

Global PPE Sewing Threads Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PPE Sewing Threads market size was valued at US\$ 235 million in 2025 and is forecast to a readjusted size of US\$ 300 million by 2032 with a CAGR of 3.6% during review period.

PPE Sewing Threads refer to specialized threads used in the manufacturing of Personal Protective Equipment (PPE) such as masks, gowns, gloves, and other protective garments. These threads are designed to meet specific standards for durability, strength, and resistance to chemicals, heat, or other environmental factors, ensuring that the PPE can withstand the rigors of its intended use. The quality of PPE sewing threads is critical, as it directly impacts the safety, comfort, and performance of the protective gear, contributing to the overall effectiveness of PPE in protecting individuals from hazards.

In 2025, global PPE Sewing Threads production reached approximately 9,134 tons, with an average global market price of around US\$ 25 per kg.

The PPE sewing threads supply chain begins with upstream raw material suppliers: petrochemical firms produce polymer feedstocks such as polyester chips, nylon pellets and aramid monomers, while natural fiber processors supply refined cotton fibers, and fiber spinning mills convert these materials into continuous filament or staple fibers. The midstream consists of specialized sewing thread manufacturers that perform twisting, plying, dyeing, functional coating (flame retardant, chemical-resistant, water-repellent) and safety compliance testing to produce finished PPE-grade threads. Downstream, the products are distributed to PPE garment and equipment manufacturers that sew the threads into protective gear including medical gowns, masks, work gloves, fire suits and

chemical coveralls, with end-market users across healthcare, industrial manufacturing, construction, oil and gas, firefighting and mining industries.

Raw material expenditure represents the largest cost component, accounting for 50% to 65% of total production cost, as high-performance protective fibers such as aramid, high-tenacity polyester and specialty nylon carry higher procurement costs than standard textile fibers. Manufacturing conversion costs account for 20% to 25% of total cost, covering spinning and twisting equipment depreciation, energy consumption, and direct labor for production and quality control. Functional finishing and certification costs make up 8% to 15%, including value-added coating processes, dyeing, and third-party testing to meet mandatory PPE safety and performance standards. The remaining 7% to 10% covers packaging, logistics, research and development for new protective formulations, and sales & administrative overheads.

This report is a detailed and comprehensive analysis for global PPE Sewing Threads market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PPE Sewing Threads market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global PPE Sewing Threads market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global PPE Sewing Threads market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global PPE Sewing Threads market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PPE Sewing Threads

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PPE Sewing Threads market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coats Group, A&E, Amann, G?termann, Durak Tekstil, Nam Liong Global, Champion Thread, Service Thread, Madeira, W.F. Lake Corp., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PPE Sewing Threads market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Spun Thread

Continuous Filament Thread

Core-Spun Thread

Others

Market segment by Material

Meta-Aramid Thread

Para-Aramid Thread

Other

Market segment by Sheet Thickness

Light Tex: %oO%40 tex

Medium Tex: 40?80 tex

Heavy Tex: >80 tex

Market segment by Application

Manufacturing

Construction

Oil & Gas

Transportation

Chemicals

Food

Pharmaceuticals

Others

Major players covered

Coats Group

A&E

Amann

G?termann

Durak Tekstil

Nam Liong Global

Champion Thread

Service Thread

Madeira

W.F. Lake Corp.

Alpha Engineered Composites

Miami Thread

XM Textiles

Sewing Thread Factory ?Amanda? Ltd.

Ningbo MH Industry Co., Ltd.

Segurmax Technical Textile Co., Ltd.

Jiangsu Kexu Textile Technology Co., Ltd.

GUNZE LIMITED

FUJIX Ltd.

DIT Green Co., Ltd.

SUECO Advanced Materials Co., Ltd.

Wooyang Advanced Material Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PPE Sewing Threads product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PPE Sewing Threads, with price, sales quantity, revenue, and global market share of PPE Sewing Threads from 2021 to 2026.

Chapter 3, the PPE Sewing Threads competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PPE Sewing Threads breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PPE Sewing Threads market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PPE Sewing Threads.

Chapter 14 and 15, to describe PPE Sewing Threads sales channel, distributors, customers, research findings and conclusion.

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