

Global PP Anti-static Agents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PP Anti-static Agents market size was valued at US\$ 188 million in 2025 and is forecast to a readjusted size of US\$ 284 million by 2032 with a CAGR of 6.1% during review period.

PP anti-static agents are functional additives used in polypropylene resin and PP products to reduce static charge accumulation and surface resistivity. They are applied by internal compounding, masterbatch blending, or surface coating, either through migratory hydrophilic additives that form a conductive moisture layer or through permanent conductive polymer/ionic systems for durable charge dissipation. Key uses include PP films, packaging, molded parts, fibers, nonwovens, and ESD-related packaging.

The upstream supply chain consists mainly of fatty acids, stearic acid, glycerol, ethoxylation feedstocks, fatty amines, diethanolamine, quaternary ammonium intermediates, polyether/polyamide/polyester functional polymers, and PP/PE carrier resins. Downstream customers include BOPP/CPP film producers, food and household packaging converters, electronics packaging suppliers, PP injection molders, appliance and automotive component producers, spunbond/meltblown nonwoven manufacturers, fiber producers, and industrial sheet processors.

In 2025, global PP anti-static agents production reached approximately 30 kilotons, with an average global market price is approximately \$6,000 per ton.

From a global industry perspective, PP anti-static agents have evolved from conventional surfactant-based additives into functional polymer-modification materials

serving packaging, electronics, automotive, medical, industrial dust-control and ESD-protection applications. Since polypropylene is an insulating polymer, PP products can accumulate static during friction, peeling, conveying, packaging and use, leading to dust attraction, film blocking, package adhesion, damage to electronic components or safety risks in flammable environments. Traditional temporary anti-static additives usually migrate to the surface and absorb moisture from the air to form a conductive path; Avient notes that certain temporary anti-static additives dissipate static by absorbing and ionizing moisture from the air, which forms a conductive path on the polymer surface. As a result, the value of PP anti-static agents is no longer limited to improving surface feel or reducing dust, but is increasingly linked to packaging efficiency, cleanliness, electronics protection, processing stability and safety compliance.

In terms of industry trends, PP anti-static agents are moving toward longer-lasting performance, permanent systems, lower migration, lower blooming, low VOCs, food-contact suitability, transparency or colorability, and highly dispersible masterbatch forms. Conventional migratory systems, such as GMS, ethoxylated fatty acid amines and diethanolamides, are widely used in polyethylene and polypropylene because of their low cost and fast effect, but their performance can be affected by humidity, wiping, washing, temperature and aging. Permanent or non-migratory anti-static agents increasingly rely on polymeric ion-conductive phases or continuous dissipative networks to provide long-term static control. Cargill states that Ionphase polymeric static-control additives use a co-continuous ion-conductive polymer phase, with ions acting as charge carriers to dissipate the static field; Ionphase U5 is also designed specifically for compounding and injection molding of translucent, colored and filled polypropylene. This means competition is shifting from basic anti-static speed and additive cost toward durability, humidity dependence, polymer compatibility, appearance retention, mechanical-property impact and processing adaptability.

The main growth drivers come from three areas. First, PP is widely used in packaging, films, automotive, home appliances, consumer goods and industrial containers, and rising downstream requirements for dust prevention, anti-blocking, processing stability and final appearance continue to support anti-static modification demand. Second, electronics packaging, cleanroom products, industrial returnable containers and automotive interiors require stronger static dissipation, lower contamination, lower blooming and longer-term performance, pushing products from ordinary migratory additives toward permanent, polymeric and low-migration systems; Arkema notes that certain Pebax polymers can form a continuous, non-migratory three-dimensional network that provides permanent anti-static and static-dissipative performance. Third,

higher requirements in food packaging, medical packaging, vehicle interior air quality and sustainable materials mean PP anti-static agents must also balance regulatory compliance, low odor, low migration, transparency, recyclability compatibility and ease of masterbatch processing.

This report is a detailed and comprehensive analysis for global PP Anti-static Agents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PP Anti-static Agents market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PP Anti-static Agents market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PP Anti-static Agents market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global PP Anti-static Agents market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PP Anti-static Agents

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PP Anti-static Agents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Cargill, Arkema, ADEKA, Sanyo Chemical Industries, Nouryon, Clariant, Kao Chemicals, Avient, Ampacet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PP Anti-static Agents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Permanent Anti-static Agents

Migratory Anti-static Agents

Market segment by Product Form

Masterbatches

Liquid Anti-static Agents

Others

Market segment by Application

Packaging Films

Food & Household Packaging

PP Injection Molded Products

Others

Major players covered

BASF

Cargill

Arkema

ADEKA

Sanyo Chemical Industries

Nouryon

Clariant

Kao Chemicals

Avient

Ampacet

Fine Organic Industries

Palsgaard

PCC Group

Evonik

HECOPLAST GmbH

Dechang Electrostatic Technology

Juli Antistatic

Haiso Technology

Shenzhen Ruihong Chemicals

Emery Oleochemicals

Lanxess

MECO GMBH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PP Anti-static Agents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PP Anti-static Agents, with price, sales quantity, revenue, and global market share of PP Anti-static Agents from 2021 to 2026.

Chapter 3, the PP Anti-static Agents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PP Anti-static Agents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PP Anti-static Agents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PP Anti-static Agents.

Chapter 14 and 15, to describe PP Anti-static Agents sales channel, distributors, customers, research findings and conclusion.

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