

Global PP Plastic Closure Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PP Plastic Closure market size is expected to reach \$ 11013 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global PP Plastic Closures production reached approximately 754 billion units, with an average global market price of around US\$ 10.3 per thousand units. PP Plastic Closures are bottle caps or container lids made primarily from polypropylene (PP), a thermoplastic polymer known for its high chemical resistance, heat resistance, rigidity, and low density. These closures are used to seal beverage bottles, food containers, and other packaging to prevent leakage, maintain product freshness, and ensure hygiene and safety. The gross margin of PP (Polypropylene) Closures generally ranges from 25% to 40%, depending on the type, complexity, and market positioning of the closure. The PP (Polypropylene) Closures market is an essential segment of the global packaging industry, covering closures for beverages, food products, and other liquid or semi-liquid consumables. Polypropylene closures are valued for their high chemical resistance, rigidity, low density, heat resistance, and cost-effectiveness, making them suitable for a wide range of applications including bottled water, carbonated and non-carbonated beverages, juices, dairy products, edible oils, sauces, and hot-fill or pasteurized products. The market demand for PP Plastic Closures is driven by growing global beverage and food consumption, urbanization, rising disposable income, and increasing demand for convenient and safe packaging solutions. In emerging markets such as China, India, Southeast Asia, and Latin America, the expansion of beverage brands, retail infrastructure, and urban lifestyle trends contribute to strong growth, while in mature markets such as North America and Europe, growth is more stable and primarily driven by product innovation, lightweighting, and sustainability initiatives. From an industry chain perspective, the upstream segment includes raw material suppliers providing PP resin, color masterbatches, functional additives, and sealing liners. Raw material cost fluctuations directly influence production costs and margins, as

polypropylene prices are linked to global petrochemical markets. The midstream consists of PP Plastic Closure manufacturers employing injection molding and compression molding technologies to produce various types of closures, including standard screw caps, tamper-evident caps, flip-top caps, sports caps, dispensing closures, and heat-resistant caps for hot-fill applications. Supporting segments include mold and tooling suppliers, automation and robotics equipment providers, and quality inspection system manufacturers, all of which are critical for achieving high-volume, high-precision production with low defect rates. Competitive differentiation in this segment arises from lightweighting, sealing performance, tamper-evident and safety features, compatibility with automated filling lines, regulatory compliance, and customized solutions for beverage and food brands. Downstream, PP Plastic Closures are sold to beverage and food bottlers and brand owners, where they are integrated into high-speed filling and capping lines and distributed through regional and global logistics networks. Sustainability and environmental regulations increasingly influence market trends, leading to growing adoption of tethered caps, recyclable mono-material designs, and recycled polypropylene (rPP) in product development. Opportunities also exist in premium and functional closures, such as flip-top caps, sports caps, dispensing caps, and heat-resistant designs, which offer higher margins and stronger brand loyalty. Emerging markets continue to present significant growth potential, driven by rising packaged beverage and processed food consumption, the replacement of alternative closure materials with PP, and the expansion of modern retail and on-the-go consumption formats. From a demand and opportunity perspective, PP Plastic Closures are favored for their durability, chemical resistance, heat tolerance, and adaptability to high-speed automated production lines. The growing emphasis on sustainability, lightweighting, and recyclable packaging is reshaping the market, encouraging manufacturers to invest in research and development, process optimization, and regulatory compliance. Overall, the PP Plastic Closures market is characterized by scale-driven production combined with technology- and innovation-led differentiation, offering stable demand, moderate to high gross margins, and long-term growth opportunities across both mature and emerging markets. Manufacturers who can balance cost efficiency, technological innovation, and compliance with environmental and food-contact regulations are well positioned to capture ongoing growth and expand commercial opportunities in this segment.

