

Global PP-compounds Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PP-compounds market size was valued at US\$ 26093 million in 2025 and is forecast to a readjusted size of US\$ 35674 million by 2032 with a CAGR of 4.5% during review period.

In 2025, the global production of PP compounds is expected to reach 14.92 million tons, with an average market price of approximately 1,700 USD/ton, and a production capacity of around 22.5 million tons. The industry's average gross margin is about 23%.

PP compounds are high polymer materials prepared by using polypropylene (PP) resin as the base material, into which one or more modifying components (such as inorganic fillers, reinforcing fibers, rubber phases, or functional additives) are incorporated through blending, filling, or reinforcement processes. Compared with pure polypropylene, PP compounds can achieve significant improvements in mechanical properties, heat resistance, impact resistance, dimensional stability, flame retardancy, and other functional characteristics, while still retaining the advantages of polypropylene, including light weight, chemical resistance, easy processability, and relatively low cost.

Common PP compounds include filled PP (e.g., talc-filled PP), reinforced PP (e.g., glass fiber-reinforced PP), and impact-modified PP (e.g., PP with added rubber phase). They are widely used in automotive components, appliance housings, industrial structural parts, packaging materials, and daily-use products, making them an important category of modified materials in modern plastics engineering.

The main upstream raw materials are polypropylene resin, reinforcing fillers, modified

rubber, and functional additives.

Major upstream suppliers include LyondellBasell, SABIC, ExxonMobil Chemical, INEOS, Borealis, Owens Corning, Saint-Gobain, Dow, and Lanxess.

Downstream customers include Volkswagen, BMW, Toyota, Ford, GM, Magna, Continental, and Siemens.

This report is a detailed and comprehensive analysis for global PP-compounds market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PP-compounds market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PP-compounds market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PP-compounds market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PP-compounds market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PP-compounds

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PP-compounds market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LG Chem, Hanwha Total Petrochemical, SABIC, Mitsui Chemicals, LyondellBasell, Avient, RTP Company, Borealis, INEOS, TotalEnergies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PP-compounds market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PP-H

PP-B/PP-R

Market segment by Modification Method

Filled Type

Reinforced Type

Toughened Type

Others

Market segment by Functionalities

High Impact Resistance Type

Heat Resistance Type

Flame Retardant Type

High Rigidity Type

Antistatic Type

Others

Market segment by Application

Automotive

Home Appliances

Industrial

Packaging

Construction Materials

Medical

Consumer Goods

New Energy

Others

Major players covered

LG Chem

Hanwha Total Petrochemical

SABIC

Mitsui Chemicals

LyondellBasell

Avient

RTP Company

Borealis

INEOS

TotalEnergies

Asahi Kasei Corporation

ExxonMobil Chemical

Sumitomo Chemical

Trinseo

Advanced Composites

CNPC

Sinopec

Jiangsu Kingfa Sci&Tech.Advanced Materials

Qingdao Gon Technology

Shanghai PRET Composites

Guangdong Silver Age Sci & Tech

Nanjing Julong Science & Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PP-compounds product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PP-compounds, with price, sales quantity, revenue, and global market share of PP-compounds from 2021 to 2026.

Chapter 3, the PP-compounds competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PP-compounds breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PP-compounds market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PP-compounds.

Chapter 14 and 15, to describe PP-compounds sales channel, distributors, customers, research findings and conclusion.

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