

# Global PP Meltblown Fabric Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PP Meltblown Fabric market size is expected to reach \$ 5933 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

PP meltblown fabric is a nonwoven material produced by extruding molten polypropylene polymer through fine nozzles into high-velocity air streams, creating microfibers with diameters typically ranging from 0.5 to 10 micrometers. Unlike spunbond nonwovens, the meltblown process produces much finer fibers, resulting in fabrics with high porosity, large surface area, and excellent filtration efficiency, making them ideal for barrier and filtration applications. Common types include standard meltblown, electrostatic meltblown (for enhanced particle capture), and multi-layer composites (SMS, SMMS) combining spunbond and meltblown layers for improved strength. Key applications include medical protective masks (N95, surgical masks), air and liquid filtration media, oil absorbent pads, thermal insulation, battery separators, and wipes. From a value chain perspective, upstream includes polypropylene resin suppliers, meltblown die and line equipment manufacturers; midstream involves fabric producers operating dedicated meltblown lines or integrated spunmelt lines; downstream demand spans medical device manufacturers, hygienic product converters, industrial filtration companies, and PPE distributors. In 2025, the average selling price is approximately US\$4,200 per ton, global sales volume is about 1,070k tons, and gross margins generally range from 15% to 35%, driven by polypropylene resin costs, energy consumption, electrostatic charging technology, and regulatory certification requirements.

### Technology Evolution Toward Higher Efficiency

The industry is witnessing continuous technological advancement, particularly in high-

loft, ultra-soft solutions combined with bicomponent spunbond technology that offer improved softness, uniformity, and resilience for premium hygiene products. In the meltblown segment, manufacturers are investing in advanced electrostatic charging technologies to enhance filtration efficiency for medical-grade applications. The market is also seeing growing emphasis on sustainability, with circular polymers (ISCC Plus certified) and renewable feedstocks being introduced into the hygiene value chain, utilizing post-consumer recycled content for nonwoven applications.

### Market Normalization Post-Pandemic

Following the exceptional demand spike during COVID-19 (2020-2022), the meltblown market has undergone significant consolidation. While many emergency-response meltblown lines have been converted to other nonwoven applications or idled, established players with advanced technologies and diversified customer bases have maintained competitive positions. The market is now driven by sustained demand from medical, filtration, and hygiene applications rather than pandemic-related stockpiling.

### Regional Market Dynamics

Asia-Pacific remains the dominant production and consumption region, with China's extensive capacity serving both domestic and export markets. Europe and North America maintain strong positions in high-end medical and specialized filtration segments, with European manufacturers noted for technological leadership. The competitive landscape includes both large integrated spunmelt producers and specialized meltblown manufacturers serving niche applications requiring certified filtration performance.

This report studies the global PP Meltblown Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PP Meltblown Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PP Meltblown Fabric that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global PP Meltblown Fabric total production and demand, 2021-2032, (Kilotons)

Global PP Meltblown Fabric total production value, 2021-2032, (USD Million)

Global PP Meltblown Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global PP Meltblown Fabric consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: PP Meltblown Fabric domestic production, consumption, key domestic manufacturers and share

Global PP Meltblown Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global PP Meltblown Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global PP Meltblown Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global PP Meltblown Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fitesa S.A., Berry Global Group, Inc., Freudenberg Performance Materials, Toray Industries, Inc., Mitsui Chemicals, Inc., Sinopec Group, Avgol Ltd., Pegas Nonwovens S.A., Fibertex Personal Care, Union Industries S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PP Meltblown Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PP Meltblown Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global PP Meltblown Fabric Market, Segmentation by Type:

Medical Grade

Civil Grade

#### Global PP Meltblown Fabric Market, Segmentation by Fiber Diameter Range:

Coarse (> 5  $\mu\text{m}$ )

Standard (2-5  $\mu\text{m}$ )

Fine (

Nano (

#### Global PP Meltblown Fabric Market, Segmentation by Thickness:

Lightweight (

Standard (20-60 gsm)

Heavyweight (60-150 gsm)

Ultra-Heavy (> 150 gsm)

## Global PP Meltblown Fabric Market, Segmentation by Application:

Medical & Healthcare (Masks, Surgical Gowns)

Hygiene (Baby Diapers, Adult Incontinence, Feminine Care)

Filtration (Air, Liquid, HVAC)

Industrial (Oil Absorbents, Insulation)

Others

## Companies Profiled:

Fitesa S.A.

Berry Global Group, Inc.

Freudenberg Performance Materials

Toray Industries, Inc.

Mitsui Chemicals, Inc.

Sinopec Group

Avgol Ltd.

Pegas Nonwovens S.A.

Fibertex Personal Care

Union Industries S.p.A.

R2G Group

Gulsan Group

First Quality Nonwovens, Inc.

Dalian Ruiguang Nonwoven Group Co., Ltd.

Jiangyin Golden Phoenix Special Textile Co., Ltd.

Zhejiang Kingsafe Group Co., Ltd.

Guangdong Kinte Material Technology Co., Ltd.