This report studies the global PP Plastic Closure production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PP Plastic Closure and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PP Plastic Closure that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global PP Plastic Closure total production and demand, 2021-2032, (Billion Units)

Global PP Plastic Closure total production value, 2021-2032, (USD Million)

Global PP Plastic Closure production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Billion Units), (based on production site)

Global PP Plastic Closure consumption by region & country, CAGR, 2021-2032 & (Billion Units)

U.S. VS China: PP Plastic Closure domestic production, consumption, key domestic manufacturers and share

Global PP Plastic Closure production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Billion Units)

Global PP Plastic Closure production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Billion Units)

Global PP Plastic Closure production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Billion Units)

This report profiles key players in the global PP Plastic Closure market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bericap, Berry Global, Aptar Group, Silgan, Closure Systems International, THC, ALPLA, Jinfu, Mold Rite Plastics, Oriental Containers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PP Plastic Closure market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Billion Units) and average price (US\$/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PP Plastic Closure Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PP Plastic Closure Market, Segmentation by Type:

Screw

Flip-top

Spout

Other

Global PP Plastic Closure Market, Segmentation by Moulding:

Compression Moulding

Injection Molding

Global PP Plastic Closure Market, Segmentation by Sealing Method:

Linerless Closures

Liner Closures

Global PP Plastic Closure Market, Segmentation by Application:

Beverage & Food

Pharmaceutical Industry

Personal Care Products

Other

Companies Profiled:

Bericap

Berry Global

Aptar Group

Silgan

Closure Systems International

THC

ALPLA

Jinfu

Mold Rite Plastics

Oriental Containers

Zijiang

Blackhawk Molding

ZhongFu

Mocap

Key Questions Answered:

1. How big is the global PP Plastic Closure market?
2. What is the demand of the global PP Plastic Closure market?
3. What is the year over year growth of the global PP Plastic Closure market?
4. What is the production and production value of the global PP Plastic Closure market?
5. Who are the key producers in the global PP Plastic Closure market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 PP Plastic Closure Introduction
- 1.2 World PP Plastic Closure Supply & Forecast
 - 1.2.1 World PP Plastic Closure Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PP Plastic Closure Production (2021-2032)
 - 1.2.3 World PP Plastic Closure Pricing Trends (2021-2032)
- 1.3 World PP Plastic Closure Production by Region (Based on Production Site)
 - 1.3.1 World PP Plastic Closure Production Value by Region (2021-2032)
 - 1.3.2 World PP Plastic Closure Production by Region (2021-2032)
 - 1.3.3 World PP Plastic Closure Average Price by Region (2021-2032)
 - 1.3.4 North America PP Plastic Closure Production (2021-2032)
 - 1.3.5 Europe PP Plastic Closure Production (2021-2032)
 - 1.3.6 China PP Plastic Closure Production (2021-2032)
 - 1.3.7 Japan PP Plastic Closure Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PP Plastic Closure Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PP Plastic Closure Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PP Plastic Closure Demand (2021-2032)
- 2.2 World PP Plastic Closure Consumption by Region
 - 2.2.1 World PP Plastic Closure Consumption by Region (2021-2026)
 - 2.2.2 World PP Plastic Closure Consumption Forecast by Region (2027-2032)
- 2.3 United States PP Plastic Closure Consumption (2021-2032)
- 2.4 China PP Plastic Closure Consumption (2021-2032)
- 2.5 Europe PP Plastic Closure Consumption (2021-2032)
- 2.6 Japan PP Plastic Closure Consumption (2021-2032)
- 2.7 South Korea PP Plastic Closure Consumption (2021-2032)
- 2.8 ASEAN PP Plastic Closure Consumption (2021-2032)
- 2.9 India PP Plastic Closure Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PP Plastic Closure Production Value by Manufacturer (2021-2026)

