

Global PPS Extrusion Cast Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PPS Extrusion Cast Film market size was valued at US\$ 494 million in 2025 and is forecast to a readjusted size of US\$ 641 million by 2032 with a CAGR of 3.8% during review period.

In 2025, the production volume of PPS cast film is projected to reach 14,344 tons, with an average selling price of \$33,489 per ton. The global annual production capacity for PPS cast film stands at approximately 30,000 tons, with a gross margin of approximately 24.25%. PPS cast film is a thin-film material manufactured using polyphenylene sulfide (PPS) resin as a matrix, produced via casting processes—typically coating, extrusion casting, or stretch casting. Due to its exceptional high-temperature resistance, chemical resistance, and dimensional stability, PPS is widely utilized as a film material in applications demanding high levels of environmental stability and thermal performance. The upstream raw materials for PPS cast film include PPS (polyphenylene sulfide) itself, as well as other foundational materials such as highly thermally stable epoxy or aromatic polymer matrices, fluorinated fillers, and surface modifiers. The midstream segment consists of PPS cast film manufacturers, while the downstream market is primarily concentrated in sectors such as batteries, telecommunications, and aerospace.

The PPS cast film market is currently experiencing rapid growth, driven by rising demand for high-performance materials across high-end sectors such as new energy, electronics and electrical appliances, and aerospace. Renowned for its exceptional heat resistance, electrical insulation properties, chemical resistance, and dimensional stability, PPS cast film enjoys widespread application in fields such as electric vehicle battery separators, flexible printed circuit boards, and insulation materials, leading to a

continuous expansion of its market scope. In terms of market competition, leading enterprises are consolidating their positions through technological innovation and economies of scale, while small and medium-sized enterprises are focusing on niche markets to seek breakthroughs. Collaborative innovation across the industrial chain has emerged as a key trend, with upstream raw material suppliers, midstream film manufacturers, and downstream application enterprises strengthening their cooperation to jointly develop novel products tailored to specific requirements. Nevertheless, the industry faces challenges such as high technical barriers and fluctuating raw material prices; consequently, companies must maintain continuous investment in R&D to remain competitive. Overall, the PPS cast film market is currently at a critical juncture of transformation and upgrading, promising broad prospects for future development.

This report is a detailed and comprehensive analysis for global PPS Extrusion Cast Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PPS Extrusion Cast Film market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PPS Extrusion Cast Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PPS Extrusion Cast Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PPS Extrusion Cast Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PPS Extrusion Cast Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PPS Extrusion Cast Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson, Toray, SKC Kolon, Celanese Corporation, Toyobo, Polyplastics, Solvay S.A., Kureha Corporation, DIC Corporation, Teijin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PPS Extrusion Cast Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Layer PPS Cast Film

Multi-layer PPS Cast Film

Market segment by Thickness

Below 10 μm

10 μm -25 μm

25 μm -100 μm

Above 100 μm

Market segment by Surface Treatment

Corona Treated

Untreated

Market segment by Application

Battery

Communications

Aerospace

Automotive

Others

Major players covered

Nordson

Toray

SKC Kolon

Celanese Corporation

Toyobo

Polyplastics

Solvay S.A.

Kureha Corporation

DIC Corporation

Teijin

RTP Company

Ensinger GmbH

Quadrant AG

Tri-Mack Plastics Manufacturing Corp.

NHU

HARSON GROUP

Chengdu Benzhuan New Material Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PPS Extrusion Cast Film product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PPS Extrusion Cast Film, with price, sales quantity, revenue, and global market share of PPS Extrusion Cast Film from 2021 to 2026.

Chapter 3, the PPS Extrusion Cast Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PPS Extrusion Cast Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PPS Extrusion Cast Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PPS Extrusion Cast Film.

Chapter 14 and 15, to describe PPS Extrusion Cast Film sales channel, distributors, customers, research findings and conclusion.

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