Shandong Hengpeng Hygiene Products Co., Ltd.

Fujian Guan hong Industrial Co., Ltd.

Netkanika

#### Key Questions Answered:

1. How big is the global PP Meltblown Fabric market?
2. What is the demand of the global PP Meltblown Fabric market?
3. What is the year over year growth of the global PP Meltblown Fabric market?
4. What is the production and production value of the global PP Meltblown Fabric market?
5. Who are the key producers in the global PP Meltblown Fabric market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 PP Meltblown Fabric Introduction
- 1.2 World PP Meltblown Fabric Supply & Forecast
  - 1.2.1 World PP Meltblown Fabric Production Value (2021 & 2025 & 2032)
  - 1.2.2 World PP Meltblown Fabric Production (2021-2032)
  - 1.2.3 World PP Meltblown Fabric Pricing Trends (2021-2032)
- 1.3 World PP Meltblown Fabric Production by Region (Based on Production Site)
  - 1.3.1 World PP Meltblown Fabric Production Value by Region (2021-2032)
  - 1.3.2 World PP Meltblown Fabric Production by Region (2021-2032)
  - 1.3.3 World PP Meltblown Fabric Average Price by Region (2021-2032)
  - 1.3.4 North America PP Meltblown Fabric Production (2021-2032)
  - 1.3.5 Europe PP Meltblown Fabric Production (2021-2032)
  - 1.3.6 China PP Meltblown Fabric Production (2021-2032)
  - 1.3.7 Japan PP Meltblown Fabric Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 PP Meltblown Fabric Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 PP Meltblown Fabric Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World PP Meltblown Fabric Demand (2021-2032)
- 2.2 World PP Meltblown Fabric Consumption by Region
  - 2.2.1 World PP Meltblown Fabric Consumption by Region (2021-2026)
  - 2.2.2 World PP Meltblown Fabric Consumption Forecast by Region (2027-2032)
- 2.3 United States PP Meltblown Fabric Consumption (2021-2032)
- 2.4 China PP Meltblown Fabric Consumption (2021-2032)
- 2.5 Europe PP Meltblown Fabric Consumption (2021-2032)
- 2.6 Japan PP Meltblown Fabric Consumption (2021-2032)
- 2.7 South Korea PP Meltblown Fabric Consumption (2021-2032)
- 2.8 ASEAN PP Meltblown Fabric Consumption (2021-2032)
- 2.9 India PP Meltblown Fabric Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PP Meltblown Fabric Production Value by Manufacturer (2021-2026)

- 3.2 World PP Meltblown Fabric Production by Manufacturer (2021-2026)
- 3.3 World PP Meltblown Fabric Average Price by Manufacturer (2021-2026)
- 3.4 PP Meltblown Fabric Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global PP Meltblown Fabric Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for PP Meltblown Fabric in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for PP Meltblown Fabric in 2025
- 3.6 PP Meltblown Fabric Market: Overall Company Footprint Analysis
  - 3.6.1 PP Meltblown Fabric Market: Region Footprint
  - 3.6.2 PP Meltblown Fabric Market: Company Product Type Footprint
  - 3.6.3 PP Meltblown Fabric Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: PP Meltblown Fabric Production Value Comparison
  - 4.1.1 United States VS China: PP Meltblown Fabric Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: PP Meltblown Fabric Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PP Meltblown Fabric Production Comparison
  - 4.2.1 United States VS China: PP Meltblown Fabric Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: PP Meltblown Fabric Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PP Meltblown Fabric Consumption Comparison
  - 4.3.1 United States VS China: PP Meltblown Fabric Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: PP Meltblown Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PP Meltblown Fabric Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based PP Meltblown Fabric Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PP Meltblown Fabric Production Value (2021-2026)

4.4.3 United States Based Manufacturers PP Meltblown Fabric Production (2021-2026)

4.5 China Based PP Meltblown Fabric Manufacturers and Market Share

4.5.1 China Based PP Meltblown Fabric Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PP Meltblown Fabric Production Value (2021-2026)

4.5.3 China Based Manufacturers PP Meltblown Fabric Production (2021-2026)

4.6 Rest of World Based PP Meltblown Fabric Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PP Meltblown Fabric Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PP Meltblown Fabric Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PP Meltblown Fabric Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World PP Meltblown Fabric Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Medical Grade

5.2.2 Civil Grade

5.3 Market Segment by Type

5.3.1 World PP Meltblown Fabric Production by Type (2021-2032)

5.3.2 World PP Meltblown Fabric Production Value by Type (2021-2032)

5.3.3 World PP Meltblown Fabric Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FIBER DIAMETER RANGE**

6.1 World PP Meltblown Fabric Market Size Overview by Fiber Diameter Range: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Fiber Diameter Range

6.2.1 Coarse (> 5  $\mu\text{m}$ )

6.2.2 Standard (2-5  $\mu\text{m}$ )

6.2.3 Fine ( 6.2.4 Nano (6.3 Market Segment by Fiber Diameter Range

6.3.1 World PP Meltblown Fabric Production by Fiber Diameter Range (2021-2032)

6.3.2 World PP Meltblown Fabric Production Value by Fiber Diameter Range

(2021-2032)

