

Global PP Hollow Fiber Ultrafiltration Membrane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7B61545A9ABEN.html>

Date: July 2026

Pages: 182

Price: US\$ 4,480.00 (Single User License)

ID: G7B61545A9ABEN

Abstracts

The global PP Hollow Fiber Ultrafiltration Membrane market size is expected to reach \$ 95.06 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global PP Hollow Fiber Ultrafiltration Membrane production reached approximately 4.6 million square meters, with an average global market price of around US\$15 per square meter.

PP Hollow Fiber Ultrafiltration Membrane is a hollow fiber UF membrane made primarily from polypropylene. The membrane fibers have a small tubular structure and use pressure-driven filtration to retain suspended solids, colloids, bacteria, some macromolecular organics, and turbidity-causing particles. Polypropylene offers low density, relatively low cost, good acid and alkali resistance, solvent resistance, and mechanical strength, but it is naturally hydrophobic. Therefore, PP UF membranes often require hydrophilic modification, surface treatment, blending, or composite design to improve water flux and fouling resistance. Compared with mainstream PVDF and PES ultrafiltration membranes, PP hollow fiber UF membranes have certain advantages in cost and chemical resistance, but are generally weaker in hydrophilicity, anti-fouling performance, and high-end water-treatment applications. They are mainly used in general industrial water treatment, prefiltration, laboratory filtration, selected chemical-liquid filtration, cost-sensitive water purification, and solvent-resistant separation applications.

The upstream supply chain of PP hollow fiber ultrafiltration membranes includes polypropylene resin, hydrophilic modifiers, pore-forming agents, antioxidants, stabilizers, support materials, module housings, end caps, sealants, potting resins, and

equipment for hollow fiber spinning, thermally induced phase separation, stretching, pore formation, washing, drying, and module assembly. Representative suppliers include LyondellBasell, SABIC, Borealis, ExxonMobil Chemical, Sinopec, PetroChina, BASF, Evonik, Dow, and Covestro. Midstream companies manufacture PP hollow fiber membrane fibers, modules, and filtration systems, including Asahi Kasei, Membrane Solutions, 3M, Pall, Pentair, and selected Chinese water-treatment membrane suppliers. Downstream applications include industrial water treatment, chemical-liquid filtration, electronics and laboratory prefiltration, drinking-water pretreatment, food and beverage process water, wastewater reuse, and compact water-purification systems. Representative users or solution providers include Veolia, SUEZ, Xylem, Evoqua, Coca-Cola, Nestl?, BASF, Dow, Samsung Electronics, and TSMC.

The PP hollow fiber ultrafiltration membrane market is a mature but relatively niche material route, mainly used in cost-sensitive industrial water treatment, prefiltration, compact water purification, and selected chemical-liquid filtration applications. Key trends include hydrophilic modification, composite reinforcement, improved pore uniformity, low-cost modularization, and adaptation to specific chemical systems. Growth drivers include demand for general industrial filtration, pretreatment market expansion, compact water purification systems, and the need for low-cost chemically resistant membranes in certain liquid-separation processes. Main challenges include the naturally hydrophobic nature of PP, weaker anti-fouling performance, dominance of PVDF and PES in high-end municipal and industrial reuse applications, limited resistance to strong oxidative cleaning, intense price competition in low-end products, and lower engineering acceptance compared with PVDF hollow fiber membranes. Overall, PP hollow fiber UF membranes retain advantages in cost and chemical resistance, but their future growth will be concentrated in niche and cost-sensitive applications rather than mainstream high-end UF systems.

This report studies the global PP Hollow Fiber Ultrafiltration Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PP Hollow Fiber Ultrafiltration Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PP Hollow Fiber Ultrafiltration Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PP Hollow Fiber Ultrafiltration Membrane total production and demand, 2021-2032, (K Sqm)

Global PP Hollow Fiber Ultrafiltration Membrane total production value, 2021-2032, (USD Million)

Global PP Hollow Fiber Ultrafiltration Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global PP Hollow Fiber Ultrafiltration Membrane consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: PP Hollow Fiber Ultrafiltration Membrane domestic production, consumption, key domestic manufacturers and share

Global PP Hollow Fiber Ultrafiltration Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global PP Hollow Fiber Ultrafiltration Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global PP Hollow Fiber Ultrafiltration Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global PP Hollow Fiber Ultrafiltration Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kovalus Separation Solutions, Asahi Kasei, Veolia, DuPont, Toray, 3M, Mitsubishi Chemical, Nitto Denko, Synder Filtration, Mann+Hummel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PP Hollow Fiber Ultrafiltration Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PP Hollow Fiber Ultrafiltration Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PP Hollow Fiber Ultrafiltration Membrane Market, Segmentation by Type:

Pressure

Immersion

Global PP Hollow Fiber Ultrafiltration Membrane Market, Segmentation by Membrane Fabrication Processes:

Thermoinduced Phase Separation PP Membrane

Stretched Porous PP Membrane

Hydrophilic Modified PP Membrane

Global PP Hollow Fiber Ultrafiltration Membrane Market, Segmentation by Pore Diameter:

0.01?0.03 ?m

0.03?0.05 ?m

0.05?0.10 ?m

Others

Global PP Hollow Fiber Ultrafiltration Membrane Market, Segmentation by Application:

Municipal

Electricity

Steel

Petrochemical

Textile

Food

Others

Companies Profiled:

Kovalus Separation Solutions

Asahi Kasei

Veolia

DuPont

Toray

3M

Mitsubishi Chemical

Nitto Denko

Synder Filtration

Mann+Hummel

Pentair

QUA group

SUEZ

Applied Membranes

EuroTe

Dow

GE

Supratec

Pall

Hydranautics

Membrane Solutions

Canpure

Scinor

MOTIMO

CITIC Envirotech

Origin Water

Vontron

Hinada

Litree

Key Questions Answered:

1. How big is the global PP Hollow Fiber Ultrafiltration Membrane market?
2. What is the demand of the global PP Hollow Fiber Ultrafiltration Membrane market?
3. What is the year over year growth of the global PP Hollow Fiber Ultrafiltration Membrane market?
4. What is the production and production value of the global PP Hollow Fiber Ultrafiltration Membrane market?
5. Who are the key producers in the global PP Hollow Fiber Ultrafiltration Membrane market?
6. What are the growth factors driving the market demand?

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