

Global PPS Extrusion Cast Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PPS Extrusion Cast Film market size is expected to reach \$ 641 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, the production volume of PPS cast film is projected to reach 14,344 tons, with an average selling price of \$33,489 per ton. The global annual production capacity for PPS cast film stands at approximately 30,000 tons, with a gross margin of approximately 24.25%. PPS cast film is a thin-film material manufactured using polyphenylene sulfide (PPS) resin as a matrix, produced via casting processes—typically coating, extrusion casting, or stretch casting. Due to its exceptional high-temperature resistance, chemical resistance, and dimensional stability, PPS is widely utilized as a film material in applications demanding high levels of environmental stability and thermal performance. The upstream raw materials for PPS cast film include PPS (polyphenylene sulfide) itself, as well as other foundational materials such as highly thermally stable epoxy or aromatic polymer matrices, fluorinated fillers, and surface modifiers. The midstream segment consists of PPS cast film manufacturers, while the downstream market is primarily concentrated in sectors such as batteries, telecommunications, and aerospace.

The PPS cast film market is currently experiencing rapid growth, driven by rising demand for high-performance materials across high-end sectors such as new energy, electronics and electrical appliances, and aerospace. Renowned for its exceptional heat resistance, electrical insulation properties, chemical resistance, and dimensional stability, PPS cast film enjoys widespread application in fields such as electric vehicle battery separators, flexible printed circuit boards, and insulation materials, leading to a continuous expansion of its market scope. In terms of market competition, leading enterprises are consolidating their positions through technological innovation and

economies of scale, while small and medium-sized enterprises are focusing on niche markets to seek breakthroughs. Collaborative innovation across the industrial chain has emerged as a key trend, with upstream raw material suppliers, midstream film manufacturers, and downstream application enterprises strengthening their cooperation to jointly develop novel products tailored to specific requirements. Nevertheless, the industry faces challenges such as high technical barriers and fluctuating raw material prices; consequently, companies must maintain continuous investment in R&D to remain competitive. Overall, the PPS cast film market is currently at a critical juncture of transformation and upgrading, promising broad prospects for future development.

This report studies the global PPS Extrusion Cast Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PPS Extrusion Cast Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PPS Extrusion Cast Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PPS Extrusion Cast Film total production and demand, 2021-2032, (Tons)

Global PPS Extrusion Cast Film total production value, 2021-2032, (USD Million)

Global PPS Extrusion Cast Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PPS Extrusion Cast Film consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PPS Extrusion Cast Film domestic production, consumption, key domestic manufacturers and share

Global PPS Extrusion Cast Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PPS Extrusion Cast Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PPS Extrusion Cast Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PPS Extrusion Cast Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson, Toray, SKC Kolon, Celanese

Corporation, Toyobo, Polyplastics, Solvay S.A., Kureha Corporation, DIC Corporation, Teijin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PPS Extrusion Cast Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PPS Extrusion Cast Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PPS Extrusion Cast Film Market, Segmentation by Type:

Single-Layer PPS Cast Film

Multi-layer PPS Cast Film

Global PPS Extrusion Cast Film Market, Segmentation by Thickness:

Below 10 μm

10 μm -25 μm

25 μm -100 μm

Above 100 μm

Global PPS Extrusion Cast Film Market, Segmentation by Surface Treatment:

Corona Treated

Untreated

Global PPS Extrusion Cast Film Market, Segmentation by Application:

Battery

Communications

Aerospace

Automotive

Others

Companies Profiled:

Nordson

Toray

SKC Kolon

Celanese Corporation

Toyobo

Polyplastics

Solvay S.A.

Kureha Corporation

DIC Corporation

Teijin

RTP Company

Ensinger GmbH

Quadrant AG

Tri-Mack Plastics Manufacturing Corp.

NHU

HARSON GROUP

Chengdu Benzhuan New Material Technology

Key Questions Answered:

1. How big is the global PPS Extrusion Cast Film market?
2. What is the demand of the global PPS Extrusion Cast Film market?
3. What is the year over year growth of the global PPS Extrusion Cast Film market?
4. What is the production and production value of the global PPS Extrusion Cast Film market?

5. Who are the key producers in the global PPS Extrusion Cast Film market?
6. What are the growth factors driving the market demand?

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