6.3.3 World PP Meltblown Fabric Average Price by Fiber Diameter Range (2021-2032)

## **7 MARKET ANALYSIS BY THICKNESS**

7.1 World PP Meltblown Fabric Market Size Overview by Thickness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Thickness

7.2.1 Lightweight ( 7.2.2 Standard (20-60 gsm)

7.2.3 Heavyweight (60-150 gsm)

7.2.4 Ultra-Heavy (> 150 gsm)

7.3 Market Segment by Thickness

7.3.1 World PP Meltblown Fabric Production by Thickness (2021-2032)

7.3.2 World PP Meltblown Fabric Production Value by Thickness (2021-2032)

7.3.3 World PP Meltblown Fabric Average Price by Thickness (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World PP Meltblown Fabric Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Medical & Healthcare (Masks, Surgical Gowns)

8.2.2 Hygiene (Baby Diapers, Adult Incontinence, Feminine Care)

8.2.3 Filtration (Air, Liquid, HVAC)

8.2.4 Industrial (Oil Absorbents, Insulation)

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World PP Meltblown Fabric Production by Application (2021-2032)

8.3.2 World PP Meltblown Fabric Production Value by Application (2021-2032)

8.3.3 World PP Meltblown Fabric Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Fitesa S.A.

9.1.1 Fitesa S.A. Details

9.1.2 Fitesa S.A. Major Business

9.1.3 Fitesa S.A. PP Meltblown Fabric Product and Services

9.1.4 Fitesa S.A. PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Fitesa S.A. Recent Developments/Updates
- 9.1.6 Fitesa S.A. Competitive Strengths & Weaknesses
- 9.2 Berry Global Group, Inc.
  - 9.2.1 Berry Global Group, Inc. Details
  - 9.2.2 Berry Global Group, Inc. Major Business
  - 9.2.3 Berry Global Group, Inc. PP Meltblown Fabric Product and Services
  - 9.2.4 Berry Global Group, Inc. PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Berry Global Group, Inc. Recent Developments/Updates
  - 9.2.6 Berry Global Group, Inc. Competitive Strengths & Weaknesses
- 9.3 Freudenberg Performance Materials
  - 9.3.1 Freudenberg Performance Materials Details
  - 9.3.2 Freudenberg Performance Materials Major Business
  - 9.3.3 Freudenberg Performance Materials PP Meltblown Fabric Product and Services
  - 9.3.4 Freudenberg Performance Materials PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Freudenberg Performance Materials Recent Developments/Updates
  - 9.3.6 Freudenberg Performance Materials Competitive Strengths & Weaknesses
- 9.4 Toray Industries, Inc.
  - 9.4.1 Toray Industries, Inc. Details
  - 9.4.2 Toray Industries, Inc. Major Business
  - 9.4.3 Toray Industries, Inc. PP Meltblown Fabric Product and Services
  - 9.4.4 Toray Industries, Inc. PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Toray Industries, Inc. Recent Developments/Updates
  - 9.4.6 Toray Industries, Inc. Competitive Strengths & Weaknesses
- 9.5 Mitsui Chemicals, Inc.
  - 9.5.1 Mitsui Chemicals, Inc. Details
  - 9.5.2 Mitsui Chemicals, Inc. Major Business
  - 9.5.3 Mitsui Chemicals, Inc. PP Meltblown Fabric Product and Services
  - 9.5.4 Mitsui Chemicals, Inc. PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Mitsui Chemicals, Inc. Recent Developments/Updates
  - 9.5.6 Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses
- 9.6 Sinopec Group
  - 9.6.1 Sinopec Group Details
  - 9.6.2 Sinopec Group Major Business
  - 9.6.3 Sinopec Group PP Meltblown Fabric Product and Services
  - 9.6.4 Sinopec Group PP Meltblown Fabric Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.6.5 Sinopec Group Recent Developments/Updates

9.6.6 Sinopec Group Competitive Strengths & Weaknesses

## 9.7 Avgol Ltd.

9.7.1 Avgol Ltd. Details

9.7.2 Avgol Ltd. Major Business

9.7.3 Avgol Ltd. PP Meltblown Fabric Product and Services

9.7.4 Avgol Ltd. PP Meltblown Fabric Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.7.5 Avgol Ltd. Recent Developments/Updates

9.7.6 Avgol Ltd. Competitive Strengths & Weaknesses

## 9.8 Pegas Nonwovens S.A.

9.8.1 Pegas Nonwovens S.A. Details

9.8.2 Pegas Nonwovens S.A. Major Business

9.8.3 Pegas Nonwovens S.A. PP Meltblown Fabric Product and Services

9.8.4 Pegas Nonwovens S.A. PP Meltblown Fabric Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.8.5 Pegas Nonwovens S.A. Recent Developments/Updates