- 3.2 World PP Plastic Closure Production by Manufacturer (2021-2026)
- 3.3 World PP Plastic Closure Average Price by Manufacturer (2021-2026)
- 3.4 PP Plastic Closure Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global PP Plastic Closure Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for PP Plastic Closure in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for PP Plastic Closure in 2025
- 3.6 PP Plastic Closure Market: Overall Company Footprint Analysis
 - 3.6.1 PP Plastic Closure Market: Region Footprint
 - 3.6.2 PP Plastic Closure Market: Company Product Type Footprint
 - 3.6.3 PP Plastic Closure Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: PP Plastic Closure Production Value Comparison
 - 4.1.1 United States VS China: PP Plastic Closure Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: PP Plastic Closure Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PP Plastic Closure Production Comparison
 - 4.2.1 United States VS China: PP Plastic Closure Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: PP Plastic Closure Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PP Plastic Closure Consumption Comparison
 - 4.3.1 United States VS China: PP Plastic Closure Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: PP Plastic Closure Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PP Plastic Closure Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based PP Plastic Closure Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PP Plastic Closure Production Value (2021-2026)

4.4.3 United States Based Manufacturers PP Plastic Closure Production (2021-2026)

4.5 China Based PP Plastic Closure Manufacturers and Market Share

4.5.1 China Based PP Plastic Closure Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PP Plastic Closure Production Value (2021-2026)

4.5.3 China Based Manufacturers PP Plastic Closure Production (2021-2026)

4.6 Rest of World Based PP Plastic Closure Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PP Plastic Closure Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PP Plastic Closure Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PP Plastic Closure Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World PP Plastic Closure Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Screw

5.2.2 Flip-top

5.2.3 Spout

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World PP Plastic Closure Production by Type (2021-2032)

5.3.2 World PP Plastic Closure Production Value by Type (2021-2032)

5.3.3 World PP Plastic Closure Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOULDING

6.1 World PP Plastic Closure Market Size Overview by Moulding: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Moulding

6.2.1 Compression Moulding

6.2.2 Injection Molding

6.3 Market Segment by Moulding

6.3.1 World PP Plastic Closure Production by Moulding (2021-2032)

6.3.2 World PP Plastic Closure Production Value by Moulding (2021-2032)

6.3.3 World PP Plastic Closure Average Price by Moulding (2021-2032)

7 MARKET ANALYSIS BY SEALING METHOD

7.1 World PP Plastic Closure Market Size Overview by Sealing Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sealing Method

7.2.1 Linerless Closures

7.2.2 Liner Closures

7.3 Market Segment by Sealing Method

7.3.1 World PP Plastic Closure Production by Sealing Method (2021-2032)

7.3.2 World PP Plastic Closure Production Value by Sealing Method (2021-2032)

7.3.3 World PP Plastic Closure Average Price by Sealing Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World PP Plastic Closure Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Beverage & Food

8.2.2 Pharmaceutical Industry

8.2.3 Personal Care Products

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World PP Plastic Closure Production by Application (2021-2032)

