

# Global PPS Material Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PPS Material market size is expected to reach \$ 1798 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

In 2025, global PPS Material production reached approximately 188 kilotons with an average global market price of around US\$ 7,200 per ton, and a gross profit margin of approximately 20%-40%. The full name of PPS material is Polyphenylene Sulfide. PPS has excellent heat resistance, chemical stability and electrical properties, so it is widely used in many high temperature and corrosive environments. Common PPS materials include PPS resin and PPS filaments, etc. PPS materials also exhibit good mechanical strength and wear resistance, making them a popular engineering plastic choice. Polyphenylene sulfide (PPS) materials occupy a strategic niche in high-performance engineering thermoplastics, positioned where customers need a balance of heat resistance, chemical stability, dimensional accuracy, and long service life often in environments that punish more common plastics. Demand is anchored in electrification and electronics (connectors, high-temperature housings, insulation and coil bobbins, sensor components), automotive under-hood and drivetrain applications, industrial fluid-handling and chemical-contact parts (pumps, valves, fittings), and filtration media where PPS fibers and needle felts are valued for thermal and chemical durability in harsh gas streams. On the supply side, the value chain spans base PPS polymer production, compounding and customization, conversion into forms like powders, films, and fibers, and finally precision molding or fabrication into end parts so growth is influenced not only by polymer output but also by downstream conversion capacity and qualification cycles. Key trends include higher-performance formulations for smaller, lighter, and hotter-running electrical systems, increasing use in EV power electronics and charging-related hardware, continued substitution of metals in corrosion-prone industrial assemblies, and broader adoption of standardized compounds that simplify multi-site manufacturing. Overall, PPS is less of a commodity growth story and more a materials

platform sustained by engineering specifications, reliability expectations, and the steady expansion of harsh-environment applications.

This report studies the global PPS Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PPS Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PPS Material that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PPS Material total production and demand, 2021-2032, (Kiloton)

Global PPS Material total production value, 2021-2032, (USD Million)

Global PPS Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global PPS Material consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: PPS Material domestic production, consumption, key domestic manufacturers and share

Global PPS Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global PPS Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global PPS Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global PPS Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC, Toray, Solvay, Celanese, SK Chemical, Kureha, Perlon, Tosoh, Polyplastics, Zhejiang NHU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PPS Material market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PPS Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global PPS Material Market, Segmentation by Type:

Linear Type

Cross Linked Type

#### Global PPS Material Market, Segmentation by Filler:

Unfilled PPS

Carbon Fiber Reinforced PPS

Glass Fiber Reinforced PPS

Others

#### Global PPS Material Market, Segmentation by Processing:

Injection Molding

Extrusion Molding

Global PPS Material Market, Segmentation by Application:

Electronic

Automotive

Aerospace

Others

**Companies Profiled:**

DIC

Toray

Solvay

Celanese

SK Chemical

Kureha

Perlon

Tosoh

Polyplastics

Zhejiang NHU

Toyobo

Glion

Letian Plastics

Kolon ENP

Befar Group

**Key Questions Answered:**

1. How big is the global PPS Material market?
2. What is the demand of the global PPS Material market?
3. What is the year over year growth of the global PPS Material market?
4. What is the production and production value of the global PPS Material market?
5. Who are the key producers in the global PPS Material market?
6. What are the growth factors driving the market demand?

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