9.8.6 Pegas Nonwovens S.A. Competitive Strengths & Weaknesses

## 9.9 Fibertex Personal Care

9.9.1 Fibertex Personal Care Details

9.9.2 Fibertex Personal Care Major Business

9.9.3 Fibertex Personal Care PP Meltblown Fabric Product and Services

9.9.4 Fibertex Personal Care PP Meltblown Fabric Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.9.5 Fibertex Personal Care Recent Developments/Updates

9.9.6 Fibertex Personal Care Competitive Strengths & Weaknesses

## 9.10 Union Industries S.p.A.

9.10.1 Union Industries S.p.A. Details

9.10.2 Union Industries S.p.A. Major Business

9.10.3 Union Industries S.p.A. PP Meltblown Fabric Product and Services

9.10.4 Union Industries S.p.A. PP Meltblown Fabric Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.10.5 Union Industries S.p.A. Recent Developments/Updates

9.10.6 Union Industries S.p.A. Competitive Strengths & Weaknesses

## 9.11 R2G Group

9.11.1 R2G Group Details

9.11.2 R2G Group Major Business

9.11.3 R2G Group PP Meltblown Fabric Product and Services

9.11.4 R2G Group PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 R2G Group Recent Developments/Updates

9.11.6 R2G Group Competitive Strengths & Weaknesses

9.12 Gulsan Group

9.12.1 Gulsan Group Details

9.12.2 Gulsan Group Major Business

9.12.3 Gulsan Group PP Meltblown Fabric Product and Services

9.12.4 Gulsan Group PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Gulsan Group Recent Developments/Updates

9.12.6 Gulsan Group Competitive Strengths & Weaknesses

9.13 First Quality Nonwovens, Inc.

9.13.1 First Quality Nonwovens, Inc. Details

9.13.2 First Quality Nonwovens, Inc. Major Business

9.13.3 First Quality Nonwovens, Inc. PP Meltblown Fabric Product and Services

9.13.4 First Quality Nonwovens, Inc. PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 First Quality Nonwovens, Inc. Recent Developments/Updates

9.13.6 First Quality Nonwovens, Inc. Competitive Strengths & Weaknesses

9.14 Dalian Ruiguang Nonwoven Group Co., Ltd.

9.14.1 Dalian Ruiguang Nonwoven Group Co., Ltd. Details

9.14.2 Dalian Ruiguang Nonwoven Group Co., Ltd. Major Business

9.14.3 Dalian Ruiguang Nonwoven Group Co., Ltd. PP Meltblown Fabric Product and Services

9.14.4 Dalian Ruiguang Nonwoven Group Co., Ltd. PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Dalian Ruiguang Nonwoven Group Co., Ltd. Recent Developments/Updates

9.14.6 Dalian Ruiguang Nonwoven Group Co., Ltd. Competitive Strengths & Weaknesses

9.15 Jiangyin Golden Phoenix Special Textile Co., Ltd.

9.15.1 Jiangyin Golden Phoenix Special Textile Co., Ltd. Details

9.15.2 Jiangyin Golden Phoenix Special Textile Co., Ltd. Major Business

9.15.3 Jiangyin Golden Phoenix Special Textile Co., Ltd. PP Meltblown Fabric Product and Services

9.15.4 Jiangyin Golden Phoenix Special Textile Co., Ltd. PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Jiangyin Golden Phoenix Special Textile Co., Ltd. Recent Developments/Updates

9.15.6 Jiangyin Golden Phoenix Special Textile Co., Ltd. Competitive Strengths & Weaknesses

9.16 Zhejiang Kingsafe Group Co., Ltd.

9.16.1 Zhejiang Kingsafe Group Co., Ltd. Details

9.16.2 Zhejiang Kingsafe Group Co., Ltd. Major Business

9.16.3 Zhejiang Kingsafe Group Co., Ltd. PP Meltblown Fabric Product and Services

9.16.4 Zhejiang Kingsafe Group Co., Ltd. PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Zhejiang Kingsafe Group Co., Ltd. Recent Developments/Updates

9.16.6 Zhejiang Kingsafe Group Co., Ltd. Competitive Strengths & Weaknesses

9.17 Guangdong Kinte Material Technology Co., Ltd.

9.17.1 Guangdong Kinte Material Technology Co., Ltd. Details

9.17.2 Guangdong Kinte Material Technology Co., Ltd. Major Business

9.17.3 Guangdong Kinte Material Technology Co., Ltd. PP Meltblown Fabric Product and Services

9.17.4 Guangdong Kinte Material Technology Co., Ltd. PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Guangdong Kinte Material Technology Co., Ltd. Recent Developments/Updates

9.17.6 Guangdong Kinte Material Technology Co., Ltd. Competitive Strengths & Weaknesses

9.18 Shandong Hengpeng Hygiene Products Co., Ltd.

9.18.1 Shandong Hengpeng Hygiene Products Co., Ltd. Details

9.18.2 Shandong Hengpeng Hygiene Products Co., Ltd. Major Business

9.18.3 Shandong Hengpeng Hygiene Products Co., Ltd. PP Meltblown Fabric Product and Services

9.18.4 Shandong Hengpeng Hygiene Products Co., Ltd. PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Shandong Hengpeng Hygiene Products Co., Ltd. Recent Developments/Updates