8.3.2 World PP Plastic Closure Production Value by Application (2021-2032)

8.3.3 World PP Plastic Closure Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Bericap

9.1.1 Bericap Details

9.1.2 Bericap Major Business

9.1.3 Bericap PP Plastic Closure Product and Services

9.1.4 Bericap PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Bericap Recent Developments/Updates

9.1.6 Bericap Competitive Strengths & Weaknesses

9.2 Berry Global

- 9.2.1 Berry Global Details
- 9.2.2 Berry Global Major Business
- 9.2.3 Berry Global PP Plastic Closure Product and Services
- 9.2.4 Berry Global PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Berry Global Recent Developments/Updates
- 9.2.6 Berry Global Competitive Strengths & Weaknesses
- 9.3 Aptar Group
 - 9.3.1 Aptar Group Details
 - 9.3.2 Aptar Group Major Business
 - 9.3.3 Aptar Group PP Plastic Closure Product and Services
 - 9.3.4 Aptar Group PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Aptar Group Recent Developments/Updates
 - 9.3.6 Aptar Group Competitive Strengths & Weaknesses
- 9.4 Silgan
 - 9.4.1 Silgan Details
 - 9.4.2 Silgan Major Business
 - 9.4.3 Silgan PP Plastic Closure Product and Services
 - 9.4.4 Silgan PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Silgan Recent Developments/Updates
 - 9.4.6 Silgan Competitive Strengths & Weaknesses
- 9.5 Closure Systems International
 - 9.5.1 Closure Systems International Details
 - 9.5.2 Closure Systems International Major Business
 - 9.5.3 Closure Systems International PP Plastic Closure Product and Services
 - 9.5.4 Closure Systems International PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Closure Systems International Recent Developments/Updates
 - 9.5.6 Closure Systems International Competitive Strengths & Weaknesses
- 9.6 THC
 - 9.6.1 THC Details
 - 9.6.2 THC Major Business
 - 9.6.3 THC PP Plastic Closure Product and Services
 - 9.6.4 THC PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 THC Recent Developments/Updates
 - 9.6.6 THC Competitive Strengths & Weaknesses

9.7 ALPLA

9.7.1 ALPLA Details

9.7.2 ALPLA Major Business

9.7.3 ALPLA PP Plastic Closure Product and Services

9.7.4 ALPLA PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 ALPLA Recent Developments/Updates

9.7.6 ALPLA Competitive Strengths & Weaknesses

9.8 Jinfu

9.8.1 Jinfu Details

9.8.2 Jinfu Major Business

9.8.3 Jinfu PP Plastic Closure Product and Services

9.8.4 Jinfu PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Jinfu Recent Developments/Updates

9.8.6 Jinfu Competitive Strengths & Weaknesses

9.9 Mold Rite Plastics

9.9.1 Mold Rite Plastics Details

9.9.2 Mold Rite Plastics Major Business

9.9.3 Mold Rite Plastics PP Plastic Closure Product and Services

9.9.4 Mold Rite Plastics PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Mold Rite Plastics Recent Developments/Updates

9.9.6 Mold Rite Plastics Competitive Strengths & Weaknesses

9.10 Oriental Containers

9.10.1 Oriental Containers Details

9.10.2 Oriental Containers Major Business

9.10.3 Oriental Containers PP Plastic Closure Product and Services

9.10.4 Oriental Containers PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Oriental Containers Recent Developments/Updates

9.10.6 Oriental Containers Competitive Strengths & Weaknesses

9.11 Zijiang

9.11.1 Zijiang Details

9.11.2 Zijiang Major Business

9.11.3 Zijiang PP Plastic Closure Product and Services

9.11.4 Zijiang PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Zijiang Recent Developments/Updates

- 9.11.6 Zijiang Competitive Strengths & Weaknesses
- 9.12 Blackhawk Molding
 - 9.12.1 Blackhawk Molding Details
 - 9.12.2 Blackhawk Molding Major Business
 - 9.12.3 Blackhawk Molding PP Plastic Closure Product and Services
 - 9.12.4 Blackhawk Molding PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Blackhawk Molding Recent Developments/Updates
 - 9.12.6 Blackhawk Molding Competitive Strengths & Weaknesses
- 9.13 ZhongFu
 - 9.13.1 ZhongFu Details
 - 9.13.2 ZhongFu Major Business
 - 9.13.3 ZhongFu PP Plastic Closure Product and Services
 - 9.13.4 ZhongFu PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 ZhongFu Recent Developments/Updates
 - 9.13.6 ZhongFu Competitive Strengths & Weaknesses
- 9.14 Mocap
 - 9.14.1 Mocap Details
 - 9.14.2 Mocap Major Business
 - 9.14.3 Mocap PP Plastic Closure Product and Services
 - 9.14.4 Mocap PP Plastic Closure Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Mocap Recent Developments/Updates
 - 9.14.6 Mocap Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 PP Plastic Closure Industry Chain
- 10.2 PP Plastic Closure Upstream Analysis
 - 10.2.1 PP Plastic Closure Core Raw Materials
 - 10.2.2 Main Manufacturers of PP Plastic Closure Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 PP Plastic Closure Production Mode
- 10.6 PP Plastic Closure Procurement Model
- 10.7 PP Plastic Closure Industry Sales Model and Sales Channels
 - 10.7.1 PP Plastic Closure Sales Model
 - 10.7.2 PP Plastic Closure Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World PP Plastic Closure Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PP Plastic Closure Production Value by Region (2021-2026) & (USD Million)

