

# Global PP-compounds Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PP-compounds market size is expected to reach \$ 35674 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, the global production of PP compounds is expected to reach 14.92 million tons, with an average market price of approximately 1,700 USD/ton, and a production capacity of around 22.5 million tons. The industry's average gross margin is about 23%.

PP compounds are high polymer materials prepared by using polypropylene (PP) resin as the base material, into which one or more modifying components (such as inorganic fillers, reinforcing fibers, rubber phases, or functional additives) are incorporated through blending, filling, or reinforcement processes. Compared with pure polypropylene, PP compounds can achieve significant improvements in mechanical properties, heat resistance, impact resistance, dimensional stability, flame retardancy, and other functional characteristics, while still retaining the advantages of polypropylene, including light weight, chemical resistance, easy processability, and relatively low cost.

Common PP compounds include filled PP (e.g., talc-filled PP), reinforced PP (e.g., glass fiber-reinforced PP), and impact-modified PP (e.g., PP with added rubber phase). They are widely used in automotive components, appliance housings, industrial structural parts, packaging materials, and daily-use products, making them an important category of modified materials in modern plastics engineering.

The main upstream raw materials are polypropylene resin, reinforcing fillers, modified rubber, and functional additives.

Major upstream suppliers include LyondellBasell, SABIC, ExxonMobil Chemical, INEOS, Borealis, Owens Corning, Saint-Gobain, Dow, and Lanxess.

Downstream customers include Volkswagen, BMW, Toyota, Ford, GM, Magna, Continental, and Siemens.

This report studies the global PP-compounds production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PP-compounds and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PP-compounds that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PP-compounds total production and demand, 2021-2032, (Tons)

Global PP-compounds total production value, 2021-2032, (USD Million)

Global PP-compounds production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PP-compounds consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PP-compounds domestic production, consumption, key domestic manufacturers and share

Global PP-compounds production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PP-compounds production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PP-compounds production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PP-compounds market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LG Chem, Hanwha Total Petrochemical, SABIC, Mitsui Chemicals, LyondellBasell, Avient, RTP Company, Borealis, INEOS, TotalEnergies, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PP-compounds market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global PP-compounds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global PP-compounds Market, Segmentation by Type:

PP-H

PP-B/PP-R

### Global PP-compounds Market, Segmentation by Modification Method:

Filled Type

Reinforced Type

Toughened Type

Others

### Global PP-compounds Market, Segmentation by Functionalities:

High Impact Resistance Type

Heat Resistance Type

Flame Retardant Type

High Rigidity Type

Antistatic Type

Others

### Global PP-compounds Market, Segmentation by Application:

Automotive

Home Appliances

Industrial

Packaging

Construction Materials

Medical

Consumer Goods

New Energy

Others

Companies Profiled:

LG Chem

Hanwha Total Petrochemical

SABIC

Mitsui Chemicals

LyondellBasell

Avient

RTP Company

Borealis

INEOS

TotalEnergies

Asahi Kasei Corporation

ExxonMobil Chemical

Sumitomo Chemical

Trinseo

Advanced Composites

CNPC

Sinopec

Jiangsu Kingfa Sci&Tech.Advanced Materials

Qingdao Gon Technology

Shanghai PRET Composites

Guangdong Silver Age Sci & Tech

Nanjing Julong Science & Technology

**Key Questions Answered:**

1. How big is the global PP-compounds market?
2. What is the demand of the global PP-compounds market?
3. What is the year over year growth of the global PP-compounds market?
4. What is the production and production value of the global PP-compounds market?
5. Who are the key producers in the global PP-compounds market?
6. What are the growth factors driving the market demand?

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