9.18.6 Shandong Hengpeng Hygiene Products Co., Ltd. Competitive Strengths & Weaknesses

9.19 Fujian Guanhong Industrial Co., Ltd.

9.19.1 Fujian Guanhong Industrial Co., Ltd. Details

9.19.2 Fujian Guanhong Industrial Co., Ltd. Major Business

9.19.3 Fujian Guanhong Industrial Co., Ltd. PP Meltblown Fabric Product and Services

9.19.4 Fujian Guanhong Industrial Co., Ltd. PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Fujian Guanhong Industrial Co., Ltd. Recent Developments/Updates

9.19.6 Fujian Guanhong Industrial Co., Ltd. Competitive Strengths & Weaknesses

## 9.20 Netkanika

### 9.20.1 Netkanika Details

### 9.20.2 Netkanika Major Business

### 9.20.3 Netkanika PP Meltblown Fabric Product and Services

### 9.20.4 Netkanika PP Meltblown Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.20.5 Netkanika Recent Developments/Updates

### 9.20.6 Netkanika Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### 10.1 PP Meltblown Fabric Industry Chain

### 10.2 PP Meltblown Fabric Upstream Analysis

#### 10.2.1 PP Meltblown Fabric Core Raw Materials

#### 10.2.2 Main Manufacturers of PP Meltblown Fabric Core Raw Materials

### 10.3 Midstream Analysis

### 10.4 Downstream Analysis

### 10.5 PP Meltblown Fabric Production Mode

### 10.6 PP Meltblown Fabric Procurement Model

### 10.7 PP Meltblown Fabric Industry Sales Model and Sales Channels

#### 10.7.1 PP Meltblown Fabric Sales Model

#### 10.7.2 PP Meltblown Fabric Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

### 12.1 Methodology

### 12.2 Research Process and Data Source

### 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World PP Meltblown Fabric Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PP Meltblown Fabric Production Value by Region (2021-2026) & (USD Million)

Table 3. World PP Meltblown Fabric Production Value by Region (2027-2032) & (USD Million)

Table 4. World PP Meltblown Fabric Production Value Market Share by Region (2021-2026)

Table 5. World PP Meltblown Fabric Production Value Market Share by Region (2027-2032)

Table 6. World PP Meltblown Fabric Production by Region (2021-2026) & (Kilotons)

Table 7. World PP Meltblown Fabric Production by Region (2027-2032) & (Kilotons)

Table 8. World PP Meltblown Fabric Production Market Share by Region (2021-2026)

Table 9. World PP Meltblown Fabric Production Market Share by Region (2027-2032)

Table 10. World PP Meltblown Fabric Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World PP Meltblown Fabric Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. PP Meltblown Fabric Major Market Trends

Table 13. World PP Meltblown Fabric Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World PP Meltblown Fabric Consumption by Region (2021-2026) & (Kilotons)

Table 15. World PP Meltblown Fabric Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World PP Meltblown Fabric Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PP Meltblown Fabric Producers in 2025

Table 18. World PP Meltblown Fabric Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key PP Meltblown Fabric Producers in 2025

Table 20. World PP Meltblown Fabric Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global PP Meltblown Fabric Company Evaluation Quadrant

Table 22. World PP Meltblown Fabric Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and PP Meltblown Fabric Production Site of Key Manufacturer

Table 24. PP Meltblown Fabric Market: Company Product Type Footprint

Table 25. PP Meltblown Fabric Market: Company Product Application Footprint

Table 26. PP Meltblown Fabric Competitive Factors

Table 27. PP Meltblown Fabric New Entrant and Capacity Expansion Plans

Table 28. PP Meltblown Fabric Mergers & Acquisitions Activity

Table 29. United States VS China PP Meltblown Fabric Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PP Meltblown Fabric Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China PP Meltblown Fabric Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based PP Meltblown Fabric Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PP Meltblown Fabric Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PP Meltblown Fabric Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PP Meltblown Fabric Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers PP Meltblown Fabric Production Market Share (2021-2026)

Table 37. China Based PP Meltblown Fabric Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PP Meltblown Fabric Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PP Meltblown Fabric Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PP Meltblown Fabric Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers PP Meltblown Fabric Production Market Share (2021-2026)

Table 42. Rest of World Based PP Meltblown Fabric Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PP Meltblown Fabric Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PP Meltblown Fabric Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PP Meltblown Fabric Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers PP Meltblown Fabric Production Market Share (2021-2026)

Table 47. World PP Meltblown Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PP Meltblown Fabric Production by Type (2021-2026) & (Kilotons)

Table 49. World PP Meltblown Fabric Production by Type (2027-2032) & (Kilotons)

Table 50. World PP Meltblown Fabric Production Value by Type (2021-2026) & (USD Million)

Table 51. World PP Meltblown Fabric Production Value by Type (2027-2032) & (USD Million)

Table 52. World PP Meltblown Fabric Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World PP Meltblown Fabric Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World PP Meltblown Fabric Production Value by Fiber Diameter Range, (USD Million), 2021 & 2025 & 2032

