Prebiotics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Prebiotics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the Prebiotics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Prebiotics industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Fructose -oligosaccharide (FOS), Galacto-oligosaccharides (GOS)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Prebiotics market.

**Regional Analysis:** The report involves examining the Prebiotics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Prebiotics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Prebiotics:

**Company Analysis:** Report covers individual Prebiotics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Prebiotics This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food & Beverage, Infant Nutrition).

**Technology Analysis:** Report covers specific technologies relevant to Prebiotics. It assesses the current state, advancements, and potential future developments in Prebiotics areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Prebiotics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Prebiotics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Fructose -oligosaccharide (FOS)

Galacto-oligosaccharides (GOS)

Synanthrin

Polydextrose

Isomaltooligosaccharide (IMO)

Resistant Dextrin

Others

## Market segment by Application

Food & Beverage

Infant Nutrition

Others

## Major players covered

Beneo

TATE & LYLE

FrieslandCampina

Meiji

Danisco (DuPont)

Hayashibara

Sensus

Matsutani

Yakult

Cosucra

Ingredion

Roquette

Nisshoku

Nissin Sugar

CJ CheilJedang

Longlive

Bailong chuangyuan

Baolingbao Biologgy

Quantum Hi-Tech

Tailijie

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Prebiotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Prebiotics, with price, sales, revenue and global market share of Prebiotics from 2019 to 2024.

Chapter 3, the Prebiotics competitive situation, sales quantity, revenue and global

market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Prebiotics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Prebiotics market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Prebiotics.

Chapter 14 and 15, to describe Prebiotics sales channel, distributors, customers, research findings and conclusion.

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