

# Global Pre-Insulated Pipe Support Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pre-Insulated Pipe Support market size is expected to reach \$ 267 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

A Pre-Insulated Pipe Support is a specialized component used in piping systems to hold and stabilize pipes while providing thermal insulation and preventing heat transfer or condensation. Typically consisting of a durable support structure (such as metal or plastic) combined with pre-installed insulation materials like polyurethane foam, mineral wool, or elastomeric foam, these supports are designed to maintain the temperature of the fluid inside the pipe, reduce energy loss, and avoid moisture buildup that can lead to corrosion or mold. The insulation is often encapsulated in a protective jacket (e.g., polyethylene or aluminum) to shield it from mechanical damage, moisture, and environmental factors. Pre-insulated pipe supports are commonly used in HVAC systems, industrial pipelines, chilled water networks, and thermal insulation applications, ensuring efficient thermal performance while securely positioning pipes to prevent sagging or misalignment. Their pre-fabricated design simplifies installation, enhances system reliability, and meets regulatory standards for energy efficiency and safety in both commercial and industrial settings.

In 2025, global Pre-Insulated Pipe Support production reached approximately 1,927 K units, with an average global market price of around US\$ 109 per unit.

The upstream supply chain of Pre-Insulated Pipe Support consists of suppliers of structural steel (carbon steel, stainless steel), insulation materials (polyurethane foam, calcium silicate, phenolic foam), protective jackets (HDPE, aluminum), fasteners, and anti-corrosion coatings; midstream involves product fabrication, insulation integration, precision machining, quality testing, and standard compliance; downstream serves

mechanical contractors, HVAC installers, industrial plant operators, district heating/cooling utilities, and construction engineering firms, delivering to end-users in commercial buildings, industrial facilities, and energy infrastructure projects.

The cost structure is dominated by structural metal components (carbon/stainless steel) accounting for 35%-45% of total cost, followed by insulation materials (PU foam, calcium silicate, etc.) at 20%-30%, protective jackets and fasteners at 10%-15%, machining and assembly labor at 8%-12%, with the remaining portion covering quality inspection, certification, logistics, and overhead expenses.

This report studies the global Pre-Insulated Pipe Support production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pre-Insulated Pipe Support and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pre-Insulated Pipe Support that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pre-Insulated Pipe Support total production and demand, 2021-2032, (K Units)

Global Pre-Insulated Pipe Support total production value, 2021-2032, (USD Million)

Global Pre-Insulated Pipe Support production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pre-Insulated Pipe Support consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pre-Insulated Pipe Support domestic production, consumption, key domestic manufacturers and share

Global Pre-Insulated Pipe Support production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pre-Insulated Pipe Support production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pre-Insulated Pipe Support production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pre-Insulated Pipe Support market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ROCKWOOL, Aerofix, Kingspan, Pipe Shields,

Carpenter & Paterson, Anvil International, Piping Technology & Products, Lisega, Walraven, Buckaroos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pre-Insulated Pipe Support market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pre-Insulated Pipe Support Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pre-Insulated Pipe Support Market, Segmentation by Type:

Shoe-Style Supports

Hanger Supports

Spring Supports

Sliding Supports

Global Pre-Insulated Pipe Support Market, Segmentation by Insulation Material:

Polyurethane (PU) Insulated

Calcium Silicate Insulated

Other

Global Pre-Insulated Pipe Support Market, Segmentation by Installation Method:

Base-Mounted Support

Ceiling-Suspended Support

Wall-Mounted Support

Global Pre-Insulated Pipe Support Market, Segmentation by Application:

Oil and Gas Industry

Power Generation

HVAC Systems

Food and Beverage Industry

Pharmaceutical Industry

Other

**Companies Profiled:**

ROCKWOOL

Aerofix

Kingspan

Pipe Shields

Carpenter &amp; Paterson

Anvil International

Piping Technology &amp; Products

Lisega

Walraven

Buckaroos

Rilco Manufacturing

Armacell

K-FLEX

EzyStrut

Thermobreak

ISAT

Bellis Australia

Bernecker

**Key Questions Answered:**

1. How big is the global Pre-Insulated Pipe Support market?
2. What is the demand of the global Pre-Insulated Pipe Support market?
3. What is the year over year growth of the global Pre-Insulated Pipe Support market?
4. What is the production and production value of the global Pre-Insulated Pipe Support market?
5. Who are the key producers in the global Pre-Insulated Pipe Support market?
6. What are the growth factors driving the market demand?

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