Table 55. World PP Meltblown Fabric Production by Fiber Diameter Range (2021-2026) & (Kilotons)

Table 56. World PP Meltblown Fabric Production by Fiber Diameter Range (2027-2032) & (Kilotons)

Table 57. World PP Meltblown Fabric Production Value by Fiber Diameter Range (2021-2026) & (USD Million)

Table 58. World PP Meltblown Fabric Production Value by Fiber Diameter Range (2027-2032) & (USD Million)

Table 59. World PP Meltblown Fabric Average Price by Fiber Diameter Range (2021-2026) & (US\$/Ton)

Table 60. World PP Meltblown Fabric Average Price by Fiber Diameter Range (2027-2032) & (US\$/Ton)

Table 61. World PP Meltblown Fabric Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 62. World PP Meltblown Fabric Production by Thickness (2021-2026) & (Kilotons)

Table 63. World PP Meltblown Fabric Production by Thickness (2027-2032) & (Kilotons)

Table 64. World PP Meltblown Fabric Production Value by Thickness (2021-2026) & (USD Million)

Table 65. World PP Meltblown Fabric Production Value by Thickness (2027-2032) & (USD Million)

Table 66. World PP Meltblown Fabric Average Price by Thickness (2021-2026) & (US\$/Ton)

Table 67. World PP Meltblown Fabric Average Price by Thickness (2027-2032) &

(US\$/Ton)

Table 68. World PP Meltblown Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PP Meltblown Fabric Production by Application (2021-2026) & (Kilotons)

Table 70. World PP Meltblown Fabric Production by Application (2027-2032) & (Kilotons)

Table 71. World PP Meltblown Fabric Production Value by Application (2021-2026) & (USD Million)

Table 72. World PP Meltblown Fabric Production Value by Application (2027-2032) & (USD Million)

Table 73. World PP Meltblown Fabric Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World PP Meltblown Fabric Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Fitesa S.A. Basic Information, Manufacturing Base and Competitors

Table 76. Fitesa S.A. Major Business

Table 77. Fitesa S.A. PP Meltblown Fabric Product and Services

Table 78. Fitesa S.A. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Fitesa S.A. Recent Developments/Updates

Table 80. Fitesa S.A. Competitive Strengths & Weaknesses

Table 81. Berry Global Group, Inc. Basic Information, Manufacturing Base and Competitors

Table 82. Berry Global Group, Inc. Major Business

Table 83. Berry Global Group, Inc. PP Meltblown Fabric Product and Services

Table 84. Berry Global Group, Inc. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Berry Global Group, Inc. Recent Developments/Updates

Table 86. Berry Global Group, Inc. Competitive Strengths & Weaknesses

Table 87. Freudenberg Performance Materials Basic Information, Manufacturing Base and Competitors

Table 88. Freudenberg Performance Materials Major Business

Table 89. Freudenberg Performance Materials PP Meltblown Fabric Product and Services

Table 90. Freudenberg Performance Materials PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 91. Freudenberg Performance Materials Recent Developments/Updates
- Table 92. Freudenberg Performance Materials Competitive Strengths & Weaknesses
- Table 93. Toray Industries, Inc. Basic Information, Manufacturing Base and Competitors
- Table 94. Toray Industries, Inc. Major Business
- Table 95. Toray Industries, Inc. PP Meltblown Fabric Product and Services
- Table 96. Toray Industries, Inc. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Toray Industries, Inc. Recent Developments/Updates
- Table 98. Toray Industries, Inc. Competitive Strengths & Weaknesses
- Table 99. Mitsui Chemicals, Inc. Basic Information, Manufacturing Base and Competitors
- Table 100. Mitsui Chemicals, Inc. Major Business
- Table 101. Mitsui Chemicals, Inc. PP Meltblown Fabric Product and Services
- Table 102. Mitsui Chemicals, Inc. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Mitsui Chemicals, Inc. Recent Developments/Updates
- Table 104. Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses
- Table 105. Sinopec Group Basic Information, Manufacturing Base and Competitors
- Table 106. Sinopec Group Major Business
- Table 107. Sinopec Group PP Meltblown Fabric Product and Services
- Table 108. Sinopec Group PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Sinopec Group Recent Developments/Updates
- Table 110. Sinopec Group Competitive Strengths & Weaknesses
- Table 111. Avgol Ltd. Basic Information, Manufacturing Base and Competitors
- Table 112. Avgol Ltd. Major Business
- Table 113. Avgol Ltd. PP Meltblown Fabric Product and Services
- Table 114. Avgol Ltd. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Avgol Ltd. Recent Developments/Updates
- Table 116. Avgol Ltd. Competitive Strengths & Weaknesses
- Table 117. Pegas Nonwovens S.A. Basic Information, Manufacturing Base and Competitors
- Table 118. Pegas Nonwovens S.A. Major Business
- Table 119. Pegas Nonwovens S.A. PP Meltblown Fabric Product and Services
- Table 120. Pegas Nonwovens S.A. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. Pegas Nonwovens S.A. Recent Developments/Updates

