

# Global Pradefovir Mesylate Tablets Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pradefovir Mesylate Tablets market size is expected to reach \$ 104 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Pradefovir Mesylate Tablets are a novel liver-targeted nucleoside reverse transcriptase inhibitor indicated for the treatment of chronic hepatitis B. It exerts potent and sustained antiviral activity by inhibiting hepatitis B virus DNA replication following liver-specific metabolic activation. Designed with liver-targeted prodrug technology, this agent significantly increases drug concentration in the liver while reducing systemic exposure, thereby improving renal and skeletal safety issues associated with long-term use of traditional nucleoside analogs. It provides a safer first-line therapeutic option for patients with renal insufficiency or renal injury risk, featuring strong targeting, favorable safety profile, and good clinical compliance. In 2025, global Pradefovir Mesylate Tablets production reached approximately 2.1 million bottles.

Pradefovir Mesylate Tablets is a domestically innovated liver-targeted antiviral drug for chronic hepatitis B. With its core advantages of liver targeting and high safety profile in terms of renal and bone toxicity, it has established differentiated competitiveness in the long-term treatment of chronic hepatitis B. The drug has been included in the national medical insurance catalogue, which significantly lowers the financial barrier for patients and drives rapid growth in its clinical penetration. In the market, it is precisely positioned for patients at risk of renal injury caused by traditional nucleoside analogues and elderly populations. Supported by medical insurance policies, clinical guideline recommendations and academic evidence, it is gradually gaining share in first-line treatment. The overall market is in a transitional stage from introduction to growth phase. Its future growth momentum will mainly come from deeper insurance coverage,

increased physician awareness, expanded indications and overseas market potential, while it also faces multiple challenges such as competition from existing first-line drugs, pricing pressure from generics and continuous innovation in new drug research and development.

This report studies the global Pradefovir Mesylate Tablets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pradefovir Mesylate Tablets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pradefovir Mesylate Tablets that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Pradefovir Mesylate Tablets total production and demand, 2021-2032, (Units)

Global Pradefovir Mesylate Tablets total production value, 2021-2032, (USD Million)

Global Pradefovir Mesylate Tablets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pradefovir Mesylate Tablets consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pradefovir Mesylate Tablets domestic production, consumption, key domestic manufacturers and share

Global Pradefovir Mesylate Tablets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pradefovir Mesylate Tablets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pradefovir Mesylate Tablets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pradefovir Mesylate Tablets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xi'an Gelan Xintong Pharmaceutical, Xi'an Xintong Pharmaceutical Research, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pradefovir Mesylate Tablets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pradefovir Mesylate Tablets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pradefovir Mesylate Tablets Market, Segmentation by Type:

10 mg

45 mg

Global Pradefovir Mesylate Tablets Market, Segmentation by Combination Therapy:

Combined With Pegylated Interferon Preparations

Combined With Other Nucleoside Antiviral Drugs

#### Global Pradefovir Mesylate Tablets Market, Segmentation by Sales Channels:

Hospital

Retail

Online

#### Global Pradefovir Mesylate Tablets Market, Segmentation by Application:

Treatment Of Chronic Hepatitis B

Management Of Hepatitis B Patients With Renal Impairment

Long-Term Antiviral Therapy For Chronic Viral Hepatitis

Others

#### Companies Profiled:

Xi'an Gelan Xintong Pharmaceutical

Xi'an Xintong Pharmaceutical Research

#### Key Questions Answered:

1. How big is the global Pradefovir Mesylate Tablets market?
2. What is the demand of the global Pradefovir Mesylate Tablets market?
3. What is the year over year growth of the global Pradefovir Mesylate Tablets market?
4. What is the production and production value of the global Pradefovir Mesylate Tablets market?
5. Who are the key producers in the global Pradefovir Mesylate Tablets market?

6. What are the growth factors driving the market demand?

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