Table 3. World PP Plastic Closure Production Value by Region (2027-2032) & (USD Million)

Table 4. World PP Plastic Closure Production Value Market Share by Region (2021-2026)

Table 5. World PP Plastic Closure Production Value Market Share by Region (2027-2032)

Table 6. World PP Plastic Closure Production by Region (2021-2026) & (Billion Units)

Table 7. World PP Plastic Closure Production by Region (2027-2032) & (Billion Units)

Table 8. World PP Plastic Closure Production Market Share by Region (2021-2026)

Table 9. World PP Plastic Closure Production Market Share by Region (2027-2032)

Table 10. World PP Plastic Closure Average Price by Region (2021-2026) & (US\$/K Unit)

Table 11. World PP Plastic Closure Average Price by Region (2027-2032) & (US\$/K Unit)

Table 12. PP Plastic Closure Major Market Trends

Table 13. World PP Plastic Closure Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Billion Units)

Table 14. World PP Plastic Closure Consumption by Region (2021-2026) & (Billion Units)

Table 15. World PP Plastic Closure Consumption Forecast by Region (2027-2032) & (Billion Units)

Table 16. World PP Plastic Closure Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PP Plastic Closure Producers in 2025

Table 18. World PP Plastic Closure Production by Manufacturer (2021-2026) & (Billion Units)

Table 19. Production Market Share of Key PP Plastic Closure Producers in 2025

Table 20. World PP Plastic Closure Average Price by Manufacturer (2021-2026) & (US\$/K Unit)

Table 21. Global PP Plastic Closure Company Evaluation Quadrant

Table 22. World PP Plastic Closure Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and PP Plastic Closure Production Site of Key Manufacturer

Table 24. PP Plastic Closure Market: Company Product Type Footprint

Table 25. PP Plastic Closure Market: Company Product Application Footprint

Table 26. PP Plastic Closure Competitive Factors

Table 27. PP Plastic Closure New Entrant and Capacity Expansion Plans

Table 28. PP Plastic Closure Mergers & Acquisitions Activity

Table 29. United States VS China PP Plastic Closure Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PP Plastic Closure Production Comparison, (2021 & 2025 & 2032) & (Billion Units)

Table 31. United States VS China PP Plastic Closure Consumption Comparison, (2021 & 2025 & 2032) & (Billion Units)

Table 32. United States Based PP Plastic Closure Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PP Plastic Closure Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PP Plastic Closure Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PP Plastic Closure Production (2021-2026) & (Billion Units)

Table 36. United States Based Manufacturers PP Plastic Closure Production Market Share (2021-2026)

Table 37. China Based PP Plastic Closure Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PP Plastic Closure Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PP Plastic Closure Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PP Plastic Closure Production, (2021-2026) & (Billion Units)

Table 41. China Based Manufacturers PP Plastic Closure Production Market Share (2021-2026)

Table 42. Rest of World Based PP Plastic Closure Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PP Plastic Closure Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PP Plastic Closure Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PP Plastic Closure Production, (2021-2026) & (Billion Units)

Table 46. Rest of World Based Manufacturers PP Plastic Closure Production Market Share (2021-2026)

Table 47. World PP Plastic Closure Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PP Plastic Closure Production by Type (2021-2026) & (Billion Units)

Table 49. World PP Plastic Closure Production by Type (2027-2032) & (Billion Units)

Table 50. World PP Plastic Closure Production Value by Type (2021-2026) & (USD Million)

Table 51. World PP Plastic Closure Production Value by Type (2027-2032) & (USD Million)