Table 122. Pegas Nonwovens S.A. Competitive Strengths & Weaknesses

Table 123. Fibertex Personal Care Basic Information, Manufacturing Base and Competitors

Table 124. Fibertex Personal Care Major Business

Table 125. Fibertex Personal Care PP Meltblown Fabric Product and Services

Table 126. Fibertex Personal Care PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 127. Fibertex Personal Care Recent Developments/Updates

Table 128. Fibertex Personal Care Competitive Strengths & Weaknesses

Table 129. Union Industries S.p.A. Basic Information, Manufacturing Base and Competitors

Table 130. Union Industries S.p.A. Major Business

Table 131. Union Industries S.p.A. PP Meltblown Fabric Product and Services

Table 132. Union Industries S.p.A. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 133. Union Industries S.p.A. Recent Developments/Updates

Table 134. Union Industries S.p.A. Competitive Strengths & Weaknesses

Table 135. R2G Group Basic Information, Manufacturing Base and Competitors

Table 136. R2G Group Major Business

Table 137. R2G Group PP Meltblown Fabric Product and Services

Table 138. R2G Group PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. R2G Group Recent Developments/Updates

Table 140. R2G Group Competitive Strengths & Weaknesses

Table 141. Gulsan Group Basic Information, Manufacturing Base and Competitors

Table 142. Gulsan Group Major Business

Table 143. Gulsan Group PP Meltblown Fabric Product and Services

Table 144. Gulsan Group PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Gulsan Group Recent Developments/Updates

Table 146. Gulsan Group Competitive Strengths & Weaknesses

Table 147. First Quality Nonwovens, Inc. Basic Information, Manufacturing Base and Competitors

Table 148. First Quality Nonwovens, Inc. Major Business

Table 149. First Quality Nonwovens, Inc. PP Meltblown Fabric Product and Services

Table 150. First Quality Nonwovens, Inc. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. First Quality Nonwovens, Inc. Recent Developments/Updates

Table 152. First Quality Nonwovens, Inc. Competitive Strengths & Weaknesses

Table 153. Dalian Ruiguang Nonwoven Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Dalian Ruiguang Nonwoven Group Co., Ltd. Major Business

Table 155. Dalian Ruiguang Nonwoven Group Co., Ltd. PP Meltblown Fabric Product and Services

Table 156. Dalian Ruiguang Nonwoven Group Co., Ltd. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Dalian Ruiguang Nonwoven Group Co., Ltd. Recent Developments/Updates

Table 158. Dalian Ruiguang Nonwoven Group Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Jiangyin Golden Phoenix Special Textile Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Jiangyin Golden Phoenix Special Textile Co., Ltd. Major Business

Table 161. Jiangyin Golden Phoenix Special Textile Co., Ltd. PP Meltblown Fabric Product and Services

Table 162. Jiangyin Golden Phoenix Special Textile Co., Ltd. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Jiangyin Golden Phoenix Special Textile Co., Ltd. Recent Developments/Updates

Table 164. Jiangyin Golden Phoenix Special Textile Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Zhejiang Kingsafe Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Zhejiang Kingsafe Group Co., Ltd. Major Business

Table 167. Zhejiang Kingsafe Group Co., Ltd. PP Meltblown Fabric Product and Services

Table 168. Zhejiang Kingsafe Group Co., Ltd. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Zhejiang Kingsafe Group Co., Ltd. Recent Developments/Updates

Table 170. Zhejiang Kingsafe Group Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Guangdong Kinte Material Technology Co., Ltd. Basic Information,

## Manufacturing Base and Competitors

Table 172. Guangdong Kinte Material Technology Co., Ltd. Major Business

Table 173. Guangdong Kinte Material Technology Co., Ltd. PP Meltblown Fabric Product and Services

Table 174. Guangdong Kinte Material Technology Co., Ltd. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Guangdong Kinte Material Technology Co., Ltd. Recent Developments/Updates

Table 176. Guangdong Kinte Material Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Shandong Hengpeng Hygiene Products Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 178. Shandong Hengpeng Hygiene Products Co., Ltd. Major Business

Table 179. Shandong Hengpeng Hygiene Products Co., Ltd. PP Meltblown Fabric Product and Services

Table 180. Shandong Hengpeng Hygiene Products Co., Ltd. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shandong Hengpeng Hygiene Products Co., Ltd. Recent Developments/Updates

Table 182. Shandong Hengpeng Hygiene Products Co., Ltd. Competitive Strengths & Weaknesses

Table 183. Fujian Guanhong Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. Fujian Guanhong Industrial Co., Ltd. Major Business

Table 185. Fujian Guanhong Industrial Co., Ltd. PP Meltblown Fabric Product and Services

Table 186. Fujian Guanhong Industrial Co., Ltd. PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Fujian Guanhong Industrial Co., Ltd. Recent Developments/Updates

Table 188. Fujian Guanhong Industrial Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Netkanika Basic Information, Manufacturing Base and Competitors

Table 190. Netkanika Major Business

Table 191. Netkanika PP Meltblown Fabric Product and Services

Table 192. Netkanika PP Meltblown Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Netkanika Recent Developments/Updates

