

# Global PP Non-woven Fabric Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global PP Non-woven Fabric market size was valued at USD 14240 million in 2023 and is forecast to a readjusted size of USD 18520 million by 2030 with a CAGR of 3.8% during review period.

PP nonwoven fabric is a thermoplastic material with excellent comprehensive performance; moreover, it is small in density, easy to produce and has low production costs. However, it also has some defects, such as a low melting point, low thermal deformation temperature, poor creep-resistant performance, poor dimensional stability, low temperature brittleness, etc.

On the other hand, PP nonwoven fabric itself is resistant to erosion by mildew, but it cannot directly kill it. Furthermore, its side-chain polymers have flexible molecule chains and are non-polar, with the latter attribute making it difficult to blend with other polymers, and the weak molecule combination making its heat resistance poor. Thus, in order to expand the functions of PP nonwoven fabrics, it is necessary to modify and process it.

Global PP Non-woven Fabric main players include AVINTIV, Kimberly-Clark, AVGOL, First Quality, Toray, etc., totally accounting for about 22% of market. Europe is the largest market of PP Non-woven Fabric, with a share over 21%. As for the types of products, it can be divided into Meltblown PP Non-woven Fabric, Spunbonded PP Non-woven Fabric, Staples PP Non-woven Fabric and Others. The most common product is Meltblown PP Non-woven Fabric, with a share over 47%. In terms of applications, it is widely used in Hygiene, Construction, Geotextile, Filtration, Automotive and Others. The most application is Hygiene, with a share over 62%.

The Global Info Research report includes an overview of the development of the PP Non-woven Fabric industry chain, the market status of Hygiene (Meltblown PP Non-woven Fabric, Spunbonded PP Non-woven Fabric), Construction (Meltblown PP Non-woven Fabric, Spunbonded PP Non-woven Fabric), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of PP Non-woven Fabric.

Regionally, the report analyzes the PP Non-woven Fabric markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global PP Non-woven Fabric market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the PP Non-woven Fabric market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PP Non-woven Fabric industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Meltblown PP Non-woven Fabric, Spunbonded PP Non-woven Fabric).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PP Non-woven Fabric market.

**Regional Analysis:** The report involves examining the PP Non-woven Fabric market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the PP Non-woven Fabric market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PP Non-woven Fabric:

**Company Analysis:** Report covers individual PP Non-woven Fabric manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards PP Non-woven Fabric. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hygiene, Construction).

**Technology Analysis:** Report covers specific technologies relevant to PP Non-woven Fabric. It assesses the current state, advancements, and potential future developments in PP Non-woven Fabric areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the PP Non-woven Fabric market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

PP Non-woven Fabric market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Meltblown PP Non-woven Fabric

Spunbonded PP Non-woven Fabric

Staples PP Non-woven Fabric

Others

#### Market segment by Application

Hygiene

Construction

Geotextile

Filtration

Automotive

Others

#### Major players covered

AVINTIV

Kimberly-Clark

AVGOL

First Quality

Toray

PEGAS

Fitesa

Fibertex

Mitsui

Wonderful Nonwovens

Regent Nonwoven Materials

Huifeng Nonwoven

Dalian Ruiguang Nonwoven

CHTC Jiahua

Kingsafe Group

Jinsheng Huihuang

Shandong Kangjie Nonwovens

Hubei Huanfu Plastic Products

Action Nonwovens

Dongguan Veijun Non-woven

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PP Non-woven Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PP Non-woven Fabric, with price, sales, revenue and global market share of PP Non-woven Fabric from 2019 to 2024.

Chapter 3, the PP Non-woven Fabric competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PP Non-woven Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and PP Non-woven Fabric market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PP Non-woven Fabric.

Chapter 14 and 15, to describe PP Non-woven Fabric sales channel, distributors, customers, research findings and conclusion.

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