

Global Pre-moulded Cable Accessories Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA5A2E36D5A6EN.html>

Date: June 2026

Pages: 146

Price: US\$ 3,480.00 (Single User License)

ID: GA5A2E36D5A6EN

Abstracts

According to our (Global Info Research) latest study, the global Pre-moulded Cable Accessories market size was valued at US\$ 1547 million in 2025 and is forecast to a readjusted size of US\$ 2177 million by 2032 with a CAGR of 5.0% during review period.

Pre-moulded cable accessories are cable terminations, joints, or connectors whose key components—such as insulation bodies, stress cones, shielding layers, and sealing structures—are factory-moulded, pre-assembled, or pre-tested before field installation. Their advantages include stable electrical stress control, low partial discharge, high installation consistency, and shorter installation time. They are mainly used in MV, HV, and EHV cable systems, including terminations, straight joints, separable connectors, GIS/transformer terminations, and submarine cable accessories.

The upstream supply chain includes silicone rubber, EPDM, XLPE-related insulation materials, semi-conductive compounds, stress-control materials, copper/aluminum connectors, mechanical shear-bolt connectors, copper shielding components, grounding materials, sealants, insulating compounds, epoxy parts, metallic housings, composite insulators, support materials, moulds, and high-voltage testing equipment. Downstream applications include distribution grids, transmission lines, substations, GIS, transformers, offshore wind, submarine cable systems, rail transit, industrial parks, and data centers.

In 2025, global pre-moulded cable accessories production reached approximately 3 million units, with an average global market price is \$500 per unit.

The global pre-molded cable accessories industry is moving from traditional field-

fabricated accessories toward factory-prefabricated, standardized and higher-reliability solutions. These products generally refer to cable accessories in which the insulation body, stress-control layer, shielding layer, sealing structure or conductive connection components are pre-formed in the factory. Field work is mainly limited to cable preparation, cleaning, positioning, installation, crimping and sealing. Compared with conventional heat-shrink accessories, prefabricated accessories reduce dependence on open-flame operation and improve installation consistency. Compared with fully field-formed products, their electrical interface, stress-control structure and insulation thickness can be better controlled through factory processes, making them suitable for medium-voltage distribution networks, high-voltage cable lines, ring main units, compact substations, wind and solar grid connection, industrial parks and urban underground cable projects. Some pre-molded medium-voltage cold-shrink accessories are designed for extruded dielectric power cables in voltage classes such as around 8.7kV to 35kV.

In terms of technology trends, prefabricated cable accessories are developing toward cold-shrink designs, integrated pre-molding, plug-in connection, modular installation and intelligent monitoring. In medium-voltage systems, demand is increasing for prefabricated cold-shrink terminations, cold-shrink joints, elbow connectors, separable connectors and shielded plug-in accessories because they enable faster installation, reduce reliance on highly skilled field labor and lower the risk of failures caused by flame heating, dimensional errors, interface contamination or poor sealing. In high-voltage systems, prefabricated joints, GIS terminations, outdoor terminations and composite-housing terminations place greater emphasis on electric-field control, long-term partial-discharge performance, humidity and heat aging resistance, mechanical sealing and service life. As grid projects shift from pure capacity expansion to a combination of new build, replacement and reliability improvement, the value of prefabricated accessories is no longer limited to installation efficiency; it increasingly lies in reducing lifecycle failure risks through factory quality control and standardized field assembly.

The main growth drivers come from three areas. First, electrification, renewable grid connection, data centers, industrial power demand and EV charging infrastructure are increasing the deployment of medium- and high-voltage cable systems, thereby supporting demand for terminations, joints and plug-in connectors. The IEA also highlights that power systems are being reshaped by electrification, rising electricity demand and a higher share of weather-dependent renewable generation. Second, aging distribution and transmission networks are strengthening replacement demand; in Europe, around 40% of distribution grids are over 40 years old, and grids need to

become more digitalized, decentralized and flexible. Third, cable system failures often occur at weak points such as joints and terminations, so utilities, EPC contractors and industrial users are placing greater emphasis on type testing, partial-discharge control, installation tolerance and long-term operating records. Overall, future competition in prefabricated cable accessories will focus on material formulation, stress-control design, silicone rubber or EPDM pre-molding processes, interface sealing reliability, installation convenience, standards certification and system-level cooperation with cable manufacturers, switchgear suppliers and utility customers.

This report is a detailed and comprehensive analysis for global Pre-moulded Cable Accessories market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pre-moulded Cable Accessories market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pre-moulded Cable Accessories market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pre-moulded Cable Accessories market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pre-moulded Cable Accessories market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pre-moulded Cable Accessories

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pre-moulded Cable Accessories market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, 3M, PFISTERER, Nexans, Hitachi Energy, Sumitomo Electric, Prysmian Group, Raychem RPG, Brugg Cables, Ensto, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pre-moulded Cable Accessories market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low and Medium Voltage Cable Accessories(?35 kV)

High Voltage Cable Accessories(66–220 kV)

Extra High Voltage Cable Accessories(?220kV)

Market segment by Product Function

Joints

Terminations

Market segment by Application

Urban Distribution Grid

HV Underground Transmission

Substations & GIS Systems

Renewable Collection & Export Systems

Offshore Wind & Submarine Cable Systems

Rail Transit

Industrial Parks & Large Plants

Data Centers

Major players covered

TE Connectivity

3M

PFISTERER

Nexans

Hitachi Energy

Sumitomo Electric

Prysmian Group

Raychem RPG

Brugg Cables

Ensto

Hubbell Power Systems

G&W Electric

Changlan Technology Group

Jilin Zhongke Cable Accessories

CYG Power Technology

Woer Heat-shrinkable Material

Hanhe Cable

Ankuai Intelligent Electric

Shenyang Furukawa Cable

Yongjin Electric

ABB

NKT

LS Cable & System

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pre-moulded Cable Accessories product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pre-moulded Cable Accessories, with price, sales quantity, revenue, and global market share of Pre-moulded Cable Accessories from 2021 to 2026.

Chapter 3, the Pre-moulded Cable Accessories competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pre-moulded Cable Accessories breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pre-moulded Cable Accessories market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pre-moulded Cable Accessories.

Chapter 14 and 15, to describe Pre-moulded Cable Accessories sales channel, distributors, customers, research findings and conclusion.

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