Table 194. Netkanika Competitive Strengths & Weaknesses

Table 195. Global Key Players of PP Meltblown Fabric Upstream (Raw Materials)

Table 196. Global PP Meltblown Fabric Typical Customers

Table 197. PP Meltblown Fabric Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. PP Meltblown Fabric Picture

Figure 2. World PP Meltblown Fabric Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PP Meltblown Fabric Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PP Meltblown Fabric Production (2021-2032) & (Kilotons)

Figure 5. World PP Meltblown Fabric Average Price (2021-2032) & (US\$/Ton)

Figure 6. World PP Meltblown Fabric Production Value Market Share by Region (2021-2032)

Figure 7. World PP Meltblown Fabric Production Market Share by Region (2021-2032)

Figure 8. North America PP Meltblown Fabric Production (2021-2032) & (Kilotons)

Figure 9. Europe PP Meltblown Fabric Production (2021-2032) & (Kilotons)

Figure 10. China PP Meltblown Fabric Production (2021-2032) & (Kilotons)

Figure 11. Japan PP Meltblown Fabric Production (2021-2032) & (Kilotons)

Figure 12. PP Meltblown Fabric Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World PP Meltblown Fabric Consumption (2021-2032) & (Kilotons)

Figure 15. World PP Meltblown Fabric Consumption Market Share by Region (2021-2032)

Figure 16. United States PP Meltblown Fabric Consumption (2021-2032) & (Kilotons)

Figure 17. China PP Meltblown Fabric Consumption (2021-2032) & (Kilotons)

Figure 18. Europe PP Meltblown Fabric Consumption (2021-2032) & (Kilotons)

Figure 19. Japan PP Meltblown Fabric Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea PP Meltblown Fabric Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN PP Meltblown Fabric Consumption (2021-2032) & (Kilotons)

Figure 22. India PP Meltblown Fabric Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of PP Meltblown Fabric by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for PP Meltblown Fabric Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for PP Meltblown Fabric Markets in 2025

Figure 26. United States VS China: PP Meltblown Fabric Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PP Meltblown Fabric Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PP Meltblown Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PP Meltblown Fabric Production Market Share 2025

Figure 30. China Based Manufacturers PP Meltblown Fabric Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PP Meltblown Fabric Production Market Share 2025

Figure 32. World PP Meltblown Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PP Meltblown Fabric Production Value Market Share by Type in 2025

Figure 34. Medical Grade

Figure 35. Civil Grade

Figure 36. World PP Meltblown Fabric Production Market Share by Type (2021-2032)

Figure 37. World PP Meltblown Fabric Production Value Market Share by Type (2021-2032)

Figure 38. World PP Meltblown Fabric Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World PP Meltblown Fabric Production Value by Fiber Diameter Range, (USD Million), 2021 & 2025 & 2032

Figure 40. World PP Meltblown Fabric Production Value Market Share by Fiber Diameter Range in 2025

Figure 41. Coarse (> 5  $\mu\text{m}$ )

Figure 42. Standard (2-5  $\mu\text{m}$ )

Figure 43. Fine (Figure 44. Nano (Figure 45. World PP Meltblown Fabric Production Market Share by Fiber Diameter Range (2021-2032)

Figure 46. World PP Meltblown Fabric Production Value Market Share by Fiber Diameter Range (2021-2032)

Figure 47. World PP Meltblown Fabric Average Price by Fiber Diameter Range (2021-2032) & (US\$/Ton)

Figure 48. World PP Meltblown Fabric Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 49. World PP Meltblown Fabric Production Value Market Share by Thickness in 2025

Figure 50. Lightweight (Figure 51. Standard (20-60 gsm)

Figure 52. Heavyweight (60-150 gsm)

Figure 53. Ultra-Heavy (> 150 gsm)

Figure 54. World PP Meltblown Fabric Production Market Share by Thickness (2021-2032)

Figure 55. World PP Meltblown Fabric Production Value Market Share by Thickness (2021-2032)

Figure 56. World PP Meltblown Fabric Average Price by Thickness (2021-2032) & (US\$/Ton)

Figure 57. World PP Meltblown Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World PP Meltblown Fabric Production Value Market Share by Application in 2025

Figure 59. Medical & Healthcare (Masks, Surgical Gowns)

Figure 60. Hygiene (Baby Diapers, Adult Incontinence, Feminine Care)

Figure 61. Filtration (Air, Liquid, HVAC)

Figure 62. Industrial (Oil Absorbents, Insulation)

Figure 63. Others

Figure 64. World PP Meltblown Fabric Production Market Share by Application (2021-2032)

Figure 65. World PP Meltblown Fabric Production Value Market Share by Application (2021-2032)

Figure 66. World PP Meltblown Fabric Average Price by Application (2021-2032) & (US\$/Ton)

Figure 67. PP Meltblown Fabric Industry Chain

Figure 68. PP Meltblown Fabric Procurement Model

Figure 69. PP Meltblown Fabric Sales Model

Figure 70. PP Meltblown Fabric Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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