Table 52. World PP Plastic Closure Average Price by Type (2021-2026) & (US\$/K Unit)

Table 53. World PP Plastic Closure Average Price by Type (2027-2032) & (US\$/K Unit)

Table 54. World PP Plastic Closure Production Value by Moulding, (USD Million), 2021 & 2025 & 2032

Table 55. World PP Plastic Closure Production by Moulding (2021-2026) & (Billion Units)

Table 56. World PP Plastic Closure Production by Moulding (2027-2032) & (Billion Units)

Table 57. World PP Plastic Closure Production Value by Moulding (2021-2026) & (USD Million)

Table 58. World PP Plastic Closure Production Value by Moulding (2027-2032) & (USD Million)

Table 59. World PP Plastic Closure Average Price by Moulding (2021-2026) & (US\$/K Unit)

Table 60. World PP Plastic Closure Average Price by Moulding (2027-2032) & (US\$/K Unit)

Table 61. World PP Plastic Closure Production Value by Sealing Method, (USD Million), 2021 & 2025 & 2032

Table 62. World PP Plastic Closure Production by Sealing Method (2021-2026) & (Billion Units)

Table 63. World PP Plastic Closure Production by Sealing Method (2027-2032) & (Billion Units)

Table 64. World PP Plastic Closure Production Value by Sealing Method (2021-2026) & (USD Million)

Table 65. World PP Plastic Closure Production Value by Sealing Method (2027-2032) & (USD Million)

Table 66. World PP Plastic Closure Average Price by Sealing Method (2021-2026) &

(US\$/K Unit)

Table 67. World PP Plastic Closure Average Price by Sealing Method (2027-2032) & (US\$/K Unit)

Table 68. World PP Plastic Closure Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PP Plastic Closure Production by Application (2021-2026) & (Billion Units)

Table 70. World PP Plastic Closure Production by Application (2027-2032) & (Billion Units)

Table 71. World PP Plastic Closure Production Value by Application (2021-2026) & (USD Million)

Table 72. World PP Plastic Closure Production Value by Application (2027-2032) & (USD Million)

Table 73. World PP Plastic Closure Average Price by Application (2021-2026) & (US\$/K Unit)

Table 74. World PP Plastic Closure Average Price by Application (2027-2032) & (US\$/K Unit)

Table 75. Bericap Basic Information, Manufacturing Base and Competitors

Table 76. Bericap Major Business

Table 77. Bericap PP Plastic Closure Product and Services

Table 78. Bericap PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Bericap Recent Developments/Updates

Table 80. Bericap Competitive Strengths & Weaknesses

Table 81. Berry Global Basic Information, Manufacturing Base and Competitors

Table 82. Berry Global Major Business

Table 83. Berry Global PP Plastic Closure Product and Services

Table 84. Berry Global PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Berry Global Recent Developments/Updates

Table 86. Berry Global Competitive Strengths & Weaknesses

Table 87. Aptar Group Basic Information, Manufacturing Base and Competitors

Table 88. Aptar Group Major Business

Table 89. Aptar Group PP Plastic Closure Product and Services

Table 90. Aptar Group PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Aptar Group Recent Developments/Updates

