

# Global Pre-moulded Cable Accessories Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pre-moulded Cable Accessories market size is expected to reach \$ 2177 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Pre-moulded cable accessories are cable terminations, joints, or connectors whose key components—such as insulation bodies, stress cones, shielding layers, and sealing structures—are factory-moulded, pre-assembled, or pre-tested before field installation. Their advantages include stable electrical stress control, low partial discharge, high installation consistency, and shorter installation time. They are mainly used in MV, HV, and EHV cable systems, including terminations, straight joints, separable connectors, GIS/transformer terminations, and submarine cable accessories.

The upstream supply chain includes silicone rubber, EPDM, XLPE-related insulation materials, semi-conductive compounds, stress-control materials, copper/aluminum connectors, mechanical shear-bolt connectors, copper shielding components, grounding materials, sealants, insulating compounds, epoxy parts, metallic housings, composite insulators, support materials, moulds, and high-voltage testing equipment. Downstream applications include distribution grids, transmission lines, substations, GIS, transformers, offshore wind, submarine cable systems, rail transit, industrial parks, and data centers.

In 2025, global pre-moulded cable accessories production reached approximately 3 million units, with an average global market price is \$500 per unit.

The global pre-molded cable accessories industry is moving from traditional field-fabricated accessories toward factory-prefabricated, standardized and higher-reliability

solutions. These products generally refer to cable accessories in which the insulation body, stress-control layer, shielding layer, sealing structure or conductive connection components are pre-formed in the factory. Field work is mainly limited to cable preparation, cleaning, positioning, installation, crimping and sealing. Compared with conventional heat-shrink accessories, prefabricated accessories reduce dependence on open-flame operation and improve installation consistency. Compared with fully field-formed products, their electrical interface, stress-control structure and insulation thickness can be better controlled through factory processes, making them suitable for medium-voltage distribution networks, high-voltage cable lines, ring main units, compact substations, wind and solar grid connection, industrial parks and urban underground cable projects. Some pre-molded medium-voltage cold-shrink accessories are designed for extruded dielectric power cables in voltage classes such as around 8.7kV to 35kV.

In terms of technology trends, prefabricated cable accessories are developing toward cold-shrink designs, integrated pre-molding, plug-in connection, modular installation and intelligent monitoring. In medium-voltage systems, demand is increasing for prefabricated cold-shrink terminations, cold-shrink joints, elbow connectors, separable connectors and shielded plug-in accessories because they enable faster installation, reduce reliance on highly skilled field labor and lower the risk of failures caused by flame heating, dimensional errors, interface contamination or poor sealing. In high-voltage systems, prefabricated joints, GIS terminations, outdoor terminations and composite-housing terminations place greater emphasis on electric-field control, long-term partial-discharge performance, humidity and heat aging resistance, mechanical sealing and service life. As grid projects shift from pure capacity expansion to a combination of new build, replacement and reliability improvement, the value of prefabricated accessories is no longer limited to installation efficiency; it increasingly lies in reducing lifecycle failure risks through factory quality control and standardized field assembly.

The main growth drivers come from three areas. First, electrification, renewable grid connection, data centers, industrial power demand and EV charging infrastructure are increasing the deployment of medium- and high-voltage cable systems, thereby supporting demand for terminations, joints and plug-in connectors. The IEA also highlights that power systems are being reshaped by electrification, rising electricity demand and a higher share of weather-dependent renewable generation. Second, aging distribution and transmission networks are strengthening replacement demand; in Europe, around 40% of distribution grids are over 40 years old, and grids need to become more digitalized, decentralized and flexible. Third, cable system failures often

occur at weak points such as joints and terminations, so utilities, EPC contractors and industrial users are placing greater emphasis on type testing, partial-discharge control, installation tolerance and long-term operating records. Overall, future competition in prefabricated cable accessories will focus on material formulation, stress-control design, silicone rubber or EPDM pre-molding processes, interface sealing reliability, installation convenience, standards certification and system-level cooperation with cable manufacturers, switchgear suppliers and utility customers.

This report studies the global Pre-moulded Cable Accessories production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pre-moulded Cable Accessories and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pre-moulded Cable Accessories that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pre-moulded Cable Accessories total production and demand, 2021-2032, (K Units)

Global Pre-moulded Cable Accessories total production value, 2021-2032, (USD Million)

Global Pre-moulded Cable Accessories production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pre-moulded Cable Accessories consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pre-moulded Cable Accessories domestic production, consumption, key domestic manufacturers and share

Global Pre-moulded Cable Accessories production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pre-moulded Cable Accessories production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pre-moulded Cable Accessories production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pre-moulded Cable Accessories market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, 3M, PFISTERER,

Nexans, Hitachi Energy, Sumitomo Electric, Prysmian Group, Raychem RPG, Brugg Cables, Ensto, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pre-moulded Cable Accessories market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pre-moulded Cable Accessories Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pre-moulded Cable Accessories Market, Segmentation by Type:

Low and Medium Voltage Cable Accessories(>35 kV)

High Voltage Cable Accessories(66–220 kV)

Extra High Voltage Cable Accessories(?220kV)

Global Pre-moulded Cable Accessories Market, Segmentation by Product Function:

Joints

Terminations

Global Pre-moulded Cable Accessories Market, Segmentation by Application:

Urban Distribution Grid

HV Underground Transmission

Substations & GIS Systems

Renewable Collection & Export Systems

Offshore Wind & Submarine Cable Systems

Rail Transit

Industrial Parks & Large Plants

Data Centers

Companies Profiled:

TE Connectivity

3M

PFISTERER

Nexans

Hitachi Energy

Sumitomo Electric

Prysmian Group

Raychem RPG

Brugg Cables

Ensto

Hubbell Power Systems

G&W Electric

Changlan Technology Group

Jilin Zhongke Cable Accessories

CYG Power Technology

Woer Heat-shrinkable Material

Hanhe Cable

Ankuai Intelligent Electric

Shenyang Furukawa Cable

Yongjin Electric

ABB

NKT

## LS Cable & System

### Key Questions Answered:

1. How big is the global Pre-moulded Cable Accessories market?
2. What is the demand of the global Pre-moulded Cable Accessories market?
3. What is the year over year growth of the global Pre-moulded Cable Accessories market?
4. What is the production and production value of the global Pre-moulded Cable Accessories market?
5. Who are the key producers in the global Pre-moulded Cable Accessories market?
6. What are the growth factors driving the market demand?

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