Table 92. Aptar Group Competitive Strengths & Weaknesses

Table 93. Silgan Basic Information, Manufacturing Base and Competitors

- Table 94. Silgan Major Business
- Table 95. Silgan PP Plastic Closure Product and Services
- Table 96. Silgan PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Silgan Recent Developments/Updates
- Table 98. Silgan Competitive Strengths & Weaknesses
- Table 99. Closure Systems International Basic Information, Manufacturing Base and Competitors
- Table 100. Closure Systems International Major Business
- Table 101. Closure Systems International PP Plastic Closure Product and Services
- Table 102. Closure Systems International PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Closure Systems International Recent Developments/Updates
- Table 104. Closure Systems International Competitive Strengths & Weaknesses
- Table 105. THC Basic Information, Manufacturing Base and Competitors
- Table 106. THC Major Business
- Table 107. THC PP Plastic Closure Product and Services
- Table 108. THC PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. THC Recent Developments/Updates
- Table 110. THC Competitive Strengths & Weaknesses
- Table 111. ALPLA Basic Information, Manufacturing Base and Competitors
- Table 112. ALPLA Major Business
- Table 113. ALPLA PP Plastic Closure Product and Services
- Table 114. ALPLA PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. ALPLA Recent Developments/Updates
- Table 116. ALPLA Competitive Strengths & Weaknesses
- Table 117. Jinfu Basic Information, Manufacturing Base and Competitors
- Table 118. Jinfu Major Business
- Table 119. Jinfu PP Plastic Closure Product and Services
- Table 120. Jinfu PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Jinfu Recent Developments/Updates
- Table 122. Jinfu Competitive Strengths & Weaknesses
- Table 123. Mold Rite Plastics Basic Information, Manufacturing Base and Competitors
- Table 124. Mold Rite Plastics Major Business
- Table 125. Mold Rite Plastics PP Plastic Closure Product and Services

- Table 126. Mold Rite Plastics PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Mold Rite Plastics Recent Developments/Updates
- Table 128. Mold Rite Plastics Competitive Strengths & Weaknesses
- Table 129. Oriental Containers Basic Information, Manufacturing Base and Competitors
- Table 130. Oriental Containers Major Business
- Table 131. Oriental Containers PP Plastic Closure Product and Services
- Table 132. Oriental Containers PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Oriental Containers Recent Developments/Updates
- Table 134. Oriental Containers Competitive Strengths & Weaknesses
- Table 135. Zijiang Basic Information, Manufacturing Base and Competitors
- Table 136. Zijiang Major Business
- Table 137. Zijiang PP Plastic Closure Product and Services
- Table 138. Zijiang PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Zijiang Recent Developments/Updates
- Table 140. Zijiang Competitive Strengths & Weaknesses
- Table 141. Blackhawk Molding Basic Information, Manufacturing Base and Competitors
- Table 142. Blackhawk Molding Major Business
- Table 143. Blackhawk Molding PP Plastic Closure Product and Services
- Table 144. Blackhawk Molding PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Blackhawk Molding Recent Developments/Updates
- Table 146. Blackhawk Molding Competitive Strengths & Weaknesses
- Table 147. ZhongFu Basic Information, Manufacturing Base and Competitors
- Table 148. ZhongFu Major Business
- Table 149. ZhongFu PP Plastic Closure Product and Services
- Table 150. ZhongFu PP Plastic Closure Production (Billion Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. ZhongFu Recent Developments/Updates
- Table 152. ZhongFu Competitive Strengths & Weaknesses
- Table 153. Mocap Basic Information, Manufacturing Base and Competitors
- Table 154. Mocap Major Business
- Table 155. Mocap PP Plastic Closure Product and Services
- Table 156. Mocap PP Plastic Closure Production (Billion Units), Price (US\$/K Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Mocap Recent Developments/Updates

Table 158. Mocap Competitive Strengths & Weaknesses

Table 159. Global Key Players of PP Plastic Closure Upstream (Raw Materials)

Table 160. Global PP Plastic Closure Typical Customers

Table 161. PP Plastic Closure Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. PP Plastic Closure Picture

Figure 2. World PP Plastic Closure Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PP Plastic Closure Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PP Plastic Closure Production (2021-2032) & (Billion Units)

Figure 5. World PP Plastic Closure Average Price (2021-2032) & (US\$/K Unit)

Figure 6. World PP Plastic Closure Production Value Market Share by Region (2021-2032)

Figure 7. World PP Plastic Closure Production Market Share by Region (2021-2032)

Figure 8. North America PP Plastic Closure Production (2021-2032) & (Billion Units)

Figure 9. Europe PP Plastic Closure Production (2021-2032) & (Billion Units)

Figure 10. China PP Plastic Closure Production (2021-2032) & (Billion Units)

Figure 11. Japan PP Plastic Closure Production (2021-2032) & (Billion Units)

Figure 12. PP Plastic Closure Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World PP Plastic Closure Consumption (2021-2032) & (Billion Units)

Figure 15. World PP Plastic Closure Consumption Market Share by Region (2021-2032)

Figure 16. United States PP Plastic Closure Consumption (2021-2032) & (Billion Units)

Figure 17. China PP Plastic Closure Consumption (2021-2032) & (Billion Units)

Figure 18. Europe PP Plastic Closure Consumption (2021-2032) & (Billion Units)

Figure 19. Japan PP Plastic Closure Consumption (2021-2032) & (Billion Units)

Figure 20. South Korea PP Plastic Closure Consumption (2021-2032) & (Billion Units)

Figure 21. ASEAN PP Plastic Closure Consumption (2021-2032) & (Billion Units)

Figure 22. India PP Plastic Closure Consumption (2021-2032) & (Billion Units)

Figure 23. Producer Shipments of PP Plastic Closure by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for PP Plastic Closure Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for PP Plastic Closure Markets in 2025

Figure 26. United States VS China: PP Plastic Closure Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PP Plastic Closure Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PP Plastic Closure Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PP Plastic Closure Production Market Share 2025

Figure 30. China Based Manufacturers PP Plastic Closure Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PP Plastic Closure Production Market Share 2025

Figure 32. World PP Plastic Closure Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PP Plastic Closure Production Value Market Share by Type in 2025

Figure 34. Screw

Figure 35. Flip-top

Figure 36. Spout

Figure 37. Other

Figure 38. World PP Plastic Closure Production Market Share by Type (2021-2032)

Figure 39. World PP Plastic Closure Production Value Market Share by Type (2021-2032)

Figure 40. World PP Plastic Closure Average Price by Type (2021-2032) & (US\$/K Unit)

Figure 41. World PP Plastic Closure Production Value by Moulding, (USD Million), 2021 & 2025 & 2032

Figure 42. World PP Plastic Closure Production Value Market Share by Moulding in 2025

Figure 43. Compression Moulding

Figure 44. Injection Molding

Figure 45. World PP Plastic Closure Production Market Share by Moulding (2021-2032)

Figure 46. World PP Plastic Closure Production Value Market Share by Moulding (2021-2032)

Figure 47. World PP Plastic Closure Average Price by Moulding (2021-2032) & (US\$/K Unit)

Figure 48. World PP Plastic Closure Production Value by Sealing Method, (USD Million), 2021 & 2025 & 2032

Figure 49. World PP Plastic Closure Production Value Market Share by Sealing Method in 2025

Figure 50. Linerless Closures

Figure 51. Liner Closures

Figure 52. World PP Plastic Closure Production Market Share by Sealing Method (2021-2032)

Figure 53. World PP Plastic Closure Production Value Market Share by Sealing Method

(2021-2032)

Figure 54. World PP Plastic Closure Average Price by Sealing Method (2021-2032) & (US\$/K Unit)

Figure 55. World PP Plastic Closure Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World PP Plastic Closure Production Value Market Share by Application in 2025

Figure 57. Beverage & Food

Figure 58. Pharmaceutical Industry

Figure 59. Personal Care Products

Figure 60. Other

Figure 61. World PP Plastic Closure Production Market Share by Application (2021-2032)

Figure 62. World PP Plastic Closure Production Value Market Share by Application (2021-2032)

Figure 63. World PP Plastic Closure Average Price by Application (2021-2032) & (US\$/K Unit)

Figure 64. PP Plastic Closure Industry Chain

Figure 65. PP Plastic Closure Procurement Model

Figure 66. PP Plastic Closure Sales Model

Figure 67. PP Plastic Closure Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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